

FPI programme approval number	FPI Recognised CPD Provider	Name of event	Date of activity	Verifiable /non-verifiable CPD activity	CPD hours
FPI20010001	Liberty Corporate	Professionalising Actuarial Advice	01st November 2019 - 31st May 2020	Verifiable CPD activity	3
FPI20010002	Sanlam Life Insurance Limited	CPD Masterclass February 2020	25 th February 2020 - 24 th February 2021	Verifiable CPD activity	4.5
FPI20010003	Momentum, a division of MMI Holdings	MCA Consultants Forum 28 th Nov 2019	28-Nov-19	Verifiable CPD activity	1
FPI20010004	Allan Gray (Pty) Ltd	Fund Provider Workshop - January 2020	20 - 27 January 2020	Verifiable CPD activity	1
FPI20010005	Allan Gray (Pty) Ltd	Investment Update and Succession Planning	21-Nov-19	Verifiable CPD activity	1.5
FPI20010006	Fundnews Africa CC	HedgeNews Africa Symposium 2020	20-Feb-20	Verifiable CPD activity	5.5
FPI20010007	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Platform and Solutions Meeting	27-Nov-19	Verifiable CPD activity	1
FPI20010008	Captains and Coaches (Pty) Ltd	Planning for Retirement and beyond (Case Study)	29 th November 2019 - 28 th November 2020	Verifiable CPD activity	1
FPI20010009	Captains and Coaches (Pty) Ltd	Regulatory Update	08 th November 2019 - 07 th November 2020	Verifiable CPD activity	1
FPI20010010	ABSA Group Limited	ABSA Absolute Return Franchise Lunch	19 th & 27 th June 2019	Verifiable CPD activity	0.5
FPI20010011	ABSA Group Limited	ABSA Linked Investments Breakfast	23-May-19	Verifiable CPD activity	0.5
FPI20010012	Glacier Financial Holdings (Pty) Ltd	Glacier Shari'ah Investment Seminar	03 October 2019	Verifiable CPD activity	0.5
FPI20010013	Discovery Central Services (Pty) Ltd	Dollar Life Legal & Tax	09 th December 2019 - 09 th December 2020	Verifiable CPD activity	1
FPI20010014	Discovery Central Services (Pty) Ltd	10 Common Mistakes in Buy & Sell Structures	09 th December 2019 - 09 th December 2020	Verifiable CPD activity	1
FPI20010015	ABSA Group Limited	External Distribution Chanel - ABSA SA Equity Franchise	21 August 2019 - 23 August 2019	Verifiable CPD activity	1

FPI20010016	ABSA Group Limited	External distribution chanel - Balanced Franchise Lunch	23 July 2019 - 25 July 2019	Verifiable CPD activity	1
FPI20010017	NBC Holdings (Pty) Ltd	Legal Seminars	30 October 2019 till 30 September 2020	Verifiable CPD activity	5
FPI20010018	Integrity Academy (Pty) Ltd	the implications for Accountable Institutions (FICA)	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	4.5
FPI20010019	Integrity Academy (Pty) Ltd	Structured Deposits	01 st December 2019 - 30 th November 2020	Verifiable CPD activity	8.5
FPI20010020	Moonstone Business School of Excellence	Short Term insurance assessment and validation of claims	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	5.5
FPI20010021	Moonstone Business School of Excellence	Introduction to Short-term Insurance	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	5.5
FPI20010022	Integrity Academy (Pty) Ltd	Financial Statements in a Business Environment	01st Dec 2019 - 30th November 2020	Verifiable CPD activity	8.5
FPI20010023	Integrity Academy (Pty) Ltd	Financial Needs Analysis	01st Dec 2019 - 30th November 2020	Verifiable CPD activity	8
FPI20010024	Integrity Academy (Pty) Ltd	Forex	01st Dec 2019 - 30th November 2020	Verifiable CPD activity	8
FPI20010025	VAPS Consulting (Pty) Ltd	Introduction to Short-term Insurance	01st jan 2020 - 31st Dec 2020	Verifiable CPD activity	6.5
FPI20010026	Infinitum Compliance	Mastering the Advice Process	16 th January 2020 - 15 th January 2021	Verifiable CPD activity	3
FPI20010027	Integrity Academy (Pty) Ltd	Protection of Personal Information Act	01 st December 2019 - 30 th November 2020	Verifiable CPD activity	4.5
FPI20010028	Liberty Group Limited	Womanomics	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	1
FPI20010029	Moonstone Business School of Excellence		01 st January 2020 - 31 st December 2020	Verifiable CPD activity	4
FPI20010030	FPI Centre for Professional Development	2020 Webinar: Ethics in general	01st February 2020 - 31st January 2021	Verifiable CPD activity	1
FPI20010031	Efficient Private Clients (Pty) Ltd	The Market Call 15 th November 2019	15 th November 2019	Verifiable CPD activity	3

FPI20010032	Asset TV (Pty) Ltd	Outlook Pensions 2020	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	0.5
FPI20010033	Discovery Central Services (Pty) Ltd	Budget Roundup 2020	26 th February 2020 - 31 st December 2020	Verifiable CPD activity	1
FPI20010034	FPI Centre for Professional Development	2020 Webinar: Section 12J Investments	01st February 2020 - 31st January 2021	Verifiable CPD activity	1
FPI20010035	Ninety One SA (Pty) Ltd	Taking Stock Summer 2020	02 nd March 2020 - 31 st March 2020	Verifiable CPD activity	1.5
FPI20010036	Ninety One SA (Pty) Ltd	Portfolio Managers 2020 insights	27 th & 30 th January 2020	Verifiable CPD activity	2
FPI20010037	Old Mutual Personal Finance	“Enter Tomorrow” - Advisor Livestream	08-Oct-19	Verifiable CPD activity	1
FPI20010038	Chartered Financial Analyst Society of South Africa NPC	Measuring Impact - the cornerstone of impact investing	29-Jan-20	Verifiable CPD activity	0.5
FPI20010039	Allegiance Consulting (Pty) Ltd	Advanced Business Assurance Workshop	01st Jan - 31st Dec 2020	Verifiable CPD activity	7
FPI20010040	Chartered Financial Analyst Society of South Africa NPC	Fixed Income Masterclass	03rd February 2020	Verifiable CPD activity	1
FPI20010041	FPI Centre for Professional Development	Assupol customized training - January 2020	30 Jnauary 2020	Verifiable CPD activity	5.5
FPI20010042	PPS Insurance Company Limited	People and Practice Management	31 st January 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20010043	PPS Insurance Company Limited	Fiduciary and Estate Planning	31 st January 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20010044	PPS Insurance Company Limited	From Regulation to Socialisation	31 st January 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20010045	PPS Insurance Company Limited	Holistic Financial Planning	31 st January 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20010046	PPS Insurance Company Limited	The Value of Advice	31 st January 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20010047	PPS Insurance Company Limited	Market Overview	31 st January 2020 - 31 st January 2021	Verifiable CPD activity	0

FPI20010048	PPS Investments (Pty) Ltd	Fighting Fear with Facts	04 th February 2020 - 13 th February 2020	Verifiable CPD activity	1.5
FPI20010049	Discovery Central Services (Pty) Ltd	understanding buy and sell and contingent liability contracts	15 th January 2020 - 15 th January 2021	Verifiable CPD activity	1
FPI20010050	Anchor Group Limited	Short Term Insurance Commercial LinesRisk Management	22 nd January 2020 - 22 nd January 2021	Verifiable CPD activity	9
FPI20010051	Anchor Group Limited	Ethics	22 nd January 2020 - 22 nd January 2021	Verifiable CPD activity	5
FPI20010052	Anchor Group Limited	Factors that Impact Short Term insurance	22 nd January 2020 - 22 nd January 2021	Verifiable CPD activity	2
FPI20010053	Anchor Group Limited	Managing Workplace Relationships	22 nd January 2020 - 22 nd January 2021	Verifiable CPD activity	2
FPI20010054	Prima Research (Pty) Ltd	SA Education Sector Initiation - Getting Schooled	22-31 January 2020	Verifiable CPD activity	1
FPI20010055	Prima Research (Pty) Ltd	Growth in Consumer Spending in 2020	21 st January 2020 - 05 th February 2020	Verifiable CPD activity	1
FPI20010056	Octomate (Pty) Ltd	Life Insurance: assistance Policies	01 st December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010057	Octomate (Pty) Ltd	FICA	2nd December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010058	Octomate (Pty) Ltd	Life investment policies	3rd December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010059	Octomate (Pty) Ltd	Life Risk Policies	4th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010060	Octomate (Pty) Ltd	Personal lines Miscellaneous	5th December 2019 - 30 th November 2020	Verifiable CPD activity	4.5
FPI20010061	Octomate (Pty) Ltd	Pension fund benefits	6th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010062	Octomate (Pty) Ltd	Personal lines Property insurance	7th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010063	Octomate (Pty) Ltd	Personal lines motor	8th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5

FPI20010064	Octomate (Pty) Ltd	Personal lines accident and health insurance	9th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010065	Octomate (Pty) Ltd	Personal Lines Liability Policy	10th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010066	Octomate (Pty) Ltd	Personal lines transportation insurance policy	11th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010067	Octomate (Pty) Ltd	Long term reinsurance	12th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010068	Octomate (Pty) Ltd	Personal Lines Short-term Reinsurance Policy	13th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010069	Octomate (Pty) Ltd	Sinking Fund policies	14th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010070	Octomate (Pty) Ltd	Fund Policies	15th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010071	Octomate (Pty) Ltd	Motor Fleet management	16th December 2019 - 30 th November 2020	Verifiable CPD activity	2.5
FPI20010072	Octomate (Pty) Ltd	Cyber insurance	17th December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010073	Octomate (Pty) Ltd	Insurance telematics	18th December 2019 - 30 th November 2020	Verifiable CPD activity	2.5
FPI20010074	Octomate (Pty) Ltd	Business interruption cover	19th December 2019 - 30 th November 2020	Verifiable CPD activity	2.5
FPI20010075	Octomate (Pty) Ltd	Technology, Innovation and Block Chain on commercial lines	20th December 2019 - 30 th November 2020	Verifiable CPD activity	2.5
FPI20010076	Octomate (Pty) Ltd	National credit act	21st December 2019 - 30 th November 2020	Verifiable CPD activity	2.5
FPI20010077	Octomate (Pty) Ltd	The need for financial planning	22nd December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010078	Octomate (Pty) Ltd	POPI ACT	23rd December 2019 - 30 th November 2020	Verifiable CPD activity	3.5
FPI20010079	ICS Academy (Pty) Ltd	"Complaints" - an overview of legislative provisions	01 Dec 2019 till 31 November 2020	Verifiable CPD activity	1.5

FPI20010080	Old Mutual Personal Finance	AML Awareness	01 Dec 2019 till 31 November 2020	Verifiable CPD activity	2
FPI20010081	PPS Insurance Company Limited	Introduction to Estate Planning	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	0.5
FPI20010082	PPS Insurance Company Limited	Estate Administration	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	1
FPI20010083	PPS Insurance Company Limited	Last Will and Testament	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	0.5
FPI20010084	PPS Insurance Company Limited	Law of Succession	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	1
FPI20010085	Old Mutual Personal Finance	Role Based Training - Module 1	01 Dec 2019 till 31 November 2020	Verifiable CPD activity	1
FPI20010086	Old Mutual Personal Finance	Role Based Training - Module 2	01 Dec 2019 till 31 November 2020	Verifiable CPD activity	1
FPI20010087	Old Mutual Personal Finance	Role Based Training - Module 3	01 Dec 2019 till 31 November 2020	Verifiable CPD activity	1
FPI20010088	Old Mutual Personal Finance	Role Based Training - Module 4	01 Dec 2019 till 31 November 2020	Verifiable CPD activity	1
FPI20010089	Old Mutual Personal Finance	Role Based Training - Module 5	01 Dec 2019 till 31 November 2020	Verifiable CPD activity	1
FPI20010090	Old Mutual Personal Finance	Role Based Training - Module 6	01 Dec 2019 till 31 November 2020	Verifiable CPD activity	1
FPI20010091	PPS Insurance Company Limited	Tax Planning	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	1
FPI20010092	PPS Insurance Company Limited	Trusts	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	0.5
FPI20010093	PPS Insurance Company Limited	Marriage Regimes	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	0.5
FPI20010094	Momentum, a division of MMI Holdings	Employee Relations Workshop	01 st February 2020 - 31 st May 2020	Verifiable CPD activity	5
FPI20010095	Liberty Group Limited	LibX Agile	21-23 Jan 202	Verifiable CPD activity	0.5

FPI20010096	Milpark Education (Pty) Ltd	The Future of Banking - FUTBAN-OS	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	6
FPI20010097	Milpark Education (Pty) Ltd	How Banks Generate Income - BGENIN-OS	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	6
FPI20010098	Sanlam Life Insurance Limited	SFP Wealth Summit 2019	28 & 29 August 2019	Verifiable CPD activity	5.5
FPI20010099	PPS Insurance Company Limited	Regulatory Update	31 Jan 2020 till 30 Jan 2021	Verifiable CPD activity	1
FPI20010100	Fundhouse Advisor (Pty) Ltd	Q4 2019 Investment Update	27 January 2020 - 25 February 2020	Verifiable CPD activity	2
FPI20010101	Old Mutual Personal Finance	Role Based Training - Module 7 Enhanced Due Diligence	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20010102	Old Mutual Personal Finance	Role Based Training - Module 8 Ongoing Due Diligence	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20010103	Old Mutual Personal Finance	Role Based Training - Module 9 Prominent Person Screening	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20010104	Old Mutual Personal Finance	Role Based Training Module 10 Sanctions Screening	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20010105	Old Mutual Personal Finance	Role Based Training Module 11 Statutory Reporting	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20010106	Old Mutual Personal Finance	Role Based Training Module 12 Record Keeping	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20010107	Momentum, a division of MMI Holdings	The ten step process and compliance for short-term	30 October 2019 to 29 October 2020	Verifiable CPD activity	3
FPI20010108	Momentum, a division of MMI Holdings	The ten step process and compliance for long-term	30 October 2019 to 29 October 2020	Verifiable CPD activity	3
FPI20010109	Investec Bank Limited	World Axis performance strategy update	01 January 2020 till 31 December 2020	Verifiable CPD activity	0
FPI20010110	Sanlam Life Insurance Limited	SanTrust	1 February 2020 to 31 January 2021	Verifiable CPD activity	4
FPI20010111	Momentum, a division of MMI Holdings	Partnership National Roadshow 2020	February 2020 11 February 2020 13 February	Declined	0

FPI20010112	Moonstone Business School of Excellence	TCF: Unpacking twwhat it means	01st October 2019 - 30th September 2020	Verifiable CPD activity	3.5
FPI20010113	Foord Asset Management (Pty) Ltd	Mind Of the Manager	27 th January 2020 - 13 th February 2020	Verifiable CPD activity	1
FPI20010114	Sanlam Life Insurance Limited	Satrix Factor Investing Masterclass	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	2
FPI20010115	Towers Watson (Pty) Ltd	Consultancy Forum January 2020	05 th February 2020	Verifiable CPD activity	2
FPI20010116	The Institute of Health Risk Managers (Pty) Ltd	and Recommendations for Scheme Benefits	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	2
FPI20010117	The Institute of Health Risk Managers (Pty) Ltd	and Recommendations on the Supply-Side Regulator of Health	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	2
FPI20010118	Masthead (Pty) Ltd	Ethics and Corporate Governance Online Course 2020	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	2
FPI20010119	Masthead (Pty) Ltd	POPI Online Course	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	2.5
FPI20010120	Masthead (Pty) Ltd	How to complete your Compliance Report 2020	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	3
FPI20010121	Momentum, a divison of MMI Holdings	Cape Planner Day	10 October 2019	Verifiable CPD activity	3
FPI20010122	BrightRock Life Limited	Claims Showcase 2020	11 February 2019 - 10 February 2020	Verifiable CPD activity	1
FPI20010123	Ninety One SA (Pty) Ltd	Bloemfontein Advisor Workshop	30-Jan-20	Verifiable CPD activity	1.5
FPI20010124	Analytics Consulting (Pty) Ltd	FICA Training	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	1
FPI20010125	Analytics Consulting (Pty) Ltd	Investment Committee Meetings	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	1.5
FPI20010126	Prima Research (Pty) Ltd	SA Telecoms Regulation	28 January 2020 to 27 February 2021	Verifiable CPD activity	1
FPI20010127	Analytics Consulting (Pty) Ltd	Reps Supervision	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	1

FPI20010128	Sanlam Life Insurance Limited	SFP - Aligned Financial Planning: Regional Meeting 09 October 2019	09th October 2019	Verifiable CPD activity	1.5
FPI20010129	Analytics Consulting (Pty) Ltd	Securities Investment Committee	01 January 2020 till 31 December 2020	Verifiable CPD activity	1
FPI20010130	FPI Centre for Professional Development	Economic Update 3	01 February 2020 till 31 January 2021	Verifiable CPD activity	1
FPI20010131	FPI Centre for Professional Development	Economic Update 4	01 February 2020 till 31 January 2021	Verifiable CPD activity	1
FPI20010132	The Institute of Health Risk Managers (Pty) Ltd	and Recommendations on the Supply-Side Regulator of Health	01 January 2020 till 31 December 2020	Verifiable CPD activity	2
FPI20020001	STANLIB Wealth Management (Pty) Ltd	AMRS Beyond the Horizon	2020 13 February 2020 18 February 2020	Verifiable CPD activity	1.5
FPI20020002	Allan Gray (Pty) Ltd	Year End Business Update	07 November 2019	Verifiable CPD activity	0.5
FPI20020003	STANLIB Wealth Management (Pty) Ltd	In the room with Stanlib	04 February 2020	Verifiable CPD activity	1
FPI20020004	IQ Compliance (Pty) Ltd	A practical approach to FICA	01 March 2020 till 28 February 2021	Verifiable CPD activity	4
FPI20020005	Old Mutual Personal Finance	Buy-and-sell pitfalls and implications	01 January 2020 till 31 December 2020	Verifiable CPD activity	1
FPI20020006	Old Mutual Personal Finance	Retirement Planning Advanced programme	01 January 2020 till 31 December 2020	Verifiable CPD activity	3
FPI20020007	Old Mutual Personal Finance	Retirement Planning programme	01 January 2020 till 31 December 2020	Verifiable CPD activity	5
FPI20020008	Ninety One SA (Pty) Ltd	Credit Top Down Meetings Sept 2019	30-Sep-19	Verifiable CPD activity	1.5
FPI20020009	Old Mutual Personal Finance	Capital Gains	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	3.5
FPI20020010	Old Mutual Personal Finance	Investment Planning (Intermediate)	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	2.5
FPI20020011	Circulus Online	Tax Efficient Estate Planning in 2020	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	1

FPI20020012	ABSA Group Limited	Client Advisory Framework - Implement	01 June 2019 till 31 May 2020	Verifiable CPD activity	0
FPI20020013	ABSA Group Limited	Client Advisory Framework - Review	01 June 2019 till 31 May 2020	Verifiable CPD activity	6
FPI20020014	ABSA Group Limited	Client Advisory Framework - Integrated Assessment	01 June 2019 till 31 May 2020	Verifiable CPD activity	4
FPI20020015	ABSA Group Limited	Client Advisory Framework - Consult	- 05 November 2019 07 - 08 November 2019	12 Verifiable CPD activity	5.5
FPI20020016	Sanlam Life Insurance Limited	Economic Growth 14 January 2020	14 January 2020	Verifiable CPD activity	1.5
FPI20020017	Captains and Coaches (Pty) Ltd	Bridge Fund Managers' Roadshows	01 January 2020 till 30 April 2020	Verifiable CPD activity	1
FPI20020018	Investec Bank Limited	Property/Progressive Yield portfolio review	27 th January 2020 - 31 st December 2020	Verifiable CPD activity	1.5
FPI20020019	Citadel Investment Services (Pty) Ltd	Cam Investment Presentation Feb 2020	03 rd February 2020 - 07 th February 2020	Verifiable CPD activity	1
FPI20020020	eStudy (Pty) Ltd	Class of Business: Short-term Insurance Personal Lines	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	3.5
FPI20020021	eStudy (Pty) Ltd	Class of Business: Long-term Insurance	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	5
FPI20020022	Allegiance Consulting (Pty) Ltd	Business Assurance Refresher and Case Study	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	5
FPI20020023	Allegiance Consulting (Pty) Ltd	Wealth Plan	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	5
FPI20020024	Allegiance Consulting (Pty) Ltd	Estate Plan and FNA	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	5.5
FPI20020025	Boutique Collective Investments (RF) (Pty) Ltd	Boutique Collective Investment Roadshow	18 th February 2020 - 28 th February 2020	Verifiable CPD activity	4
FPI20020026	Marriott Asset Management (Pty) Ltd	decade of slow growth & low inflation?	30 th January 2020 - 18 th February 2020	Verifiable CPD activity	0.5
FPI20020027	AC Develop (Pty) Ltd	Insurance Apprentice for Judges	17 January 2019 - 19 January 2020 20 January 2020 - 21 January 2020 22 January 2020	Verifiable CPD activity	28

FPI20020028	Simply Learn	Complaints Management Framework	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	4.5
FPI20020029	Old Mutual Personal Finance	Planning from Personal Income Tax	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	1
FPI20020030	Discovery Central Services (Pty) Ltd	Kick Off 2020	17 January 2020 to 31 January 2020 and 25 February 2020	Verifiable CPD activity	1.5
FPI20020031	Old Mutual Personal Finance	7 Habits to Build a Legendary Financial Services Practice	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20020032	Momentum, a division of MMI Holdings	Suitability of Investment Advice in SA	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	1.5
FPI20020033	Circulus Online	Budget Review 2020	01 February 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20020034	Sanlam Life Insurance Limited	Legal Updates	01 January 2020 till 31 December 2020	Verifiable CPD activity	2
FPI20020035	AC Develop (Pty) Ltd	MUA Climate Change	01 February 2020 till 31 March 2021	Verifiable CPD activity	3
FPI20020036	Citadel Investment Services (Pty) Ltd	OPS Meeting - February 2020	February 2020 17 February 2020	Verifiable CPD activity	2
FPI20020037	Old Mutual Personal Finance	Fundamentals of Trusts	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	1.5
FPI20020038	AC Develop (Pty) Ltd	AC Legislative Update September 2019	01 February 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20020039	AC Develop (Pty) Ltd	SHA Directors and Officers Liability	01 st November 2019 - 31 st October 2020	Verifiable CPD activity	2
FPI20020040	Centre for Financial Planning Studies	Robo-Advisors: Exploring and Leveraging the Competition	10 th February 2020 - 09 th February 2020	Verifiable CPD activity	0.5
FPI20020041	Old Mutual Personal Finance	Pareto Training - Module 1 Onboarding	01 st October 2019 - 30 th September 2020	Verifiable CPD activity	5
FPI20020042	Old Mutual Personal Finance	Pareto Training - Module 2 Cracking the Code	01 st October 2019 - 30 th September 2020	Verifiable CPD activity	5
FPI20020043	Old Mutual Personal Finance	Pareto Training - Module 3 Fast Tracking New Clients	01 st October 2019 - 30 th September 2020	Verifiable CPD activity	10

FPI20020044	Old Mutual Personal Finance	Pareto Training - Module 4 Maximising Existing Clients	01 st October 2019 - 30 th September 2020	Verifiable CPD activity	5
FPI20020045	Old Mutual Personal Finance	Pareto Training - Module 5 Organize Your Clients	01 st October 2019 - 30 th September 2020	Verifiable CPD activity	5
FPI20020046	Old Mutual Personal Finance	Pareto Training - Module 6 Elevate the Client Experience	01 st October 2019 - 30 th September 2020	Verifiable CPD activity	5
FPI20020047	AC Develop (Pty) Ltd	Insurance Apprentice - Viewers	07th of February 2020 to the 20th of March 2020	Verifiable CPD activity	7
FPI20020048	CoreShares Asset Management (Pty) Ltd	Talking Investments with Coronation 2020	29 January 2020 30 January 2020	Verifiable CPD activity	5.5
FPI20020049	Old Mutual Corporate	KIC - Corporate Business Complaints process	14th October 2020	Verifiable CPD activity	1.5
FPI20020050	Old Mutual Wealth	Client Presentation 2020	04th February 2020 - 13th February 2020	Non-verifiable CPD activity	0
FPI20020051	Old Mutual Wealth	Investment Briefing 2020	04th February 2020 - 15th February 2020	Verifiable CPD activity	0.5
FPI20020052	Investec Bank Limited	Know Fraud	11 th February 2020 - 10 th February 2021	Verifiable CPD activity	1.5
FPI20020053	PSG Wealth Financial Planning (Pty) Ltd	Fire module 7	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20020054	Momentum, a division of MMI Holdings	Market Conduct	01 Jan 2020 till 31 Dec 2020	Verifiable CPD activity	2
FPI20020055	Anchor Group Limited	Retail Pension Funds	29 July 2019 till 28 July 2020	Verifiable CPD activity	2
FPI20020056	ICTS Legal Services (Pty) Ltd	ICTS Legal Services - Ensimni Financial Services	24 Jan 2020	Verifiable CPD activity	2
FPI20020057	ICTS Legal Services (Pty) Ltd	Monthly Legal Forum January 2020	23 January 2020	Verifiable CPD activity	2
FPI20020058	HSBC Securities South Africa (Pty) Ltd	Real Estate Conference	12 December 2019 13 December 2019	Verifiable CPD activity	1
FPI20020059	Sanlam Life Insurance Limited	SFP - Regional Meeting (A morning with SFP)	02 October 2019	Verifiable CPD activity	0.5

FPI20020060	Investec Bank Limited	Frontier Africa Conference	12 February 2020 till 13 February 2020	Verifiable CPD activity	10.5
FPI20020061	The Institute of Health Risk Managers (Pty) Ltd	Option/Demarcation products - What now for South Africans?	01 February 2020 till 31 Jan 2021	Verifiable CPD activity	2
FPI20020062	Discovery Central Services (Pty) Ltd	Myths of Investing - Continuous Invest Training	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20020063	Ninety One SA (Pty) Ltd	SA Rates Macro Meeting	12th December 2019	Verifiable CPD activity	1.5
FPI20020064	Glacier Financial Holdings (Pty) Ltd	The Significance of Ethics in Investments Planning	01 st October 2019 - 30 th September 2020	Verifiable CPD activity	1
FPI20020065	Matrix Fund Managers (Pty) Ltd	Venture into Vines	29-Jan-20	Verifiable CPD activity	1
FPI20020066	Analytics Consulting (Pty) Ltd	Retail Distribution Review Update	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	1.5
FPI20020067	Chartered Financial Analyst Society of South Africa NPC	Utilizing ESG Data for Sustainable Investment Solutions	11 February 2020	Verifiable CPD activity	0.5
FPI20020068	ABSA Group Limited	Overview of the Long-term Insurance assistance policies	01 February 2020 till 31 January 2020	Verifiable CPD activity	2
FPI20020069	ABSA Group Limited	Overview of Long-term Insurance Life Risk Products	01 February 2020 till 31 January 2020	Verifiable CPD activity	2
FPI20020070	Prudential Portfolio Managers Unit Trusts Ltd	Time to be greedy rather than fearful	05 February 2020 10 February 2020	Verifiable CPD activity	1
FPI20020071	PPS Insurance Company Limited	Business Assurance - Buy and Sell Agreement	01 February 2020 till 31 January 2021	Verifiable CPD activity	2
FPI20020072	PPS Insurance Company Limited	Business Assurance - Credit Loan account	01 February 2020 till 31 January 2021	Verifiable CPD activity	0.5
FPI20020073	PPS Insurance Company Limited	Business Assurance - Financial Statements	01 February 2020 till 31 January 2021	Verifiable CPD activity	0.5
FPI20020074	Navigate Training and Consulting	Training Workshop: Unpacking market conduct	05 March 2020 06 March 2020 till 04 March 2021	Verifiable CPD activity	11
FPI20020075	AC Develop (Pty) Ltd	Financial Advisor Global Market Update	February 2020 05 March 2020	Verifiable CPD activity	1

FPI20020076	Masthead (Pty) Ltd	How to successfully transition to a fee based business	17 February 2020 till 16 February 2021	Verifiable CPD activity	1
FPI20020077	Allan Gray (Pty) Ltd	Allan Gray Institutional Client Event 2020	17 March 2020 18 March 2020 19 March 2020	Verifiable CPD activity	1
FPI20020078	PPS Insurance Company Limited	LBS Open Day	18-Feb-20	Verifiable CPD activity	1
FPI20020079	SA Asset Management	Quarterly Economic and Fund Update February 2020	04 February 2020	Verifiable CPD activity	1
FPI20020080	CoreShares Asset Management (Pty) Ltd	Unpacking SA Beta Benchmarks	Feb 2020 12th March 2020	Verifiable CPD activity	1.5
FPI20020081	PPS Insurance Company Limited	Estate Planning Workshop	01 February 2020 till 31 January 2021	Verifiable CPD activity	9
FPI20020082	ABSA Group Limited	Post Retirement Planning Refresher	01 January 2020 till 31 December 2020	Verifiable CPD activity	0
FPI20020083	ABSA Group Limited	Estate Planning Refresher	01 January 2020 till 31 December 2020	Verifiable CPD activity	0
FPI20020084	PPS Insurance Company Limited	Business Assurance - Business Entities	18 th February 2020 - 17 th February 2021	Verifiable CPD activity	3
FPI20020085	PPS Insurance Company Limited	Business Assurance - Contingent Liability	18 th February 2020 - 17 th February 2021	Verifiable CPD activity	0.5
FPI20020086	PPS Insurance Company Limited	Business Assurance - Keyperson Insurance	18 th February 2020 - 17 th February 2021	Verifiable CPD activity	1
FPI20020087	Efficient Private Clients (Pty) Ltd	The Market Call 24 th Jan 2020	24-Jan-20	Verifiable CPD activity	2
FPI20020088	ABSA Group Limited	Manage and create a lead	01 November 2019 till 31 October 2020	Verifiable CPD activity	1
FPI20020089	ABSA Group Limited	Balance enquiry	01 November 2019 till 31 October 2020	Verifiable CPD activity	1
FPI20020090	ABSA Group Limited	Case Management	01 November 2019 till 31 October 2020	Verifiable CPD activity	1
FPI20020091	ABSA Group Limited	Customer1_Telephony Integration and Instant Chat	01 November 2019 till 31 October 2020	Verifiable CPD activity	1

FPI20020092	ABSA Group Limited	Customer1_Customer hub, Client finder & Activity tracker	01 November 2019 till 31 October 2020	Verifiable CPD activity	1
FPI20020093	ABSA Group Limited	Customer1_Adoption Dashboard	01 st November 2019 - 31 st October 2020	Verifiable CPD activity	1
FPI20020094	ABSA Group Limited	Customer1_Calendar Sync	01 st November 2019 - 31 st October 2020	Verifiable CPD activity	1
FPI20020095	ABSA Group Limited	Customer1_Complaints: Other	01 st November 2019 - 31 st October 2020	Verifiable CPD activity	1
FPI20020096	ABSA Group Limited	Customer1_Complaints ATM	01 st November 2019 - 31 st October 2020	Verifiable CPD activity	1
FPI20020097	ABSA Group Limited	Customer1_Routing (Email to Case)	01 st November 2019 - 31 st October 2020	Verifiable CPD activity	1
FPI20020098	Old Mutual Personal Finance	Business Assurance Business Continuity	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	5
FPI20020099	Old Mutual Personal Finance	Tax Efficient Estate Planning	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20020100	Sanlam Life Insurance Limited	Regional Meeting	21-Nov	Verifiable CPD activity	0.5
FPI20020101	PSG Wealth Financial Planning (Pty) Ltd	Product and Platforms Feedback Session	28-Jan-20	Verifiable CPD activity	0
FPI20020102	Allan Gray (Pty) Ltd	Liberty Morebo	02-Aug-19	Verifiable CPD activity	0
FPI20020103	Allan Gray (Pty) Ltd	Liberty Sept - Oct 2019	09 th September 2019 - 07 th October 2019	Verifiable CPD activity	0
FPI20020104	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Section 37C of The Pension Funds Act	12-Feb-20	Verifiable CPD activity	0
FPI20020105	Investec Bank Limited	Introduction to Structured Products	01 February 2020 till 31 January 2021	Verifiable CPD activity	1
FPI20020106	ABSA Group Limited	CAF - Advice	01 June 2019 till 31 May 2020	Verifiable CPD activity	5.5
FPI20020107	Sanlam Life Insurance Limited	Q4 Quarterly Investment Meetings	Quarter 4, 2019 - 23 January to 20 March 2020	Verifiable CPD activity	1.5

FPI20020108	ZIP (Pty) Ltd	Backdrop and its Relevance to the Investment Environment Q1 2020	30 Jan 2020 - 30 Dec 2020	Verifiable CPD activity	1.5
FPI20020109	Ninety One SA (Pty) Ltd	Credit Top Down Meeting 05 Dec 2019	05-Dec-19	Verifiable CPD activity	1.5
FPI20020110	Old Mutual Corporate	KIC Start Session: Economic Outlook	04 November 2019	Verifiable CPD activity	1.5
FPI20020111	Old Mutual Corporate	Old Mutual Retirement Session	26 November 2019	Verifiable CPD activity	4
FPI20020112	Circulus Online	Planning from Personal Income Tax	01 February 2020 till 31 January 2021	Verifiable CPD activity	1
FPI20020113	PPS Investments (Pty) Ltd	Discretionary Fund Manager Investment Session	11 February 2020 - 20 February 2020	Verifiable CPD activity	1
FPI20020114	Old Mutual Personal Finance	Employing Technology in your practice	01 February 2020 till 31 January 2021	Verifiable CPD activity	2
FPI20020115	Alexander Forbes Investments Ltd	Local & Global Economic Themes and Investment Trends for 2020	14 February 2020	Verifiable CPD activity	1.5
FPI20020116	Old Mutual Wealth	Fit and Proper Online course	01 December 2019 till 31 November 2020	Verifiable CPD activity	1
FPI20020117	Investment Consulting & Trustee Services (Pty) Ltd	Two-Day Fiduciary Duties & Investments (Module I)	03rd & 04th December 2019 11th & 12th February 2020	Verifiable CPD activity	9.5
FPI20020118	Circulus Online	Capital Gains Tax 2020	01 December 2019 till 31 November 2020	Verifiable CPD activity	4.5
FPI20020119	Discovery Central Services (Pty) Ltd	Protecting clients through keeping a clear desk	01 February 2020 till 31 May 2020	Verifiable CPD activity	2.5
FPI20020120	Old Mutual Wealth	The International Framework that Governs the Flow of Money	20 th February 2020 - 20 th February 2021	Verifiable CPD activity	2
FPI20020121	Circulus Online	Business Assurance 2020	20 th February 2020 - 20 th February 2021	Verifiable CPD activity	5
FPI20020122	Circulus Online	Estate Planning 2020	20 th February 2020 - 20 th February 2021	Verifiable CPD activity	6.5
FPI20020123	Circulus Online	Social Media for Financial Professionals	20 th February 2020 - 20 th February 2021	Verifiable CPD activity	1

