

2021 Calendar

(f2f) = face-to-face meeting
(call) = video call
(tba) = to be announced
(int) = internal
(ext) = external

School Holidays
 Public Holidays

External meetings
 Events
 Reminders




Updated:
9 Feb 2021

| January | | | February | | | March | | | April | | |
|---------|------|----------------|----------|--|--|-------|--|--|-------|----------------------------|--|
| | 1 Mo | | | | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 1 Mo | | (ext) CONSUMER NEWSLETTER (ext) PROFESSIONAL NEWSLETTER (int) CRM SYSTEM REFRESH PROGRAM | | | |
| | 2 Tu | CPD EVENT | | | (ext) ANNUAL REFRESHER (DBN) (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 2 Tu | 9am-10am | Quarterly Chairpersons Competency Meeting (int) CRM SYSTEM REFRESH PROGRAM | | | |
| | 3 We | 2pm-3:30pm | | | Special CAP Panel Meeting (call) (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 3 We | 9am-3pm | Combined FPI Board & Strategy Session (tba) (int) CRM SYSTEM REFRESH PROGRAM | | | |
| | 4 Th | CPD EVENT | | | (ext) ANNUAL REFRESHER (ONLINE - LIVE) (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 4 Th | | (int) CRM SYSTEM REFRESH PROGRAM | 1 Th | | (int) CRM SYSTEM REFRESH PROGRAM |
| 1 Fr | | New Years' Day | 5 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 5 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 2 Fr | | Good Friday |
| 2 Sa | | | 6 Sa | | | 6 Sa | | | 3 Sa | | |
| 3 Su | | | 7 Su | | | 7 Su | | | 4 Su | | |
| 4 Mo | | | 8 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session (call) ERM Work Group Meeting (call) (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 8 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session (call) ERM Work Group Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 5 Mo | | Family Day |
| 5 Tu | | | 9 Tu | 8am-11am 2pm-3pm | CPD Board Meeting (call) Health Competency Meeting (call) (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 9 Tu | | (int) CRM SYSTEM REFRESH PROGRAM | 6 Tu | | (int) CRM SYSTEM REFRESH PROGRAM |
| 6 We | | | 10 We | 2pm-4pm | NCR Committee Meeting (call) (int) ANNUAL AUDIT PREPARATION (int) ISO AUDIT (int) CRM SYSTEM REFRESH PROGRAM | 10 We | | (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: 21 DAYS TO DEADLINE FOR MEMBERSHIP PAYMENTS</i> | 7 We | 10am-11am 12pm-1pm | Education Committee Meeting (call) BBEEE Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 7 Th | | | 11 Th | 9am-11am 2pm-3pm | Board Regional Work Group (call) Employee Benefits Competency Meeting (call) (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 11 Th | EXAM | (ext) PCE EXAM (int) CRM SYSTEM REFRESH PROGRAM | 8 Th | | (int) CRM SYSTEM REFRESH PROGRAM |
| 8 Fr | | | 12 Fr | 9am-11am 12pm-3pm | YFPO (call) Advocacy Exco Meeting (call) (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 12 Fr | EXAM | (ext) PCE EXAM (int) CRM SYSTEM REFRESH PROGRAM | 9 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 9 Sa | | | 13 Sa | | | 13 Sa | | | 10 Sa | | |
| 10 Su | | | 14 Su | | | 14 Su | | | 11 Su | | |