FPI20020124	Chartered Financial Analyst Society of South Africa NPC	Fixed Income Masterclass	03 February 2020	Verifiable CPD activity	0.5
FPI20020125	Sanlam Life Insurance Limited	ACA and Simeka Consultants Forum January 2020	30 January 2020	Verifiable CPD activity	1
FPI20020126	FPI Centre for Professional Development	Budget Review Trilogy JHB	28 February 2020	Verifiable CPD activity	2
FPI20020127	FPI Centre for Professional Development	Budget Review Trilogy CT	26 February 2020	Verifiable CPD activity	3.5
FPI20020128	FPI Centre for Professional Development	Budget Review Trilogy KZN	27 February 2020	Verifiable CPD activity	1.5
FPI20020129	Moonstone Business School of Excellence	Self-Mastery	01 st January 2020 - 31 st December 2020	Verifiable CPD activity	5
FPI20020130	Prudential Portfolio Managers Unit Trusts Ltd	Self-study of Company Policies, Attestation & Assessments	10 th February 2020 - 10 th February 2021	Verifiable CPD activity	5
FPI20020131	Old Mutual Investment Group	Webinars: Budget Preview 2020	28 th February 2020 - 28 th February 2021	Verifiable CPD activity	0.5
FPI20020132	Momentum, a division of MMI Holdings	Quarterly Outlook Presentation	24 January 2020 till 23 January 2021	Verifiable CPD activity	3
FPI20020133	Sanlam Life Insurance Limited	Business assurance and financial statements - Back2BASICS	01 February 2020 till 31 January 2021	Verifiable CPD activity	3.5
FPI20020134	PPS Academy, a division of PPS Insurance (Pty) Ltd	Online Compliance Programme	01 February 2020 till 31 January 2021	Verifiable CPD activity	6
FPI20020135	STANLIB Wealth Management (Pty) Ltd	INN8 Investing Offshore Workshop	21 February 2020	Verifiable CPD activity	0.5
FPI20020136	Circulus Online	Employing Technology to enhance your business	Date of event 15 February 2020 till 14 February 2021	Verifiable CPD activity	1.5
FPI20020137	Anchor Group Limited	Anchor FA Roadshow - February 2020	05-17 February 2020	Verifiable CPD activity	1.5
FPI20020138	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Momentum : Let's Talk About Love	19-Feb-20	Verifiable CPD activity	1
FPI20020139	Allan Gray (Pty) Ltd	Allan Gray Behavioural Coaching Programme - Module 1	2020 28 & 29 January 2020 30 January	Verifiable CPD activity	6

FPI20020140	Sanlam Life Insurance Limited	ACA and Simeka Consultants Forum November 2019	29 November 2019	Verifiable CPD activity	1.5
FPI20020141	Moonstone Business School of Excellence	interpreting financial statements Renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	4
FPI20020142	Morningstar Investment Management (Pty) Ltd	Morningstar Q4 Managed Portfolio Review	12 February 2020 13 February 2020 18 February 2020	Verifiable CPD activity	2
FPI20020143	AC Develop (Pty) Ltd	27Four Academy Private Equity technical session	06 February 2020	Verifiable CPD activity	1
FPI20020144	PSG Asset Management (Pty) Ltd	PSG Outlook Roadshow	JANUARY 2020 30 JANUARY 2020	Verifiable CPD activity	1
FPI20020145	Allan Gray (Pty) Ltd	Transformation Programme Workshop 2 October 2019	October 2019 17 October 2019	Verifiable CPD activity	4.5
FPI20020146	ABSA Group Limited	Private & Wealth Banking Roadshow	01 February 2020	Verifiable CPD activity	0.5
FPI20020147	Allan Gray (Pty) Ltd	Allan Gray Tax & Legal Update 2020	03 rd March - 12 th March 2020	Verifiable CPD activity	2
FPI20020148	Ashburton Fund Managers Proprietary Limited	Workshop - Fixed Income and Global Macros	17 th - 21 st February 2020	Verifiable CPD activity	1.5
FPI20020149	Old Mutual Corporate	Corporate Regional Collaboration Q3	02 nd - 18 th September 2019	Verifiable CPD activity	3
FPI20020150	GTC (Pty) Ltd	GTC Market Update and Analysis	01 February 2020 till 31 January 2021	Verifiable CPD activity	0.5
FPI20020151	Momentum, a division of MMI Holdings	Regional Workshop	6 February 2020 11 March 2020	Verifiable CPD activity	2.5
FPI20020152	Nedgroup Investment (Pty) Ltd	NFP Regional Meeting - Minimising client behavioural biases	20 February 2020	Verifiable CPD activity	1.5
FPI20020153	Discovery Central Services (Pty) Ltd	Machine Learning in STI	01 Feb 2020 till 31 Jan 2021	Verifiable CPD activity	1
FPI20020154	Discovery Central Services (Pty) Ltd	Retirement Tax - Renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	1
FPI20020155	Discovery Central Services (Pty) Ltd	Protection of Personal Information (POPI) Renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	1.5

FPI20020156	ICTS Legal Services (Pty) Ltd	Werksmans & ICTS Legal Services Seminar	04-Mar-20	Verifiable CPD activity	2
FPI20020157	Old Mutual Personal Finance	Social Media for Financial Professionals	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20020158	Nedgroup Investment (Pty) Ltd	Institutional Breakfast	20-Feb-20	Verifiable CPD activity	1.5
FPI20020159	Ashburton Fund Managers Proprietary Limited	Investments Information sharing Dinner session	26 February 220	Verifiable CPD activity	1.5
FPI20020160	Discovery Central Services (Pty) Ltd	Ensuring your clients have sufficient maternity cover	01 February 2020 till 31 January 2021	Verifiable CPD activity	1
FPI20020161	Discovery Central Services (Pty) Ltd	Introduction to wellness in life insurance	01 February 2020 till 31 January 2021	Verifiable CPD activity	1.5
FPI20020162	The Collaborative Exchange (Pty) Ltd	The Investment Forum 2020	16 & 17 March 2020 19 & 20 March 2020	Verifiable CPD activity	11
FPI20020163	ICTS Legal Services (Pty) Ltd	Mercer Marsh Benefits - Death Benefits - Tricky Bits	12 February 2020	Verifiable CPD activity	2
FPI20020164	Masthead (Pty) Ltd	Clients to Pay for the Work that You Do	07 February 2020 till 06 February 2021	Verifiable CPD activity	2
FPI20020165	Discovery Central Services (Pty) Ltd	Advancements in telemedicine	01 February 2020 till 31 January 2021	Verifiable CPD activity	1.5
FPI20020166	Discovery Central Services (Pty) Ltd	Default Regulations	01 March 2020 till 28 February 2021	Verifiable CPD activity	0.5
FPI20020167	Discovery Central Services (Pty) Ltd	Value of Advice	01 March 2020 till 28 February 2021	Verifiable CPD activity	1
FPI20020168	Morningstar Investment Management (Pty) Ltd	Morningstar Advisor Forum PE Feb 2020	20 February 2020	Verifiable CPD activity	1
FPI20020169	Momentum, a division of MMI Holdings	Quarterly Outlook Presentation October 2019	14 October 2019 till 13 October 2020	Verifiable CPD activity	3
FPI20020170	The Collaborative Exchange (Pty) Ltd	DFM Masterclass 2020	18-Mar-20	Verifiable CPD activity	4
FPI20020171	Discovery Central Services (Pty) Ltd	Cyber Risk	01 st February 2020 - 31 st January 2020	Verifiable CPD activity	1

FPI20020172	Discovery Central Services (Pty) Ltd	Medical aid inflation and how its calculated	01 st February 2020 - 31 st January 2020	Verifiable CPD activity	1
FPI20020173	Discovery Central Services (Pty) Ltd	Introduction to commercial insurance	01 st February 2020 - 31 st January 2020	Verifiable CPD activity	1
FPI20020174	Momentum, a division of MMI Holdings	The CPD Policy	01 February 2020 till 31 January 2021	Verifiable CPD activity	1
FPI20020175	Discovery Central Services (Pty) Ltd	Estate Planning Conference 2020	13 May 2020 till 12 May 2021	Verifiable CPD activity	5
FPI20020176	STANLIB Wealth Management (Pty) Ltd	Practice Development Session Cape Town	05 March 2020	Verifiable CPD activity	2
FPI20020177	CILSA Investments	Capital International Client event	04 March 2020	Verifiable CPD activity	1
FPI20020178	Alexander Forbes Financial Services (Pty) Ltd	Retirements technical session	31 January 2020	Verifiable CPD activity	1
FPI20020179	Rand Merchant Bank, a division of FirstRand Bank Limited	RMB Global Markets Seminar 2020	10 March 2020	Verifiable CPD activity	5
FPI20020180	Discovery Central Services (Pty) Ltd	Mental Wellbeing	01 st February 2020 - 31 st January 2020	Verifiable CPD activity	1
FPI20020181	Discovery Central Services (Pty) Ltd	An insurer's risk appetite and the role of underwriting	01 st February 2020 - 31 st January 2020	Verifiable CPD activity	1.5
FPI20020182	Discovery Central Services (Pty) Ltd	Understanding life insurance premiums	01 st February 2020 - 31 st January 2020	Verifiable CPD activity	1
FPI20020183	ICTS Legal Services (Pty) Ltd	NMG Legal Forum Feb 2020	13-Feb-20	Verifiable CPD activity	2
FPI20030001	Old Mutual Personal Finance	Estate Planning	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	6.5
FPI20030002	Discovery Central Services (Pty) Ltd	knowledge is the biggest obstacle for learning	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	1
FPI20030003	Compliance Online (Pty) Ltd	Protection of Personal Information Act (POPIA)	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	3
FPI20030004	Compliance Online (Pty) Ltd	Competition Law	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	2

FPI20030005	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Privacy Awareness	11-Mar-20	Verifiable CPD activity	1
FPI20030006	FNB Stock Broking and Portfolio Management (Pty) Ltd	2020/01/15 - Naspers and Global Equity Strategies	15-Jan-20	Verifiable CPD activity	1
FPI20030007	Masthead (Pty) Ltd	Durban Member Engagement Evening	5 March 2020	Verifiable CPD activity	1
FPI20030008	Momentum, a division of MMI Holdings	Legislative Update	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	2
FPI20030009	Sanlam Life Insurance Limited	Conversations Session - March 2020	10 th - 18 th March 2020	Verifiable CPD activity	3
FPI20030010	Sanlam Life Insurance Limited	Equity Markets: Will Investors be rewarded in 2020	10 Feb 2020	Verifiable CPD activity	1
FPI20030011	Sanlam Life Insurance Limited	Sanlam Wealth Private Wealth Intermediary Conference	20 February 2020	Verifiable CPD activity	2.5
FPI20030012	Sanlam Life Insurance Limited	Peregrine Conference	23 & 24 January 2020	Verifiable CPD activity	5
FPI20030013	Momentum, a division of MMI Holdings	Marsh Feedback Forum	31 January 2020	Verifiable CPD activity	1
FPI20030014	Discovery Central Services (Pty) Ltd	The importance of Ethics	01 February 2020 till 31 January 2021	Verifiable CPD activity	2
FPI20030015	Moonstone Business School of Excellence	Cyber Security - POPIA	01 September 2019 till 31 August 2020	Verifiable CPD activity	1.5
FPI20030016	Asset TV (Pty) Ltd	ETF'S and Offshore Products	01 February 2020 till 31 January 2021	Verifiable CPD activity	0.5
FPI20030017	Chartered Financial Analyst Society of South Africa NPC	The place of credit assets in asset allocation	26 February 2020 till 25 January 2021	Verifiable CPD activity	0.5
FPI20030018	Chartered Financial Analyst Society of South Africa NPC	SA Ethical decision making workshop	08 June 2020 10 June 2020	Verifiable CPD activity	1.5
FPI20030019	Discovery Central Services (Pty) Ltd	Offshore Legal and Tax	26 February 2020 till 25 January 2021	Verifiable CPD activity	1
FPI20030020	SBFC	Retirement Planning Course	28 February 2020 till 27 January 2021	Verifiable CPD activity	3

FPI20030021	Efficient Wealth (Pty) Ltd	FIA Presentation: Due Diligence	13 September 2019	Verifiable CPD activity	3
FPI20030022	The Institute of Health Risk Managers (Pty) Ltd	Progress towards NHI and its Constitutionality	01 March 2020 till 28 February 2020	Verifiable CPD activity	2.5
FPI20030023	Discovery Central Services (Pty) Ltd	Customer Service and Building Customer Relationships	01 st February 2020 - 31 st May 2020	Verifiable CPD activity	2
FPI20030024	PPS Insurance Company Limited	Estate Planning Needs Analysis	05th March 2020 - 05th March 2021	Verifiable CPD activity	5.5
FPI20030025	Discovery Central Services (Pty) Ltd	Policyholder Protection Rules to ensure fair treatment	01 February 2020 till 31 January 2021	Verifiable CPD activity	2.5
FPI20030026	The Institute of Health Risk Managers (Pty) Ltd	Medical Expenses Tax Workshop	01 March 2020 till 28 February 2020	Verifiable CPD activity	2
FPI20030027	Liberty Group Limited	Budget Speech Review	26th February 2020 - 26th February 2021	Verifiable CPD activity	1
FPI20030028	Discovery Central Services (Pty) Ltd	Introduction to Reinsurance	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	2
FPI20030029	Asset TV (Pty) Ltd	Alternative Investments	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	1
FPI20030030	Compliance and Learning Center (Pty) Ltd	New Supervision Arrangements	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	0.5
FPI20030031	Compliance and Learning Center (Pty) Ltd	The Internet of Things Online CPD course 2020	01 st February 2020 - 31 st January 2021	Verifiable CPD activity	0.5
FPI20030032	PPS Insurance Company Limited	Business Assurance - Financial Needs Analysis	01 March 2020 till 28 February 2020	Verifiable CPD activity	5.5
FPI20030033	ABSA Group Limited	Off-Boarding Brand Ambassadors & Loyal Customers	01 December 2019 - 30 November 2020	Verifiable CPD activity	0.5
FPI20030034	ABSA Group Limited	Strategic Employee relations	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20030035	ABSA Group Limited	Facilitating learning and development	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20030036	ABSA Group Limited	Managing Succession	01 December 2019 - 30 November 2020	Verifiable CPD activity	1

FPI20030037	ABSA Group Limited	Driving talent retention	01 December 2019 - 30 November 2020	Verifiable CPD activity	1
FPI20030038	ABSA Group Limited	Celebrity Top talent	01 December 2019 - 30 November 2020	Verifiable CPD activity	4
FPI20030039	ABSA Group Limited	People Manager Standards	01 December 2019 - 30 November 2020	Verifiable CPD activity	0.5
FPI20030040	ABSA Group Limited	Future-Fit-Hiring	01 December 2019 - 30 November 2020	Verifiable CPD activity	0.5
FPI20030041	ABSA Group Limited	Absa-Lute Onboarding (Welcome ME)	01 December 2019 - 30 November 2020	Verifiable CPD activity	0.5
FPI20030042	ABSA Group Limited	Cultivating High Performance	01 December 2019 - 30 November 2020	Verifiable CPD activity	0.5
FPI20030043	ABSA Group Limited	People Admin Vitals	01 December 2019 - 30 November 2020	Verifiable CPD activity	0.5
FPI20030044	ABSA Group Limited	Diversity & Inclusion	01 December 2019 - 30 November 2020	Verifiable CPD activity	0.5
FPI20030045	Old Mutual Wealth	PCS Insight Exchange	31st march - 2 April 2020	Verifiable CPD activity	0.5
FPI20030046	The Institute of Health Risk Managers (Pty) Ltd	Tax Implications For Medical Expenses 2020/2021	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	1.5
FPI20030047	ABSA Group Limited	Pension and Provident Fund Module	01 March 2020 till 28 February 2020	Verifiable CPD activity	2.5
FPI20030048	Ninety One SA (Pty) Ltd	Credit Top Down Meeting 20 Jan 2020	20-Jan-20	Verifiable CPD activity	1.5
FPI20030049	PPS Insurance Company Limited	Estate and Business Planning	10 th March 2020 - 10 th March 2020	Verifiable CPD activity	3
FPI20030050	Glacier Financial Holdings (Pty) Ltd	Glacier Investment Summit 2020	06 th & 07 th February 2020	Verifiable CPD activity	9.5
FPI20030051	Old Mutual Corporate	KIC Session 03 February 2020	03 February 2020	Verifiable CPD activity	1
FPI20030052	Old Mutual Personal Finance	Living annuities - summary of the status quo	1 February 2020 - 31 January 2021	Verifiable CPD activity	2

FPI20030053	Glacier Financial Holdings (Pty) Ltd	Glacier Manco Day East London	11 February 2020	Verifiable CPD activity	4.5
FPI20030054	Sanlam Life Insurance Limited	Top Achiever's Conference 2020	06 February 2020 till 07 February 2020	Verifiable CPD activity	2
FPI20030055	Old Mutual Corporate	Strategic Conference 19 & 20 November 2019	19 and 20 November 2019	Verifiable CPD activity	1
FPI20030056	Old Mutual Personal Finance	RDR and the impact thereof on current distribution models	20 th February 2020 - 30 th September 2020	Verifiable CPD activity	2.5
FPI20030057	Momentum, a division of MMI Holdings	Momentum Financial Planning Training on Public Sector Funds	26 th February 2020 - 26 th February 2021	Verifiable CPD activity	1
FPI20030058	Momentum, a division of MMI Holdings	MFP Conference 2020	11 th - 17 th February 2020	Verifiable CPD activity	3.5
FPI20030059	Old Mutual Corporate	Corporate Regional Collaboration - Q2	03-18 June 2019	Verifiable CPD activity	2
FPI20030060	Sanlam Life Insurance Limited	Estate Duty Calculations	05-Mar-20	Non-verifiable CPD activity	1.5
FPI20030061	Boutique Collective Investments (RF) (Pty) Ltd	Series: Income Funds - Solutions for Real Returns	17 & 18 March 2020	Verifiable CPD activity	1
FPI20030062	Allan Gray (Pty) Ltd	Transformation Workshop - Value Propositions that resonate	14-Oct-19	Verifiable CPD activity	2.5
FPI20030063	ABSA Group Limited	Basic legal Technical Knowledge	01 st February 2020 - 01 st February 2020	Verifiable CPD activity	4
FPI20030064	Allan Gray (Pty) Ltd	Programme - Group Coaching Session - Module 1 - Feb 2020	19-21 February 2020	Verifiable CPD activity	2
FPI20030065	Discovery Central Services (Pty) Ltd	Fundamentals of Property Insurance	01 st February 2020 - 31 st January 2020	Verifiable CPD activity	3.5
FPI20030066	The Sherq Centre of Excellence (Pty) Ltd	Artificial Intelligence Phase 1 and 2	01 st February 2020 - 01 st February 2021	Verifiable CPD activity	8
FPI20030067	FNB Stock Broking and Portfolio Management (Pty) Ltd	Risk Management, Fraud Risk Management and Security	01 February 2020 till 31 January 2021	Verifiable CPD activity	1.5
FPI20030068	Sanlam Life Insurance Limited	SA Economy Event Risk	11 February 2020 till 10 February 2021	Verifiable CPD activity	1.5

FPI20030069	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Ethics and Business Conduct	15 March 2020 till 14 March 2021	Verifiable CPD activity	1
FPI20030070	Morningstar Investment Management (Pty) Ltd	Investment Committee Portfolio Review and Market Update	2020 27 February 2020 3 February 2020 6 February	Verifiable CPD activity	2
FPI20030071	Allan Gray (Pty) Ltd	Behavioural Coaching Programme Module 1	07 February 2020 till 06 February 2021	Verifiable CPD activity	3
FPI20030072	Ninety One SA (Pty) Ltd	SA Rates Macro Meeting	15-Jan-20	Verifiable CPD activity	1.5
FPI20030073	Asset TV (Pty) Ltd	ETF's and offshore products	01 February 2020 till 31 January 2021	Verifiable CPD activity	0.5
FPI20030074	Moonstone Business School of Excellence	Introduction to Fintech	01 March 2020 till 28 February 2020	Verifiable CPD activity	3
FPI20030075	Moonstone Business School of Excellence	Income Tax and Capital Gains Tax	01 March 2020 till 28 February 2020	Verifiable CPD activity	6.5
FPI20030076	Moonstone Business School of Excellence	Estate Planning Fundamentals	30 April 2020 till 31 March 2020	Verifiable CPD activity	7
FPI20030077	Moonstone Business School of Excellence	Fundamentals of Business Assurance	30 April 2020 till 31 March 2020	Verifiable CPD activity	6.5
FPI20030078	The Sherq Centre of Excellence (Pty) Ltd	Cyber Security	13 March 2020 till 12 March 2021	Verifiable CPD activity	4
FPI20030079	The Sherq Centre of Excellence (Pty) Ltd	4IR - A Digital Experience - Ilead lab day	13 March 2020 till 12 March 2021	Verifiable CPD activity	6
FPI20030080	Masthead (Pty) Ltd	Income Tax Update Seminar 2020	10-Mar-20	Verifiable CPD activity	2
FPI20030081	Moonstone Business School of Excellence	Ethics - How to impress your clients	30 th April 2020 - 30 th April 2021	Verifiable CPD activity	2
FPI20030082	Moonstone Business School of Excellence	Customer Services and Building Client Relationships	30 th April 2020 - 30 th April 2021	Verifiable CPD activity	4.5
FPI20030083	Moonstone Business School of Excellence	Business Continuity Planning	01st march 2020 - 01st March 2021	Verifiable CPD activity	2
FPI20030084	ICTS Legal Services (Pty) Ltd	Bidvest Wealth and Employee Benefits	15 November 2019	Verifiable CPD activity	2

FPI20030085	PPS Academy, a division of PPS Insurance (Pty) Ltd	Business Assurance Online	01 March 2020 till 28 February 2021	Verifiable CPD activity	5
FPI20030086	PPS Academy, a division of PPS Insurance (Pty) Ltd	Risk Planning Renewal 2020	01 March 2020 till 28 February 2021	Verifiable CPD activity	4.5
FPI20030087	Nedgroup Investment (Pty) Ltd	Fund Manager Workshops 2020	09 March 2020 - 10 March 2020 11 March 2020	Verifiable CPD activity	3.5
FPI20030088	Nedgroup Investment (Pty) Ltd	Fund Manager Roadshow March 2020	10 March 2020 12 March 2020	Verifiable CPD activity	2.5
FPI20030089	Masthead (Pty) Ltd	Practice Management Principles 1 - Leadership competence	01 March 2020 till 28 February 2021	Verifiable CPD activity	1
FPI20030090	PPS Academy, a division of PPS Insurance (Pty) Ltd	Budget Speech	27 th February 2020	Verifiable CPD activity	1.5
FPI20030091	PPS Academy, a division of PPS Insurance (Pty) Ltd	Introduction to Business Assurance	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	5
FPI20030092	PPS Academy, a division of PPS Insurance (Pty) Ltd	Fundamentals of Financial Planning: Risk Planning	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	4.5
FPI20030093	PPS Academy, a division of PPS Insurance (Pty) Ltd	Sales Resilience	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	13
FPI20030094	Sanlam Life Insurance Limited	Client Road Shows	02 nd March 2020 - 08 th April 2020	Verifiable CPD activity	3
FPI20030095	The Institute of Health Risk Managers (Pty) Ltd	The Structure and Functions of Medical Schemes	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	2
FPI20030096	PSG Asset Management (Pty) Ltd	Key Client Event with Max du Preez	25 th - 29 th November 2019	Verifiable CPD activity	1
FPI20030097	Association of Southern Africa (NPC)	The South African Investment Market	14 Novmber 2019	Verifiable CPD activity	1
FPI20030098	Alexander Forbes Financial Services (Pty) Ltd	The Case for Resilience Roadshow	28 th January 2020 - 04 th February 2020	Verifiable CPD activity	1
FPI20030099	The Institute of Health Risk Managers (Pty) Ltd	Disrupting Prescribed Minimum Benefits - two-day programme	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	15
FPI20030100	ABSA Group Limited	Absa Polymers Morning	11 th March 2020	Verifiable CPD activity	3.5

FPI20030101	AC Develop (Pty) Ltd	InsuranceZone - Record of Advice - renewal 2020	01 April 2019 till 31 March 2020	Verifiable CPD activity	3
FPI20030102	Momentum, a division of MMI Holdings	Provincial Conference - Short term insurance	05 March 2020	Verifiable CPD activity	2
FPI20030103	Old Mutual Personal Finance	Nedgroup Investments International Investment Summit	10-11 February 2020	Verifiable CPD activity	7.5
FPI20030104	Old Mutual Corporate	The Maadili Charter	18 th September 2019 - 18 th September 2020	Verifiable CPD activity	1
FPI20030105	Allan Gray (Pty) Ltd	Fund Provider Workshop	04-Mar-20	Verifiable CPD activity	2.5
FPI20030106	Alexander Forbes Investments Ltd	Hot Topics Seminar: Investments	27 th February 2020 - 12 th March 2020	Verifiable CPD activity	2.5
FPI20030107	Sanlam Life Insurance Limited	FGIP Advisors Forum	11-Mar-20	Verifiable CPD activity	4.5
FPI20030108	Octomate (Pty) Ltd	CL: Transportation Policy	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	3.5
FPI20030109	Octomate (Pty) Ltd	CL: Liability Policy	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	3.5
FPI20030110	Octomate (Pty) Ltd	Self-Driving Cars	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	2.5
FPI20030111	Octomate (Pty) Ltd	Commercial Claims for Businesses	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	2.5
FPI20030112	Octomate (Pty) Ltd	Commercial Claims for Businesses	01 March 2020 till 28 February 2021	Verifiable CPD activity	3
FPI20030113	Octomate (Pty) Ltd	Commercial Lines: Engineering Policy Renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	3
FPI20030114	Octomate (Pty) Ltd	Commercial Lines: Motor Policy Renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	3
FPI20030115	Octomate (Pty) Ltd	Commercial Lines: Miscellaneous Policy Renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	3
FPI20030116	Octomate (Pty) Ltd	Commercial Lines: Guarantee Policy Renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	3

FPI20030117	Octomate (Pty) Ltd	Motor Fleet Underwriting for beginners	01 March 2020 till 28 February 2021	Verifiable CPD activity	2
FPI20030118	Octomate (Pty) Ltd	Motor Fleet Management Intermediate Class	01 April 2019 till 31 March 2020	Verifiable CPD activity	2
FPI20030119	Octomate (Pty) Ltd	Cyber Insurance Masterclass	01 April 2019 till 31 March 2020	Verifiable CPD activity	2
FPI20030120	Octomate (Pty) Ltd	Managing Fire and its devastating effects	01 April 2019 till 31 March 2020	Verifiable CPD activity	2
FPI20030121	Octomate (Pty) Ltd	Business Interruption Beginner's Class	01 April 2019 till 31 March 2020	Verifiable CPD activity	2
FPI20030122	PPS Academy, a division of PPS Insurance (Pty) Ltd	Ethics Programme	01 March 2020 till 28 February 2021	Verifiable CPD activity	2
FPI20030123	Full Value Financial Services (Pty) Ltd	Economic Principles Online Course	01 March 2020 till 28 February 2021	Verifiable CPD activity	2
FPI20030124	Momentum, a division of MMI Holdings	Partnership Connect 2020	10 March 2020 till 09 March 2021	Verifiable CPD activity	1
FPI20030125	The Institute of Health Risk Managers (Pty) Ltd	Medical Schemes Underwriting 2020	01 March 2020 till 28 February 2021	Verifiable CPD activity	1.5
FPI20030126	The Compliance Toolbox	Financial Intelligence Centre Act	10 March 2020 till 09 March 2021	Verifiable CPD activity	3.5
FPI20030127	NBC Holdings (Pty) Ltd	Binder Agreement Regulations	03 March 2020 till 02 March 2021	Verifiable CPD activity	4
FPI20030128	Novia One Group (Pty) Ltd	RegTech, InsurTech, Cybersecurity & Risk Management	01 June 2019 till 31 May 2020	Verifiable CPD activity	16
FPI20030129	Novia One Group (Pty) Ltd	The Business of a Bank	01 June 2019 till 31 May 2020	Verifiable CPD activity	10.5
FPI20030130	Novia One Group (Pty) Ltd	Innovation in Investment Management	01 June 2019 till 31 May 2020	Verifiable CPD activity	5
FPI20030131	Novia One Group (Pty) Ltd	Customer Banking and Fintech	01 June 2019 till 31 May 2020	Verifiable CPD activity	10.5
FPI20030132	Anchor Group Limited	Long-term Insurance	29 July 2019 till 28 July 2020	Verifiable CPD activity	4.5

FPI20030133	Noble Private Portfolios (Pty) Ltd	Noble Private Portfolio Investment Seminar	01 March 2020 till 28 February 2021	Verifiable CPD activity	0.5
FPI20030134	Novia One Group (Pty) Ltd	An Overview of Financial Markets & Fintech	01 st June 2019 - 30 th May 2020	Verifiable CPD activity	10.5
FPI20030135	Novia One Group (Pty) Ltd	Artificial Intelligence & Big Data	01 st June 2019 - 30 th May 2020	Verifiable CPD activity	10.5
FPI20030136	Novia One Group (Pty) Ltd	Blockchain & Capital Raising	01 st June 2019 - 30 th May 2020	Verifiable CPD activity	10.5
FPI20030137	Carmen Venter	S11F Retirement Deduction and Estate Duty Implications	23 rd March 2020 - 23 rd March 2021	Verifiable CPD activity	1.5
FPI20030138	Momentum, a division of MMI Holdings	Momentum Consult Cape Provincial Conference - Long-term Insurance	05-Mar-20	Verifiable CPD activity	4.5
FPI20030139	Moonstone Business School of Excellence	Cyber Resilience: A Roadmap	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	2
FPI20030140	Nedbank Limited	Fiduciary Basics	10 march 2020 - 10 march 2021	Verifiable CPD activity	4
FPI20030141	Captains and Coaches (Pty) Ltd	Sasfin Value Proposition Workshop (Session 1)	19-Jul-19	Verifiable CPD activity	1
FPI20030142	Captains and Coaches (Pty) Ltd	Sasfin Value Proposition Workshop (Session 2)	26-Jul-19	Verifiable CPD activity	1
FPI20030143	Captains and Coaches (Pty) Ltd	Sasfin Value Proposition Workshop (Session 3)	02-Aug-19	Verifiable CPD activity	1
FPI20030144	FPI Centre for Professional Development	2020 PCE Workshop	January 2020 28 January 2020	Verifiable CPD activity	5
FPI20030145	Octomate (Pty) Ltd	Commercial Lines: Property Policy	01 April 2020 till 31 March 2021	Verifiable CPD activity	3
FPI20030146	Nedbank Limited	Personal Mastery for the 4th Industrial Revolutions	10 March 2020 till 09 March 2021	Verifiable CPD activity	6
FPI20030147	Alexander Forbes Financial Services (Pty) Ltd	Retirement Forum - February Session	28 February 2020	Verifiable CPD activity	1
FPI20030148	Old Mutual Corporate	Superfund Summit 2020	12 March 2020 19 March 2020 20 March 2020	Verifiable CPD activity	2

FPI20030149	Old Mutual Corporate	OMCC Case Study 3	26 August 2019 till 25 August 2020	Verifiable CPD activity	1.5
FPI20030150	ABSA Group Limited	Endowment Policies	January till December 2020	Verifiable CPD activity	2.5
FPI20030151	Moonstone Business School of Excellence	A Guide to Corporate Social Responsibility	01 March 2020 till 28 February 2021	Verifiable CPD activity	1.5
FPI20030152	Prima Research (Pty) Ltd	SA Retail Issues Q1 2020	24 March 2020 till 23 March 2021	Verifiable CPD activity	1
FPI20030153	ABSA Group Limited	ABSA Fund Managers: Economic and Investment Feedback	09 March 2020	Verifiable CPD activity	1
FPI20030154	Carmen Venter	Time Value of money	23 March 2020 till 22 March 2021	Verifiable CPD activity	4.5
FPI20030155	Carmen Venter	Personal Income Tax	23 March 2020 till 22 March 2021	Verifiable CPD activity	7
FPI20030156	Carmen Venter	Marital Regimes	23 March 2020 till 22 March 2021	Verifiable CPD activity	3
FPI20030157	Carmen Venter	Law of Succession	23 March 2020 till 22 March 2021	Verifiable CPD activity	2.5
FPI20030158	Old Mutual Personal Finance	Budget and Legal Technical Update 2020	1 February 2020 - 31 January 2021	Verifiable CPD activity	2
FPI20030159	Amity Investment Solutions (Pty) Ltd	Amity Masterclass	20-Feb-20	Verifiable CPD activity	4
FPI20030160	Matrix Fund Managers (Pty) Ltd	Macro Update: Eskorona and other ills	10-13 March 2020	Verifiable CPD activity	1.5
FPI20030161	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Product and Platform Feedback Session	04-Mar-20	Verifiable CPD activity	0.5
FPI20030162	Prima Research (Pty) Ltd	Eskom - Winter is coming	24 th March 2020 - 24 th March 2021	Verifiable CPD activity	1
FPI20030163	Efficient Private Clients (Pty) Ltd	The Market Call	21-Feb-20	Verifiable CPD activity	2.5
FPI20030164	Schroder Unit Trusts Limited	Schroders Investment Symposium 2020	5-6 March 2020	Verifiable CPD activity	3