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|---------|-------------|---|----------|--|---|-------|-----------------------|---|-------|--|---|
| 11 Mo | | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: MEMBER DUES STRICTLY 30 DAYS AS PER TAX INVOICE</i> | 15 Mo | 12pm-2pm 4:30pm-12am | Conduct & Ethics Committee Meeting (call) (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES <i>REMINDER: MEMBER DUES STRICTLY 30 DAYS AS PER TAX INVOICE</i> | 15 Mo | | (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: MEMBER DUES STRICTLY 30 DAYS AS PER TAX INVOICE</i> | 12 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session (call) ERM Work Group Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 12 Tu | | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 16 Tu | 9am-11am 2pm-3pm 4:30pm-12am | Human Capital Com. Meeting (call) Technical Competency Meeting (call) (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 16 Tu | | (int) CRM SYSTEM REFRESH PROGRAM | 13 Tu | | (int) CRM SYSTEM REFRESH PROGRAM |
| 13 We | | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 17 We | | (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 17 We | | (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: 14 DAYS TO DEADLINE FOR MEMBERSHIP PAYMENTS</i> | 14 We | 10am-12pm | CAP Panel Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 14 Th | | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 18 Th | 9am-1pm | Audit Committee Meeting (call) (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM | 18 Th | | (int) CRM SYSTEM REFRESH PROGRAM | 15 Th | | (int) CRM SYSTEM REFRESH PROGRAM |
| 15 Fr | | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: ANNUAL CPD REQUIREMENTS- FAIS CPD = 13.5 CPD POINTS FPI CPD = 35 CPD POINTS TAX CPD SCHEME = 15 CPD POINTS</i> | 19 Fr | 10am-12pm | Procurement Committee Meeting (call) (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: ANNUAL CPD REQUIREMENTS- FAIS CPD = 13.5 CPD POINTS FPI CPD = 35 CPD POINTS TAX CPD SCHEME = 15 CPD POINTS</i> | 19 Fr | | (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: ANNUAL CPD REQUIREMENTS- FAIS CPD = 13.5 CPD POINTS FPI CPD = 35 CPD POINTS TAX CPD SCHEME = 15 CPD POINTS</i> | 16 Fr | | (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: ANNUAL CPD REQUIREMENTS- FAIS CPD = 13.5 CPD POINTS FPI CPD = 35 CPD POINTS TAX CPD SCHEME = 15 CPD POINTS</i> |
| 16 Sa | | | 20 Sa | | | 20 Sa | | | 17 Sa | | |
| 17 Su | | | 21 Su | | | 21 Su | | Human Rights day | 18 Su | | |
| 18 Mo | 4:30pm-12am | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 22 Mo | 4:30pm-12am | (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES (ext) CONSUMER NEWSLETTER | 22 Mo | | Human Rights day Observed (ext) MY MONEY SMART WEEK | 19 Mo | 4:30pm-12am | *FPSB CEC Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES |
| 19 Tu | 4:30pm-12am | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 23 Tu | 4:30pm-12am | (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 23 Tu | 4:30pm-12am | (ext) MY MONEY SMART WEEK (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 20 Tu | 4:30pm-12am | *FPSB CEC Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES |
| 20 We | 4:30pm-12am | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 24 We | 4:30pm-12am | (int) BUDGET BREAKFAST (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 24 We | 4:30pm-12am | (ext) MY MONEY SMART WEEK (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES <i>REMINDER: 7 DAYS TO DEADLINE FOR MEMBERSHIP PAYMENTS</i> | 21 We | 9am-1pm 4:30pm-12am | Special Audit Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES |
| 21 Th | | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 25 Th | | (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: FOR EASY PAYMENTS OPT IN FOR DEBIT ORDER</i> | 25 Th | | (ext) MY MONEY SMART WEEK (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: FOR EASY PAYMENTS OPT IN FOR DEBIT ORDER</i> | 22 Th | | (int) CRM SYSTEM REFRESH PROGRAM |
| 22 Fr | | (int) ANNUAL AUDIT PREPARATION (int) CRM SYSTEM REFRESH PROGRAM | 26 Fr | 9am-10am | Investment Committee Meeting (call) (int) ANNUAL AUDIT (int) CRM SYSTEM REFRESH PROGRAM | 26 Fr | 9am-10am CPD EVENT | Investment Committee Meeting (call) (ext) TAX PLANNING (ONLINE - LIVE) (ext) MY MONEY SMART WEEK (int) CRM SYSTEM REFRESH PROGRAM | 23 Fr | | (ext) RELEASE PCE RESULTS (int) CRM SYSTEM REFRESH PROGRAM |
| 23 Sa | | | 27 Sa | | | 27 Sa | | (ext) MY MONEY SMART WEEK | 24 Sa | | |
| 24 Su | | | 28 Su | | | 28 Su | | (ext) MY MONEY SMART WEEK | 25 Su | | |




May **June** **July** **August**

| | | | | | | | | | | | |
|------|----------------------------|--|-------|--|---|-------|--|--|------|--|--|
| | | | 1 Tu | 9am-10am 4:30pm-12am | Quarterly Chairpersons Competency Meeting(call) (ext) CONSUMER NEWSLETTER (ext) PROFESSIONAL NEWSLETTER (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | | | | | | |
| | | | 2 We | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | | | | | | |
| | | | 3 Th | | (int) CRM SYSTEM REFRESH PROGRAM | 1 Th | | (int) CRM SYSTEM REFRESH PROGRAM | | | |
| | | | 4 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 2 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | | | |
| 1 Sa | | Workers'Day | 5 Sa | | | 3 Sa | | | | | |
| 2 Su | | | 6 Su | | | 4 Su | | | | 1 Su | |
| 3 Mo | | (int) CRM SYSTEM REFRESH PROGRAM | 7 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session(call) ERM Work Group Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 5 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session (call) ERM Work Group Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 2 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session (call) ERM Work Group Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 4 Tu | | (int) CRM SYSTEM REFRESH PROGRAM | 8 Tu | | (int) CRM SYSTEM REFRESH PROGRAM | 6 Tu | 10am-11am 12pm-1pm | Education Committee Meeting (call) BBEEE Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 3 Tu | | (int) CRM SYSTEM REFRESH PROGRAM |
| 5 We | 8am-11pm 12pm-3pm | Special CPD Board Meeting (call) Special FPI Board Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 9 We | 9am-3pm 3pm-4:30pm | Combined FPI Board & Strategy Session (call) FPI AGM (call) (int) CRM SYSTEM REFRESH PROGRAM | 7 We | | (int) CRM SYSTEM REFRESH PROGRAM | 4 We | 8am-11am 2pm-3pm | CPD Board Meeting (call) Employee Benefits Competency Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 6 Th | 2pm-3pm | Employee Benefits Competency Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 10 Th | | (int) CRM SYSTEM REFRESH PROGRAM | 8 Th | 10am-2pm | Director Training (call) (int) CRM SYSTEM REFRESH PROGRAM | 5 Th | CPD EVENT | (ext) RETIREMENT PLANNING (ONLINE - LIVE) (int) CRM SYSTEM REFRESH PROGRAM |
| 7 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 11 Fr | | (int) CRM SYSTEM REFRESH PROGRAM | 9 Fr | | (int) CRM SYSTEM REFRESH PROGRAM | 6 Fr | | (int) CRM SYSTEM REFRESH PROGRAM |
| 8 Sa | | | 12 Sa | | | 10 Sa | | | 7 Sa | | |
| 9 Su | | | 13 Su | | | 11 Su | | | 8 Su | | |