FPI20030165	AC Develop (Pty) Ltd	MUA Motor Risk Update	27 th January 2020 - 27 th January 2021	Verifiable CPD activity	4
FPI20030166	PSG Wealth Financial Planning (Pty) Ltd	PSG Insure Internal Strategy Session	12 th , 13 th & 25 th November 2019	Verifiable CPD activity	2.5
FPI20030167	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Strategy Session	25-Feb-20	Verifiable CPD activity	2
FPI20030168	PSG Wealth Financial Planning (Pty) Ltd	PSG Equity Strategy Session	25-Feb-20	Verifiable CPD activity	3
FPI20030169	PSG Wealth Financial Planning (Pty) Ltd	PSG Insure Strategy Session	25-Feb-20	Verifiable CPD activity	2
FPI20030170	Old Mutual Corporate	OMCC Academy Case Study 1	15 July 2019	Verifiable CPD activity	1.5
FPI20030171	Old Mutual Corporate	OMCC Case Study 2	28 October 2019	Verifiable CPD activity	1.5
FPI20030172	Glacier Financial Holdings (Pty) Ltd	Glacier Tax Seminar 2020	05 May 2020 07 April 2020	Verifiable CPD activity	3.5
FPI20030173	Old Mutual Corporate	Regional Collaboration March 2020	2020 26 March 2020 31 March 2020	Verifiable CPD activity	5
FPI20030174	Old Mutual Corporate	OMCC Case Study 1 - 24 Feb 2020	24 February 2020	Verifiable CPD activity	1.5
FPI20030175	NBC Holdings (Pty) Ltd	Legal Update - PPR	13 March 2020 till 30 December 2020	Verifiable CPD activity	1.5
FPI20030176	Asset TV (Pty) Ltd	DFM 2020	01 March 2020 till 28 February 2021	Verifiable CPD activity	1
FPI20030177	Asset TV (Pty) Ltd	Retirement Income Masterclass	01 March 2020 till 28 February 2021	Verifiable CPD activity	1
FPI20030178	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Smooth Bonus Products	18 March 2020	Verifiable CPD activity	1
FPI20030179	Masthead (Pty) Ltd	Business Practice Efficiencies through Best Business Practice	01 March 2020 till 28 February 2021	Verifiable CPD activity	5
FPI20030180	PPS Academy, a division of PPS Insurance (Pty) Ltd	Fundamentals of Retirement Planning	01 April 2020 till 31 March 2021	Verifiable CPD activity	11

FPI20030181	Outsurance Insurance Company Limited	Advisor Development Communication	01 January 2020 till 31 December 2020	Verifiable CPD activity	0.5
FPI20030182	Outsurance Insurance Company Limited	Event name Competency Based Interviewing	01 January 2020 till 31 December 2020	Verifiable CPD activity	3
FPI20030183	Ninety One SA (Pty) Ltd	Rates Macro Meeting	05 February 2020	Non-verifiable CPD activity	1.5
FPI20030184	Nedbank Limited	Key Individual Guidance	10 March 2020 to 09 March 2021	Verifiable CPD activity	5.5
FPI20030185	Old Mutual Personal Finance	Presentation: Assisting an Incapacitated Client - A guide to	09 March 2020	Verifiable CPD activity	1
FPI20030186	Sales Guru Holdings Proprietary Limited	Mindset, Planning Prospecting course	01 June 2019 till 31 June 2020	Verifiable CPD activity	19.5
FPI20030187	Captains and Coaches (Pty) Ltd	Service Agreement Fee structure workshop	05 July 2019	Verifiable CPD activity	1
FPI20030188	Captains and Coaches (Pty) Ltd	Rule 19 Replacemnt advise recrd	30-Aug-19	Verifiable CPD activity	1
FPI20030189	Captains and Coaches (Pty) Ltd	Investment Proposal for Elite Wealth	13 September 2019	Verifiable CPD activity	1
FPI20030190	The Institute of Health Risk Managers (Pty) Ltd	The healthcare Market and Demarcation Regulations 2019/2020	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	1
FPI20030191	The Institute of Health Risk Managers (Pty) Ltd	Understanding Prescribed Minimum Benefits 2020	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	3.5
FPI20030192	The Institute of Health Risk Managers (Pty) Ltd	An Overview of Employee Benefits	01 st March 2020 - 01 st March 2021	Verifiable CPD activity	1.5
FPI20030193	Momentum, a divison of MMI Holdings	PI/Momentum Ethics Workshop 2020	18 th March 2020 - 18 th March 2021	Verifiable CPD activity	3.5
FPI20030194	Old Mutual Personal Finance	Business Assurance	01 st November 2019 - 31 st October 2020	Verifiable CPD activity	7.5
FPI20030195	Captains and Coaches (Pty) Ltd	The impact of COFI on Sasfin Wealth	20 September 2019	Verifiable CPD activity	1
FPI20030196	Captains and Coaches (Pty) Ltd	Fundamentals of Investment Planning	27-Sep-19	Verifiable CPD activity	1

FPI20030197	ABSA Group Limited	Online Post Retirement planning refresher	01 April 2020 till 31 March 2021	Verifiable CPD activity	3
FPI20030198	VAPS Consulting (Pty) Ltd	Supervision - understanding the new criteria	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	0.5
FPI20030199	Investment Consulting & Trustee Services (Pty) Ltd	Two-Day Advanced Fiduciary Duties & Investments (Module II)	28th November 2019 - 25 th November 2020	Verifiable CPD activity	9.5
FPI20030200	Allan Gray (Pty) Ltd	Allan Gray Business Transformation Programme - Workshop 3 - March 2020	11-13 March 2020	Verifiable CPD activity	5
FPI20030201	FMI, A Division Of Bidvest Life	The case for protecting your clients' income	20 March 2020 till 19 March 2021	Verifiable CPD activity	1
FPI20030202	Old Mutual Personal Finance	Budget 2020 Preview	02 March 2020 03 March 2020 04 March 2020	Verifiable CPD activity	1
FPI20030203	The Institute of Health Risk Managers (Pty) Ltd	Medical Scheme Complaint resolution process	24 April 2020 till 23 April 2021	Verifiable CPD activity	1
FPI20030204	Simeka Consultants and Actuaries (Pty) Ltd	Simeka Spotlight Session 2020	10-12 march 2020	Verifiable CPD activity	1
FPI20030205	Glacier Financial Holdings (Pty) Ltd	Economic Overview Q4	04-Nov-19	Verifiable CPD activity	1
FPI20040001	Glacier Financial Holdings (Pty) Ltd	Glacier Asset Manager Day (Coronation & Allan Gray)	14-Feb-20	Verifiable CPD activity	0.5
FPI20040002	Momentum, a divison of MMI Holdings	Development Series - Comprehensive introduction to	01 March 2020 till 28 February 2021	Verifiable CPD activity	3
FPI20040003	Momentum, a divison of MMI Holdings	Development Series - Comprehensive introduction to	01 March 2020 till 28 February 2021	Verifiable CPD activity	3
FPI20040004	Momentum, a divison of MMI Holdings	Development Series - Comprehensive introduction to	01 March 2020 till 28 February 2021	Verifiable CPD activity	2.5
FPI20040005	Momentum, a divison of MMI Holdings	Development Series - Comprehensive introduction to	01 March 2020 till 28 February 2021	Verifiable CPD activity	3
FPI20040006	Momentum, a divison of MMI Holdings	Key Individual Training	01 June 2019 till 31 May 2020	Verifiable CPD activity	5
FPI20040007	Asset TV (Pty) Ltd	Ethics Masterclass	01 March 2020 - 28 February 2021	Verifiable CPD activity	1

FPI20040008	Allan Gray (Pty) Ltd	Behavioural Coaching Programme Module 2	12 March 2020 - 13 March 2020	Verifiable CPD activity	7
FPI20040009	Old Mutual Personal Finance	IFA Association Regional Round Table	17 th March 2020	Verifiable CPD activity	1
FPI20040010	ABSA Group Limited	Online Estate Planning Refresher	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	3.5
FPI20040011	PPS Academy, a division of PPS Insurance (Pty) Ltd	Class of Business Training: Short-term Insurance: Commercial Lines	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	10
FPI20040012	PPS Academy, a division of PPS Insurance (Pty) Ltd	Class of Business Training: Short-term Insurance: Personal Lines	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	10
FPI20040013	Allan Gray (Pty) Ltd	Economic Overview with Sandy McGregor	12-Mar-20	Verifiable CPD activity	1
FPI20040014	Investment Consulting & Trustee Services (Pty) Ltd	One Day Governance & Risk Management	15 th November 2019 - 17 th November 2020	Verifiable CPD activity	5.5
FPI20040015	ICTS Legal Services (Pty) Ltd	ICTS Legal Services -Ensimini Financial Services	13-Mar-20	Verifiable CPD activity	2
FPI20040016	Asset TV (Pty) Ltd	Why Invest in bonds	01 April 2020 till 31 March 2021	Verifiable CPD activity	0.5
FPI20040017	Old Mutual Wealth	OMW: Introduction to IWP Workshop and Module	01 March 2020 till 28 February 2021	Verifiable CPD activity	5
FPI20040018	Old Mutual International	in association with Baillie Gifford & Old Mutual International	7 February 2020	Verifiable CPD activity	2
FPI20040019	Old Mutual wealth	Understanding the annual effective cost	01 March 2020 till 28 February 2021	Verifiable CPD activity	2
FPI20040020	Sanlam Life Insurance Limited	Retirement Planning 102	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	2.5
FPI20040021	AC Develop (Pty) Ltd	CPA for F&I's - Renewal 2020	01 st April 2020 - 31 st March 2020	Verifiable CPD activity	7
FPI20040022	AC Develop (Pty) Ltd	TCF Programme for F&I's - 2020 Renewal	01 st April 2020 - 31 st March 2020	Verifiable CPD activity	3.5
FPI20040023	Asset TV (Pty) Ltd	Online Programme	01 April 2020 - 31 March 2021	Verifiable CPD activity	1

FPI20040024	Moonstone Business School of Excellence	Managing the Coronavirus (a guide for employers and employees)	01 March 2020 till 28 February 2021	Verifiable CPD activity	0.5
FPI20040025	AC Develop (Pty) Ltd	FAIS as it applies to F&I's - Renewal 2020	01 April 2020 - 31 March 2021	Verifiable CPD activity	7.5
FPI20040026	AC Develop (Pty) Ltd	FICA as it applies to F&I's - Renewal 2020	01 April 2020 - 31 March 2021	Verifiable CPD activity	1
FPI20040027	AC Develop (Pty) Ltd	National Credit Act for F&I's - Renewal 2020	01 April 2020 - 31 March 2021	Verifiable CPD activity	7
FPI20040028	Captains and Coaches (Pty) Ltd	Investment Philosophy: Cashflow Matching	04-Oct-19	Verifiable CPD activity	1
FPI20040029	Captains and Coaches (Pty) Ltd	The Trusted Advisor	15-Nov-19	Verifiable CPD activity	1
FPI20040030	Captains and Coaches (Pty) Ltd	Planning for Retirement and Beyond	29-Nov-19	Verifiable CPD activity	1
FPI20040031	AC Develop (Pty) Ltd	Legislative Update October 2019	01 st October 2019 - 30 th September 2020	Verifiable CPD activity	1
FPI20040032	AC Develop (Pty) Ltd	Legislative Update Nov/Dec 2019	01 st November 2019 - 30 th October 2020	Verifiable CPD activity	1
FPI20040033	ICTS Legal Services (Pty) Ltd	Cadient Partners Legal Forum	19-Mar-20	Verifiable CPD activity	4.5
FPI20040034	ABSA Group Limited	Budget Speech Insights & Analysis CPD 04 March 2020	26 February 2020	Verifiable CPD activity	1.5
FPI20040035	Moonstone Business School of Excellence	National Credit Act General Course	01 March 2020 till 28 February 2021	Verifiable CPD activity	4.5
FPI20040036	Captains and Coaches (Pty) Ltd	Goal based Investing	25 October 2019	Verifiable CPD activity	1
FPI20040037	Captains and Coaches (Pty) Ltd	Investor behaviour tax	25 October 2019	Verifiable CPD activity	1
FPI20040038	Captains and Coaches (Pty) Ltd	The Compliance Review Workshop	21 February 2020	Verifiable CPD activity	4
FPI20040039	Captains and Coaches (Pty) Ltd	Stress testing the Sasfin Philosophies (COVID-19)	27 March 2020	Verifiable CPD activity	1

FPI20040040	Captains and Coaches (Pty) Ltd	The fundamentals of FAIS Compliance	'13 December 2019	Verifiable CPD activity	1
FPI20040041	AC Develop (Pty) Ltd	Steps to Bridge the Insurance Skills Gap 2020	01 April 2020 - 31 March 2021	Verifiable CPD activity	1
FPI20040042	Momentum, a division of MMI Holdings	The fundamentals of retirement planning	06 April 2020 till 05 April 2021	Verifiable CPD activity	3
FPI20040043	Momentum, a division of MMI Holdings	Suitability of investment advice in SA	07 April 2020 till 06 April 2021	Verifiable CPD activity	1.5
FPI20040044	Momentum, a division of MMI Holdings	The fundamentals of FAIS Compliance for Investments	07 April 2020 till 06 April 2021	Verifiable CPD activity	3
FPI20040045	Momentum, a division of MMI Holdings	Business Lessons from the FAIS Ombud	07 April 2020 till 06 April 2021	Verifiable CPD activity	3
FPI20040046	Momentum, a division of MMI Holdings	Business lessons for FSPs from the 2015 Rugby World Cup	07 April 2020 till 06 April 2021	Verifiable CPD activity	3
FPI20040047	Momentum, a division of MMI Holdings	The ten-step process of professional client engagement	07 April 2020 till 06 April 2021	Verifiable CPD activity	1
FPI20040048	AC Develop (Pty) Ltd	Covid 19 - impact on marine insurance	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20040049	Glacier Financial Holdings (Pty) Ltd	Glacier Online Tax Workshop	9 April 2020 - 8 April 2021	Verifiable CPD activity	1
FPI20040050	ICTS Legal Services (Pty) Ltd	Ensimini Financial Services	26-Feb-20	Verifiable CPD activity	2
FPI20040051	ICS Academy (Pty) Ltd	Marketing & Advertising - An Overview in the context of FAIS and CISA - 2020	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	1.5
FPI20040052	Old Mutual Personal Finance	Retirement Planning (post-retirement) Online 2020	01 st November 2019 - 31 st October 2020	Verifiable CPD activity	5
FPI20040053	Circulus Online	Financial Planning Refresher 2020	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	3.5
FPI20040054	Sanlam Life Insurance Limited	Budget Highlights 2020	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	2
FPI20040055	Discovery Central Services (Pty) Ltd	Financial Planning	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	32

FPI20040056	Fundhouse Advisor (Pty) Ltd	Fundhouse Market Insights Webinar	09 April 2020	Verifiable CPD activity	1
FPI20040057	STANLIB Wealth Management (Pty) Ltd	Kevin Lings Webinar	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	1
FPI20040058	Momentum, a division of MMI Holdings	Estate Planning for Professionals Workshops 1 to 4	01st April 2020 - 01st April 2021	Verifiable CPD activity	9
FPI20040059	Sanlam Life Insurance Limited	Class of Business Investments	01 April 2020 till 31 March 2021	Verifiable CPD activity	19.5
FPI20040060	Sanlam Life Insurance Limited	SFP National Conference 2020	12 & 13 March 2020	Verifiable CPD activity	4.5
FPI20040061	Old Mutual Personal Finance	Retirement Planning (Pre retirement) online	1 November 2019 - 31 October 2020	Verifiable CPD activity	6.5
FPI20040062	Milpark Education (Pty) Ltd	Employee benefits Risk and Structuring of Risk Benefits	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040063	Milpark Education (Pty) Ltd	Estate planning: Succession planning for Businesses	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040064	Milpark Education (Pty) Ltd	Fundamentals of Business Interruption Insurance	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040065	Milpark Education (Pty) Ltd	Investment Planning	01 April 2020 till 31 March 2021	Verifiable CPD activity	5
FPI20040066	Milpark Education (Pty) Ltd	Investment Planning Products	01 April 2020 till 31 March 2021	Verifiable CPD activity	5
FPI20040067	Milpark Education (Pty) Ltd	King IV and Retirement Funds	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040068	Milpark Education (Pty) Ltd	Managing Risk in a Clients Portfolio	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040069	Milpark Education (Pty) Ltd	Medical Scheme Performance	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040070	Milpark Education (Pty) Ltd	Ombud's cases and ethical considerations	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040071	Milpark Education (Pty) Ltd	Regulation 28 In-fund Investment Management	01 April 2020 till 31 March 2021	Verifiable CPD activity	2

FPI20040072	Milpark Education (Pty) Ltd	Pension Fund Regulations	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040073	Milpark Education (Pty) Ltd	Retirement Funds and Risk Management	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040074	Milpark Education (Pty) Ltd	Income Tax Refresher	01 April 2020 till 31 March 2021	Verifiable CPD activity	26
FPI20040075	Carmen Venter	Pre- and Post Retirement Planning Online Programme	09 April 2020 till 08 April 2021	Verifiable CPD activity	4
FPI20040076	Carmen Venter	Capital Gains Tax Natural Person	09 April 2020 till 08 April 2021	Verifiable CPD activity	6.5
FPI20040077	Carmen Venter	Comprehensive Case Studies	09 April 2020 till 08 April 2021	Verifiable CPD activity	26
FPI20040078	ABSA Group Limited	Introcust1 - Introduction to Customer One	01 January 2020 till 31 December 2020	Verifiable CPD activity	1
FPI20040079	ABSA Group Limited	Cust1BNAV - CustomerOne Basic Navigation	01 January 2020 till 31 December 2020	Verifiable CPD activity	1
FPI20040080	ABSA Group Limited	CUST1MHA - Leads Management on CustomerOne for AIFA	01 January 2020 till 31 December 2020	Verifiable CPD activity	1
FPI20040081	AC Develop (Pty) Ltd	5 Adverse Effects of Climate Change on Maritime Transport	01 April 2020 till 31 March 2021	Verifiable CPD activity	0.5
FPI20040082	Glacier Financial Holdings (Pty) Ltd	Glacier International Seminar	March 2020 11 March 2020	Verifiable CPD activity	0.5
FPI20040083	FMI, A Division Of Bidvest Life	How Future Insurability can ease financial stress during lockdown	08 th April 2020 - 08 th April 2021	Verifiable CPD activity	0
FPI20040084	Alexander Forbes Financial Planning Consultants (Pty) Ltd	The Value of Hedge Funds	08-Apr-20	Verifiable CPD activity	1
FPI20040085	Sanlam Life Insurance Limited	Intermediary Digital Enablement	01st January 2020	Verifiable CPD activity	1.5
FPI20040086	Efficient Private Clients (Pty) Ltd	The Market Call	20-Mar-20	Verifiable CPD activity	3
FPI20040087	Chartered Financial Analyst Society of South Africa NPC	Demystifying Machine Learning for Investors	29-Apr-20	Verifiable CPD activity	0.5

FPI20040088	STANLIB Wealth Management (Pty) Ltd	IN the room with Ninety One	21-Apr-20	Verifiable CPD activity	0.5
FPI20040089	Prima Research (Pty) Ltd	Massmart Turnaround Strategy - Is this the road to recovery	24-Apr-20	Verifiable CPD activity	1
FPI20040090	AC Develop (Pty) Ltd	ExSell Sales Training Programme	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	15
FPI20040091	The University of the Free State	Employee benefits - renewal	08 June 2020 till 10 July 2020	Verifiable CPD activity	25
FPI20040092	Natsure (Pty) Ltd	Understanding Commercial Risk	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20040093	Asset TV (Pty) Ltd	ESG Masterclass	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20040094	STANLIB Wealth Management (Pty) Ltd	STANLIB Fixed Income Webinar	08 April 2020 till 07 April 2021	Verifiable CPD activity	1
FPI20040095	Moonstone Business School of Excellence	Managing client's portfolio in times of crises	01 April 2020 till 31 March 2021	Verifiable CPD activity	2.5
FPI20040096	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Work Session	16 March 2020 17 March 2020 18 March 2020 19 March 2020	Verifiable CPD activity	4
FPI20040097	PSG Wealth Financial Planning (Pty) Ltd	PSG Insure Work Sessions	10 March 2020 11 March 2020 12 March 2020	Verifiable CPD activity	3
FPI20040098	Momentum, a division of MMI Holdings	Financial Intelligence Centre Act (FICA)	12 July 2019 till 11 July 2020	Verifiable CPD activity	3
FPI20040099	ASISA Academy	Ethics Workshop	01 April 2020 till 31 March 2021	Verifiable CPD activity	3.5
FPI20040100	PSG Wealth Financial Planning (Pty) Ltd	Portfolio Committee Meeting	01 June 2019 till 31 May 2020	Verifiable CPD activity	1
FPI20040101	PSG Wealth Financial Planning (Pty) Ltd	PSG Elite Purposeful Portfolios	02 March 2020	Verifiable CPD activity	3.5
FPI20040102	Chartered Financial Analyst Society of South Africa NPC	Before, During and After - Roadmap to Recovery	08 April 2020	Verifiable CPD activity	0.5
FPI20040103	STANLIB Wealth Management (Pty) Ltd	Listed property update: navigating extraordinary times	09 April 2020	Verifiable CPD activity	1

FPI20040104	Fundhouse Advisor (Pty) Ltd	ASISA IFA Practice Management Programme - Module 6	November 2019 19 February 2020 & 20	Verifiable CPD activity	12.5
FPI20040105	The University of the Free State	Financial Coaching renewal	01 January 2020 till 31 December 2020	Verifiable CPD activity	23
FPI20040106	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Alexander Forbes - Knowledge Knocks Prudential	15 April 2020	Verifiable CPD activity	1
FPI20040107	Masthead (Pty) Ltd	Running a Sustainable Business Podcast	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20040108	Analytics Consulting (Pty) Ltd	NFB Investment Committee Meetings	01 January 2020 till 31 December 2020	Verifiable CPD activity	0.5
FPI20040109	Glacier Financial Holdings (Pty) Ltd	Economic Overview Q1	10 February 2020	Verifiable CPD activity	1.5
FPI20040110	Ninety One SA (Pty) Ltd	Roaring, Boring and Flooring	11 February 2020 12 February 2020 13 February 2020	Verifiable CPD activity	1.5
FPI20040111	FMI, A Division Of Bidvest Life	The Impact Life Income has on Estate Planning	08 th May 2020 - 08 th May 2021	Verifiable CPD activity	1
FPI20040112	Nedbank Limited	Financial Legal Environment Updates (Advanced Programme)	20 th April 2020 - 20 th April 2021	Verifiable CPD activity	12
FPI20040113	Sanlam Life Insurance Limited	SFP Regional Kick off Meeting	31 st January 2020	Verifiable CPD activity	1.5
FPI20040114	AC Develop (Pty) Ltd	OSC Legislative Update Jan 20	01st January 2020 - 31st December 2020	Verifiable CPD activity	1.5
FPI20040115	AC Develop (Pty) Ltd	COVID impact on Climate and Commercial Buildings	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	1
FPI20040116	PPS Academy, a division of PPS Insurance (Pty) Ltd	Module 10: Last Will and Testament Selling Opportunities	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040117	Masthead (Pty) Ltd	Cybersecurity Online Course 2020	01 May 2020 till 31 April 2021	Verifiable CPD activity	1
FPI20040118	Fundhouse Advisor (Pty) Ltd	Q1 2020 Investment Update	16 April 2020 - 11 May 2020	Verifiable CPD activity	1.5
FPI20040119	FMI, A Division Of Bidvest Life	TalkTime Webinar 3 - The case Life Income	15 April 2020	Verifiable CPD activity	0.5

FPI20040120	Ninety One SA (Pty) Ltd	IMPACT Budget Feb 2020	03 March 2020 - 5 March 2020	Verifiable CPD activity	2
FPI20040121	eStudy (Pty) Ltd	Effectiveness and Impact Programme	01 April 2020 till 31 March 2021	Verifiable CPD activity	42
FPI20040122	Nedbank Limited	Wills Basics	10 April 2020 till 09 April 2021	Verifiable CPD activity	4.5
FPI20040123	eStudy (Pty) Ltd	HILL: Innovation and Inspirational Leadership Programme	22 April 2020 till 21 April 2021	Verifiable CPD activity	34.5
FPI20040141	eStudy (Pty) Ltd	HILL: Well-being, Collaboration and Diversity Programme	22 April 2020 till 21 April 2021	Verifiable CPD activity	41
FPI20040125	Milpark Education (Pty) Ltd	Employee Benefits & Client Engagement	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040126	Milpark Education (Pty) Ltd	Employee Benefits Dispute Resolution	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040127	Milpark Education (Pty) Ltd	Employee Benefits and Tax	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040128	Milpark Education (Pty) Ltd	Global Investment Strategies	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040129	Milpark Education (Pty) Ltd	Investment Planning and the Economy	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040130	Milpark Education (Pty) Ltd	Investment Planning for Business Owners	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040131	Milpark Education (Pty) Ltd	Pension Fund Regulations	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040132	Milpark Education (Pty) Ltd	Practice Management	01st April 2020 - 01st April 2021	Verifiable CPD activity	5
FPI20040133	Milpark Education (Pty) Ltd	Presentation Skills for Financial Planners	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040134	Milpark Education (Pty) Ltd	Risk & Business Assurance	01st April 2020 - 01st April 2021	Verifiable CPD activity	5.5
FPI20040135	Milpark Education (Pty) Ltd	Risk Management Considerations for a Financial Planning Practice	01st April 2020 - 01st April 2021	Verifiable CPD activity	2

FPI20040136	Milpark Education (Pty) Ltd	Tax Planning for Businesses	01st April 2020 - 01st April 2021	Verifiable CPD activity	2.5
FPI20040137	Milpark Education (Pty) Ltd	Umbrella Funds Options, including Costing	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20040138	Masthead (Pty) Ltd	The Fundamentals of POPI	01 st May 2020 - 31 st April 2021	Verifiable CPD activity	3
FPI20040139	Masthead (Pty) Ltd	Risk & Estate Planning Course	01 st May 2020 - 31 st April 2021	Verifiable CPD activity	1
FPI20040140	The Institute of Health Risk Managers (Pty) Ltd	History of the SA Health System and Medical Schemes	01 st April 2020 - 01 st April 2021	Verifiable CPD activity	1.5
FPI20040141	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Section 14 and Directive 135 Transfer	26th February 2020	Verifiable CPD activity	1
FPI20040142	Momentum, a division of MMI Holdings	MFP Connect & Engage March 2020	02 nd March 2020 - 01 st April 2020	Verifiable CPD activity	2.5
FPI20040143	Moonstone Business School of Excellence	Fundamentals of Investment Planning	30 th April 2020 - 30 th April 2021	Verifiable CPD activity	3.5
FPI20040144	Alexander Forbes Financial Planning Consultants (Pty) Ltd	A goals-based approach to individualised savings strategies	22 April 2020	Verifiable CPD activity	1
FPI20040145	FNB Stock Broking and Portfolio Management (Pty) Ltd	Dividend Income Fund - Budget MNP investment	03 March 2020	Verifiable CPD activity	1
FPI20040146	FNB Stock Broking and Portfolio Management (Pty) Ltd	Fair Market conduct	28 April 2020 till 27 April 2021	Verifiable CPD activity	0.5
FPI20040147	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Economics - international food retailing	20 February 2020	Verifiable CPD activity	2
FPI20040148	FNB Stock Broking and Portfolio Management (Pty) Ltd	Global Ma Feedback - Offshore Equity Funds	12 February 2020	Verifiable CPD activity	2
FPI20040149	ICTS Legal Services (Pty) Ltd	Cadiant Partners Legal Forum	04 December 2019	Verifiable CPD activity	4
FPI20040150	Sygnia Asset Management (Pty) Ltd	Investment Landscape OSI Fund	8 April 2020 and 14 April 2020	Verifiable CPD activity	0
FPI20040151	Sygnia Asset Management (Pty) Ltd	Passive Investing Webinar	15 April 2020	Verifiable CPD activity	1

FPI20040152	Anchor Group Limited	Webinar Dr Adrian Enthoven & positioning for a recovery	15 th April 2020	Verifiable CPD activity	1
FPI20040153	Asset TV (Pty) Ltd	Global Equities Masterclass 2020	01 st May 2020 - 30 th April 2021	Verifiable CPD activity	0.5
FPI20040154	Sanlam Life Insurance Limited	Class of Business 4: Pension Fund Benefits	01st April 2020 - 01st April 2021	Verifiable CPD activity	3.5
FPI20040155	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update April 2020	06th April 2020	Verifiable CPD activity	1
FPI20040156	Chartered Financial Analyst Society of South Africa NPC	Weekly Webinars: An investor response to Covid-19	13-May-20	Verifiable CPD activity	0.5
FPI20040157	Discovery Central Services (Pty) Ltd	South African Specialist Risks Insurance Association (SASRIA)	01st April 2020 - 01st April 2021	Verifiable CPD activity	1
FPI20040158	Discovery Central Services (Pty) Ltd	An In Depth Look at Car Insurance Premiums	01st April 2020 - 01st April 2021	Verifiable CPD activity	1.5
FPI20040159	Discovery Central Services (Pty) Ltd	Why Short-term Insurance Claims May Get Rejected	01st April 2020 - 01st April 2021	Verifiable CPD activity	1
FPI20040160	Discovery Central Services (Pty) Ltd	Offshore Pension Tax	01st April 2020 - 01st April 2021	Verifiable CPD activity	0.5
FPI20040161	Discovery Central Services (Pty) Ltd	ASISA standard on retirement savings cost disclosure - renewal	01st April 2020 - 01st April 2021	Verifiable CPD activity	1.5
FPI20040162	Discovery Central Services (Pty) Ltd	Introduction to Ethics	01st April 2020 - 01st April 2021	Verifiable CPD activity	0.5
FPI20040163	PSG Wealth Financial Planning (Pty) Ltd	10400 Part T: General provisions, safety distances, maximum	01st April 2020 - 01st April 2021	Verifiable CPD activity	1
FPI20040164	Anchor Group Limited	Local and Global Market Update 09 April 2020	09 April 2020	Verifiable CPD activity	1
FPI20040165	PSG Wealth Financial Planning (Pty) Ltd	Fire Module 8	01 May 2020 till 30 April 2020	Verifiable CPD activity	0.5
FPI20040166	STANLIB Wealth Management (Pty) Ltd	Absolute Returns Webinar	15 April 2020	Verifiable CPD activity	1
FPI20040167	FPI Centre for Professional Development	2020 Economic update	01 May 2020 till 31 April 2021	Verifiable CPD activity	0.5

FPI20040168	Efficient Wealth (Pty) Ltd	Administration Software Training	01 February 2020 till 31 January 2021	Verifiable CPD activity	3.5
FPI20040169	Efficient Wealth (Pty) Ltd	Financial Planning Software Training	01 February 2020 till 31 January 2021	Verifiable CPD activity	3.5
FPI20040170	Asset TV (Pty) Ltd	What is happening in South Africa's credit markets	01 May 2020 till 31 April 2021	Verifiable CPD activity	0.5
FPI20040171	Asset TV (Pty) Ltd	Fixed Income Masterclass	01 May 2020 till 31 April 2021	Verifiable CPD activity	1
FPI20040172	AC Develop (Pty) Ltd	AC Legal Update January 2020	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20040173	Discovery Central Services (Pty) Ltd	Business Insurance: Property class - renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	2
FPI20040174	Discovery Central Services (Pty) Ltd	The importance of global cover - renewal	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20040175	Discovery Central Services (Pty) Ltd	age in occupational defined contribution funds in South Africa	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20040176	Discovery Central Services (Pty) Ltd	Lump sum disability products - renewal	01 May 2020 till 30 April 2020	Verifiable CPD activity	1
FPI20040177	Discovery Central Services (Pty) Ltd	annuity (RA) versus pension or provident fund - renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	1
FPI20050001	FPI Centre for Professional Development	Webinar: 2020 Healthcare Planning	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20050002	FPI Centre for Professional Development	Webinar: The development of ethics from antiquity	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20050003	FPI Centre for Professional Development	Webinar: Tax on Trust Income	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20050004	FPI Centre for Professional Development	Webinar: Asset allocation	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20050005	ABSA Group Limited	Customer 1 My Hub	01 January 2020 till 31 December 2020	Verifiable CPD activity	1
FPI20050006	ABSA Group Limited	Customer 1 Activity Tracker	01 January 2020 till 31 December 2020	Verifiable CPD activity	1

FPI20050007	Sanlam Life Insurance Limited	Western Cape Regional Meeting Short-term	07 November 2019	Verifiable CPD activity	1
FPI20050008	Milpark Education (Pty) Ltd	Personal Lines Insurance for High Net Worth Clients	01 May 2020 till 30 April 2021	Verifiable CPD activity	2
FPI20050009	Masthead (Pty) Ltd	RE 1 and RE 5 Training Session 1	28 April 2020 till 27 April 2021	Verifiable CPD activity	3.5
FPI20050010	Masthead (Pty) Ltd	RE 1 and RE 5 Training Session 2	29 April 2020 till 28 April 2021	Verifiable CPD activity	3.5
FPI20050011	FPI Centre for Professional Development	Webinar: Visulation Retirement	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20050012	FPI Centre for Professional Development	Webinar: 7 powerful habits to build a legendary practice	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20050013	Integrity Academy (Pty) Ltd	Behaviours and Emotions in Financial Planning	01 June 2020 till 31 May 2021	Verifiable CPD activity	3
FPI20050014	STANLIB Wealth Management (Pty) Ltd	Balanced and Equity Funds Webinar	22 April 2020	Verifiable CPD activity	1
FPI20050015	Old Mutual Investment Group	Webinars: Long-term Perspectives 2020	01st May 2020 - 01st May 2021	Verifiable CPD activity	1
FPI20050016	Sanlam Life Insurance Limited	SFP Regional Meeting - Risk & Investments	44142	Verifiable CPD activity	3.5
FPI20050017	Allan Gray (Pty) Ltd	Allan Gray Local Investment Updates	4-6 May 2020	Verifiable CPD activity	0.5
FPI20050018	Milpark Education (Pty) Ltd	Cost of Customer Care in Short-term Insurance CCCSTI-OS	01st April 2020 - 01st April 2021	Verifiable CPD activity	2
FPI20050019	Prima Research (Pty) Ltd	A Consumer Outlook - Not letting this Crisis go to waste	4th May 2020 - 04th May 2021	Verifiable CPD activity	1
FPI20050020	Asset TV (Pty) Ltd	Exit Ahead - Strategies for Investors	01st May 2020 - 30th April 2021	Verifiable CPD activity	0.5
FPI20050021	FPI Centre for Professional Development	Global Asset	1 June 2020 - 31 May 2021	Verifiable CPD activity	1
FPI20050022	FPI Centre for Professional Development	Buy & Sell Pitfalls and Implications	1 June 2020 - 31 May 2021	Verifiable CPD activity	1