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| May | | | June | | | July | | | August | | |
|-------|--|---|-------|-------------|---|-------|--------------------------|--|--------|----------------------|---|
| 10 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session (call) ERM Work Group Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: 21 DAYS DEADLINE FOR FPI CPD UPLOADS</i> | 14 Mo | | (int) CRM SYSTEM REFRESH PROGRAM | 12 Mo | | (int) CRM SYSTEM REFRESH PROGRAM | 9 Mo | | National Woman's Day |
| 11 Tu | 9am-10am 2pm-3pm | Technical Competency Meeting (call) Health Competency Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 15 Tu | | (int) CRM SYSTEM REFRESH PROGRAM | 13 Tu | | (int) CRM SYSTEM REFRESH PROGRAM | 10 Tu | 9am-1pm 2pm-4pm | Audit Committee Meeting (call) NCR Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 12 We | | (int) CRM SYSTEM REFRESH PROGRAM | 16 We | | Youth Day | 14 We | | (int) CRM SYSTEM REFRESH PROGRAM | 11 We | 9am-11am | Board Regional Work Group (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 13 Th | | (int) CRM SYSTEM REFRESH PROGRAM | 17 Th | EXAM | (ext) PCE EXAM (int) CRM SYSTEM REFRESH PROGRAM | 15 Th | | (int) CRM SYSTEM REFRESH PROGRAM | 12 Th | 9am-10am 2pm-3pm | Technical Competency Meeting (call) Health Competency Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 14 Fr | | (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: ANNUAL CPD REQUIREMENTS- FAIS CPD = 13.5 CPD POINTS FPI CPD = 35 CPD POINTS TAX CPD SCHEME = 15 CPD POINTS</i> | 18 Fr | EXAM | (ext) PCE EXAM (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: ANNUAL CPD REQUIREMENTS- TAX CPD SCHEME = 15 CPD POINTS</i> | 16 Fr | | (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: ANNUAL CPD REQUIREMENTS- TAX CPD SCHEME = 15 CPD POINTS</i> | 13 Fr | 9am-11am 12pm-3pm | YFPO (call) Advocacy Exco Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: ANNUAL CPD REQUIREMENTS- TAX CPD SCHEME = 15 CPD POINTS</i> |
| 15 Sa | | | 19 Sa | | | 17 Sa | | | 14 Sa | | |
| 16 Su | | | 20 Su | | | 18 Su | | | 15 Su | | |
| 17 Mo | 9am-12pm | CPD Board Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: 14 DAYS DEADLINE FOR FPI CPD UPLOADS</i> | 21 Mo | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 19 Mo | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 16 Mo | | (int) CRM SYSTEM REFRESH PROGRAM |
| 18 Tu | 9am-1pm 2pm-4pm | Audit Committee Meeting (call) NCR Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 22 Tu | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 20 Tu | 9am-1pm 4:30pm-12am | Special Board Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 17 Tu | 9am-11am 12pm-2pm | Human Capital Com. Meeting (call) Conduct & Ethics Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 19 We | 9am-11am CPD EVENT | Board Regional Work Group (call) (ext) ESTATE PLANNING (ONLINE - LIVE) (int) CRM SYSTEM REFRESH PROGRAM | 23 We | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 21 We | 10am-12pm 4:30pm-12am | CAP Panel Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 18 We | | (int) CRM SYSTEM REFRESH PROGRAM |
| 20 Th | | (int) CRM SYSTEM REFRESH PROGRAM (ext) AGM COMMS TO MEMBERS | 24 Th | | (int) CRM SYSTEM REFRESH PROGRAM | 22 Th | | (int) CRM SYSTEM REFRESH PROGRAM | 19 Th | | (int) CRM SYSTEM REFRESH PROGRAM |
| 21 Fr | 9am-11am 12pm-3pm | YFPO (call) Advocacy Exco Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 25 Fr | 9am-10am | Investment Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM <i>REMINDER: FOR EASY PAYMENTS OPT IN FOR DEBIT ORDER</i> | 23 Fr | | (int) CRM SYSTEM REFRESH PROGRAM | 20 Fr | | (int) CRM SYSTEM REFRESH PROGRAM |
| 22 Sa | | | 26 Sa | | | 24 Sa | | | 21 Sa | | |
| 23 Su | | | 27 Su | | | 25 Su | | | 22 Su | | |

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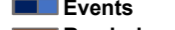

| May | | | June | | | July | | | August | | |
|-------|-------------------------------------|---|-------|-------------|--|-------|----------------------------|--|--------|-------------|---|
| 24 Mo | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES (ext) CONSUMER NEWSLETTER <i>REMINDER: 7 DAYS DEADLINE FOR FPI CPD UPLOADS</i> | 28 Mo | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 26 Mo | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES <i>REMINDER: 7 DAYS DEADLINE FOR FPI CPD UPLOAD</i> | 23 Mo | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES (ext) CONSUMER NEWSLETTER |
| 25 Tu | 9am-11am 12pm-2pm 4:30pm-12am | Human Capital Com. Meeting (call) Conduct & Ethics Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES <i>REMINDER: FOR EASY PAYMENTS OPT IN FOR DEBIT ORDER</i> | 29 Tu | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 27 Tu | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 24 Tu | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES |
| 26 We | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 30 We | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 28 We | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 25 We | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES <i>REMINDER: 7 DAYS DEADLINE FOR FPI CPD UPLOAD</i> |
| 27 Th | | (int) CRM SYSTEM REFRESH PROGRAM | | | | 29 Th | 9am-10am | Investment Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | 26 Th | | (int) CRM SYSTEM REFRESH PROGRAM |
| 28 Fr | 9am-10am | Investment Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM | | | | 30 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (ext) RELEASE PCE RESULTS (int) CRM SYSTEM REFRESH PROGRAM | 27 Fr | 9am-10am | Investment Committee Meeting (call) (int) CRM SYSTEM REFRESH PROGRAM |
| 29 Sa | | | | | | 31 Sa | | | 28 Sa | | |
| 30 Su | | | | | | 29 Su | | | | | |
| 31 Mo | 4:30pm-12am | (ext) DEADLINE FOR FPI CPD UPLOAD (ext) DEADLINE FOR MEMBER RENEWAL (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | | | | | | | 30 Mo | 4:30pm-12am | (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES |
| | | | | | | | | | | | 31 Tu |

| September | | | October | | | November | | | December | | |
|-----------|--|--|---------|--|--|----------|--|--|----------|--|---|
| | | | | | | 1 Mo | | (int) 2022 BUDGET: PLAN & FORMULATION | | | |
| | | | | | | 2 Tu | 9am-1pm 2pm-4pm | Audit Committee Meeting (call) NCR Committee Meeting (call) (int) 2022 BUDGET: PLAN & FORMULATION | | | |
| 1 We | 9am-3pm 4:30pm-12am | Combined FPI Board & Strategy Session (tba) (ext) LEADEREX (int) 2022 BUDGET: PLAN & FORMULATE (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCECHANGES | | | | 3 We | 9am-11am | Board Regional Work Group (call) (int) 2022 BUDGET: PLAN & FORMULATION | 1 We | 4:30pm-12am | (int) SERVER MAINTENANCE CHANGES |