FPI20050023	FPI Centre for Professional Development	Webinar: Employing technology to enhance your business	1 June 2020 - 31 May 2021	Verifiable CPD activity	1
FPI20050024	FPI Centre for Professional Development	Recap of estate duty	1 June 2020 - 31 May 2021	Verifiable CPD activity	1
FPI20050025	Sanlam Life Insurance Limited	Masterclass May 2020	12th May 2020 - 12th May 2021	Verifiable CPD activity	5
FPI20050026	FPI Centre for Professional Development	Webinar: 2020 Budget	01st June 2020 - 31st May 2021	Verifiable CPD activity	1
FPI20050027	Nedgroup Investment (Pty) Ltd	Multi-Manager - NFP Regional Meeting: Minimising clients behavioural biases	25th March 2020 - 23rd April 2020	Verifiable CPD activity	1
FPI20050028	Old Mutual Wealth	only about History? (Covid-19 impact tie back into Black Swan	26th June 2020	Verifiable CPD activity	0.5
FPI20050029	Fundhouse Advisor (Pty) Ltd	Fundhouse Market Insights Webinar	29th April 2020	Verifiable CPD activity	1
FPI20050030	Ninety One SA (Pty) Ltd	Webinar 14 april 2020	43935	Verifiable CPD activity	1
FPI20050031	VAPS Consulting (Pty) Ltd	The Internet of things in Insurance	05 May 2020 till 04 May 2021	Verifiable CPD activity	0.5
FPI20050032	Momentum, a divison of MMI Holdings	Outcome Matters May 2020	13 May 2020 till 12 May 2021	Verifiable CPD activity	1
FPI20050033	Moonstone Business School of Excellence	A guide to mindfulness in the workplace	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20050034	Moonstone Business School of Excellence	Fundamentals of Retirement Planning Renewal	01 May 2020 till 30 April 2021	Verifiable CPD activity	6.5
FPI20050035	Allan Gray (Pty) Ltd	Orbis Investment Update 05 & 07 May	05 May 2020 07 May 2020	Verifiable CPD activity	0.5
FPI20050036	ICTS Legal Services (Pty) Ltd	Mercer Marsh Benefits	14 April 2020	Verifiable CPD activity	2
FPI20050037	IRESS Wealth Management (Pty) Ltd	Campaign Manager	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20050038	IRESS Wealth Management (Pty) Ltd	Planning Calculators	01 March 2020 till 28 February 2021	Verifiable CPD activity	1

FPI20050039	IRESS Wealth Management (Pty) Ltd	Financial Data Capture	01 April 2020 till 31 March 2021	Verifiable CPD activity	5.5
FPI20050040	IRESS Wealth Management (Pty) Ltd	Risk FNA	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20050041	IRESS Wealth Management (Pty) Ltd	Practice Management: Threads	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20050042	SBFC	Structured Products	29 April 2020 till 28 April 2021	Verifiable CPD activity	1.5
FPI20050043	Citadel Investment Services (Pty) Ltd	CAM Investment Presentation 2020	06 May 2020	Verifiable CPD activity	2.5
FPI20050044	Integrity Academy (Pty) Ltd	Regulatory Update 2020	01 June 2020 till 31 May 2021	Verifiable CPD activity	5.5
FPI20050045	Anchor Group Limited	Investment Outlook	29 April 2020	Verifiable CPD activity	1
FPI20050046	ICS Academy (Pty) Ltd	Fit & Proper Requirements 2020	01 May 2020 till 30 April 2021	Verifiable CPD activity	2
FPI20050047	Sasfin Financial Advisory Services	Panic at the Dischem	02 April 2020 22 April 2020	Verifiable CPD activity	1
FPI20050048	Sasfin Financial Advisory Services	Investing Post Covid 19	08 April 2020 22 April 2020	Verifiable CPD activity	0.5
FPI20050049	Ninety One SA (Pty) Ltd	Webinar 21 April 2020	21 April 2020	Verifiable CPD activity	0.5
FPI20050050	FPI Centre for Professional Development	2020 Tax Planning	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20050051	Momentum, a division of MMI Holdings	Planning at Retirement - Workshop 1	1 May 2020 - 1 May 2020	Verifiable CPD activity	2
FPI20050052	Momentum, a division of MMI Holdings	Planning at Retirement - Workshop 2	1 May 2020 - 1 May 2020	Verifiable CPD activity	2
FPI20050053	Momentum, a division of MMI Holdings	Planning at Retirement - Workshop 3	1 May 2020 - 1 May 2020	Verifiable CPD activity	2
FPI20050054	FPI Centre for Professional Development	Conflict of Interest	01 June 2020 till 31 May 2021	Verifiable CPD activity	1

FPI20050055	FPI Centre for Professional Development	How to help with a Retirement Plan	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20050056	Sanlam Life Insurance Limited	Sanlam Private Wealth Intermediary Webinar	1 May 2020 - 1 May 2020	Verifiable CPD activity	1
FPI20050057	Circulus Online	Business Assurance refresher	01 May 2020 - 01 May 2021	Verifiable CPD activity	3
FPI20050058	Boutique Collective Investments (RF) (Pty) Ltd	April 2020 BCI Boutique Specialist views - Zoom Hosting	02nd April 2020 - 24th April 2020	Verifiable CPD activity	5.5
FPI20050059	ICTS Legal Services (Pty) Ltd	Mercer Marsh Benefits - Death Benefits - Tricky Bits	43903	Verifiable CPD activity	2
FPI20050060	Prudential Portfolio Managers Unit Trusts Ltd	Pruvew with Chris Wood	43965	Verifiable CPD activity	0.5
FPI20050061	Morningstar Investment Management (Pty) Ltd	Managed Portfolio Review	43943	Verifiable CPD activity	0.5
FPI20050062	Barbara Mundell Consult	Mastering Time Value of Money Calculations	14th May 2020 - 14th May 2021	Verifiable CPD activity	2
FPI20050063	Ninety One SA (Pty) Ltd	Webinar 23 rd April 2020	23rd april 2020	Verifiable CPD activity	1
FPI20050064	Ninety One SA (Pty) Ltd	Webinar 30th April 2020	43951	Verifiable CPD activity	0.5
FPI20050065	Ninety One SA (Pty) Ltd	Webinar 5th May 2020	43956	Verifiable CPD activity	1
FPI20050066	FPI Centre for Professional Development	Aspects Surrounding Estate Planning 2	01st June 2020 - 31st May 2021	Verifiable CPD activity	1
FPI20050067	Anchor Group Limited	COVID-19 webinar: Jonathan Oppenheimer, the SA Future Trust and SMME Relief 1 5 May	43956	Verifiable CPD activity	0.5
FPI20050068	Sanlam Life Insurance Limited	Q1 2020 Quarterly Investment Committee Meetings	04th May 2020 - 12th June 2020	Verifiable CPD activity	1.5
FPI20050069	Masthead (Pty) Ltd	Learn how to Build a Robust Financial Management Model 2020	25th May 2020 - 25th May 2021	Verifiable CPD activity	3
FPI20050070	PSG Wealth Financial Planning (Pty) Ltd	Investment Meetings	01st June 2019 - 31st March 2020	Verifiable CPD activity	0.5

FPI20050071	Compliance and Learning Center (Pty) Ltd	Fundamentals of health service benefits	01st June 2020 - 31st May 2020	Verifiable CPD activity	3.5
FPI20050072	Ninety One SA (Pty) Ltd	Webinar 22 nd April 2020	22 April 2020	Verifiable CPD activity	1
FPI20050073	PSG Asset Management (Pty) Ltd	PSG Market Update with Justin Floor	43950	Verifiable CPD activity	0.5
FPI20050074	Glacier Financial Holdings (Pty) Ltd	Glacier Round Table Q1	12 - 18 March 2020	Verifiable CPD activity	2
FPI20050075	ICTS Legal Services (Pty) Ltd	Bidvest Wealth & Employee Benefits	43959	Verifiable CPD activity	1
FPI20050076	Ninety One SA (Pty) Ltd	Webinar 28 April 2020	28 April 2020	Verifiable CPD activity	1.5
FPI20050077	Discovery Central Services (Pty) Ltd	Offshore Tax and Investments	06 May 2020 till 05 May 2021	Verifiable CPD activity	1
FPI20050078	Investec Bank Limited	Economics for Financial Market Professionals	14 May 2020 till 12 May 2021	Verifiable CPD activity	2.5
FPI20050079	Masthead (Pty) Ltd	Preparation for an FSCA Visit - What to Expect 2020	18 May 2020 till 17 May 2021	Verifiable CPD activity	3
FPI20050080	PSG Asset Management (Pty) Ltd	reset button on the global economy	22 April 2020	Verifiable CPD activity	1
FPI20050081	REZCO Investment Counsel (Pty) Ltd	REZCO Webinar 13 May 2020	13 May 2020	Verifiable CPD activity	1
FPI20050082	Chartered Financial Analyst Society of South Africa NPC	Trust Study virtual panel discussion	15 May 2020	Verifiable CPD activity	1
FPI20050083	AC Develop (Pty) Ltd	Webinar How to build efficient portfolios using Style Based	27 May 2020	Verifiable CPD activity	0.5
FPI20050084	Ninety One SA (Pty) Ltd	Webinar application 16 April	16 April 2020	Verifiable CPD activity	0.5
FPI20050085	HSBC Securities South Africa (Pty) Ltd	Virtual marketing with Nicholas Smithie	01 April 2020 till 30 April 2020	Verifiable CPD activity	0.5
FPI20050086	HSBC Securities South Africa (Pty) Ltd	Economic consequences for South Africa	23 April 2020	Verifiable CPD activity	1

FPI20050087	Moonstone Business School of Excellence	Communication Skills	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20050088	Moonstone Business School of Excellence	Sales within the financial services industry	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20050089	STANLIB Wealth Management (Pty) Ltd	Global Balanced Webinar	06 May 2020	Verifiable CPD activity	0.5
FPI20050090	Ninety One SA (Pty) Ltd	Webinar 07 May 2020	07 May 2020	Verifiable CPD activity	1
FPI20050091	Masthead (Pty) Ltd	A Practical Guide to developing your own FICA RMCP Session 1	22 May 2020 till 21 May 2021	Verifiable CPD activity	3
FPI20050092	Masthead (Pty) Ltd	A Practical Guide to developing your own FICA RMCP Session 2	23 May 2020 till 22 May 2021	Verifiable CPD activity	3
FPI20050093	FPI Centre for Professional Development	Webinar - The World after lockdown	18 May 2020 till 17 May 2021	Verifiable CPD activity	1
FPI20050094	Asset TV (Pty) Ltd	ETF Performance during March Sell off in South Africa	01 May 2020 till 30 April 2021	Verifiable CPD activity	0.5
FPI20050095	Morningstar Investment Management (Pty) Ltd	Behavioural Lessons for Advisors	08 April 2020	Verifiable CPD activity	1
FPI20050096	Chartered Financial Analyst Society of South Africa NPC	Recent Market Tumult & the Prognosis for Value Investing	20 May 2020	Verifiable CPD activity	0.5
FPI20050097	Discovery Central Services (Pty) Ltd	estate duty implications applicable to key person,	01 May 2020 till 30 April 2021	Verifiable CPD activity	1
FPI20050098	PSG Wealth Financial Planning (Pty) Ltd	National Budget & Regulatory Update	10 March 2020 till 19 March 2020	Verifiable CPD activity	1
FPI20050099	PSG Wealth Financial Planning (Pty) Ltd	is the way to economic recovery in SA	10 March 2020 till 19 March 2020	Verifiable CPD activity	0.5
FPI20050100	PSG Wealth Financial Planning (Pty) Ltd	Advice for Advisors	10 March 2020 till 19 March 2020	Verifiable CPD activity	0.5
FPI20050101	PSG Wealth Financial Planning (Pty) Ltd	The necessity for successful transformation	10 March 2020 till 19 March 2020	Verifiable CPD activity	0.5
FPI20050102	PSG Wealth Financial Planning (Pty) Ltd	Profiling your brand within the brand	10 March 2020 till 19 March 2020	Verifiable CPD activity	0.5

FPI20050103	PSG Wealth Financial Planning (Pty) Ltd	The role of cycles and how to manage the impact	10 March 2020 till 19 March 2020	Verifiable CPD activity	0.5
FPI20050104	STANLIB Wealth Management (Pty) Ltd	Webinar with Ann Sebastian and Tracy Coetzer	24 April 2020	Verifiable CPD activity	1
FPI20050105	PSG Wealth Financial Planning (Pty) Ltd	Advice: The challenge of increasing externalisation	10 March 2020 till 19 March 2020	Verifiable CPD activity	0.5
FPI20050106	Momentum, a division of MMI Holdings	The trusted advisor	18 May 2020 till 17 May 2021	Verifiable CPD activity	1.5
FPI20050107	Sanlam Life Insurance Limited	Covid 19 and the economy	10 March 2020	Verifiable CPD activity	1.5
FPI20050108	Cinnabar Investment Management (Pty) Ltd	Cinnabar Investments Insights and Feedback Q2 2020	24-Apr-20	Verifiable CPD activity	0.5
FPI20050109	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Financial Courage Courts	29-Apr-20	Verifiable CPD activity	1
FPI20050110	Morningstar Investment Management (Pty) Ltd	Market Volatility and behavioural lessons for advisors	29-Apr-20	Verifiable CPD activity	1
FPI20050111	Discovery Central Services (Pty) Ltd	Optional extras and value-added services	01st April 2020 - 01st April 2021	Verifiable CPD activity	1
FPI20050112	Discovery Central Services (Pty) Ltd	Life Compliance Refresher 2020	01st Feb 2020 - 01st Feb 2021	Verifiable CPD activity	1
FPI20050113	Discovery Central Services (Pty) Ltd	Discovery Insure Compliance Refresher 2020	01st Feb 2020 - 01st Feb 2021	Verifiable CPD activity	1
FPI20050114	Old Mutual Corporate	KIC 10 Feb 2020 - Investment Review of 2019	43871	Verifiable CPD activity	1.5
FPI20050115	AC Develop (Pty) Ltd	Hollard Agri Market Risk Update 2020 ON435990	01st October 2019 - 01st October 2020	Verifiable CPD activity	2
FPI20050116	AC Develop (Pty) Ltd	Hollard RMCOE Forum - Online CPD Application ON436000	01st June 2019 - 31st January 2020	Verifiable CPD activity	12.5
FPI20050117	AC Develop (Pty) Ltd	AIG Transact Systems Training	01st May 2020 - 01st May 2021	Verifiable CPD activity	3
FPI20050118	Masthead (Pty) Ltd	Exceptional Assistant - Improve Efficiencies to Increase Profits	28 May 2020 - 20 May 2021	Verifiable CPD activity	3

FPI20050119	Masthead (Pty) Ltd	Exceptional Assistant - Improve Efficiencies to Increase Profits	28 May 2020 - 20 May 2021	Verifiable CPD activity	1.5
FPI20050120	Fundhouse Advisor (Pty) Ltd	Fundhouse market insights webinar - 12.05.2020	43963	Verifiable CPD activity	1
FPI20050121	Sanlam Life Insurance Limited	The new destabilization - 5th May 2020	43956	Verifiable CPD activity	1.5
FPI20050122	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Just SA - A New Generation Annuity for Retirement	20-May-20	Verifiable CPD activity	1
FPI20050123	Matrix Fund Managers (Pty) Ltd	Boardroom talk	07-Apr-20	Verifiable CPD activity	0.5
FPI20050124	The Institute of Health Risk Managers (Pty) Ltd	Understanding the roles and protocols of medical schemes	01st May 2020 - 01st May 2021	Verifiable CPD activity	1
FPI20050125	Momentum, a division of MMI Holdings	Retrenchment - A financial planning event	01st May 2020 - 01st May 2021	Verifiable CPD activity	2
FPI20050126	ICTS Legal Services (Pty) Ltd	NMG Legal Forum - 29 April 2020	29 April 2020	Verifiable CPD activity	1
FPI20050127	Momentum, a division of MMI Holdings	Quarterly Outlook April 2020	28 April 2020 till 27 April 2021	Verifiable CPD activity	3
FPI20050128	Efficient Private Clients (Pty) Ltd	The Market Call April 2020	43945	Verifiable CPD activity	3.5
FPI20050129	Masthead (Pty) Ltd	Regulatory Update - Understand the Impact Webinar	15 May 2020 till 14 May 2021	Verifiable CPD activity	2.5
FPI20050130	The Institute of Health Risk Managers (Pty) Ltd	The Conduct of Financial Institutions Bill (COFI) and its	01 May 2020 till 30 April 2021	Verifiable CPD activity	2
FPI20050131	Discovery Central Services (Pty) Ltd	Discovery Umbrella Funds Compliance Refresher 2020	01 February 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20050132	AC Develop (Pty) Ltd	Hollard Trucking Risks Renewal	01 March 2020 till 28 February 2021	Verifiable CPD activity	1
FPI20050133	AC Develop (Pty) Ltd	Hollard KI Forum CPD Application ON435994	01 July 2020 till 31 June 2021	Verifiable CPD activity	1.5
FPI20050134	Ninety One SA (Pty) Ltd	Webinar 12 May	12 May 2020	Verifiable CPD activity	1

FPI20050135	Asset TV (Pty) Ltd	Managing upside & downside risk during times of elevated	01 May 2020 till 30 April 2021	Verifiable CPD activity	0.5
FPI20050136	Asset TV (Pty) Ltd	Managing clients wealth in turbulent times	01 May 2020 till 30 April 2021	Verifiable CPD activity	1
FPI20050137	IRESS Wealth Management (Pty) Ltd	Session 1 - Xtools underlying principles	01 October 2019 till 30 September 2020	Verifiable CPD activity	1
FPI20050138	IRESS Wealth Management (Pty) Ltd	Session 2 - Important aspects on Retirement Planning	01 October 2019 till 30 September 2020	Verifiable CPD activity	1
FPI20050139	IRESS Wealth Management (Pty) Ltd	Session 3 - Technical aspects of Tax	01 October 2019 till 30 September 2020	Verifiable CPD activity	1
FPI20050140	IRESS Wealth Management (Pty) Ltd	Session 4 - 9 Opportunities for financial planning from a client's income tax assessment	01 October 2019 till 30 September 2020	Verifiable CPD activity	1
FPI20050141	AC Develop (Pty) Ltd	GIB 2020 Strategy Conference	30 October & 31 October 2019	Verifiable CPD activity	4.5
FPI20050142	Discovery Central Services (Pty) Ltd	International Investing 101	01 May 2020 till 30 April 2021	Verifiable CPD activity	2
FPI20050143	Masthead (Pty) Ltd	Understanding your role and obligations	27 May 2020 till 26 May 2021	Verifiable CPD activity	3
FPI20050144	FPI	GCI Leap Conference by Kobus Oosthuizen	30 January 2020	Verifiable CPD activity	1
FPI20050145	NBC Holdings (Pty) Ltd	Legal update on Covid 19 and Retirement Funds	06 May 2020 till 05 May 2021	Verifiable CPD activity	1.5
FPI20050146	Moonstone Business School of Excellence	How FAIS can be used to build relationships	01 June 2020 till 31 May 2021	Verifiable CPD activity	0.5
FPI20050147	Moonstone Business School of Excellence	Business Etiquette for Financial Advisors	01 June 2020 till 31 May 2021	Verifiable CPD activity	4
FPI20050148	STANLIB Wealth Management (Pty) Ltd	Kevin Ling - Economic Update	14 May 2020 till 13 May 2021	Verifiable CPD activity	1
FPI20050149	Discovery Central Services (Pty) Ltd	Fixed_Interest_Webinar_May2020	19 May 2020 21 May 2020	Verifiable CPD activity	1.5
FPI20050150	FPI Centre for Professional Development	Webinar: Retirement Planning 100 year plan	01 June 2020 till 31 May 2021	Verifiable CPD activity	1

FPI20050151	STANLIB Wealth Management (Pty) Ltd	In the Room with Schroders Webinar 26 May	26 May 2020	Verifiable CPD activity	1
FPI20050152	ZIP (Pty) Ltd	The Global Macro Economic Backdrop and its Relevance to the	18 May 2020 till 17 May 2021	Verifiable CPD activity	1.5
FPI20050153	AC Develop (Pty) Ltd	Hollard 2020 - Prospering in a new normal	02 June 2020 till 01 June 2021	Verifiable CPD activity	1
FPI20050154	VAPS Consulting (Pty) Ltd	FIC Programme	1 June 2020 - 31 May 2021	Verifiable CPD activity	6
FPI20050155	Allan Gray (Pty) Ltd	Fixed interest webinar and economic overview - 26 May 2020	26 May 2020	Verifiable CPD activity	0.5
FPI20050156	Discovery Central Services (Pty) Ltd	Basics of Financial Planning Workshop	01 February 2020 till 31 Jan 2021	Verifiable CPD activity	1.5
FPI20050157	Discovery Central Services (Pty) Ltd	FNA Practical Application	01 March 2020 till 28 February 2021	Verifiable CPD activity	6.5
FPI20050158	Discovery Central Services (Pty) Ltd	Theory of Financial Planning Workshop	01 March 2020 till 28 February 2021	Verifiable CPD activity	6.5
FPI20050159	NBC Holdings (Pty) Ltd	FICA Refresher training	04 May 2020 till 03 May 2021	Verifiable CPD activity	3
FPI20050160	FPI Centre for Professional Development	Administration of Deceased Estates Renewal	01 April 2020 till 31 March 2021	Verifiable CPD activity	6.5
FPI20050161	Alexander Forbes Financial Services (Pty) Ltd	Retirements forum - 24 April 2020	24 April 2020	Verifiable CPD activity	2
FPI20050162	FPI Centre for Professional Development	Estate Planning Death and Taxes	1 June 2020 - 31 May 2021	Verifiable CPD activity	1
FPI20050163	Old Mutual Investment Group	Webinars: Listed Equity Stewardship	26 May 2020 - 26 May 2021	Verifiable CPD activity	0.5
FPI20050164	Moonstone Business School of Excellence	Learning from the Short-term Insurance Ombudsman cases and reports	01 May 2020 - 01 May 2021	Verifiable CPD activity	1.5
FPI20050165	Foord Asset Management (Pty) Ltd	Forward Thinking - May 2020	04 - 14 May 2020	Verifiable CPD activity	1
FPI20050166	Compliance and Learning Center (Pty) Ltd	Fundamentals of Collective Investment Schemes	01st June 2020 - 31st May 2020	Verifiable CPD activity	2.5

FPI20050167	ICTS Legal Services (Pty) Ltd	Ensimini 24 April	43945	Verifiable CPD activity	1.5
FPI20050168	Morningstar Investment Management (Pty) Ltd	Morningstar Monthly Marker Update for Advisors 6 & 7 May	06 & 07 May 2020	Verifiable CPD activity	0.5
FPI20050169	Ninety One SA (Pty) Ltd	4Factor SA webinar 7 May	43958	Verifiable CPD activity	1
FPI20050170	Asset TV (Pty) Ltd	in the Hot Seat with CY Jacobs	28th May 2020 - 28th May 2021	Verifiable CPD activity	0.5
FPI20050171	PPS Investments (Pty) Ltd	NAVIGATING UNCHARTERED TERRITORY	22 April 2020	Verifiable CPD activity	0.5
FPI20050172	Old Mutual Wealth	Advice Forum Webinars 2020	43994	Verifiable CPD activity	0.5
FPI20050173	Circulus Online	Estate Planning Course 2020	01 Feb 2020 - 01 Feb 2021	Verifiable CPD activity	10.5
FPI20050174	Circulus Online	PURPOSE DRIVEN TRUSTS	01 may 2020 - 01 may 2021	Verifiable CPD activity	1
FPI20050175	IRESS Wealth Management (Pty) Ltd	CPD Session 5 GEPP on XPLAN	01st October 2019 - 30th September 2020	Verifiable CPD activity	1
FPI20050176	IRESS Wealth Management (Pty) Ltd	CPD Session 6 - Estate Planning on XPLAN	01st October 2019 - 30th September 2020	Verifiable CPD activity	1
FPI20050177	IRESS Wealth Management (Pty) Ltd	CPD Session 7 - Estate Planning on XPLAN P2	01st October 2019 - 30th September 2020	Verifiable CPD activity	1
FPI20050178	Moonstone Business School of Excellence	Principles of Financial Management	01st April 2020 - 31st March 2021	Verifiable CPD activity	2
FPI20050179	Moonstone Business School of Excellence	Risk Planning Fundamentals Renewal	01st April 2020 - 31st March 2021	Verifiable CPD activity	3.5
FPI20050180	Prima Research (Pty) Ltd	Pick n Pay - Mission not yet Accomplished	01st June 2020 - 01st June 2021	Verifiable CPD activity	0.5
FPI20050181	AC Develop (Pty) Ltd	Hollard Commercial Cyber programme	01st June 2020 - 31st May 2021	Verifiable CPD activity	0.5
FPI20050182	AC Develop (Pty) Ltd	Hollard Personal Cyber CPD	01st June 2020 - 31st May 2021	Verifiable CPD activity	1

FPI20050183	Allan Gray (Pty) Ltd	Allan Gray and Orbis investing during lockdown and beyond 20 May 2020	43971	Verifiable CPD activity	0.5
FPI20050184	FPI Centre for Professional Development	Advanced Employee Benefits and Tax	01 April 2020 till 31 March 2021	Verifiable CPD activity	5
FPI20050185	FPI Centre for Professional Development	FICA Annual Update Renewal	01 April 2020 till 31 March 2021	Verifiable CPD activity	5.5
FPI20050186	FPI Centre for Professional Development	Health Services Benefits Renewal	01 April 2020 till 31 March 2021	Verifiable CPD activity	4.5
FPI20050187	FPI Centre for Professional Development	Investment Planning	01 April 2020 till 31 March 2021	Verifiable CPD activity	4.5
FPI20050188	FPI Centre for Professional Development	Investment Planning Products	01 April 2020 till 31 March 2021	Verifiable CPD activity	4.5
FPI20050189	FPI Centre for Professional Development	The law as it affects estate planning and trusts	01 April 2020 till 31 March 2021	Verifiable CPD activity	4.5
FPI20050190	FPI Centre for Professional Development	Practice Management Renewal	01 April 2020 till 31 March 2021	Verifiable CPD activity	4.5
FPI20050191	Asset TV (Pty) Ltd	Global Equity Market Update by Dr James Cooke	01st June 2020 - 01st June 2021	Verifiable CPD activity	0.5
FPI20050192	Anchor Group Limited	COVID-19 Webinar: Michael Jordaan & Post COVID-19 South	43971	Verifiable CPD activity	0.5
FPI20050193	FPI Centre for Professional Development	Risk and business assurance	01st April 2020 - 31st March 2020	Verifiable CPD activity	5
FPI20050194	FPI Centre for Professional Development	risk planning products	01st April 2020 - 31st March 2020	Verifiable CPD activity	5
FPI20050195	FPI Centre for Professional Development	short term insurance	01st April 2020 - 31st March 2020	Verifiable CPD activity	5
FPI20050196	FPI Centre for Professional Development	social media use	01st April 2020 - 31st March 2020	Verifiable CPD activity	5.5
FPI20050197	FPI Centre for Professional Development	tax and retirement funds	01st April 2020 - 31st March 2020	Verifiable CPD activity	4
FPI20050198	FPI Centre for Professional Development	taxation applicable to estate planning and trusts	01st April 2020 - 31st March 2020	Verifiable CPD activity	4

FPI20050199	FPI Centre for Professional Development	the investor and investment planning	01st April 2020 - 31st March 2020	Verifiable CPD activity	5
FPI20050200	Moonstone Business School of Excellence	Advice on banking products subject to FAIS	01st April 2020 - 31st March 2020	Verifiable CPD activity	2.5
FPI20050201	Compliance and Learning Center (Pty) Ltd	Regulation of the South African Financial Markets	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20050202	Compliance and Learning Center (Pty) Ltd	Fundamentals of employer sponsored retirement funds	01 June 2020 till 31 May 2021	Verifiable CPD activity	7
FPI20050203	Compliance and Learning Center (Pty) Ltd	Evidencing Treating Customers Fairly	01 June 2020 till 31 May 2021	Verifiable CPD activity	3.5
FPI20050204	Compliance and Learning Center (Pty) Ltd	Fundamental of short-term insurance	01 June 2020 till 31 May 2021	Verifiable CPD activity	4
FPI20050205	Compliance and Learning Center (Pty) Ltd	General Code of Conduct for FSPs	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20050206	Compliance and Learning Center (Pty) Ltd	Amended fit and proper requirements	01 June 2020 till 31 May 2021	Verifiable CPD activity	3.5
FPI20050207	Moonstone Business School of Excellence	Refresher Pension Fund Benefits - Renewal	04 June 2020 till 03 June 2021	Verifiable CPD activity	6
FPI20050208	Moonstone Business School of Excellence	Refresher Structured Deposits - Renewal	04 June 2020 till 03 June 2021	Verifiable CPD activity	3
FPI20050209	Moonstone Business School of Excellence	Refresher health Renewal	04 June 2020 till 03 June 2021	Verifiable CPD activity	5.5
FPI20050210	Moonstone Business School of Excellence	Refresher Forex Investments - Renewal	04 June 2020 till 03 June 2021	Verifiable CPD activity	4
FPI20050211	Compliance and Learning Center (Pty) Ltd	Protection of Personal Information Act	01st June 2020 - 31st May 2020	Verifiable CPD activity	2
FPI20050212	Compliance and Learning Center (Pty) Ltd	Policy holder protection rules: Short-term insurance	01st June 2020 - 31st May 2020	Verifiable CPD activity	4
FPI20050213	Compliance and Learning Center (Pty) Ltd	Fundamentals of Deposit Taking	01st June 2020 - 31st May 2020	Verifiable CPD activity	2
FPI20050214	Compliance and Learning Center (Pty) Ltd	Fundamentals of Long-term Insurance	01st June 2020 - 31st May 2020	Verifiable CPD activity	2.5

FPI20050215	Moonstone Business School of Excellence	Long-term Insurance Refresher	01st April 2020 - 31st March 2021	Verifiable CPD activity	6
FPI20050216	Moonstone Business School of Excellence	Refresher - Investments	01st April 2020 - 31st March 2021	Verifiable CPD activity	8
FPI20050217	IRESS Wealth Management (Pty) Ltd	Practice Management: Cases	01st April 2020 - 01st April 2021	Verifiable CPD activity	1
FPI20050218	IRESS Wealth Management (Pty) Ltd	Retirement FNA	01st April 2020 - 01st April 2021	Verifiable CPD activity	1
FPI20050219	Moonstone Business School of Excellence	Leveraging Emotional Intelligence	31st June 2020 - 31st June 2021	Verifiable CPD activity	2
FPI20050220	Moonstone Business School of Excellence	Smart Beta Renewal	31st June 2020 - 31st June 2021	Verifiable CPD activity	2
FPI20050221	Moonstone Business School of Excellence	FICA Awareness Renewal	01st June 2020 - 01st June 2021	Verifiable CPD activity	3.5
FPI20050222	Moonstone Business School of Excellence	Economic & Investment Overview	03rd June 2020 - 03rd June 2021	Verifiable CPD activity	2
FPI20050223	Moonstone Business School of Excellence	Critical Thinking Skills - Renewal	31 June 2020 till 30 June 2021	Verifiable CPD activity	2
FPI20050224	Moonstone Business School of Excellence	Introduction to South African Legislation - Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	3
FPI20050225	Moonstone Business School of Excellence	Financial Services Overview - Renewal	03 June 2020 till 02 June 2021	Verifiable CPD activity	3
FPI20050226	Moonstone Business School of Excellence	Compliance Risk Identification and Analysis	31 June 2020 till 30 June 2021	Verifiable CPD activity	3.5
FPI20050227	Liberty Group Limited	LHL - FCC 2020 AML/ABC Refresher Course	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20050228	Naviga Solutions (Pty) Ltd	Select Manager Investment Meeting May 2020	21 May 2020	Verifiable CPD activity	2
FPI20060001	Moonstone Business School of Excellence	What every short term policy holder should know	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1
FPI20060002	Moonstone Business School of Excellence	How to service and retain customer	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1

FPI20060003	Moonstone Business School of Excellence	Short Course on Insurance Act 18 of 2017	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1
FPI20060004	ICTS Legal Services (Pty) Ltd	Mercer March - covid 19 retirement funds update	15 th May 2020	Verifiable CPD activity	1
FPI20060005	AC Develop (Pty) Ltd	WTW Directors & Officers Liability Training - ON 523558	01 st October 2019 - 01 st October 2020	Verifiable CPD activity	1.5
FPI20060006	AC Develop (Pty) Ltd	WTW Information Security and Data Protection -	01 st October 2019 - 01 st October 2020	Verifiable CPD activity	0.5
FPI20060007	Circulus Online	Test Advice Chapter 1	01 st May 2020 - 01 st May 2021	Verifiable CPD activity	1
FPI20060008	Circulus Online	Test Advice Chapter 2	01 st May 2020 - 01 st May 2021	Verifiable CPD activity	1.5
FPI20060009	Circulus Online	Test Advice Chapter 3	01 st May 2020 - 01 st May 2021	Verifiable CPD activity	4
FPI20060010	Circulus Online	Test Advice Chapter 4	01 st May 2020 - 01 st May 2021	Verifiable CPD activity	3.5
FPI20060011	Circulus Online	Test Advice Chapter 5	01 st May 2020 - 01 st May 2021	Verifiable CPD activity	2
FPI20060012	Investec Bank Limited	Self care and Client care talk by Behavioural Finance expert Dan	28 May 2020	Verifiable CPD activity	0.5
FPI20060013	Circulus Online	Testamentary Trust Chapter 6	01 June 2020 till 31 May 2021	Verifiable CPD activity	4
FPI20060014	Circulus Online	Testamentary Trust Chapter 7	01 June 2020 till 31 May 2021	Verifiable CPD activity	4.5
FPI20060015	Circulus Online	Testamentary Trust Chapter 8	01 June 2020 till 31 May 2021	Verifiable CPD activity	4
FPI20060016	Circulus Online	Testamentary Trust Chapter 9	01 June 2020 till 31 May 2021	Verifiable CPD activity	2
FPI20060017	Circulus Online	Testamentary Trust Chapter 10	01 June 2020 till 31 May 2021	Verifiable CPD activity	2.5
FPI20060018	Circulus Online	Testamentary Trust Chapter 11	01 June 2020 till 31 May 2021	Verifiable CPD activity	1