| 2 Th | 9am-10am | Quarterly Chairpersons Competency Meeting(call) (ext) LEADEREX (int) 2022 BUDGET: PLAN & FORMULATE (int) CRM SYSTEM REFRESH PROGRAM | | | | 4 Th | 9am-11am 12pm-3pm | YFPO (call) Advocacy ExcoMeeting (call) (int) 2022 BUDGET: PLAN & FORMULATION | 2 Th | | REMINDER: MEMBER RENEWAL EARLY BIRD DISCOUNT DEADLINE IS 31 DECEMBER 2021 |
| 3 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (int) 2022 BUDGET: PLAN & FORMULATE (int) CRM SYSTEM REFRESH PROGRAM | 1 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (int) 2022 BUDGET: PLAN & FORMULATION | 5 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) (ext) RELEASE PCE RESULTS (int) 2022 BUDGET: PLAN & FORMULATION | 3 Fr | 8:00am-11:00am 12pm-3pm | Executive Session (call) Monthly Management Meeting (call) |
| 4 Sa | | | 2 Sa | | | 6 Sa | | | 4 Sa | | |
| 5 Su | | | 3 Su | | | 7 Su | | | 5 Su | | |
| 6 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session(call) ERM Work Group Meeting (call) (ext) CONSUMER NEWSLETTER (ext) PROFESSIONAL NEWSLETTER (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 4 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session(call) ERM Work Group Meeting (call) FINANCIAL PLANNING WEEK (int) 2022 BUDGET: PLAN & FORMULATION | 8 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prepsession (call) ERM Work Group Meeting (call) (int) 2022 BUDGET: PLAN & FORMULATION | 6 Mo | 8am-11am 11:30am-12:30pm 1pm-3pm | IT Steering Meeting (call) ERM prep session(call) ERM Work Group Meeting (call) (ext) CONSUMER NEWSLETTER (ext) PROFESSIONAL NEWSLETTER |
| 7 Tu | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 5 Tu | 10am-11am 12pm-1pm | Education Committee Meeting (call) BBEEE Committee Meeting (call) FINANCIAL PLANNING WEEK (int) 2022 BUDGET: PLAN & FORMULATION | 9 Tu | 9am-11am 12pm-2pm | Human Capital Com. Meeting (call) Conduct & Ethics Committee Meeting (call) (int) 2022 BUDGET: PLAN & FORMULATION | 7 Tu | | REMINDER: MEMBER RENEWAL EARLY BIRD DISCOUNT DEADLINE IS 31 DECEMBER 2021 |
| 8 We | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 6 We | | FINANCIAL PLANNING WEEK WORLD FINANCIAL PLANNING DAY (FPSB) (int) 2022 BUDGET: PLAN & FORMULATION | 10 We | 9am-10am 2pm-3pm | Employee Benefits Competency Meeting (call) Health Competency Meeting (call) (int) 2022 BUDGET: PLAN & FORMULATION | 8 We | | |
| 9 Th | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 7 Th | | FINANCIAL PLANNING WEEK (int) 2022 BUDGET: PLAN & FORMULATION | 11 Th | | (int) 2022 BUDGET: PLAN & FORMULATION | 9 Th | | |
| 10 Fr | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 8 Fr | | FINANCIAL PLANNING WEEK (int) 2022 BUDGET: PLAN & FORMULATION | 12 Fr | | (int) 2022 BUDGET: PLAN & FORMULATION | 10 Fr | | |
| 11 Sa | | | 9 Sa | | | 13 Sa | | | 11 Sa | | |
| 12 Su | | | 10 Su | | | 14 Su | | | 12 Su | | |