FPI20060019	Masthead (Pty) Ltd	How to Create a Business Plan that Works	01 June 2020 till 31 May 2021	Verifiable CPD activity	3
FPI20060020	AC Develop (Pty) Ltd	WTW Code of Conduct	01 July 2019 till 31 June 2020	Verifiable CPD activity	1.5
FPI20060021	AC Develop (Pty) Ltd	WTW Financial Crimes Training	01 July 2019 till 31 June 2020	Verifiable CPD activity	4
FPI20060022	AC Develop (Pty) Ltd	WTW Liability Insurance Training	01 July 2019 till 31 June 2020	Verifiable CPD activity	3
FPI20060023	Ninety One SA (Pty) Ltd	Webinar 19 May 2020	19-May-20	Verifiable CPD activity	1
FPI20060024	Old Mutual Wealth	Module 2: Go To Market	01 st June 2020 - 01 st June 2021	Verifiable CPD activity	4
FPI20060025	Old Mutual Wealth	Module 4: Fees for Services	01 st June 2020 - 01 st June 2021	Verifiable CPD activity	3
FPI20060026	Old Mutual Wealth	Module 6: The Right People	01 st June 2020 - 01 st June 2021	Verifiable CPD activity	3
FPI20060027	Old Mutual Wealth	Creating the Culture you want	01 st June 2020 - 01 st June 2021	Verifiable CPD activity	3
FPI20060028	Old Mutual Wealth	Succession Plan Gap Analysis Tool	01 st June 2020 - 01 st June 2021	Verifiable CPD activity	1
FPI20060029	Old Mutual Wealth	RDR Gap Analysis Tool	01 st June 2020 - 01 st June 2021	Verifiable CPD activity	1
FPI20060030	STANLIB Wealth Management (Pty) Ltd	2020 Distribution Conference	20 th May 2020	Verifiable CPD activity	1
FPI20060031	ICTS Legal Services (Pty) Ltd	ICTS Legal Services -Ensimini Financial Services	22-May-20	Verifiable CPD activity	2
FPI20060032	Old Mutual Corporate	2020 Distribution Conference	20-Feb-20	Verifiable CPD activity	0
FPI20060033	Old Mutual Wealth	2020 Client engagement workshop signed	01 January 2020 till 31 December 2020	Verifiable CPD activity	6.5
FPI20060034	Old Mutual Wealth	Module 1: Getting ready for take off	01 June 2020 till 31 May 2021	Verifiable CPD activity	4

FPI20060035	Old Mutual Wealth	Module 3: Segments and Services	01 June 2020 till 31 May 2021	Verifiable CPD activity	4
FPI20060036	Old Mutual Wealth	Module 5: Its all about planning	01 June 2020 till 31 May 2021	Verifiable CPD activity	3
FPI20060037	Old Mutual Wealth	Module 7: Walking away	01 June 2020 till 31 May 2021	Verifiable CPD activity	3
FPI20060038	Old Mutual Wealth	POPI Gap Analysis Tool renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060039	Old Mutual Wealth	TCF Group Analysis Tool renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060040	Old Mutual Wealth	Business Assessment tool	01 June 2020 till 31 May 2021	Verifiable CPD activity	3
FPI20060041	Momentum, a division of MMI Holdings	Consult Select Feedback 14 May 2020	14 May 2020	Verifiable CPD activity	1
FPI20060042	FMI, A Division Of Bidvest Life	Talk time webinar 6: critical illness definitions explained	12 June 2020	Verifiable CPD activity	1
FPI20060043	Attune Solutions	Financial Services Regulatory Training	01 June 2020 till 31 May 2021	Verifiable CPD activity	4.5
FPI20060044	Investec Bank Limited	Economics for Professional Markets Professionals 2	14 May 2020 till 12 May 2021	Verifiable CPD activity	2.5
FPI20060045	Sygnia Asset Management (Pty) Ltd	The Protection of Personal Information Act 2013 (POPIA)	19 th April 2020 - 19 th April 2021	Verifiable CPD activity	1
FPI20060046	AC Develop (Pty) Ltd	WTW Placement Control Framework Training	01 st September 2019 - 01 st September 2020	Verifiable CPD activity	2.5
FPI20060047	Masthead (Pty) Ltd	Operations Manual for Your FSP Session 1	09 th June 2020 - 09 th June 2021	Verifiable CPD activity	3.5
FPI20060048	Masthead (Pty) Ltd	How to Create an Effective Operations Manual for Your FSP Session 2	10 th June 2020 - 10 th June 2021	Verifiable CPD activity	3.5
FPI20060049	FPI Centre for Professional Development	2020 Ethics	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	1
FPI20060050	Chartered Financial Analyst Society of South Africa NPC	of digital advice Performance and results -OUTcomes based	27 th May 2020	Verifiable CPD activity	0.5

FPI20060051	NBC Holdings (Pty) Ltd	FAIS General Code of Conduct	04 May 2020 till 03 May 2021	Verifiable CPD activity	4
FPI20060052	Circulus Online	Capital Legacy RMCP	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20060053	STANLIB Wealth Management (Pty) Ltd	Disruptive Behaviour	27 May 2020	Verifiable CPD activity	1
FPI20060054	STANLIB Wealth Management (Pty) Ltd	Fixed Income during uncertain time	03 June 2020	Verifiable CPD activity	1
FPI20060055	The Institute of Health Risk Managers (Pty) Ltd	Reviewed Medical Scheme Corporate Governance 2020	01 June 2020 till 31 May 2021	Verifiable CPD activity	11
FPI20060056	Old Mutual Wealth	Is the future inflationary or deflationary	26 June 2020	Verifiable CPD activity	0.5
FPI20060057	STANLIB Wealth Management (Pty) Ltd	SA Equities - what lies beneath	27th May 2020	Verifiable CPD activity	1
FPI20060058	Asset TV (Pty) Ltd	impact investing in time of covid 19	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	0.5
FPI20060059	FPI Centre for Professional Development	Cultivating Empathy	10 th June 2020 - 09 th May 2021	Verifiable CPD activity	1.5
FPI20060060	Fundhouse Advisor (Pty) Ltd	ASISA IFA Practice Management Programme - Module 1	29 th & 30 th April 2020	Verifiable CPD activity	10.5
FPI20060061	Liberty Group Limited	CAE Sales and Advice Complaints Resolution	01 June 2020 till 31 May 2021	Verifiable CPD activity	2.5
FPI20060062	Compliance and Learning Center (Pty) Ltd	Reinsurance Policies Renewal	01 September 2020 till 31 August 2021	Verifiable CPD activity	1
FPI20060063	Associated Compliance	OCS legal Update Feb 2020	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20060064	Associated Compliance	OCS Legislative update March 2020	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060065	Morningstar Investment Management (Pty) Ltd	Investment committee review and update	11 - 15 May and 18 - 22 May 2020	Verifiable CPD activity	1
FPI20060066	ICS Academy (Pty) Ltd	ANTI-MONEY LAUNDERING - A REGULATORY FRAMEWORK - 2020	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5

FPI20060067	Allan Gray (Pty) Ltd	A blended approach to retirement 25 May 2020	07 July 2020 13 August 2020 17 September 2020	Verifiable CPD activity	0.5
FPI20060068	Efficient Private Clients (Pty) Ltd	The Market Call	22-May-20	Verifiable CPD activity	2
FPI20060069	FPI Centre for Professional Development	Aspects Surrounding Estate Planning 1	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060070	Sanlam Life Insurance Limited	Gearing for the Future	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	11.5
FPI20060071	AC Develop (Pty) Ltd	OCS Legal Update April 2020	01 st May 2020 - 30 th April 2021	Verifiable CPD activity	0.5
FPI20060072	Liberty Group Limited	Virtual Coaching	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	2
FPI20060073	ICS Academy (Pty) Ltd	The FAIS Act - A Regulatory Framework 2020	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	2.5
FPI20060074	ICS Academy (Pty) Ltd	FATCA and CRS - A Regulatory Framework 2020	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	2
FPI20060075	STANLIB Wealth Management (Pty) Ltd	RDR and Investments - What's on the horizon	09-Jun-20	Verifiable CPD activity	1
FPI20060076	Liberty Group Limited	FAIS Fit & Proper	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20060077	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Ethics Presentation	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060078	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Back to Basics Programme	01 June 2020 till 31 May 2021	Verifiable CPD activity	15
FPI20060079	Investec Bank Limited	Dr Daniel Crosby - Behavioural Finance Online Course	12 June 2020 till 11 June 2021	Verifiable CPD activity	7
FPI20060080	AC Develop (Pty) Ltd	AC Legal Update April 2020	01 May 2020 till 31 April 2021	Verifiable CPD activity	1.5
FPI20060081	AC Develop (Pty) Ltd	AC Legal Update Mar 2020	01 May 2020 till 31 April 2021	Verifiable CPD activity	2.5
FPI20060082	AC Develop (Pty) Ltd	AC Legal Update Feb 2020	01 May 2020 till 31 April 2021	Verifiable CPD activity	2

FPI20060083	FPI Centre for Professional Development	Webinar: Retirement Planning. A new normal	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060084	Laurium Capital (Pty) Ltd	Africa Opportunities Webinar	16-Apr-20	Verifiable CPD activity	0.5
FPI20060085	Allan Gray (Pty) Ltd	Group Coaching Sessions: Module two - April 2020	02 nd - 30 th April 2020	Verifiable CPD activity	2
FPI20060086	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Investment Planning	01 st June 2020 - 31 st May 2020	Verifiable CPD activity	1.5
FPI20060087	Allan Gray (Pty) Ltd	Behavioural Coaching Programme Alumni Session 2: Empathy	13-May-20	Verifiable CPD activity	2
FPI20060088	Old Mutual Corporate	Old Mutual Investment Report Back	18-Jun-20	Verifiable CPD activity	0.5
FPI20060089	Allan Gray (Pty) Ltd	Module two - catch-up session 07 April 2020	07-Apr-20	Verifiable CPD activity	3
FPI20060090	HSBC Securities South Africa (Pty) Ltd	demand is going swoosh-shaped Virtual marketing with Erwan	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	0.5
FPI20060091	HSBC Securities South Africa (Pty) Ltd	SA PGM Producers Virtual Marketing with Leroy Mnguni	01 st May 2020 - 30th April 2021	Verifiable CPD activity	1
FPI20060092	Boutique Collective Investments (RF) (Pty) Ltd	May 2020 BCI Boutique Specialist views - Zoom Hosting	06 th - 27 th May 2020	Verifiable CPD activity	2.5
FPI20060093	The Sherq Centre of Excellence (Pty) Ltd	Disruption Management	22 nd June 2020 - 22 nd June 2020	Verifiable CPD activity	26
FPI20060094	Asset TV (Pty) Ltd	Corneleo Keevy What happens when a company defaults?	01 June 2020 till 31 May 2021	Verifiable CPD activity	0.5
FPI20060095	PSG Wealth Financial Planning (Pty) Ltd	Navigating Sasria cover through Covid-19	12 May 2020	Verifiable CPD activity	1
FPI20060096	Allan Gray (Pty) Ltd	Behavioural Coaching Programme - Alumni Session 1 - Anxiety and Grief	30 April 2020 till 29 April 2021	Verifiable CPD activity	2
FPI20060097	Allan Gray (Pty) Ltd	Living Annuity Webinar 11 June 2020	11 June 2020	Verifiable CPD activity	0.5
FPI20060098	Ninety One SA (Pty) Ltd	Webinar: SA outlook for the economy - 02 June 2020	02 June 2020	Verifiable CPD activity	1

FPI20060099	Sygnia Asset Management (Pty) Ltd	Economic Outlook Webinar June 2020	03 June 2020 till 02 June 2021	Verifiable CPD activity	1
FPI20060100	Sanlam Life Insurance Limited	Class of Business: Long-term Insurance Policy Renewal	01 August 2020 till 31 July 2021	Verifiable CPD activity	21
FPI20060101	Old Mutual Investment Group	Driving Innovation through ESG Solutions Webinar application	12 June 2020 till 11 June 2021	Verifiable CPD activity	0.5
FPI20060102	Liberty Group Limited	Change Management application	01 June 2020 till 31 May 2021	Verifiable CPD activity	6.5
FPI20060103	Efficient Wealth (Pty) Ltd	Select Manager Investment Meeting March 2020	12 th March 2020	Verifiable CPD activity	1
FPI20060104	Prima Research (Pty) Ltd	Covid 19 - Accounting Considerations	1 CPD Points/Hours	Verifiable CPD activity	2
FPI20060105	Efficient Wealth (Pty) Ltd	Select Manager Investment Meeting January 2020	30 January 2020	Verifiable CPD activity	2
FPI20060106	PPS Investments (Pty) Ltd	Discretionary Fund Manager Investment Session	11-15 May 2020	Non-verifiable CPD activity	1
FPI20060107	Efficient Wealth (Pty) Ltd	Efficient Wealth Investment Forum	05-Mar-20	Verifiable CPD activity	3
FPI20060108	Sanlam Life Insurance Limited	Selling Digitally 101	26 th May 2020 - 26th May 2021	Verifiable CPD activity	1.5
FPI20060109	Allan Gray (Pty) Ltd	Business Transformation Programme - Module 3 - June	05 June 2020 09 June 2020 10 June 2020	Verifiable CPD activity	6
FPI20060110	Allan Gray (Pty) Ltd	Behavioural Coaching Programme Module 3	26 May 2020 27 May 2020 28 May 2020	Verifiable CPD activity	6
FPI20060111	FPI Centre for Professional Development	Estate & Tax Application	25 June 2020 till 24 June 2021	Verifiable CPD activity	4.5
FPI20060112	Old Mutual Corporate	Member Retirement Journey	06 April 2020 till 05 April 2021	Verifiable CPD activity	0.5
FPI20060113	Glacier Financial Holdings (Pty) Ltd	Live after Covid Webinar 06 June 2020	06 June 2020 till 05 June 2021	Verifiable CPD activity	1
FPI20060114	STANLIB Wealth Management (Pty) Ltd	Investing in offshore equity through the lens of a multi-	17 June till 16 June 2021	Verifiable CPD activity	1

FPI20060115	STANLIB Wealth Management (Pty) Ltd	Columbia Threadneedle - Global Equities	11 May 2020 till 10 May 2021	Verifiable CPD activity	1
FPI20060116	Allan Gray (Pty) Ltd	Module 2 Bloemfontein 08 April 2020	08 April 2020	Verifiable CPD activity	6
FPI20060117	Sygnia Asset Management (Pty) Ltd	BN 90 CISCA	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060118	Old Mutual Corporate	KIC Start - Economic Update	11-May-20	Verifiable CPD activity	1.5
FPI20060119	Sasfin Financial Advisory Services	The future trajectory of e-commerce relative to physical retail	28-May-20	Verifiable CPD activity	0.5
FPI20060120	Liberty Group Limited	Quantum Leadership Programme	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	1.5
FPI20060121	Old Mutual Personal Finance	Severance Benefits	01 st March 2019 - 28th February 2020	Verifiable CPD activity	1
FPI20060122	Circulus Online	Estate Planning Refresher 2020	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	2.5
FPI20060123	Chartered Financial Analyst Society of South Africa NPC	Responsible Investment: The Climate Emergency and Its	10-Jun-20	Verifiable CPD activity	0.5
FPI20060124	Sygnia Asset Management (Pty) Ltd	Exchange Traded Funds (ETF's)	09 th June 2020 - 09 th June 2021	Verifiable CPD activity	0.5
FPI20060125	STANLIB Wealth Management (Pty) Ltd	Exploring South Africa's Political and Economic Landscape	10-Jun-20	Verifiable CPD activity	1
FPI20060126	Chartered Financial Analyst Society of South Africa NPC	Weekly Webinars: African tech enabled SMEs - the key to driving	17 June till 16 June 2021	Verifiable CPD activity	0.5
FPI20060127	ABSA Group Limited	Customer 1 Payment requests	01 June 2020 till 31 May 2021	Verifiable CPD activity	2
FPI20060128	ABSA Group Limited	Customer 1 Simplex Onboarding	01 June 2020 till 31 May 2021	Verifiable CPD activity	2
FPI20060129	FPI Centre for Professional Development	Webinar: Introduction to short-term insurance	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060130	Allan Gray (Pty) Ltd	COVID-19 cracked the crystal ball webinar - 18 June 2020	18 June 2020	Verifiable CPD activity	0.5

FPI20060131	NBC Holdings (Pty) Ltd	FSCA Premium relief	04 May 2020 till 03 May 2021	Verifiable CPD activity	2
FPI20060132	FPI Centre for Professional Development	Impact of Technology on shortterm insurance	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060133	Sanlam Life Insurance Limited	Estate Planning Fundamentals	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	16
FPI20060134	ABSA Group Limited	CustomerOne Customer Compliments	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	1
FPI20060135	Alexander Forbes Financial Services (Pty) Ltd	Retirement Forum	29-May-20	Verifiable CPD activity	1
FPI20060136	Asset TV (Pty) Ltd	panel with Kagiso, 36ONE and Laurium Captital - topic of this	19 th June 2020 - 19th June 2021	Verifiable CPD activity	0.5
FPI20060137	Fundhouse Advisor (Pty) Ltd	Fundhouse Market Insights Webinar	02 nd June 2020 - 02 nd June 2021	Verifiable CPD activity	1
FPI20060138	Asset TV (Pty) Ltd	Ethics & Standards Practice - Ethical decisions making Practices	01 st June 2020 - 31st May 2021	Verifiable CPD activity	0.5
FPI20060139	Citadel Investment Services (Pty) Ltd	Advice Updates June 2020	25 June 2020	Verifiable CPD activity	1.5
FPI20060140	Asset TV (Pty) Ltd	Flexible Fixed Income dynamics	01 June 2020 till 31 May 2021	Verifiable CPD activity	0.5
FPI20060141	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Post-retirement funding and the incorporation of annuities into	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060142	FPI Centre for Professional Development	Consideration for a Financial Planning Practice	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20060143	FPI Centre for Professional Development	Consequences of non-disclosure	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20060144	FPI Centre for Professional Development	Construction a client portfolio	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20060145	FPI Centre for Professional Development	Cultural Diversity in FP	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20060146	FPI Centre for Professional Development	Disability Cover	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5

FPI20060147	FPI Centre for Professional Development	Ethical Investments	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20060148	FPI Centre for Professional Development	Ethical Financial Planners	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20060149	FPI Centre for Professional Development	Fundamentals of Business Interruption Insurance	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20060150	FPI Centre for Professional Development	Investment Planning & The Economy	01 April 2020 till 31 March 2021	Verifiable CPD activity	1
FPI20060151	FPI Centre for Professional Development	Marital Regimes	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20060152	FPI Centre for Professional Development	Divorce & Estate Planning	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20060153	FPI Centre for Professional Development	Divorce and Retirement Fund Benefits	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20060154	FPI Centre for Professional Development	Employee Benefits & Client Engagement	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20060155	FPI Centre for Professional Development	Employee Benefits & Tax	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20060156	FPI Centre for Professional Development	Employee Benefits Dispute Resolution	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20060157	FPI Centre for Professional Development	Investment Planning for Businesses	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20060158	FPI Centre for Professional Development	KING IV & Retirement Funds	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20060159	FPI Centre for Professional Development	Managing Risk in Clients portfolios	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	2.5
FPI20060160	FPI Centre for Professional Development	Medical Scheme Performance	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	2.5
FPI20060161	Sanlam Life Insurance Limited	Private Client Investment Committee	01st May 2020 - 30th April 2021	Verifiable CPD activity	2.5
FPI20060162	FMI, A Division Of Bidvest Life	TalkTime webinar 7: 2019 Claims report	22 nd June 2020	Verifiable CPD activity	0.5

FPI20060163	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update June 2020	03-05 June 2020	Verifiable CPD activity	0.5
FPI20060164	PPS Insurance Company Limited	PPS Business Assurance	01 June 2020 till 31 May 2021	Verifiable CPD activity	0.5
FPI20060165	Discovery Central Services (Pty) Ltd	South Africa's economy impacted by Global Events and the three	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20060166	Prudential Portfolio Managers Unit Trusts Ltd	Pruview Webinar David Knee 24 June 2020	24 June 2020	Verifiable CPD activity	0.5
FPI20060167	STANLIB Wealth Management (Pty) Ltd	How to build a business into an asset of value and why it matters	25 June 2020	Verifiable CPD activity	1
FPI20060168	FNB Stock Broking and Portfolio Management (Pty) Ltd	Naspers and Global Retailers goods conference	12 April 2020	Verifiable CPD activity	2
FPI20060169	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Ashburton Global Leaders Fund - Global Equity Growth	15 January 2020	Verifiable CPD activity	1.5
FPI20060170	Integrity Academy (Pty) Ltd	Principles of Ethics in Business Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	7.5
FPI20060171	Integrity Academy (Pty) Ltd	Advanced Investments Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5
FPI20060172	Integrity Academy (Pty) Ltd	Basic Investments Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5
FPI20060173	Integrity Academy (Pty) Ltd	Collective Investments Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5
FPI20060174	Integrity Academy (Pty) Ltd	Estate Planning	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5
FPI20060175	Integrity Academy (Pty) Ltd	Functioning as a Trustee Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5
FPI20060176	Integrity Academy (Pty) Ltd	Business Assurance and Market Planning Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5
FPI20060177	Integrity Academy (Pty) Ltd	Practice Management and Risk Assessment Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5
FPI20060178	Integrity Academy (Pty) Ltd	Essential Tax Update Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5

FPI20060179	Integrity Academy (Pty) Ltd	Retirement Wealth Preservation Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	8.5
FPI20060180	STANLIB Wealth Management (Pty) Ltd	Have COVID-19 amplified offshore property growth trends	24 June 2020 till 23 July 2021	Verifiable CPD activity	1
FPI20060181	Ninety One SA (Pty) Ltd	Masterclass 17 June 2020	17 June 2020	Verifiable CPD activity	0.5
FPI20060182	Ninety One SA (Pty) Ltd	Masterclass 11 June 2020	11-Jun-20	Verifiable CPD activity	1
FPI20060183	Nedgroup Investment (Pty) Ltd	Live webinar 12 June 2020	12-Jun-20	Verifiable CPD activity	1
FPI20060184	eStudy (Pty) Ltd	COB: STI Commercial Lines	01 June 2020 till 31 May 2021	Verifiable CPD activity	3.5
FPI20060185	BrightRock Life Limited	A changed world - a case for great advice	27th May 2020	Verifiable CPD activity	0.5
FPI20060186	STANLIB Wealth Management (Pty) Ltd	INN8 in the room with Coronation	30-Jun-20	Verifiable CPD activity	1
FPI20060187	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Estate Planning - Sanlam	17-Jun-20	Verifiable CPD activity	1
FPI20060188	PPS Investments (Pty) Ltd	We've been here before	22 April 2020	Verifiable CPD activity	1
FPI20060189	Alexander Forbes Investments Ltd	AF Investments Riskled 123 Macroeconomics report back	09-Jun-20	Verifiable CPD activity	1
FPI20060190	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Agricultural Update and Ashburton Funds Update - 2019/11/20	20-Nov-20	Verifiable CPD activity	2
FPI20060191	FNB Stock Broking and Portfolio Management (Pty) Ltd	Committee workshop - Property Sector Update and Retail Sector Update	27-Nov-20	Verifiable CPD activity	2
FPI20060192	FNB Stock Broking and Portfolio Management (Pty) Ltd	Fixed Income, Global Overview, Portfolio Changes	29-Jan-20	Verifiable CPD activity	1.5
FPI20060193	Integrity Academy (Pty) Ltd	11. Long-Term Product Solutions	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	8.5
FPI20060194	Integrity Academy (Pty) Ltd	12. Healthcare	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	8.5

FPI20060195	Integrity Academy (Pty) Ltd	13. Short- and Long-Term Deposits	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	8.5
FPI20060196	Integrity Academy (Pty) Ltd	14. Retirement Funds	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	8.5
FPI20060197	Integrity Academy (Pty) Ltd	15. Behavioural Finance	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	4.5
FPI20060198	Integrity Academy (Pty) Ltd	16. Economics	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	6
FPI20060199	Integrity Academy (Pty) Ltd	17. Sales Techniques & Questioning Skills	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	8.5
FPI20060200	CMS	Broker Training	23 July 2020) 28 & 29 July 2020 (Assessment	Verifiable CPD activity	6.5
FPI20060201	Nedbank Limited	Estate Planning	01 June 2020 till 31 May 2021	Verifiable CPD activity	8
FPI20060202	Laurium Capital (Pty) Ltd	Laurium Capital - Boardroom Talk	02 June 2020	Verifiable CPD activity	0.5
FPI20060203	Sanlam Life Insurance Limited	Kick off 2020 planning session	27 February 2020 28 February 2020	Verifiable CPD activity	2
FPI20060204	Sanlam Life Insurance Limited	Employee Benefits Wokrshop WC	21 May 2020 03 June 2020 09 June 2020	Verifiable CPD activity	1
FPI20060205	ABSA Group Limited	South Africa's gloomy economic outlook with Peter Worthington	05 June 2020	Verifiable CPD activity	1
FPI20060206	Laurium Capital (Pty) Ltd	Boardroom Talk - Is the Cure worse than the Disease	12-May-20	Verifiable CPD activity	1
FPI20060207	Fundhouse Advisor (Pty) Ltd	Fundhouse Market Insights Webinar	17-Jun-20	Verifiable CPD activity	1
FPI20060208	Sanlam Life Insurance Limited	Legal Power Hour: Edition 2	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	1.5
FPI20060209	Liberty Group Limited	Liberty Policy: Contracts Management	01st June 2020 - 31st May 2021	Verifiable CPD activity	0.5
FPI20060210	Sanlam Life Insurance Limited	Employee Benefits Workshop PTA	18-May-20	Verifiable CPD activity	1

FPI20060211	Sygnia Asset Management (Pty) Ltd	4th Industrial Revolution & Beyond	01st June 2020 - 31st May 2021	Verifiable CPD activity	1
FPI20060212	Ninety One SA (Pty) Ltd	Webinar 9 June	09-Jun-20	Verifiable CPD activity	1
FPI20060213	Discovery Central Services (Pty) Ltd	Retirement funds that help people to retire well - renewal	01st June 2020 - 31st May 2021	Verifiable CPD activity	2.5
FPI20060214	Sanlam Life Insurance Limited	Understanding CPD	01st June 2020 - 31st May 2021	Verifiable CPD activity	1.5
FPI20060215	Discovery Central Services (Pty) Ltd	What is Effective Annual Cost (EAC) - Unpacking Costs - renewal	01st June 2020 - 31st May 2021	Verifiable CPD activity	2
FPI20060216	Sanlam Life Insurance Limited	Retirement planning 101 Renewal	01st June 2020 - 31st May 2021	Verifiable CPD activity	1
FPI20060217	STANLIB Wealth Management (Pty) Ltd	RDR and CAT 2 Licences, What is on the horizon. Part 2	07 July 2020	Verifiable CPD activity	1
FPI20060218	Sanlam Life Insurance Limited	Estate Planning Tools Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	2
FPI20060219	Ninety One SA (Pty) Ltd	Webinar 23 June submission	23 June 2020	Verifiable CPD activity	0.5
FPI20060220	Sanlam Life Insurance Limited	FP2 Business Assurance	01 June 2020 till 31 May 2021	Verifiable CPD activity	15
FPI20070001	Sanlam Life Insurance Limited	SC Legal updates June 2020	01 June 2020 till 31 May 2020	Verifiable CPD activity	2.5
FPI20070002	Investec Bank Limited	Empowered By Excellence 2020: unique look at the emerging asset	01 July 2020 till 30 June 2021	Verifiable CPD activity	1
FPI20070003	Sanlam Life Insurance Limited	Sanfin Broker Training	01 April 2020 till 31 March 2021	Verifiable CPD activity	21
FPI20070004	HSBC Securities South Africa (Pty) Ltd	South African update with David Bloom	June 2020	Verifiable CPD activity	1
FPI20070005	ISS Compliance (Pty) Ltd	FAIS Refresher course	01 June 2020 till 31 May 2020	Verifiable CPD activity	4
FPI20070006	Old Mutual Wealth	Old Mutual Wealth IWP	01 June 2020 till 31 May 2020	Verifiable CPD activity	6

FPI20070007	Investec Bank Limited	The psychology of connection and EQ	July 2020 till 30 June 2021	Verifiable CPD activity	6.5
FPI20070008	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Ethics Workshop	01 June 2020 till 31 May 2020	Verifiable CPD activity	2.5
FPI20070009	Marriott Asset Management (Pty) Ltd	Marriott International Workshop June 2020	17 & 19 June 2020	Verifiable CPD activity	1
FPI20070010	Chartered Financial Analyst Society of South Africa NPC	Bond Attribution Masterclass - 24 June	24-Jun-20	Verifiable CPD activity	0.5
FPI20070011	Liberty Group Limited	Data and Privacy documents	01 July 2020 - 30 June 2020	Verifiable CPD activity	0.5
FPI20070012	Liberty Group Limited	Data Information Lifecycle	01 July 2020 - 30 June 2020	Verifiable CPD activity	0.5
FPI20070013	Liberty Group Limited	Conflict of interest	01 July 2020 - 30 June 2020	Verifiable CPD activity	0.5
FPI20070014	Nedgroup Investment (Pty) Ltd	Being human in times of uncertainty - Neil Bage (session 1)	22-Jun-20	Verifiable CPD activity	1
FPI20070015	Prima Research (Pty) Ltd	Vodacom Certainty in uncertain times	01 st June 2020 - 31 st July 2020	Verifiable CPD activity	1
FPI20070016	Ninety One SA (Pty) Ltd	Masterclass 24 June 2020	22-Jun-20	Verifiable CPD activity	0.5
FPI20070017	Old Mutual Wealth	Advice Forum webinar: Financial Planner & Industry Challenges	03-Jul-20	Verifiable CPD activity	0.5
FPI20070018	Noble Private Portfolios (Pty) Ltd	Global Insights: 2020 Outlook - why we do not expect inflation	02-Jul-20	Verifiable CPD activity	1
FPI20070019	Captains and Coaches (Pty) Ltd	The power of ongoing client reviews	26 th June 2020 - 25 th June 2021	Verifiable CPD activity	1
FPI20070020	Nedgroup Investment (Pty) Ltd	head when making financial decisions (Session 2)	24-Jun-20	Verifiable CPD activity	1
FPI20070021	Momentum, a division of MMI Holdings	MCA Webinar 07 July 2020	07 July 2020 till 06 July 2021	Verifiable CPD activity	0.5
FPI20070022	Nedgroup Investment (Pty) Ltd	characteristics and what this means for communication and	26 June 2020 till 25 June 2021	Verifiable CPD activity	1

FPI20070023	Nedgroup Investment (Pty) Ltd	Nicky Weimar: Budget speech analysis	25 June 2020 till 24 June 2021	Verifiable CPD activity	0.5
FPI20070024	ICTS Legal Services (Pty) Ltd	NMG Legal forum 21 May 2020	21-May-20	Verifiable CPD activity	2
FPI20070025	ICTS Legal Services (Pty) Ltd	NMG Legal forum 17 June 2020	18-Jun-20	Verifiable CPD activity	2
FPI20070026	AC Develop (Pty) Ltd	Hollard FSC BBBEE Awareness	01 June 2020 till 31 May 2020	Verifiable CPD activity	1
FPI20070027	AC Develop (Pty) Ltd	OCS Legal Update May 2020 - ON 686079	01 July 2020 till 30 June 2021	Verifiable CPD activity	1.5
FPI20070028	Old Mutual Personal Finance	IFA ASSOCIATION REGIONAL ROUNDTABLE	10-Jun-20	Verifiable CPD activity	1.5
FPI20070029	PSG Asset Management (Pty) Ltd	PSG Market Update with Lyle Sankar	27 May 2020	Verifiable CPD activity	1
FPI20070030	Ninety One SA (Pty) Ltd	30 June webinar submission	30-Jun-20	Verifiable CPD activity	1
FPI20070031	FNB Stock Broking and Portfolio Management (Pty) Ltd	Investment Meeting - Anglo American FY19 Results - 26 Feb 2020	26 February 2020	Verifiable CPD activity	0.5
FPI20070032	Nedgroup Investment (Pty) Ltd	Fund Managers Perspectives Webinar 10 June 2020	10-Jun-20	Verifiable CPD activity	1.5
FPI20070033	Sasfin Financial Advisory Services	The Impact of the Acceleration of Digitalisation	12-Jun-20	Verifiable CPD activity	0.5
FPI20070034	Prima Research (Pty) Ltd	Food Producers Update (TBS and RFG)	01 st June 2020 - 31 st July 2020	Verifiable CPD activity	1
FPI20070035	Masthead (Pty) Ltd	Practice Management Principles 2 - Driving Success in Challenging Times	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	1
FPI20070036	Morningstar Investment Management (Pty) Ltd	State of the S.A. Economy webinar	25-Jun-20	Verifiable CPD activity	1
FPI20070037	AC Develop (Pty) Ltd	FIA Insights May 2020	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	1
FPI20070038	1Life	Decode your greatest opportunity	15-Jul-20	Verifiable CPD activity	0.5