2021 Calendar

(f2f) = face-to-face meeting
(call) = video call
(tba) = to be announced
(int) = internal
(ext) = external

 School Holidays
 Public Holidays

 External meetings
 Events
 Reminders

Updated:
9 Feb 2021

| September | | | October | | | November | | | December | | |
|-----------|---------------------|---|---------|-------------|---|----------|----------------------------|---|----------|-------------|---|
| 13 Mo | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 11 Mo | | (int) 2022 BUDGET: PLAN & FORMULATION (int) INTERIM ANNUAL AUDIT (int) IFRS REPORT FRAMEWORK REVIEW | 15 Mo | | (int) 2022 BUDGET: PLAN & FORMULATION | 13 Mo | | |
| 14 Tu | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 12 Tu | | (int) 2022 BUDGET: PLAN & FORMULATION (int) INTERIM ANNUAL AUDIT (int) IFRS REPOR FRAMEWORK REVIEW | 16 Tu | 9am-3pm | FPI Strategy Session (f2f) (int) 2022 BUDGET: PLAN & FORMULATION | 14 Tu | | REMINDER: MEMBER RENEWAL EARLY BIRD DISCOUNT DEADLINE IS 31 DECEMBER 2021 |
| 15 We | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 13 We | | (int) 2022 BUDGET: PLAN & FORMULATION (int) INTERIM ANNUAL AUDIT (int) IFRS REPORT FRAMEWORK REVIEW | 17 We | 9am-10am | Technical Competency Meeting (call) (int) 2022 BUDGET: PLAN & FORMULATION | 15 We | | |
| 16 Th | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 14 Th | | (int) 2022 BUDGET: PLAN & FORMULATION (int) INTERIM ANNUAL AUDIT (int) IFRS REPORT FRAMEWORK REVIEW | 18 Th | | (int) 2022 BUDGET: PLAN & FORMULATION | 16 Th | | Day of Reconciliation |
| 17 Fr | | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM REMINDER: ANNUAL CPD REQUIREMENTS- TAX CPD SCHEME = 15 CPD POINTS | 15 Fr | | (int) 2022 BUDGET: PLAN & FORMULATION (int) INTERIM ANNUAL AUDIT (int) IFRS REPORT FRAMEWORK REVIEW REMINDER: ANNUAL CPD REQUIREMENTS- TAX CPD SCHEME = 15 CPD POINTS | 19 Fr | | (int) 2022 BUDGET: PLAN & FORMULATION REMINDER: ANNUAL CPD REQUIREMENTS- TAX CPD SCHEME = 15 CPD POINTS | 17 Fr | | REMINDER: ANNUAL CPD REQUIREMENTS- TAX CPD SCHEME = 15 CPD POINTS |
| 18 Sa | | | 16 Sa | | | 20 Sa | | | 18 Sa | | |
| 19 Su | | | 17 Su | | GLOBAL ETHICS DAY | 21 Su | | | 19 Su | | |
| 20 Mo | 4:30pm-12am | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 18 Mo | 4:30pm-12am | (int) 2022 BUDGET: PLAN & FORMULATION (int) SERVER MAINTENANCE CHANGES | 22 Mo | 2pm-4pm 4:30pm-12am | Special Audit Committee Meeting (call) (ext) CONSUMER NEWSLETTER *(unconfirmed - ext) OPEN 2022 MEMBER RENEWALS (int) SERVER MAINTENANCE CHANGES | 20 Mo | 4:30pm-12am | (int) SERVER MAINTENANCE CHANGES |
| 21 Tu | 4:30pm-12am | (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 19 Tu | 4:30pm-12am | *FPSB Singapore meeting (f2f) (int) 2022 BUDGET: PLAN & FORMULATION (int) SERVER MAINTENANCE CHANGES | 23 Tu | 2pm-4pm 4:30pm-12am | FPI CPD Board Meeting (tba) (int) SERVER MAINTENANCE CHANGES | 21 Tu | 4:30pm-12am | (int) SERVER MAINTENANCE CHANGES REMINDER: MEMBER RENEWAL EARLY BIRD DISCOUNT DEADLINE IS 31 DECEMBER 2021 |
| 22 We | EXAM 4:30pm-12am | (ext) PCE EXAM (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM (int) SERVER MAINTENANCE CHANGES | 20 We | 4:30pm-12am | *FPSB Singapore meeting (f2f) (int) 2022 BUDGET: PLAN & FORMULATION (int) SERVER MAINTENANCE CHANGES | 24 We | 9am-3pm 4:30pm-12am | FPI Board Meeting (tba) (int) SERVER MAINTENANCE CHANGES | 22 We | 4:30pm-12am | (int) SERVER MAINTENANCE CHANGES |
| 23 Th | EXAM 4:30pm-12am | (ext) PCE EXAM (int) 2022 BUDGET: PLAN & FORMULATION (int) CRM SYSTEM REFRESH PROGRAM | 21 Th | | *FPSB Singapore meeting (f2f) (int) 2022 BUDGET: PLAN & FORMULATION | 25 Th | | REMINDER: 7 DAYS DEADLINE FOR FPI CPD UPLOAD | 23 Th | | |
| 24 Fr | | Heritage Day | 22 Fr | | (int) 2022 BUDGET: PLAN & FORMULATION | 26 Fr | 9am-10am | Investment Committee Meeting (call) | 24 Fr | | |
| 25 Sa | | | 23 Sa | | | 27 Sa | | | 25 Sa | | Christmas Day |
| 26 Su | | | 24 Su | | | 28 Su | | | 26 Su | | Day of Goodwill |