FPI20070039	Sanlam Life Insurance Limited	Interface House view Committee Inflation in past pandemic and outlook	09-Jun-20	Verifiable CPD activity	1.5
FPI20070040	ICTS Legal Services (Pty) Ltd	Ensimni Legal Forum 19 June 2020	19-Jun-20	Verifiable CPD activity	2
FPI20070041	PSG Asset Management (Pty) Ltd	Market Update 24 June 2020	12th June 2020	Verifiable CPD activity	1
FPI20070042	PSG Asset Management (Pty) Ltd	Key Client Event with Lindiwe	17-Jun-20	Verifiable CPD activity	0.5
FPI20070044	Nedgroup Investment (Pty) Ltd	Emerging Markets Webinar 03 June 2020	03-Jun-20	Verifiable CPD activity	0.5
FPI20070045	Citadel Investment Services (Pty) Ltd	Estate Planning: A practical perspective	12 June - 13 July 2020	Verifiable CPD activity	1
FPI20070046	The Institute of Health Risk Managers (Pty) Ltd	Impact of COVID-19 on Medical Schemes and Private Hospitals	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	2
FPI20070047	Matrix Fund Managers (Pty) Ltd	A Virtual Meeting with Matrix	17 & 18 June 2020	Verifiable CPD activity	1
FPI20070048	VAPS Consulting (Pty) Ltd	Bribery and Corruption	10 July 2020 - 09 July 2021	Verifiable CPD activity	6
FPI20070049	Liberty Corporate	Importance of retaining risk cover during this uncertain time	02-Jul-20	Verifiable CPD activity	0.5
FPI20070050	Sanlam Life Insurance Limited	2020 Virtual Sanlam Benchmark Symposium	08-Jul-20	Verifiable CPD activity	2
FPI20070051	Moonstone Business School of Excellence	Basic Business Budgeting Skills	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	2.5
FPI20070052	Moonstone Business School of Excellence	Coaching and Mentoring Skills	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	6.5
FPI20070053	Moonstone Business School of Excellence	Compliance Principles of Materiality	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	3.5
FPI20070054	Moonstone Business School of Excellence	Cyber Security Compliance for the financial sector - POPI Act	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1.5
FPI20070055	Moonstone Business School of Excellence	Cyber Security PII and Secure Data Management	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1.5

FPI20070056	Moonstone Business School of Excellence	Effective Interpersonal Skills in an advice-giving context	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	3.5
FPI20070057	Masthead (Pty) Ltd	BizNews - A Case of POPI -	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1
FPI20070058	Masthead (Pty) Ltd	The Section 12J Tax Incentive Report -	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1.5
FPI20070059	ICTS Legal Services (Pty) Ltd	Mercer Marsh 12/06	12 th June 2020	Verifiable CPD activity	2
FPI20070060	Fairtree Asset Management (Pty) Ltd	Fixed Income Masterclass 04 June 2020	04 th June 2020	Verifiable CPD activity	0.5
FPI20070061	Moonstone Business School of Excellence	Protecting your Information	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	3
FPI20070062	Moonstone Business School of Excellence	Policy and Procedure writing	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	2.5
FPI20070063	Moonstone Business School of Excellence	Fundamentals of Investment Planning II	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	5.5
FPI20070064	Moonstone Business School of Excellence	Trustee Training 5	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	2
FPI20070065	Moonstone Business School of Excellence	Trustee Training 6	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1.5
FPI20070066	Moonstone Business School of Excellence	Trustee Training 8	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	2
FPI20070067	Moonstone Business School of Excellence	Trustee Training 9	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1.5
FPI20070068	The Collaborative Exchange (Pty) Ltd	Old Mutual - Investment Insights	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1.5
FPI20070069	Attune Solutions	CISCA and Hedge Fund Regulations Training	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	6
FPI20070070	Glacier Financial Holdings (Pty) Ltd	Glacier Invest Summit 2020	25 th & 26 th June 2020	Verifiable CPD activity	3
FPI20070071	FPI Centre for Professional Development	2020 FPI Professionals Virtual Convention	27 October 2020 & 28 October 2020	Verifiable CPD activity	11.5

FPI20070072	Moonstone Business School of Excellence	Automotive F&I - Customer Service - Renewal	31 July 2020 till 30 July 2021	Verifiable CPD activity	2
FPI20070073	Moonstone Business School of Excellence	Compliance Programme - Renewal	01 July 2020 till 30 June 2021	Verifiable CPD activity	3.5
FPI20070074	Moonstone Business School of Excellence	Compliance Regulatory Environment Developing a CRMP - Renewal	31 July 2020 till 30 July 2021	Verifiable CPD activity	7.5
FPI20070075	Moonstone Business School of Excellence	Compliance Risk Management Process - Renewal	31 July 2020 till 30 July 2021	Verifiable CPD activity	3.5
FPI20070076	Moonstone Business School of Excellence	Effective Presentation Skills - Renewal	31 July 2020 till 30 July 2021	Verifiable CPD activity	3.5
FPI20070077	Moonstone Business School of Excellence	Essential Meeting Skills - Renewal	31 July 2020 till 30 July 2021	Verifiable CPD activity	2.5
FPI20070078	Moonstone Business School of Excellence	Introduction to Goal-Based Financial Planning	31 July 2020 till 30 July 2021	Verifiable CPD activity	4.5
FPI20070079	Moonstone Business School of Excellence	Trustee Training 1 - Renewal	01 July 2020 till 30 June 2021	Verifiable CPD activity	2
FPI20070080	Moonstone Business School of Excellence	Trustee Training Fundamentals - 2 -PF130_Governance	31 July 2020 till 30 June 2021	Verifiable CPD activity	2
FPI20070081	Moonstone Business School of Excellence	Trustee Training Fundamentals 3 - Retirement Fund Rules	31 July 2020 till 30 June 2021	Verifiable CPD activity	1.5
FPI20070082	Moonstone Business School of Excellence	Trustee Training Fundamentals - 4 - Death Benefits Disposition	01 July 2020 till 30 June 2021	Verifiable CPD activity	2
FPI20070083	Moonstone Business School of Excellence	Understanding Financial Crises	01 July 2020 till 30 June 2021	Verifiable CPD activity	8
FPI20070084	Liberty Corporate	Prescribed Assets	01 July 2020 till 31 May 2021	Verifiable CPD activity	3.5
FPI20070085	Glacier Financial Holdings (Pty) Ltd	Wealth Solutions Session 1	04 June 2020	Verifiable CPD activity	1
FPI20070086	PSG Wealth Financial Planning (Pty) Ltd	- Recovery and investing in a post Covid-19 world	12 & 30 June 2020	Verifiable CPD activity	0.5
FPI20070087	Momentum, a division of MMI Holdings	Quarterly Outlook June 2020	29 th June 2020 - 28 th June 2021	Verifiable CPD activity	2.5

FPI20070088	Liberty Group Limited	LIBX Emergency Budget and Trends	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1
FPI20070089	Prudential Portfolio Managers Unit Trusts Ltd	Prudential Pruvview Gareth Bern	8 July 2020 18 July 2020 till 07 July 2021	Verifiable CPD activity	0.5
FPI20070090	ABSA Group Limited	Webcast: Asia expert, Manu Bhaskaran, the founding partner	30 June 2020	Verifiable CPD activity	1.5
FPI20070091	HSBC Securities South Africa (Pty) Ltd	Antonin Baudry, given how Covid-19 has accelerated this approach	17 June 2020	Verifiable CPD activity	1
FPI20070092	Sanlam Life Insurance Limited	Amplify InTouch with Abax Investments	14 July 2020	Verifiable CPD activity	0.5
FPI20070093	Sanlam Life Insurance Limited	Q4 Graviton Wealth Management Quarterly Feedback session:	23 January 2020 till 20 March 2020	Verifiable CPD activity	1.5
FPI20070094	FPI Centre for Professional Development	Tax Ombud Systemic Investigation Report	16 July 2020 - 15 July 2021	Verifiable CPD activity	1
FPI20070095	Allan Gray (Pty) Ltd	Group Coaching Session - Module 3	04, 05,09, 11 June & 01 July 2020	Verifiable CPD activity	2
FPI20070096	SBFC	Emigration and Offshore Trusts Training	15 July till 2020 till 14 July 2021	Verifiable CPD activity	2
FPI20070097	Liberty Corporate	Innovations in the Umbrella Fund environment	22 June 2020	Verifiable CPD activity	0.5
FPI20070098	Allan Gray (Pty) Ltd	Raising the bar on your cyber security practices	22 July 2020	Verifiable CPD activity	0.5
FPI20070099	STANLIB Wealth Management (Pty) Ltd	Pavlo roundtable: grow your business	16 July 2020	Verifiable CPD activity	1.5
FPI20070100	STANLIB Wealth Management (Pty) Ltd	How will Covid-19 leave a lasting stamp on the investment	22 July 2020	Verifiable CPD activity	1
FPI20070101	Sanlam Life Insurance Limited	PPR - Short term Insurance	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	5
FPI20070102	Allan Gray (Pty) Ltd	Behavioural Coaching Programme Alumni Session 3: How we Recognise and Communicate	18-Jun-20	Verifiable CPD activity	2
FPI20070103	Sygnia Asset Management (Pty) Ltd	Economic Impact of Covid	24 th June 2020 - 23 rd June 2021	Verifiable CPD activity	1

FPI20070104	AC Develop (Pty) Ltd	SHA Locked Down Leaders New Risks and Responsibilities	24 July 2020	Verifiable CPD activity	1.5
FPI20070105	AC Develop (Pty) Ltd	Shipbreaking industry and its financial and liability risks	02-Jul-20	Verifiable CPD activity	1.5
FPI20070106	Allan Gray (Pty) Ltd	Understanding the Death Claims Process webinar - Aug - Sep 2020	04, 13 & 27 August 2020 10 & 17 September 2020	Verifiable CPD activity	3.5
FPI20070107	Asset TV (Pty) Ltd	Macro insights and outlook for our Global Multi Asset Funds in these	01 July 2020 till 30 June 2021	Verifiable CPD activity	0.5
FPI20070108	Old Mutual Corporate	OMMM Performance Update	14 May 2020	Verifiable CPD activity	0.5
FPI20070109	BrightRock Life Limited	The world has changed	14-Jul-20	Verifiable CPD activity	1
FPI20070110	Anchor Group Limited	Webinar: Fixed Income essentials for a financial advisor - 22 July 2020	22-Jul-20	Verifiable CPD activity	1
FPI20070111	AC Develop (Pty) Ltd	AC May 2020 Legal Update	01 st May 2020 - 31 st April 2021	Verifiable CPD activity	2
FPI20070112	The Collaborative Exchange (Pty) Ltd	Stalwarts of the Industry	07-Jul-20	Verifiable CPD activity	0.5
FPI20070113	STANLIB Wealth Management (Pty) Ltd	Grow Your Business: Use LinkedIn to Attract Clients You Really Want	23-Jul-20	Verifiable CPD activity	1
FPI20070114	Sanlam Life Insurance Limited	Amplify InTouch with Laurium Capital	31-Jul-20	Verifiable CPD activity	0.5
FPI20070115	STANLIB Wealth Management (Pty) Ltd	Asset allocation views: Dead cat bounce or V for Victory	24-Jun-20	Verifiable CPD activity	1
FPI20070116	Old Mutual Corporate	OMMM Business update	26, 27 February 2020	Verifiable CPD activity	6.5
FPI20070117	NBC Holdings (Pty) Ltd	Document Retentions Policy	04 July 2020 till 03 July 2021	Verifiable CPD activity	3.5
FPI20070118	Sanlam Life Insurance Limited	Amplify InTouch with Truffle Asset Management	23 July 2020	Verifiable CPD activity	0.5
FPI20070119	Sygnia Asset Management (Pty) Ltd	CISCA Role of Trustees Custodians Auditors	01 July 2020 till 30 June 2021	Verifiable CPD activity	0.5

FPI20070120	NBC Holdings (Pty) Ltd	Protection of Personal Information Act	04 th May 2020 - 31 st December 2020	Verifiable CPD activity	4
FPI20070121	Boutique Collective Investments (RF) (Pty) Ltd	June 2020 BCI Boutique Specialist views - Zoom Hosting	03 rd - 26 th June 2020	Verifiable CPD activity	4
FPI20070122	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update July 2020	06 th - 10 th July 2020	Verifiable CPD activity	1
FPI20070123	STANLIB Wealth Management (Pty) Ltd	In the room with Morningstar	28-Jul-20	Verifiable CPD activity	1
FPI20070124	Glacier Financial Holdings (Pty) Ltd	Glacier Round Table Q2	17 June 2020 18 June 2020 19 June 2020	Verifiable CPD activity	1.5
FPI20070125	NBC Holdings (Pty) Ltd	Procedures for Invoice and Petty Cash Requests	13 July 2020 till 12 July 2021	Verifiable CPD activity	2.5
FPI20070126	Masthead (Pty) Ltd	How to prepare for a FIC Inspection	23 July 2020 till 22 July 2021	Verifiable CPD activity	3
FPI20070127	Efficient Private Clients (Pty) Ltd	EFPC Market Call CPD Certification - 26 June 2020	26 June 2020	Verifiable CPD activity	2.5
FPI20070128	University of Free State	Financial Coaching Online Programme	01 January 2020 till 31 December 2020	Verifiable CPD activity	26
FPI20070129	FNB Stock Broking and Portfolio Management (Pty) Ltd	Investment Meeting held on the 25th of June 2020	25 June 2020	Verifiable CPD activity	1.5
FPI20070130	FNB Stock Broking and Portfolio Management (Pty) Ltd	Management Committee workshop 11 March 2020 - RMB FI	11 March 2020	Verifiable CPD activity	2
FPI20070131	Allan Gray (Pty) Ltd	Allan Gray Offshore Workshop 13 & 16 July 2020	13 July 2020 16 July 2020	Verifiable CPD activity	1.5
FPI20070132	ABSA Group Limited	Absa Infrastructure Telecoms Series 2020	03 July 2020 05 July 2020 21 August 2020	Verifiable CPD activity	3
FPI20070133	Momentum, a division of MMI Holdings	The Power of ongoing Client Reviews	01 July 2020 till 31 June 2021	Verifiable CPD activity	1
FPI20070134	Sanlam Life Insurance Limited	Q1 investment feedback	23 January 2020	Verifiable CPD activity	1
FPI20070135	Sanlam Life Insurance Limited	Economics of financial market professionals	10 July 2020 - 24 July 2020	Verifiable CPD activity	1.5

FPI20070136	Chartered Financial Analyst Society of South Africa NPC	Weekly Webinars: Volatility in uncertain times 22 July 2020	22 July 2020	Verifiable CPD activity	0.5
FPI20070137	Momentum, a division of MMI Holdings	Moments with our investment guru	14 July 2020	Verifiable CPD activity	0.5
FPI20070138	Discovery Central Services (Pty) Ltd	Conversations with Coronation: Long-term investing in a	15 July 2020 16 July 2020	Verifiable CPD activity	1.5
FPI20070139	Sanlam Life Insurance Limited	Manage work place relationships	16 July 2020 till 15 July 2021	Verifiable CPD activity	2
FPI20070140	FPI Centre for Professional Development	Offshore Investments and Governance - Online course	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20070141	Momentum, a division of MMI Holdings	A moment of insights and updates	23 July 2020	Verifiable CPD activity	0.5
FPI20070142	Alexander Forbes Financial Services (Pty) Ltd	26 June forum - Retrenchment for Members	26 June 2020	Verifiable CPD activity	2
FPI20070143	FPI Centre for Professional Development	Succession Planning for businesses	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20070144	FPI Centre for Professional Development	Tax and Investments	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20070145	FPI Centre for Professional Development	Tax Benefits of Retirement Planning	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20070146	FPI Centre for Professional Development	Tax Deduction of Retirement Fund contribution	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20070147	FPI Centre for Professional Development	Tax Planning for Businesses	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20070148	FPI Centre for Professional Development	Tax Free Savings Account in Financial Planning	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20070149	FPI Centre for Professional Development	Regulatory Requirements for replacements	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20070150	Liberty Group Limited	LIBX	01 st July 2020 - 30 th May 2021	Verifiable CPD activity	0.5
FPI20070151	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management Committee workshop - 2020/02/05 - Property	05-Feb-20	Verifiable CPD activity	1

FPI20070152	Mazars Academy PTY LTD	Taxation Master Class 001 with Diane Seccombe	22 nd July 2020 - 22 nd July 2021	Verifiable CPD activity	1.5
FPI20070153	Sanlam Life Insurance Limited	Sanlam Product Roadshow	06 th - 14 th July 2020	Verifiable CPD activity	1.5
FPI20070154	SBFC	Invest-Standard Bank Wealth & Investment Webinar - Busting Myths on Passive Investing and	23-Jul-20	Verifiable CPD activity	0.5
FPI20070155	Cadiz Funds (Pty) Ltd	IFA Succession planning	29-Jul-20	Verifiable CPD activity	1
FPI20070156	BrightRock Life Limited	Mis-Disclosure and Non-Disclosure	12-Aug-20	Verifiable CPD activity	1
FPI20070157	Momentum, a division of MMI Holdings	GEPF Comprehensive workshop	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4
FPI20070158	Old Mutual Wealth	Emigration Conversation (is this still relevant? What's changed?)	31 st July 2020 - 31 st July 2021	Verifiable CPD activity	0.5
FPI20070159	Ninety One SA (Pty) Ltd	Webinar 14 July	14 th July 2020	Verifiable CPD activity	0.5
FPI20070160	FPI Centre for Professional Development	Trusts & Estate Planning	01 April 2020 till 31 March 2021	Verifiable CPD activity	2
FPI20070161	FPI Centre for Professional Development	Umbrella Funds Options	01 April 2020 till 31 March 2021	Verifiable CPD activity	1.5
FPI20070162	Santam Limited	Short-term Insurance Personal Lines Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	9
FPI20070163	Santam Limited	Short-term Insurance Commercial Lines Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	9
FPI20070164	Santam Limited	Fit & Proper Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	2
FPI20070165	Santam Limited	Managing Workplace Relations Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	2
FPI20070166	Santam Limited	TCF Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	5.5
FPI20070167	Santam Limited	STI Fundamentals Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	4

FPI20070168	Santam Limited	Fit & Proper requirements Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	2
FPI20070169	Santam Limited	Amended FIC Act Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20070170	Santam Limited	new Supervision Arrangements Renewal	01 st June 2020 - 31 st August 2021	Verifiable CPD activity	9
FPI20070171	Santam Limited	Regulations of Fin Services in SA Renewal	01st June 2020 - 31st August 2021	Verifiable CPD activity	2
FPI20070172	Santam Limited	Process of Debarment Renewal	01 st June 2020 - 31 st August 2021	Verifiable CPD activity	2
FPI20070173	Santam Limited	PPR Short-term Insurance Renewal	01st June 2020 - 31st August 2021	Verifiable CPD activity	4.5
FPI20070174	Santam Limited	General Code of Conduct rules Renewal	01st June 2020 - 31st August 2021	Verifiable CPD activity	2.5
FPI20070175	Santam Limited	Understanding the New Regulatory Structure of the FSCA	01st June 2020 - 31st August 2021	Verifiable CPD activity	8
FPI20070176	Santam Limited	IOT of Things is here	01st June 2020 - 31st August 2021	Verifiable CPD activity	0.5
FPI20070177	36ONE Asset Management (Pty) Ltd	Hedge Funds 101	17 th July 2020	Non-verifiable CPD activity	0
FPI20070178	Sanlam Life Insurance Limited	Behavioural Finance and Value Investing	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	1
FPI20070179	Ninety One SA (Pty) Ltd	Masterclass 01 July 2020	01-Jul-20	Verifiable CPD activity	0.5
FPI20070180	Ninety One SA (Pty) Ltd	Masterclass 15 July 2020	15-Jul-20	Verifiable CPD activity	0.5
FPI20070181	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management Committee workshop - Offshore MA funds	18-Mar-20	Verifiable CPD activity	2
FPI20070182	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management Committee workshop - Economic Outlook &	01-Apr-20	Verifiable CPD activity	2
FPI20070183	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management Committee workshop - 2020-04-15 -	15-Apr	Verifiable CPD activity	1

FPI20070184	Sanlam Life Insurance Limited	Debt dynamics and financial markets	01 July 2020 till 30 June 2021	Verifiable CPD activity	1
FPI20070185	Sanlam Life Insurance Limited	A Fund with a Protective mask	01 July 2020 till 30 June 2021	Verifiable CPD activity	1
FPI20070186	Sanlam Life Insurance Limited	Q2 SIM Balanced / Why a V when history suggested a backlash	01 July 2020 till 30 June 2021	Verifiable CPD activity	1
FPI20070187	FPI Centre for Professional Development	Webinar: Creating an effective FICA RMCP	01 June 2020 till 31 May 2020	Verifiable CPD activity	1
FPI20070188	Masthead (Pty) Ltd	TCF Overview	01 July 2020 till 30 June 2021	Verifiable CPD activity	3
FPI20070189	Ninety One SA (Pty) Ltd	Masterclass 08 July 2020	08 July 2020	Verifiable CPD activity	0.5
FPI20070190	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Allan Gray Update	15 July 2020	Verifiable CPD activity	0.5
FPI20070191	Old Mutual International	Old Mutual International Symposium	10 & 25 June 2020	Verifiable CPD activity	1.5
FPI20070192	Fundhouse Advisor (Pty) Ltd	Q2 2020 Investment Update	15 th July 2020 - 06 th August 2020	Verifiable CPD activity	2
FPI20070193	The Collaborative Exchange (Pty) Ltd	Making Living Annuities Work	16-Jul-20	Verifiable CPD activity	1
FPI20070194	The Collaborative Exchange (Pty) Ltd	The Insider's Guide to the value of advice	21-Jul-20	Verifiable CPD activity	1
FPI20070195	Integrity Academy (Pty) Ltd	Customer Service	01 July 2020 till 30 June 2021	Verifiable CPD activity	4.5
FPI20070196	Integrity Academy (Pty) Ltd	Administrative Office Procedures	01 July 2020 till 30 June 2021	Verifiable CPD activity	4.5
FPI20070197	Integrity Academy (Pty) Ltd	Emotional Intelligence	01 July 2020 till 30 June 2021	Verifiable CPD activity	4.5
FPI20070198	Integrity Academy (Pty) Ltd	Goal Setting and Getting things done	01 July 2020 till 30 June 2021	Verifiable CPD activity	4.5
FPI20070199	Integrity Academy (Pty) Ltd	High Performance Remote Teams	01 July 2020 till 30 June 2021	Verifiable CPD activity	4.5

FPI20070200	Prima Research (Pty) Ltd	Dischem - Big on baby	08 July 2020 till 07 July 2021	Verifiable CPD activity	0.5
FPI20070201	STANLIB Wealth Management (Pty) Ltd	STANLIB Namibia Fixed Income Fund Where to from here Webinar	29 July 2020	Verifiable CPD activity	0.5
FPI20070202	FNB Stock Broking and Portfolio Management (Pty) Ltd	Fraud Awareness Training	29 July 2020 till 28 July 2021	Verifiable CPD activity	1.5
FPI20070203	FNB Stock Broking and Portfolio Management (Pty) Ltd	Investment meeting - 2020-03-25 - FNB Global ETN	25 March 2020	Verifiable CPD activity	1.5
FPI20070204	FNB Stock Broking and Portfolio Management (Pty) Ltd	Investment Meeting - Global Leaders	08 April 2020	Verifiable CPD activity	0.5
FPI20070205	Nedgroup Investment (Pty) Ltd	Global Emerging Markets Update	16 July 2020	Verifiable CPD activity	0.5
FPI20070206	Integrity Academy (Pty) Ltd	Manager Management	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4
FPI20070207	Integrity Academy (Pty) Ltd	Motivating your Sales Team	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4
FPI20070208	Integrity Academy (Pty) Ltd	Negotiation Skills	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4
FPI20070209	Integrity Academy (Pty) Ltd	Sales Fundamentals	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4
FPI20070210	Integrity Academy (Pty) Ltd	Virtual Team Building and Management	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4
FPI20070211	ABSA Group Limited	Absa Telecoms Infrastructure Breakfast Series	16 th July 2020 & 23 rd July 2020	Verifiable CPD activity	5
FPI20070212	Glacier Financial Holdings (Pty) Ltd	SA Junk but with Status	16-Jul-20	Verifiable CPD activity	1
FPI20070213	Glacier Financial Holdings (Pty) Ltd	Economic Overview Q2	11 May 2020	Verifiable CPD activity	1
FPI20070214	Sanlam Life Insurance Limited	ACA and Simeka Consultants Forum 29 May 2020	29-May-20	Verifiable CPD activity	1.5
FPI20070215	Sanlam Life Insurance Limited	Simeka Consultants Forum - 26 June 2020	26 June 2020	Verifiable CPD activity	2

FPI20070216	Allan Gray (Pty) Ltd	Behavioural Coaching Programme - Module 4 - July 2020	08 July 2020 Johannesburg Group 1	Verifiable CPD activity	6
FPI20070217	Towers Watson (Pty) Ltd	Consultancy Forum 26 February 2020	26 February 2020	Verifiable CPD activity	1
FPI20070218	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Global Diversified Equity Fund	15 July 2020	Verifiable CPD activity	0.5
FPI20070219	Old Mutual Corporate	GAP Sessions - July 2020	15 July 2020 22 July 2020 24 July 2020	Verifiable CPD activity	1
FPI20070220	Sanlam Life Insurance Limited	ACA and Simeka Consultants Forum	24-Apr-20	Verifiable CPD activity	1.5
FPI20070221	Sanlam Life Insurance Limited	Q2 2020 Quarterly Investment Committee Meetings	30 th July 2020 - 21 st September 2020	Verifiable CPD activity	2
FPI20070222	Prudential Portfolio Managers Unit Trusts Ltd	Pruvview webinar Michael Moyle, Chris Wood & Bernard Fick 22 July	22 nd July 2020 - 22 nd July 2021	Verifiable CPD activity	0.5
FPI20070223	Asset TV (Pty) Ltd	Global Perspectives Discussion	01 st August 2020 - 31 st July 2021	Verifiable CPD activity	1
FPI20070224	Chartered Financial Analyst Society of South Africa NPC	Private Debt/Equity Masterclass	29 th July 2020	Verifiable CPD activity	1
FPI20070225	Prescient Investment Management (Pty) Ltd	Fixed Quarterly Update	15 July 2020	Verifiable CPD activity	0.5
FPI20070226	Prescient Investment Management (Pty) Ltd	Multi Asset Quarterly Update	22 July 2020	Verifiable CPD activity	1
FPI20070227	Masthead (Pty) Ltd	Tax and Other Aspects of Retirement Funds and	11 June 2020 till 10 June 2021	Verifiable CPD activity	2
FPI20070228	Integrity Academy (Pty) Ltd	Administrative Support	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20070229	Integrity Academy (Pty) Ltd	Attention Management	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20070230	Integrity Academy (Pty) Ltd	Business Etiquette	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20070231	Integrity Academy (Pty) Ltd	Conflict Resolution	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5

FPI20070232	Integrity Academy (Pty) Ltd	Conducting Annual Employee Reviews	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20070233	Integrity Academy (Pty) Ltd	Developing Corporate Behaviour	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20070234	FPI Centre for Professional Development	Navigating Retirement Fund Transfers webinar	3 August 2020 - 2 August 2021	Verifiable CPD activity	1
FPI20070235	Towers Watson (Pty) Ltd	Consultancy Forum 29 April 2020	29 April 2020	Verifiable CPD activity	1
FPI20070236	Nedgroup Investment (Pty) Ltd	The Income vs Growth balancing act	05 August 2020	Verifiable CPD activity	0.5
FPI20070237	Ninety One SA (Pty) Ltd	SA Rates Macro Meeting	01 st July 2020	Verifiable CPD activity	1
FPI20070238	PortfolioMetrix Asset Management SA (Pty) Ltd	PorfolioMetrix Financial Market and Busines Update	07 th July 2020	Verifiable CPD activity	1.5
FPI20070239	Alexander Forbes Investments Ltd	Trends affecting health in the workplace and remote working environments	29 th July 2020	Verifiable CPD activity	1.5
FPI20070240	Old Mutual Corporate	OMCC Academy Case study - Nedbank PRMA	20-Jun-20	Verifiable CPD activity	1.5
FPI20070241	Laurium Capital (Pty) Ltd	Halfway through 20Plenty	14-Jul-20	Verifiable CPD activity	0.5
FPI20070242	Anchor Group Limited	POPI	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	5
FPI20070243	Sasfin Financial Advisory Services	David Shapiro and Nicholas Dakin: What lies ahead?	13 th July 2020	Verifiable CPD activity	1
FPI20070244	Masthead (Pty) Ltd	Develop a Risk Management Plan to protect your business, employees and clients 2020	05 th August 2020 - 04 th August 2021	Verifiable CPD activity	3
FPI20070245	Derividoc	The 2011 Global Master Repurchase Agreement	03 rd August 2020 - 05 th August 2020	Verifiable CPD activity	3
FPI20070246	Towers Watson (Pty) Ltd	Consultancy Forum - March 2020	01 st March 2020 - 31 st March 2020	Verifiable CPD activity	1
FPI20080001	FPI Centre for Professional Development	Risk and structuring of Risk Benefits	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1

FPI20080002	FPI Centre for Professional Development	Understanding the Risk Planning process	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20080003	FPI Centre for Professional Development	Section 14 Transfers process & pitfalls	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20080004	FPI Centre for Professional Development	Section 37 Disposal of death benefits	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1
FPI20080005	FPI Centre for Professional Development	Shariah Compliant Estate Planning	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	2.5
FPI20080006	FPI Centre for Professional Development	Social Media use for Financial Planners	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1.5
FPI20080007	FPI Centre for Professional Development	Social Media use of KI'S	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	2
FPI20080008	Integrity Academy (Pty) Ltd	Employee Motivation	01st August 2020 - 30th July 2021	Verifiable CPD activity	4.5
FPI20080009	Integrity Academy (Pty) Ltd	High-Performance Teams Inside the Company	01st August 2020 - 30th July 2021	Verifiable CPD activity	4.5
FPI20080010	Integrity Academy (Pty) Ltd	In-Person Sales	01st August 2020 - 30th July 2021	Verifiable CPD activity	4.5
FPI20080011	Integrity Academy (Pty) Ltd	Managing Workplace Anxiety	01st August 2020 - 30th July 2021	Verifiable CPD activity	4.5
FPI20080012	NBC Holdings (Pty) Ltd	Pandemic Preparedness	04 July 2020 till 03 July 2021	Verifiable CPD activity	5
FPI20080013	Old Mutual Corporate	KIC-start session FAIS Advice Framework and Supervision 06 July 2020	06-Jul-20	Verifiable CPD activity	1.5
FPI20080014	Old Mutual Corporate	Investment Fundamentals 2020	18 June 2020 & 19 June 2020	Verifiable CPD activity	10
FPI20080015	Towers Watson (Pty) Ltd	Consultancy Forum 27 May 2020	27 May 2020	Verifiable CPD activity	1
FPI20080016	Sygnia Asset Management (Pty) Ltd	SURF webinar	01 July 2020 till 30 June 2021	Verifiable CPD activity	0.5
FPI20080017	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Bravata Worldwide Flexible Fund	13 July 2020	Verifiable CPD activity	0.5

FPI20080018	Towers Watson (Pty) Ltd	Consultancy Forum Professionalism 12 June 2020	12-Jun-20	Verifiable CPD activity	2
FPI20080019	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Global Emerging Markets	16-Jul-20	Verifiable CPD activity	0.5
FPI20080020	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Global Property Fund	16-Jul-20	Verifiable CPD activity	0.5
FPI20080021	Nedgroup Investment (Pty) Ltd	Nedgroup Investments - 28 July 2020 SA Income Presentation	28 July 2020	Verifiable CPD activity	0.5
FPI20080022	Sygnia Asset Management (Pty) Ltd	Investment Strategies for a Low Return Environment	17th July 2020 - 16th July 202	Verifiable CPD activity	0.5
FPI20080023	FPI Centre for Professional Development	6 Fundamentals for creating an online communication strategy	03 rd August 2020 - 02 nd August 2021	Verifiable CPD activity	1
FPI20080024	Asset TV (Pty) Ltd	Retiring in a storm	01st August 2020 - 30th July 2021	Verifiable CPD activity	0.5
FPI20080025	Old Mutual Corporate	KIC-start session Section 14 Requirements and Covid Relief options for Gap clients	24-Jun-20	Verifiable CPD activity	1.5
FPI20080026	Old Mutual Corporate	Health Service Benefits	08 th July - 11 th August 2021	Verifiable CPD activity	1.5
FPI20080027	Old Mutual Corporate	KIC-start session FAIS Advice Framework and Supervision	06-Jul-20	Verifiable CPD activity	1.5
FPI20080028	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Fund Quarterly Updates - Nedgroup Investments Stable Fund	09-Jul-20	Verifiable CPD activity	0.5
FPI20080029	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Fund Quarterly Updates - Nedgroup Investments Flexible Income Fund	10-Jul-20	Verifiable CPD activity	0.5
FPI20080030	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Fund Quarterly Updates - Nedgroup Investments Global Flexible Fund	14-Jul-20	Verifiable CPD activity	0.5
FPI20080031	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Fund Quarterly Updates - Nedgroup Investments Global Cautious Fund	15-Jul-20	Verifiable CPD activity	0.5
FPI20080032	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Fund Quarterly Updates - Nedgroup Investments Global Diversified	15 th July 2020	Verifiable CPD activity	0.5
FPI20080033	Alexander Forbes Investments Ltd	A prescription to change investment focus: the role of alternative developmental	05 th August 2020	Verifiable CPD activity	1

FPI20080034	VAPS Consulting (Pty) Ltd	Introduction to investments	03 August 2020 - 02 August 2021	Verifiable CPD activity	1.5
FPI20080035	Sygnia Asset Management (Pty) Ltd	Structural Transformation 2020	01 July 2020 till 30 June 2021	Verifiable CPD activity	1
FPI20080036	Sygnia Asset Management (Pty) Ltd	April Economic Outlook	01 April 2020 till 30 April 2020	Verifiable CPD activity	1
FPI20080037	Sygnia Asset Management (Pty) Ltd	July Economic Outlook	01 July till 31 July 2020	Verifiable CPD activity	1
FPI20080038	Integrity Academy (Pty) Ltd	Budgets and Financial Reports	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20080039	Integrity Academy (Pty) Ltd	Proposal Writing	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20080040	Integrity Academy (Pty) Ltd	Servant Leadership	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20080041	Integrity Academy (Pty) Ltd	Telephone Etiquette	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20080042	Integrity Academy (Pty) Ltd	Office Politics for Managers	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20080043	Integrity Academy (Pty) Ltd	Performance Management	01 August 2020 till 31 July 2021	Verifiable CPD activity	4.5
FPI20080044	Chartered Financial Analyst Society of South Africa NPC	Africa beyond 2020: The effects of COVID-19 on FDI	27th July 2020	Verifiable CPD activity	0.5
FPI20080045	The Collaborative Exchange (Pty) Ltd	Smarter Diversification across Balanced Funds	28th July 2020	Verifiable CPD activity	1
FPI20080046	Integrity Academy (Pty) Ltd	Supervising Others	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4.5
FPI20080047	Integrity Academy (Pty) Ltd	Personal Productivity	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4.5
FPI20080048	Integrity Academy (Pty) Ltd	Stress Management	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4.5
FPI20080049	Integrity Academy (Pty) Ltd	Organisational Skills	01 st July 2020 - 30 th June 2021	Verifiable CPD activity	4.5

FPI20080050	ICTS Legal Services (Pty) Ltd	Ensimni Legal Forum 24 July 2020	24-Jul-20	Verifiable CPD activity	2
FPI20080051	Towers Watson (Pty) Ltd	Investment Committee Q1 3rd Feb 2020	12th May 2020 27th July 2020	Verifiable CPD activity	2
FPI20080052	Towers Watson (Pty) Ltd	Retirement Consulting Comm Q3 17 July 2020	17 July 2020	Verifiable CPD activity	1.5
FPI20080053	Attune Solutions	Twin Peaks, Insurance Act and COFI Bill Training	24 August 2020 till 23 August 2021	Verifiable CPD activity	2
FPI20080054	Prescient Investment Management (Pty) Ltd	Prescient Credit Update	19-Aug-20	Verifiable CPD activity	1
FPI20080055	Towers Watson (Pty) Ltd	Retirement Consulting Committee 7th February 2020	07 February 2020	Verifiable CPD activity	1.5
FPI20080056	Towers Watson (Pty) Ltd	Retirement Consulting Committee 24 April 2020	24 April 2020	Verifiable CPD activity	1
FPI20080057	ISS Compliance (Pty) Ltd	FICA Training renewal	01 August 2020 till 31 July 2021	Verifiable CPD activity	3
FPI20080058	Sanlam Life Insurance Limited	Supervision Regulatory Training	01 June 2020 till 31 May 2021	Verifiable CPD activity	4.5
FPI20080059	Ninety One SA (Pty) Ltd	Market Conduct Training	24 July 2020 till 23 July 2021	Verifiable CPD activity	1.5
FPI20080060	Ninety One SA (Pty) Ltd	Webinar 28 July	28 th July 2020	Verifiable CPD activity	1
FPI20080061	ICTS Legal Services (Pty) Ltd	NMG Legal Forum	23 rd July 2020	Verifiable CPD activity	2
FPI20080062	Nedgroup Investment (Pty) Ltd	Finding Value in South African Equity Markets	19-Aug-20	Non-verifiable CPD activity	0
FPI20080063	Old Mutual Wealth	Ethical Investment Advice: A Framework	19-Aug-20	Verifiable CPD activity	1
FPI20080064	Ninety One SA (Pty) Ltd	4Factor SA Spotlight Webinar	30 th July 2020	Verifiable CPD activity	1
FPI20080065	Allegiance Consulting (Pty) Ltd	Estate Plan and FNA Online Programme	01 August 2020 till 31 July 2021	Verifiable CPD activity	3.5

FPI20080066	Allegiance Consulting (Pty) Ltd	Wealth Plan Online Programme	01 August 2020 till 31 July 2021	Verifiable CPD activity	3.5
FPI20080067	Allegiance Consulting (Pty) Ltd	Business Need Analysis	01 August 2020 till 31 July 2021	Verifiable CPD activity	3.5
FPI20080068	Citadel Investment Services (Pty) Ltd	CAM Investments Presentation July 2020	29 th July 2020	Verifiable CPD activity	3
FPI20080069	Sanlam Life Insurance Limited	Smarter diversification amongst balanced funds	01st August 2020 - 30th July 2021	Verifiable CPD activity	1
FPI20080070	Naviga Solutions (Pty) Ltd	A Blended Approach to Retirement	23rd June 2020	Verifiable CPD activity	1
FPI20080071	Foord Asset Management (Pty) Ltd	Alexander Forbes Retail Academy - Foord Update	10-Jul-20	Verifiable CPD activity	0
FPI20080072	Sanlam Life Insurance Limited	Interrace House view Committee: South Africa's Fiscal Policy Endgame	07 th July 2020	Verifiable CPD activity	1.5
FPI20080073	Liberty Corporate	Making long term decisions during the COVID-19 pandemic	09-Jul-20	Verifiable CPD activity	0.5
FPI2008074	Prudential Portfolio Managers Unit Trusts Ltd	Independent Insights Webinar 2020	12-12 August 2020	Verifiable CPD activity	1
FPI20080075	Sanlam Life Insurance Limited	Amplify InTouch with Matrix Fund Managers	06-Aug-20	Verifiable CPD activity	0.5
FPI20080076	Towers Watson (Pty) Ltd	Consultancy Forum July 2020	06-Aug-20	Verifiable CPD activity	1.5
FPI20080077	FPI Centre for Professional Development	Global Investment Strategies	01 st April 2020 - 31 st March 2021	Verifiable CPD activity	1
FPI20080078	Old Mutual Personal Finance	CoDA Mid-year business session	03 rd July 2020	Verifiable CPD activity	2.5
FPI20080079	Cinnabar Investment Management (Pty) Ltd	Cinnabar Investments Insights and Feedback Q3 2020	24 th July 2020	Verifiable CPD activity	0.5
FPI20080080	Ninety One SA (Pty) Ltd	Masterclass 29 July 2020	29 th July 2020	Verifiable CPD activity	0.5
FPI20080081	Morningstar Investment Management (Pty) Ltd	Managed Portfolio Review Local MPS	29 th July 2020	Verifiable CPD activity	0.5

FPI20080082	Fundhouse Advisor (Pty) Ltd	Fundhouse Market Insights Webinar	30-Jul-20	Verifiable CPD activity	1
FPI20080083	Sygnia Asset Management (Pty) Ltd	Health Innovation Global Equity	06 th August 2020 - 05 th August 2021	Verifiable CPD activity	1
FPI20080084	Momentum, a division of MMI Holdings	Workshop 1 of 3 - Fundamentals of offshore investing	01 st August 2020 - 30 th July 2021	Verifiable CPD activity	1
FPI20080085	Old Mutual Wealth	The Art of Survival	20 th August 2020	Verifiable CPD activity	1.5
FPI20080086	Discovery Central Services (Pty) Ltd	Introduction to market conduct regulation	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	1
FPI20080087	Anchor Group Limited	The Impact of COVID on the Healthcare Industry	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	5
FPI20080088	Sasfin Financial Advisory Services	An Investor Mindset Masterclass	05 th August 2020	Verifiable CPD activity	1
FPI20080089	eStudy (Pty) Ltd	Fundamentals of Anti-bribery and Corruption in South Africa	01 August 2020 till 31 July 2021	Verifiable CPD activity	1.5
FPI20080090	Chartered Financial Analyst Society of South Africa NPC	Weekly Webinars: Impact for Investing - 19 Aug 2020	19-Aug-20	Verifiable CPD activity	0.5
FPI20080091	Compliance and Learning Center (Pty) Ltd	The purpose of fund policies	01 July 2020 till 30 June 2021	Verifiable CPD activity	1
FPI20080092	Compliance and Learning Center (Pty) Ltd	An Introduction to Investing in Crypto Currencies	01 August 2020 till 31 July 2021	Verifiable CPD activity	1.5
FPI20080093	Compliance and Learning Center (Pty) Ltd	Forex Investment Concepts (renewal)	01 August 2020 till 31 July 2021	Verifiable CPD activity	2
FPI20080094	FPI Centre for Professional Development	Webinar: Ethical fitness during COVID-19	17 August 2020 - 16 August 2021	Verifiable CPD activity	1
FPI20080095	Sygnia Asset Management (Pty) Ltd	August 2020 Economic Presentation	01 August 2020 till 31 July 2021	Verifiable CPD activity	0.5
FPI20080096	Sanlam Life Insurance Limited	CPD Masterclass 1 2020/2021	01 September 2020 till 31 August 2021	Verifiable CPD activity	4
FPI20080097	Outsurance Insurance Company Limited	Claims Philosophy	01 September 2020 till 31 August 2021	Verifiable CPD activity	5

FPI20080098	Asset TV (Pty) Ltd	Boutiques in the Hotseat Panel	13 August 2020 till 12 August 2021	Verifiable CPD activity	0.5
FPI20080100	ABSA Group Limited	Absa Fund Managers July 2020 - Investing in tough times	24 July 2020 27 July 2020 28 July 2020	Verifiable CPD activity	1
FPI20080101	Discovery Central Services (Pty) Ltd	Business Assurance - renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20080102	Ninety One SA (Pty) Ltd	Masterclass 22 July 2020	22-Jul-20	Verifiable CPD activity	1
FPI20080103	Momentum, a division of MMI Holdings	Myrna Raath - Global Matters Masterclass Workshop 2	01 August 2020 till 31 July 2021	Verifiable CPD activity	1.5
FPI20080104	Momentum, a division of MMI Holdings	Global Matters Masterclass Workshop 2 - Estate and tax	01 August 2020 till 31 July 2021	Verifiable CPD activity	1.5
FPI20080105	Investment Consulting & Trustee Services (Pty) Ltd	Disposal of Death Benefits	May 2020 11th June 2020	Verifiable CPD activity	3.5
FPI20080106	Morningstar Investment Management (Pty) Ltd	2020 Q2 Global MPS Management portfolio review	30 July 2020	Verifiable CPD activity	0.5
FPI20080107	STANLIB Wealth Management (Pty) Ltd	Navigating Investment Cycles 12 August	12 August 2020	Verifiable CPD activity	1
FPI20080108	ABSA Group Limited	Vukile Annual Results Roadshow	14 July 2020	Verifiable CPD activity	0.5
FPI20080109	Ninety One SA (Pty) Ltd	Masterclass 05 August	05 August 2020	Verifiable CPD activity	0.5
FPI20080110	ICTS Legal Services (Pty) Ltd	NMG Legal Forum - 04 August 2020	04 August 2020	Verifiable CPD activity	2.5
FPI20080111	Momentum, a division of MMI Holdings	Government Employee Pension Fund- Renewal	01 September 2020 till 31 August 2021	Verifiable CPD activity	2.5
FPI20080112	Counterpoint Boutique (Pty) Ltd	Market Update with Piet Viljoen	13 August 2020	Verifiable CPD activity	1
FPI20080113	Compliance and Learning Center (Pty) Ltd	Duties and responsibilities of the FAIS Ombud	01 August 2020 till 31 July 2021	Verifiable CPD activity	1
FPI20080114	Compliance and Learning Center (Pty) Ltd	Fiduciary duties of the key individual and compliance officer	01 June 2020 till 31 May 2021	Verifiable CPD activity	2

FPI20080115	Compliance and Learning Center (Pty) Ltd	The Powers of the Financial Sector Conduct Authority	01 August 2020 till 31 July 2021	Verifiable CPD activity	1
FPI20080116	AC Develop (Pty) Ltd	SHA Accident & Health - Protecting your employees	01 July 2020 till 30 June 2021	Verifiable CPD activity	1
FPI20080117	AC Develop (Pty) Ltd	SHA Spotlight on Liability	01 July 2020 till 30 June 2021	Verifiable CPD activity	0.5
FPI20080118	STANLIB Wealth Management (Pty) Ltd	In the room with Fairtree 18 August	18-Aug-20	Verifiable CPD activity	0.5
FPI20080119	AC Develop (Pty) Ltd	Tax proof your business 2020 - COVID	01 August 2020 till 31 July 2021	Verifiable CPD activity	1
FPI20080120	Momentum, a division of MMI Holdings	Estate Planning Workshop 1	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20080121	Momentum, a division of MMI Holdings	Estate Planning Workshop 2	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20080122	Momentum, a division of MMI Holdings	Estate Planning Workshop 3	01 June 2020 till 31 May 2021	Verifiable CPD activity	3
FPI20080123	Efficient Private Clients (Pty) Ltd	EFPC Market Call Certification - 24 July 2020	24 July 2020	Verifiable CPD activity	2.5
FPI20080124	Old Mutual Wealth	Wealth Integrator Financial Planning Technical Session	02 September 2020 till 01 September 2021	Verifiable CPD activity	1
FPI20080125	AC Develop (Pty) Ltd	FIC Guidance Note 4B Suspicious Transactions - Renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	1.5
FPI20080126	Investment Consulting & Trustee Services (Pty) Ltd	Two-Day Advanced Fiduciary Duties & Investments (Module II)	28 th July 2020	Verifiable CPD activity	6
FPI20080127	Foord Asset Management (Pty) Ltd	Hereford - Foord Update	22 nd July 2020	Verifiable CPD activity	1
FPI20080128	The Collaborative Exchange (Pty) Ltd	Annual Institutional Virtual Conference 2020 - Ashburton Investments	18 th August 2020	Verifiable CPD activity	1.5
FPI20080129	ICTS Legal Services (Pty) Ltd	Mercer Marsh Benefits	10 th July 2020	Verifiable CPD activity	2
FPI20080130	Attune Solutions	Attune Solutions	27 th August 2020	Verifiable CPD activity	2

FPI20080131	ABSA Group Limited	PANDA'S view of likely progress of COVID-19 in South Africa	11 th August 2020	Verifiable CPD activity	1
FPI20080132	PSG Asset Management (Pty) Ltd	The PSG Winter Update 2020	29-Jul-20	Verifiable CPD activity	1
FPI20080133	Allan Gray (Pty) Ltd	The Allan Gray Stable Fund turns 20 - 19 August 2020	19 th August 2020	Verifiable CPD activity	0.5
FPI20080134	Worth Financial Education	Wealthy me	01 August 2020 till 31 July 2020	Verifiable CPD activity	9.5
FPI20080135	Anchor Group Limited	Retail Pension Funds	01 June 2020 till 31 May 2021	Verifiable CPD activity	2.5
FPI20080136	Anchor Group Limited	Long-term Insurance	01 June 2020 till 31 May 2021	Verifiable CPD activity	4.5
FPI20080137	Anchor Group Limited	Collective Investment Schemes	01 June 2020 till 31 May 2021	Verifiable CPD activity	10
FPI20080138	Nedgroup Investment (Pty) Ltd	Digital Insights - Presentation skills in the age of digital events	03 August 2020 - 02 August 2021	Verifiable CPD activity	1
FPI20080139	Worth Financial Education	Wealthy Couples	01 August 2020 till 31 July 2021	Verifiable CPD activity	20
FPI20080140	Glacier Financial Holdings (Pty) Ltd	Glacier Life Investment Webinar (Life Summit) (Ref:	06 & 07 August 2020	Verifiable CPD activity	3
FPI20080141	Anchor Group Limited	Medical Waste and Fraud	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	8
FPI20080142	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update August 2020	05 th - 07 th August 2020	Verifiable CPD activity	1
FPI20080143	Milpark Education (Pty) Ltd	Advanced Employee Benefits and Tax	01 st August 2020 - 30 th July 2021	Verifiable CPD activity	7
FPI20080144	ZIP (Pty) Ltd	The Global Macro Economic Backdrop and its Relevance Q3	17 th August 2020 - 16 th August 2021	Verifiable CPD activity	1.5
FPI20080145	AC Develop (Pty) Ltd	AIG Solid Bulk Cargoes & Risks	01 st September 2020 - 31 st August 2021	Verifiable CPD activity	1.5
FPI20080146	STANLIB Wealth Management (Pty) Ltd	Investing during an Uncertain Recovery	26 th August 2020	Verifiable CPD activity	1

FPI20080147	Matrix Fund Managers (Pty) Ltd	The Matrix Grid: The Rise or Fall of South Africa	14 th July 2020	Verifiable CPD activity	1
FPI20080148	Moonstone Business School of Excellence	Compliance Record Keeping	31 st August 2020 - 30 th August 2020	Verifiable CPD activity	2.5
FPI20080149	Moonstone Business School of Excellence	Compliance Regulatory Requirements	31 st August 2020 - 30 th August 2020	Verifiable CPD activity	2.5
FPI20080150	Moonstone Business School of Excellence	Compliance Risk Assessment	31 st August 2020 - 30 th August 2020	Verifiable CPD activity	2.5
FPI20080151	Allan Gray (Pty) Ltd	Business Transformation Programme - Module 4 2020	21 st July 2020 30 th July 2020 04 th August 2020 06 th August 2020	Verifiable CPD activity	6
FPI20080152	PSG Wealth Financial Planning (Pty) Ltd	Fire Module 10	01 August 2020 till 31 July 2021	Verifiable CPD activity	0.5
FPI20080153	HSBC Securities South Africa (Pty) Ltd	Global TMT with Herve Drouet, Sunil Rajgopal, Chris Recouso and Ravi Jain [Naspers and Prosus - Well-prepared to resume growth after the storm].	22nd June - 1st July 2020	Verifiable CPD activity	1
FPI20080154	Old Mutual Investment Group	Introduction to Artificial Intelligence. (With a focus on Emerald Africa Property Risk	01 August 2020 till 31 July 2021	Verifiable CPD activity	2.5
FPI20080155	AC Develop (Pty) Ltd		01 August 2020 till 31 July 2021	Verifiable CPD activity	3
FPI20080156	AC Develop (Pty) Ltd	AIG CyberEdge	01 September 2020 till 31 August 2021	Verifiable CPD activity	1
FPI20080157	STANLIB Wealth Management (Pty) Ltd	Roundtable: LinkedIn Marketing: A compelling profile, powerful content, and proven messaging	20 August 2020 till 19 August 2021	Verifiable CPD activity	1.5
FPI20080158	Moonstone Business School of Excellence	A Guide to recent changes in competition law - renewal	31 August 2020 till 30 September 2021	Verifiable CPD activity	3
FPI20080159	Moonstone Business School of Excellence	Business Writing Skills - Renewal	31 August 2020 till 30 September 2021	Verifiable CPD activity	2

FPI20080160	Moonstone Business School of Excellence	Compliance Advice Renewal	31 August 2020 till 30 September 2021	Verifiable CPD activity	4.5
FPI20080161	Moonstone Business School of Excellence	Compliance introducing enterprise risk management	31 August 2020 till 30 September 2021	Verifiable CPD activity	2
FPI20080162	Nedbank Limited	Ethics for Key Individuals	01 September 2020 till 31 August 2021	Verifiable CPD activity	1.5
FPI20080163	Sygnia Asset Management (Pty) Ltd	For Life Living Annuity	06 th August 2020 - 06 th August 2021	Verifiable CPD activity	0.5
FPI20080164	Ninety One SA (Pty) Ltd	Perspective webinar series	05th June 2020 - 03rd July 2020	Verifiable CPD activity	0.5
FPI20080165	Naviga Solutions (Pty) Ltd	Select Manager Investment Meeting July 2020	23 rd July 2020	Verifiable CPD activity	1.5
FPI20080166	Allan Gray (Pty) Ltd	Next Generation Adviser Programme - Workshop 3 - 18 June 2020	03rd - 18th June 2020	Verifiable CPD activity	3
FPI20080167	Liberty Group Limited	LIBX 3	01 st August 2020 - 30 th July 2021	Verifiable CPD activity	1
FPI20080168	Counterpoint Boutique (Pty) Ltd	Fishing where the fishes are webinar	20 August 2020	Verifiable CPD activity	1
FPI20080169	Nedgroup Investment (Pty) Ltd	Nedgroup Investments Global Equity Fund	14 July 2020	Verifiable CPD activity	0.5
FPI20080170	Allan Gray (Pty) Ltd	GEPF training workshops - August 2020	11 August 2020 till 10 August 2021	Verifiable CPD activity	4.5
FPI20080171	Nedbank Limited	Nedbank Think Tank	01 February 2020 till 31 January 2021	Non-verifiable CPD activity	1
FPI20080172	Alexander Forbes Financial Services (Pty) Ltd	Changing Perspective and understanding the art of the HUSTLE	31-Jul-20	Verifiable CPD activity	2.5
FPI20080173	Circulus Online	Estate Taxes Part 1	21 August 2020 till 20 August 2021	Verifiable CPD activity	0.5
FPI20080174	Circulus Online	Estate Taxes Part 2	21 August 2020 till 20 August 2021	Verifiable CPD activity	1

FPI20080175	Circulus Online	Taxation of Trusts	21 August 2020 till 20 August 2021	Verifiable CPD activity	1
FPI20080176	Circulus Online	Worldwide Wills and Offshore Assets	21 August 2020 till 20 August 2021	Verifiable CPD activity	1
FPI20080177	Discovery Central Services (Pty) Ltd	Discovery Replacements training	01 August 2020 till 31 July 2021	Verifiable CPD activity	1
FPI20080178	Ninety One SA (Pty) Ltd	Rates Macro Meetings	06 th May 2020	Verifiable CPD activity	1.5
FPI20080179	HSBC Securities South Africa (Pty) Ltd	Harsha Pappu - South African virtual marketing/Global Chemicals	15 June 2020 till 07 July 2020	Verifiable CPD activity	1
FPI20080180	Integrity Academy (Pty) Ltd	Call Center Training - Renewal	01 July 2020 till 30 June 2021	Verifiable CPD activity	5
FPI20080181	Integrity Academy (Pty) Ltd	Dealing with a Difficult Customer - Renewal	01 July 2020 till 30 June 2021	Verifiable CPD activity	5
FPI20080182	Integrity Academy (Pty) Ltd	Overcoming Sales Objections - Renewal	01 July 2020 till 30 June 2021	Verifiable CPD activity	5
FPI20080183	Integrity Academy (Pty) Ltd	Prospecting and Lead generation- Renewal	01 July 2020 till 30 June 2021	Verifiable CPD activity	5
FPI20080184	Ninety One SA (Pty) Ltd	Webinar 04 Aug 2020	04 August 2020	Verifiable CPD activity	1
FPI20080185	Momentum, a division of MMI Holdings	Momentum Consult Select Model Portfolio - 3rd Quarter 2020 Feedback Session	06 th August 2020 - 13 th August 2020	Verifiable CPD activity	1
FPI20080186	PPS Investments (Pty) Ltd	Building investor resilience	06 th August 2020	Verifiable CPD activity	1
FPI20080187	Investec Bank Limited	ESG	17 th August 2020 - 17 th August 2021	Verifiable CPD activity	1
FPI20080188	Boutique Collective Investments (RF) (Pty) Ltd	July 2020 BCI Boutique Specialist views - Zoom Hosting	01 st - 29 th July 2020	Verifiable CPD activity	4
FPI20080189	Cadiz Funds (Pty) Ltd	The Forum with Cadiz Asset Management	20-Jul-20	Verifiable CPD activity	2
FPI20080190	Towers Watson (Pty) Ltd	Investment Committee (Quarter 3, 2020)	28 th July 2020 - 27 th November 2020	Verifiable CPD activity	2.5

FPI20080191	ABSA Group Limited	Absa Healthcare Webinar hosted by Liza Eustace and Anuja Joshi on Thursday, 09 July 2020	09th July 2020	Verifiable CPD activity	1
FPI20080192	Foord Asset Management (Pty) Ltd	Mind of the Manager	20 th August 2020	Verifiable CPD activity	0.5
FPI20080193	ABSA Group Limited	The economic fallout of the COVID-19 pandemic.	06 th August 2020	Verifiable CPD activity	1
FPI20080194	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management Committee workshop - 2020/08/20 Focus on Listed Property: From darling to pariah?	20 August 2020	Verifiable CPD activity	1.5
FPI20080195	Liberty Group Limited	Lapses	01 September 2020 till 31 August 2021	Verifiable CPD activity	1.5
FPI20080196	Liberty Group Limited	Love and Marriage	01 September 2020 till 31 August 2021	Verifiable CPD activity	1
FPI20080197	Liberty Group Limited	Honouring your last wishes (Wills)	01 September 2020 till 31 August 2021	Verifiable CPD activity	1.5
FPI20080198	Masthead (Pty) Ltd	Understanding the Impact of Fit and Proper Requirements	01 August 2020 till 31 July 2021	Verifiable CPD activity	3
FPI20080199	Sanlam Life Insurance Limited	Simeka Consults Forum	24 th July 2020	Verifiable CPD activity	1.5
FPI20080200	Towers Watson (Pty) Ltd	Consultancy Forum 24 th June 2020	24 th June 2020	Verifiable CPD activity	1.5
FPI20080201	Sanlam Life Insurance Limited	Estate Planning and Marital Regimes	01 st August 2020 - 30 th July 2021	Verifiable CPD activity	4
FPI20080202	Old Mutual Wealth	Integrated Behavioural Coaching Course (IBCC)	01 st March 2020 - 28 th February 2021	Verifiable CPD activity	52.5
FPI20080203	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Financial Planning - Tygervalley - Portfolio Committee meetings	01st April 2020 - 31st March 2021	Verifiable CPD activity	0.5

FPI20080204	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Financial Planning - Tygervalley - Investment meetings	01 st April 2020 - 31 st March 2020	Verifiable CPD activity	0.5
FPI20080205	Liberty Group Limited	Client Reviews	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	1
FPI20080206	Liberty Group Limited	Story Telling	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	3
FPI20080207	Liberty Group Limited	Referrals in the modern world	01 st June 2020 - 31 st May 2021	Verifiable CPD activity	2.5
FPI20080208	Circulus Online	Employing Technology to Enhance your business 2020	15 February 2020 till 14 February 2021	Verifiable CPD activity	1.5
FPI20080209	New Road Capital	Macro Update & Fund Positioning August 2020	18 August & 19 August 2020	Verifiable CPD activity	0.5
FPI20080210	Alexander Forbes Financial Services (Pty) Ltd	Healthcare Foundation Medical Schemes Act 1_4 (Session 1 of 6) 6 August 2020	06 August 2020	Verifiable CPD activity	1
FPI20080211	Compliance and Learning Center (Pty) Ltd	Requirements and responsibilities of an FSP	01 September 2020 till 31 August 2021	Verifiable CPD activity	3
FPI20080212	Unlimited People Consulting	Sales Excellence in the Financial Industry	1 September 2020 - 31st August 2021	Verifiable CPD activity	16
FPI20080213	Old Mutual Personal Finance	Old Mutual Personal Trust Roadshow September 2020	02 September 2020	Verifiable CPD activity	2.5
FPI20080214	Compliance and Learning Center (Pty) Ltd	Amended General Code of Conduct for FSPs	01 September 2020 till 31 August 2021	Verifiable CPD activity	3
FPI20080215	Guarantee Trust Staffing Solutions (Pty) Ltd	Introduction to Lifelong learning skills and Dealing with Conflict	28 August 2020 till 27 August 2021	Verifiable CPD activity	6
FPI20080216	Discovery Central Services (Pty) Ltd	Distribution training - Privacy	01 August 2020 till 31 July 2021	Verifiable CPD activity	0.5
FPI20080217	Sasfin Financial Advisory Services	Emigration - ins and outs	29 th July 2020	Verifiable CPD activity	1
FPI20080218	The Collaborative Exchange (Pty) Ltd	Virtual Meet the Managers 2020	25 th , 26 th & 27 th August 2020	Verifiable CPD activity	16

FPI20080219	Anchor Group Limited	Bulls, bears & the world of tech - A panel discussion with Michael Avery	14 th August 2020	Verifiable CPD activity	1
FPI20080220	Ninety One SA (Pty) Ltd	Global IMPACT submission	13 August 2020	Verifiable CPD activity	2
FPI20080221	Discovery Central Services (Pty) Ltd	Discovery Balanced Range Webinar	19-Dec-20	Verifiable CPD activity	0.5
FPI20080222	PPS Insurance Company Limited	Investment eLearning modules	01 st October 2020 - 30 th September 2021	Verifiable CPD activity	9
FPI20080223	Asset TV (Pty) Ltd	Hedge Fund Masterclass	01 st August 2020 - 31 st July 2021	Verifiable CPD activity	1
FPI20080224	ABSA Group Limited	To Hedge or not to Hedge	01-Jul-20	Verifiable CPD activity	1
FPI20080225	ABSA Group Limited	The Great Dislocation	03 August 2020	Verifiable CPD activity	0.5
FPI20080226	ABSA Group Limited	Hide or Seek? Investing in a Covid World Webinar	19-Aug-20	Verifiable CPD activity	1
FPI20080227	NBC Holdings (Pty) Ltd	FAIS Facts Training	18 August 2020 till 17 August 2021	Verifiable CPD activity	4.5
FPI20080228	Momentum, a division of MMI Holdings	FICA Renewal	12 July 2020 till 11 June 2021	Verifiable CPD activity	3
FPI20080229	Compliance and Learning Center (Pty) Ltd	Policyholder Protection Rules: Long-term Insurance 20_21	01 September 2020 till 31 August 2021	Verifiable CPD activity	6.5
FPI20080230	Compliance and Learning Center (Pty) Ltd	The Process of Debarment 20_21	01 September 2020 till 31 August 2021	Verifiable CPD activity	1
FPI20080231	Compliance and Learning Center (Pty) Ltd	Understanding the New Regulatory Structure of the FSCA 20_21	01 September 2020 till 31 August 2021	Verifiable CPD activity	4.5
FPI20080232	Sanlam Life Insurance Limited	GEPF Online Course renewal	01 June 2020 till 31 May 2021	Verifiable CPD activity	9
FPI20080233	Prudential Portfolio Managers Unit Trusts Ltd	Webinar with Gautam Samarth M&G	24 August 2020	Verifiable CPD activity	0.5
FPI20080234	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Lighthouse Legal Technical Update July	01 August 2020 till 31 July 2021	Verifiable CPD activity	1

FPI20080235	Ninety One SA (Pty) Ltd	Rates Macro CPD application	05 August 2020	Verifiable CPD activity	1.5
FPI20080236	Alexander Forbes Financial Planning Consultants (Pty) Ltd	With Profit Annuities : Warren	12-Aug-20	Verifiable CPD activity	1
FPI20080237	Sygnia Asset Management (Pty) Ltd	Wage Inequality in SA - Wage Polarisation	27 th August 2020 - 27 th August 2021	Verifiable CPD activity	1
FPI20080238	Sanlam Life Insurance Limited	Webinar Rescuing a post-Covid 19 tomorrow, today	04-Sep-20	Verifiable CPD activity	1
FPI20080239	PortfolioMetrix Asset Management SA (Pty) Ltd	PortfolioMetrix Investment Committee Quarterly Market Update	06-Aug-20	Verifiable CPD activity	1
FPI20080240	Noble Private Portfolios (Pty) Ltd	The economy and investing in a Pandemic and a world locked down	13-Aug-20	Verifiable CPD activity	1
FPI20080241	Alexander Forbes Financial Services (Pty) Ltd	Healthcare Medical Schemes Act Chapter 5-6 (13 August 2020)	13-Aug-20	Verifiable CPD activity	1.5
FPI20080242	Discovery Central Services (Pty) Ltd	Conversations with Coronation: Global Developed Markets Outlook	26 th August 2020 - 26 th August 2021	Verifiable CPD activity	1.5
FPI20080243	Nedbank Limited	Trends in Retail Banking 2020	01 st September 2020 - 31 st August 2021	Verifiable CPD activity	1
FPI20080244	Sygnia Asset Management (Pty) Ltd	Board Notice 92 - CISCA Marketing & Advertising Rules	01 st September 2020 - 31 st August 2021	Verifiable CPD activity	2
FPI20080245	Ninety One SA (Pty) Ltd	Taking Stock 18 th August	18 th August 2020 - 18 th August 2021	Verifiable CPD activity	1
FPI20080246	AC Develop (Pty) Ltd	Hollard Claims Process and Procedure - Broker Onboarding	01 st September 2020 - 31 st August 2021	Verifiable CPD activity	1
FPI20080247	The Institute of Health Risk Managers (Pty) Ltd	POPIA: What should I be doing now?	01 st September 2020 - 31 st August 2021	Verifiable CPD activity	2

FPI20090001	Sanlam Life Insurance Limited	SA's Savings Problem	04 August 2020	Verifiable CPD activity	1.5
FPI20090002	eStudy (Pty) Ltd	Money Laundering	01 September 2020 till 31 August 2021	Verifiable CPD activity	2.5
FPI20090003	eStudy (Pty) Ltd	TCF Online Programme	01 September 2020 till 31 August 2021	Verifiable CPD activity	1.5
FPI20090004	PPS Insurance Company Limited	Estate Planning eLearning modules	01 September 2020- 01 September 2021	Verifiable CPD Activity	6
FPI20090005	NBC Holdings (Pty) Ltd	Internal Complaints Procedure	21 st August 2020 - 19 th August 2021	Verifiable CPD Activity	3
FPI20090006	Ninety One SA (Pty) Ltd	Webinar 7 May (Jeremy Gardiner & Duane Cable)	07 th May 2020 - 07 th May 2020	Verifiable CPD Activity	1
FPI20090007	NBC Holdings (Pty) Ltd	Conflict of interest	04 August 2020 till 03 August 2021	Verifiable CPD Activity	4.5
FPI20090008	Milpark Education (Pty) Ltd	The POPI Act - POPAC1-OS	01 September 2020- 01 September 2021	Verifiable CPD activity	2
FPI20090009	Liberty Group Limited	Advising your clients through life's toughest times	1 September 2020 - 31 August 2020	Verifiable CPD Activity	1.5
FPI20090010	NBC Holdings (Pty) Ltd	Treating Customers Fairly	2nd September - 01st September 2021	Verifiable CPD Activity	4.5
FPI20090011	ICTS Legal Services (Pty) Ltd	ICTS Legal Services - Monthly Legal Forum - 26 June 2020	26-Jun-20	Verifiable CPD Activity	2.5
FPI20090012	BrightRock Life Limited	Impact of legal and compliance legislation when changing benefits	15 August 2020 till 14 August 2021	Verifiable CPD Activity	1
FPI20090013	AC Develop (Pty) Ltd	Hollard Underwriting Training - Broker Onboarding	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	1
FPI20090014	Asset TV (Pty) Ltd	Global Emerging Markets Masterclass	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	1

FPI20090015- Ref to FPI20080015 issued both numbers valid	Liberty Group Limited	Business Model Canvas	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	0.5
FPI20090016	Alexander Forbes Financial Services (Pty) Ltd	Healthcare Medical Schemes Act Chapter 3(20 August 2020)	20-Aug-20	Verifiable CPD Activity	1.5
FPI20090017	Towers Watson (Pty) Ltd	Consultancy Forum August 2020	26-Aug-20	Verifiable CPD Activity	1.5
FPI20090018	Allan Gray (Pty) Ltd	Offshore exchange 16 & 17 September 2020	16 & 17 September 2020	Verifiable CPD Activity	6
FPI20090019	Coronation Asset Management	Coronation Webinar CPD Program application Chloe McKenzie 03.09.2020	03 September 2020	Verifiable CPD activity	1
FPI20090020	Alexander Forbes Financial Services (Pty) Ltd	Healthcare Foundation Medical Aid Schemes Act Chapter 6 - 7 (Session 4 of 6) 27 August 2020	27-Aug-20	Verifiable CPD activity	1
FPI20090021	Circulus online	investment Planning Intermediate 2020	01 September 2020 till 31 August 2021	Verifiable CPD activity	1.5
FPI20090022	Old Mutual Corporate	Old Mutual Corporate Absolute Growth Portfolios Discussion	04-Sep-20	Verifiable CPD Activity	0.5
FPI20090023	Circulus Online	Post Retirement - How a simple mistake cost a Financial Adviser almost R 200 000 - Case Study - 2020	01 st April 2020 - 30 th March 2021	Verifiable CPD Activity	1.5
FPI20090024	Circulus Online	Retirement Planning 2020 Advanced Program	01 st April 2020 - 30 th March 2021	Verifiable CPD Activity	3
FPI20090025	Circulus Online	Fundamentals of Trusts 2020	01 st April 2020 - 30 th March 2021	Verifiable CPD Activity	1.5
FPI20090026	Cadiz Funds (Pty) Ltd	IFA Succession Planning September 2020	10 & 16 September 2020	Verifiable CPD Activity	1

FPI20090027	Circulus online	7 Habits to Build a Legendary Financial Planning Practice	27-Aug-20	Verifiable CPD activity	1
FPI20090028	Circulus online	Retirement Planning Intermediate 2020	31-Aug-20	Verifiable CPD activity	6
FPI20090029	Circulus online	Personal Income Tax for Financial Planning	31-Aug-20	Verifiable CPD activity	5
FPI20090030	HSBC Securities South Africa (Pty) Ltd	ESG Research with Ashim Paun, Dylan Whitfield and Lucy Acton	01 st - 31 st July 2020	Verifiable CPD Activity	1
FPI20090031	Old Mutual Investment Group	Stewardship continues to matter in asset management	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	1
FPI20090032	STANLIB Wealth Management (Pty) Ltd	Investing in South Africa	09-Sep-20	Verifiable CPD Activity	1
FPI20090033	STANLIB Wealth Management (Pty) Ltd	FNA Tools workshop	10-Sep-20	Verifiable CPD Activity	1
FPI20090034	Old Mutual Wealth	Treating Clients Fairly Course and Assessment	01 st August 2020 - 01 st August 2021	Verifiable CPD Activity	2
FPI20090035	AC Develop (Pty) Ltd	Hollard Marine Webinar 2020	01 st September 2020 - 31 st August 2020	Verifiable CPD Activity	1
FPI20090036	HSBC Securities South Africa (Pty) Ltd	HSBC Hosted Neha Agarwala and Carlos Gomez-Lopez on Brazilian Payments	27 July 2020	Verifiable CPD activity	1
FPI20090037	STANLIB Wealth Management (Pty) Ltd	Staying Onside	17 September 2020	Verifiable CPD activity	1.5
FPI20090038	Sanlam Life Insurance Limited	Trusts in the time of Covid 19	01 September 2020 till 31 August 2021	Verifiable CPD activity	1
FPI20090039	Anchor Group Limited	Webinar: Hunting Whales - The essentials for financial advisors - 27 August 2020	27 August 2020	Verifiable CPD activity	1
FPI20090040	Old Mutual Wealth	Building New Client Relationships	01 August 2020 till 31 July 2021	Verifiable CPD activity	2
FPI20090041	Nedgroup Investment (Pty) Ltd	Eskom's strategy to keep the lights on	26 August 2020	Verifiable CPD activity	1

FPI20090042	Masthead (Pty) Ltd	Driving Success in Challenging Times Part 2	01 September 2020 till 31 August 2021	Verifiable CPD activity	1.5
FPI20090043	Moonstone Business School of Excellence	Compliance Sampling	31 August 2020 till 30 August 2021	Verifiable CPD activity	1.5
FPI20090044	Moonstone Business School of Excellence	Compliance Training Methodologies	31 August 2020 till 30 August 2021	Verifiable CPD activity	3.5
FPI20090045	Moonstone Business School of Excellence	Cyber Security GDPR and its applicability to the Financial Sector	31 August 2020 till 30 August 2021	Verifiable CPD activity	1.5
FPI20090046	Moonstone Business School of Excellence	Cyber Security POPIA	31 August 2020 till 30 August 2021	Verifiable CPD activity	1.5
FPI20090047	Moonstone Business School of Excellence	Educational Marketing	31 August 2020 till 30 August 2021	Verifiable CPD activity	2
FPI20090048	Intuition Publishing Limited	Maths and Economics	01 September 2020 till 31 August 2021	Verifiable CPD activity	7.5
FPI20090049	Intuition Publishing Limited	Fintech	01 September 2020 till 31 August 2021	Verifiable CPD activity	3.5
FPI20090050	Glacier Financial Holdings (Pty) Ltd	Glacier Offshore Estate and Tax Planning	01 August 2020 till 31 July 2021	Verifiable CPD activity	1
FPI20090051	Old Mutual wealth	Retrechnment Workshop	31 August 2020 till 30 August 2021	Verifiable CPD activity	1.5
FPI20090052	ABSA Group Limited	ABSA Healthcare Webinar September 2020	04 September 2020	Verifiable CPD activity	0.5
FPI20090053	Amity Investment Solutions (Pty) Ltd	Target return with an outcomes focus	14-Jul-20	Verifiable CPD activity	0.5
FPI20090054	VAPS Consulting (Pty) Ltd	TCF CPD programme	15 September 2020 - 14 September 2021	Verifiable CPD activity	5
FPI20090055	The Money School CC	The Truth About Money	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	6.5
FPI20090056	Sanlam Life Insurance Limited	Graviton Wealth Feedback Webinar Q1 2020	11 th June 2020	Verifiable CPD Activity	2.5
FPI20090057	Prudential Portfolio Managers Unit Trusts Ltd	Prudential IFRS Training	14 th August 2020	Verifiable CPD Activity	1

FPI20090058	Matrix Fund Managers (Pty) Ltd	The Matrix Grid: The Magic of Numbers	25 th August 2020	Verifiable CPD Activity	1.5
FPI20090059	Sanlam Life Insurance Limited	Graviton Wealth Feedback Webinar Q2 2020	11 th August 2020	Verifiable CPD Activity	3
FPI20090060	Personal Trust (Pty) Ltd	Tax Update Training: South African Income Tax and Estate Planning - The latest position	26th & 27th August 2020	Verifiable CPD Activity	2
FPI20090061	IQ Compliance (Pty) Ltd	Revisiting the FICA Amendment Act	01 st - 31 st October 2020	Verifiable CPD Activity	2
FPI20090062	Moonstone Business School of Excellence	Introduction to South African Legal Systems	01st August 2020 - 01st August 2021	Verifiable CPD Activity	3.5
FPI20090063	Moonstone Business School of Excellence	Trustee Training Fundamentals 7 - Annual Financial Statements	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	1.5
FPI20090064	PSG Wealth Financial Planning (Pty) Ltd	PSG Elite Purposeful Portfolios	04 th & 05 th August 2020	Verifiable CPD Activity	1.5
FPI20090065	Moonstone Business School of Excellence	Effective Writing Skills	31 st August 2020 - 31 st August 2021	Verifiable CPD Activity	7
FPI20090066	Moonstone Business School of Excellence	Fundamentals of Financial Mathematics	31 st August 2020 - 31 st August 2021	Verifiable CPD Activity	7
FPI20090067	Old Mutual Personal Finance	Old Mutual Personal Finance - a div of Old Mutual Assurance Company	09-Sep-20	Verifiable CPD Activity	1.5
FPI20090068	Sanlam Life Insurance Limited	The Sanlam Umbrella Fund Symposium and Annual General Meeting	21 st September 2020 - 21 st September 2021	Verifiable CPD Activity	0.5
FPI20090069	Discovery Central Services (Pty) Ltd	Basic of Financial Planning (Part 1) (Theory)	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	7
FPI20090070	Discovery Central Services (Pty) Ltd	Basic of Financial Planning (Part 2) (Practical)	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	3

FPI20090071	FPI Centre for Professional Development	Retirement and Investment Online Forum	17 th & 28 th September 2020	Verifiable CPD Activity	5
FPI20090072	Amity Investment Solutions (Pty) Ltd	Income for life strategies - What's the verdict?	18-Aug-20	Verifiable CPD Activity	1
FPI20090073	The Institute of Health Risk Managers (Pty) Ltd	Update on Low Cost Benefit Options	01 September 2020 till 31 August 2021	Verifiable CPD activity	2.5
FPI20090074	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Magwitch Unpacking the ETF universe	09 September 2020	Verifiable CPD activity	0.5
FPI20090075	Asset TV (Pty) Ltd	Global Perspectives - Arno Lawrence	01 September 2020 till 31 August 2021	Verifiable CPD activity	0.5
FPI20090076	Morningstar Investment Management (Pty) Ltd	Investment Committee Portfolio Review and Market Update	12 th August - 01 st September 2020	Verifiable CPD Activity	1
FPI20090077	PSG Asset Management (Pty) Ltd	The PSG Market Update with Greg Hopkins, Dirk Jooste & Kevin Cousins	02 nd September 2020	Verifiable CPD Activity	1
FPI20090078	Sanlam Life Insurance Limited	Satrix Virtual Conference SUSTAINABLE INVESTING - WHO CARES, WINS	10 th September 2020	Verifiable CPD Activity	1.5
FPI20090079	ABSA Group Limited	The economic fallout of the COVID-19 pandemic	06 th August 2020	Verifiable CPD Activity	1
FPI20090080	PPS Insurance Company Limited	Business Assurance Elearning	01 September 2020 till 31 August 2021	Verifiable CPD activity	9
FPI20090081	FPI Centre for Professional Development	The investment noise study	September 2020	Verifiable CPD activity	0.5
FPI20090082	The Collaborative Exchange (Pty) Ltd	Hedge Funds in the Retail Market	08 September 2020 till 07 September 2021	Verifiable CPD activity	0.5
FPI20090083	Nedgroup Investment (Pty) Ltd	In conversation with Dave Foord	01 September 2020 till 31 August 2021	Verifiable CPD activity	0.5
FPI20090084	ICTS Legal Services (Pty) Ltd	Retirement funds: divorce and maintenance orders	23 rd April 2020 - 23 rd April 2021	Verifiable CPD Activity	3.5

FPI20090085	Sanlam Life Insurance Limited	Distribution Sales Exco Meeting	01st June 2020 - 31st May 2021	Verifiable CPD Activity	1
FPI20090086	Asset TV (Pty) Ltd	Private Equity Round Table Discussion	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	0.5
FPI20090087	Nedgroup Investment (Pty) Ltd	Multi-Manager Insights - Pausing to re-evaluate	02 nd September 2020	Verifiable CPD Activity	1
FPI20090088	Analytics Consulting (Pty) Ltd	Analytics Consulting (Pty) Ltd	11 th - 14 th August 2020	Verifiable CPD Activity	13
FPI20090089	Nedgroup Investment (Pty) Ltd	NFP Masterclass sessions - Tax-free investments	26 th August 2020 02 nd September 2020	Verifiable CPD Activity	0.5
FPI20090090	Boutique Collective Investments (RF) (Pty) Ltd	August 2020 BCI Boutique Specialist views - Zoom Hosting	05 th - 31 st August 2020	Verifiable CPD Activity	4.5
FPI20090091	STANLIB Wealth Management (Pty) Ltd	Estate Planning: Considerations for Offshore Investing Part 1	22 September 2020 till 21 September 2021	Verifiable CPD activity	1
FPI20090092	PPS Insurance Company Limited	Investments Workshop	September 2020 - August 2021	Verifiable CPD activity	12
FPI20090093	Asset TV (Pty) Ltd	RETIREMENT INCOME ROUND TABLE DISCUSSION	September 2020 - August 2021	Verifiable CPD activity	0.5
FPI20090094	Coronation Asset Management	Conversations with Coronation: Income and Growth	11 September and 15 September 2020	Verifiable CPD activity	1
FPI20090095	Alexander Forbes Financial Services (Pty) Ltd	Retirement Forum - 28 August 2020	28 August 2020	Verifiable CPD activity	1
FPI20090096	Alexander Forbes Financial Services (Pty) Ltd	Healthcare Foundation Medical Aid Schemes Act ' Advice' (Session 5 of 6) 02 September 2020	02 September 2020	Verifiable CPD activity	1
FPI20090097	Liberty Corporate	Covid-19 Impact on Mortality and Morbidity for the Group Risk Market	09 September 2020	Verifiable CPD activity	0.5

FPI20090098	FNB Stock Broking and Portfolio Management (Pty) Ltd	Committee workshop - 2020/September/02 - Platinum and BTI	02 September 2020	Verifiable CPD activity	1.5
FPI20090099	Allan Gray (Pty) Ltd	The story of investing Offshore - 15 September 2020	15 September 2020	Verifiable CPD activity	1
FPI20090100	Prudential Portfolio Managers Unit Trusts Ltd	Prueview Webinar with Yusuf Mowlana Application for FPI approval 18 September 2020	18 September 2020	Verifiable CPD activity	1
FPI20090101	Morningstar Investment Management (Pty) Ltd	September 2020 Market Call CPD application	03 04 & 11 September 2020	Verifiable CPD activity	1
FPI20090102	Jason Bernic	Insance Prospecting - Renewal	15 September 2020 till 14 September 2021	Verifiable CPD activity	25
FPI20090103	Allan Gray (Pty) Ltd	Pre and post retirement planning webinar 11 September 2020	11 September till 10 September 2021	Verifiable CPD activity	0.5
FPI20090104	Old Mutual Corporate	OMEGS MS Teams Live Investment Presentation 2020	23-Jun-20	Verifiable CPD Activity	0.5
FPI20090105	Old Mutual Corporate	OMMM Performance and Building Blocks Update	05-Aug-20	Verifiable CPD Activity	0.5
FPI20090106	Old Mutual Corporate	KIC Start - Economic Update Q2	27-Jul-20	Verifiable CPD Activity	1.5
FPI20090107	Santam Limited	Ethics	01 st March 2020 - 28 th February 2021	Verifiable CPD Activity	5
FPI20090108	Momentum, a divison of MMI Holdings	Launch of Consult Select Global Model Portfolios	09-Sep-20	Verifiable CPD Activity	0.5
FPI20090109	PPS Insurance Company Limited	Estate Planning Workshop	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	12
FPI20090110	Allan Gray (Pty) Ltd	Offshore Workshop - September 2020	10 th , 21 st , 22 nd September 2020	Verifiable CPD Activity	0.5
FPI20090111	Nedbank Limited	SA Telecommunications Roadshow - A differentiated view on a defensive sector	01 st September 2020 - 31 st October 2020	Verifiable CPD Activity	0.5

FPI20090112	Allan Gray (Pty) Ltd	Is your behaviour standing in the way of your investment success? - 09 September 2020	09 September 2020 till 08 September 2021	Verifiable CPD activity	0.5
FPI20090113	FNB Stock Broking and Portfolio Management (Pty) Ltd	Privacy Awareness - POPIA	07 September 2020 till 06 September 2021	Verifiable CPD activity	0.5
FPI20090114	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Magwitch Active vs Passive Investment	16-Sep-20	Verifiable CPD activity	0.5
FPI20090115	AC Develop (Pty) Ltd	FIA Insight Sept 2020	September 2020 - September 2021	Verifiable CPD activity	2
FPI20090116	Liberty Corporate	Binder Holders Event	01 st September 2020 - 31 st May 2020	Verifiable CPD Activity	1.5
FPI20090117	Moonstone Business School of Excellence	Moonstone Regulatory Update 2019	07 th August 2020 - 07 th August 2021	Verifiable CPD Activity	3.5
FPI20090118	Moonstone Business School of Excellence	Moonstone Regulatory Update Webinar 2020	29 th September - 13 th October 2020	Verifiable CPD Activity	2
FPI20090119	Sanlam Life Insurance Limited	Remote Selling	01 st July 2020 - 30 th June 2021	Verifiable CPD Activity	15
FPI20090120	Old Mutual Investment Group	Responsible Investment in practice	01 st September 2020 - 31 st August 2020	Verifiable CPD Activity	1
FPI20090121	Efficient Private Clients (Pty) Ltd	The Market Call - August 2020	21-Aug-20	Verifiable CPD Activity	2.5
FPI20090122	Discovery Central Services (Pty) Ltd	Distribution Training - Financial Crime	01 st August 2020 - 30 th July 2021	Verifiable CPD Activity	1.5
FPI20090123	Sanlam Life Insurance Limited	POPI General Awareness Training for Intermediaries	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	2.5
FPI20090124	Ninety One SA (Pty) Ltd	Efficient Wealth Bespoke MASTERCLASS	18 th June 2020	Verifiable CPD Activity	0.5
FPI20090125	Momentum, a division of MMI Holdings	Momentum Risk Summit 2020 Virtual Event	30-Sep-20	Verifiable CPD Activity	1.5

FPI20090126	Silica Holdings (Pty) Ltd	SIO2020 Silica Idea-Ology 2020	10 th September 2020	Verifiable CPD Activity	0.5
FPI20090127	Moonstone Business School of Excellence	Compliance Reporting Renewal	September 2020 - September 2021	Verifiable CPD Activity	3.5
FPI20090128	Moonstone Business School of Excellence	Managing Conflicts of Interest/Renewal	October 2020 - September 2021	Verifiable CPD Activity	1.5
FPI20090129	Moonstone Business School of Excellence	TCF Unpacking What It Means/Renewal	30 September - 29 September 2021	Verifiable CPD Activity	3
FPI20090130	STANLIB Wealth Management (Pty) Ltd	Estate Planning Considerations for offshore investing whitepaper	22 September 2020 - 21 September 2021	Verifiable CPD Activity	1
FPI20090131	Coronation Asset Management	Talking Investments Webinar Series: Exploring Emerging Markets in a post-Covid world with Jon Anderson.	17 September 2020 - 16 September 2021	Verifiable CPD Activity	1
FPI20090133	Investec Bank Limited	Sustainable Business & Innovation: Introduction to SDG	14 September 2020 till 13 September 2021	Verifiable CPD activity	1
FPI20090134	Moonstone Business School of Excellence	Legislation and Codes of Conduct Renewal	01 October 2020 till 30 September 2021	Verifiable CPD activity	3
FPI20090135	Moonstone Business School of Excellence	Investigations and Enforcement Under FSR Act/Renewal	01 October 2020 till 30 September 2021	Verifiable CPD activity	2.5
FPI20090136	Moonstone Business School of Excellence	Refresher Short & Longterm deposits	01 September 2020 till 31 August 2021	Verifiable CPD activity	6
FPI20090137	Sanlam Life Insurance Limited	Sustainable Investing Module 1	01 September 2020 till 31 September 2021	Verifiable CPD activity	2
FPI20090138	HSBC Securities South Africa (Pty) Ltd	HSBC Local Insights: COVID-19 and South Africa's macro framework with Dr Christopher Loewald	06-Jul-20	Verifiable CPD activity	1
FPI20090139	HSBC Securities South Africa (Pty) Ltd	New Application: Post Pandemic Disruptions	20 - 24 July 2020	Verifiable CPD activity	1

FPI20090140	Discovery Central Services (Pty) Ltd	Basic of Financial Planning (Part 1) (Theory)	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	3
FPI20090141	Old Mutual Corporate	The Value of Savings in a Crisis	09 th September 2020	Verifiable CPD Activity	1
FPI20090142	Nedbank Limited	MTN Equity and debt discussion - Telecommunications	01-Oct-20	Verifiable CPD Activity	0.5
FPI20090143	HSBC Securities South Africa (Pty) Ltd	GEMs Multi-Asset Strategy with Nicholas Smithie and Alastair Pinder	20-24 July 2020	Verifiable CPD Activity	1
FPI20090144	Sanlam Life Insurance Limited	FGIP Advisors Forum	16 th September 2020	Verifiable CPD Activity	1.5
FPI20090145	Chartered Financial Analyst Society of South Africa NPC	Is "value" the new widow maker	18-Sep-20	Verifiable CPD Activity	0.5
FPI20090146	Asset TV (Pty) Ltd	Ashburton Fixed Income Monthly Feedback	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	0.5
FPI20090147	Morningstar Investment Management (Pty) Ltd	Morningstar Investment Conference	01-Oct-20	Verifiable CPD Activity	4
FPI20090148	Intuition Publishing Limited	Risk Management for Asset Managers	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	6
FPI20090149	Intuition Publishing Limited	Equities & Quant Trading	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	9
FPI20090150	Intuition Publishing Limited	Income and Finance	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	11
FPI20090151	South African Mozambiquan Business Agency CC trading as Quality Group SA -	Golden Visa Offshore Property Investment Programme	12 th February 2020 - 12 th February 2021	Verifiable CPD Activity	2.5
FPI20090152	The Collaborative Exchange (Pty) Ltd	Momentum Think Tank 2020	21-23 Septmeber 2020	Verifiable CPD Activity	4.5
FPI20090153	Ninety One SA (Pty) Ltd	IP Academy 3 September	03 rd September 2020 - 03 rd September 2021	Verifiable CPD Activity	3.5

FPI20090154	Moonstone Business School of Excellence	Impact of technology on long-term insurance	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	0.5
FPI20090155	The Collaborative Exchange (Pty) Ltd	Understanding the role gold can play in an investment portfolio	29 th September 2020 - 29 th September 2021	Verifiable CPD Activity	1
FPI20090156	STANLIB Wealth Management (Pty) Ltd	In the room with Nedgroup Investments	29-Sep-20	Verifiable CPD Activity	1
FPI20090157	Masthead (Pty) Ltd	Retirement Planning - Taxation on Lump Sum Benefits Course	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20090158	The Conference Company	Payroll Managers Payroll Mid-year Taxes & Associated Legislation Virtual Seminar 2020	5, 6, 9 October 2020	Verifiable CPD Activity	6
FPI20090159	Fundhouse Advisor (Pty) Ltd	Fundhouse Investment Insights 2020	02nd & 03rd September 2020	Verifiable CPD activity	6
FPI20090160	Boutique Collective Investments (RF) (Pty) Ltd	BCI Global Investment Conference 2020 - Zoom Hosting	05 th , 06 th & 07 th October 2020	Verifiable CPD activity	10.5
FPI20090161	Milpark Education (Pty) Ltd	Taxation applicable to Estate planning and Trusts Renewal	September 2020 - August 2021	Verifiable CPD activity	5.5
FPI20090162	Milpark Education (Pty) Ltd	Tax benefits of Retirement Planning Renewal	September 2020 - August 2021	Verifiable CPD activity	2
FPI20090163	Prowess Investments	Prowess Webinar: Navigating the Fixed Income Markets	30 th September 2020 - 29 th September 2021	Verifiable CPD activity	1
FPI20090164	Kagiso Collective Investments (Pty) Ltd	Sharia investment opportunities in a post-Covid world	07 October 2020 - 06 October 2021	Verifiable CPD activity	1
FPI20090165	STANLIB Wealth Management (Pty) Ltd	Growing South Africa	30 September 2020 - 29 September 2021	Verifiable CPD activity	1
FPI20090166	ICS Academy (Pty) Ltd	CONFLICTS OF INTEREST - AN OVERVIEW IN TERMS OF FAIS - 2020	September 2020 - August 2021	Verifiable CPD activity	0.5

FPI20090167	Momentum, a division of MMI Holdings	Let's unpack some key retirement industry talking points	06 October 2020 - 05 October 2021	Verifiable CPD activity	1
FPI20090168	Asset TV (Pty) Ltd	BCIS GLOBAL CONFERENCE GLOBAL AND LOCAL PROPERTY VIEWS	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20090169	Asset TV (Pty) Ltd	BCIS GLOBAL CONFERENCE INCOME SPECIALISTS APPLICATION	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20090170	Asset TV (Pty) Ltd	BCIS GLOBAL CONFERENCE LOCAL FIXED INCOME APPLICATION	01 October 2020 till 30 September 2021	Verifiable CPD activity	1
FPI20090171	Glacier Financial Holdings (Pty) Ltd	Glacier IdeasLab 2020 webinar	8 & 9 September 2020	Verifiable CPD activity	1.5
FPI20090172	ICS Academy (Pty) Ltd	PROTECTION OF PERSONAL INFORMATION ACT - A REGULATORY FRAMEWORK - 2020	01 October 2020 till 30 September 2021	Verifiable CPD activity	1.5
FPI20090173	AC Develop (Pty) Ltd	FIA Summit 2020	01 September 2020 till 31 August 2021	Verifiable CPD activity	3.5
FPI20090174	Asset TV (Pty) Ltd	Global Macro Application	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20090175	Asset TV (Pty) Ltd	BCIS GLOBAL CONFERENCE GLOBAL MULTI-ASSET APPLICATION	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20090176	Asset TV (Pty) Ltd	ASSET TV BCIS GLOBAL CONFERENCE LOCAL MULTI-ASSET APPLICATION	01 October 2020 till 30 September 2021	Verifiable CPD activity	1
FPI20090177	Asset TV (Pty) Ltd	BCIS GLOBAL CONFERENCE GLOBAL EQUITY AND TECHNOLOGY APPLICATION	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20090184	Asset TV (Pty) Ltd	BCIS GLOBAL CONFERENCE BOUTIQUES SPECIALIST	October 2020 - September 2021	Verifiable CPD Activity	1

FPI20090185	Asset TV (Pty) Ltd	BONDS MASTERCLASS	October 2020 - September 2021	Verifiable CPD Activity	1
FPI20090186	Moonstone Business School of Excellence	Compliance Monitoring	September 2020 - August 2021	Verifiable CPD Activity	5.5
FPI20090187	Citadel Investment Services (Pty) Ltd	FICA Training September 2020	September 2020 - August 2021	Verifiable CPD Activity	1.5
FPI20090188	Old Mutual Wealth	Old Mutual Wealth Fiduciary Services webinar: Global Estate Planning 30 September 2020	30-Sep-20	Verifiable CPD Activity	1
FPI20090189	Old Mutual Wealth	Old Mutual Wealth Fiduciary Services webinar: Emigration - 7 October 2020	07-Oct-20	Verifiable CPD Activity	1
FPI20090190	Old Mutual Wealth	Old Mutual Wealth Fiduciary Services webinars: Global Business Enterprises 14 October 2020	14-Oct-20	Verifiable CPD Activity	1
FPI20100001	Investec Bank Limited	Macro Monday - Economic & Market Update Sept-Oct 2020	28 th September 2020 - 26 th October 2021	Verifiable CPD Activity	2.5
FPI20100002	Asset TV (Pty) Ltd	Global Equity Panel	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100003	Asset TV (Pty) Ltd	Global Equity Regional Emerging and Frontier Panel	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100004	Asset TV (Pty) Ltd	SA Equity Outlook and Positioning Panel	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100005	Asset TV (Pty) Ltd	Passive and Factor Investing Panel	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	0.5
FPI20100006	Masthead (Pty) Ltd	FICA Online Course 2020	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	3.5
FPI20100007	Milpark Education (Pty) Ltd	Marital Regimes (MARRE1-OS)	01st September 2020 - 31st August 2021	Verifiable CPD Activity	1.5

FPI20100008	Milpark Education (Pty) Ltd	Offshore Investments and Governance (OINVG1-OS)	01st September 2020 - 31st August 2021	Verifiable CPD Activity	1.5
FPI20100009	Milpark Education (Pty) Ltd	Post-Retirement Planning (PRPLA-OS)	01st September 2020 - 31st August 2021	Verifiable CPD Activity	1.5
FPI20100010	Milpark Education (Pty) Ltd	Pre-Retirement Planning (PRPLA-OS)	01st September 2020 - 31st August 2021	Verifiable CPD Activity	1.5
FPI20100011	Asset TV (Pty) Ltd	IMPACT OF COVID ON RETIREMENT FUNDS IN SOUTH AFRICA	September 2020 to August 2021	Verifiable CPD Activity	1
FPI20100012	Milpark Education (Pty) Ltd	Trusts and Estate Planning Renewal	October 2020 - September 2021	Verifiable CPD Activity	2.5
FPI20100013	Milpark Education (Pty) Ltd	Divorce and Retirement Fund Benefits Renewal	October 2020 - September 2021	Verifiable CPD Activity	2
FPI20100014	Milpark Education (Pty) Ltd	Law as it affects Estate Planning and Trusts Renewal	October 2020 - September 2021	Verifiable CPD Activity	6
FPI20100015	Milpark Education (Pty) Ltd	Ethical Investments Renewal	October 2020 - September 2021	Verifiable CPD Activity	2
FPI20100016	BrightRock Life Limited	Industry Guarantee Terms	21 October 2020 - 20 October 2021	Verifiable CPD Activity	1
FPI20100017	Ascension Business Academy (Pty) Ltd	Understanding Business Interruption Insurance	October 2020 - September 2021	Verifiable CPD Activity	5
FPI20100018	Naviga Solutions (Pty) Ltd	Select Manager Investment Meeting September 2020	17-Sep-20	Verifiable CPD Activity	1
FPI20100019	Mazars Academy PTY LTD	Taxation Master Class 002 with Diane Seccombe [The Tax Consequences of Emigration]	02 nd October 2020 - 02 nd October 2021	Verifiable CPD Activity	3.5
FPI20100020	Allegiance Consulting (Pty) Ltd	Masterclass: Marriage and relationship landscape (South Africa)	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	0.5

FPI20100021	Alexander Forbes Financial Services (Pty) Ltd	Healthcare Foundation - Financial Stability of Medical Schemes and Gap (Session 6 of 6) 08 September	08-Sep-20	Verifiable CPD Activity	1
FPI20100022	Milpark Education (Pty) Ltd	Retirement Planning: Lump sum tax at retirement Ren	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	2
FPI20100023	Milpark Education (Pty) Ltd	Social Media Use for Key Individuals Ren	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	3
FPI20100024	Milpark Education (Pty) Ltd	Social Media Use for financial planners Renewal	18 th September 2020 - 18 th September 2021	Verifiable CPD Activity	2
FPI20100025	Milpark Education (Pty) Ltd	Administration of deceased estates Renewal	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	4
FPI20100026	Sanlam Life Insurance Limited	Consultant Forum 28 August 2020	28-Aug-20	Verifiable CPD Activity	2.5
FPI20100027	Milpark Education (Pty) Ltd	Regulatory requirements for replacements Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	2
FPI20100028	Milpark Education (Pty) Ltd	Section 14 Transfers: Process and Pitfalls Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	2.5
FPI20100029	Milpark Education (Pty) Ltd	Tax-free savings accounts in financial planning Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	2
FPI20100030	Milpark Education (Pty) Ltd	Ethics for Financial Planners Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	2
FPI20100031	Milpark Education (Pty) Ltd	Report writing for financial planners Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	2
FPI20100032	Milpark Education (Pty) Ltd	FICA: Annual update Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	2
FPI20100033	Sygnia Asset Management (Pty) Ltd	Kyle's last economic webinar - September 2020	September 2020 to August 2021	Verifiable CPD activity	0.5
FPI20100034	Laurium Capital (Pty) Ltd	Do you have to be in US Markets to make returns?	09 September 2020 to 08 September 2021	Verifiable CPD activity	0.5

FPI20100035	Masthead (Pty) Ltd	Medihelp - Everything you need to know and do to become POPI compliant	06 October 2020 till 05 October 2021	Verifiable CPD activity	1
FPI20100036	Milpark Education (Pty) Ltd	Health Services Benefits Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	6
FPI20100037	Milpark Education (Pty) Ltd	Tax and Investments Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	2
FPI20100038	Milpark Education (Pty) Ltd	Shariah Compliant Estate Planning Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	3
FPI20100039	Milpark Education (Pty) Ltd	Short-term Insurance Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	6
FPI20100040	Milpark Education (Pty) Ltd	Social Media Use Renewal	19 September 2020 till 18 September 2021	Verifiable CPD activity	6
FPI20100041	Milpark Education (Pty) Ltd	Tax Deduction of Retirement Fund Contributions	19 September 2020 till 18 September 2021	Verifiable CPD activity	2
FPI20100042	Ninety One SA (Pty) Ltd	The big picture Nazmeera Moola in conversation with the IMF Webinar 23 Sep 2020	23 September 2020	Verifiable CPD activity	1
FPI20100043	Old Mutual Personal Finance	How do I win at Social Media Module 4	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20100044	Nedbank Limited	2020 Complaints	01 October 2020 till 30 September 2021	Verifiable CPD activity	1
FPI20100045	REZCO Investment Counsel (Pty) Ltd	REZCO MEETINGS - QUARTER 4 2020	01st September 2020 - 31st December 2020	Non-verifiable CPD activity	0
FPI20100046	Allan Gray (Pty) Ltd	Allan Gray Fund update and Allan Gray Online - 15 Sep 20	15-Sep-20	Verifiable CPD Activity	0
FPI20100047	Ascension Business Academy (Pty) Ltd	FICA Training Workshop	01 st August 2020 - 31 st July 2021	Verifiable CPD Activity	6.5
FPI20100048	Ascension Business Academy (Pty) Ltd	Policyholder Protection Rules	01 st August 2020 - 31 st July 2021	Verifiable CPD Activity	6.5
FPI20100049	Ascension Business Academy (Pty) Ltd	POPI Act Workshop	01 st August 2020 - 31 st July 2021	Verifiable CPD Activity	3.5

FPI20100050	Ascension Business Academy (Pty) Ltd	Treating Customers Fairly	01 st August 2020 - 31 st July 2021	Verifiable CPD Activity	0.5
FPI20100051	Ascension Business Academy (Pty) Ltd	Class of Business Training (Class 1: Short-term Insurance Personal Lines)	01 st August 2020 - 31 st July 2021	Verifiable CPD Activity	6.5
FPI20100052	Old Mutual Personal Finance	How do I win at social media - Module 2 - Best Practice	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100053	Old Mutual Personal Finance	How do I win at social media - Module 3 - Connect	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100054	Old Mutual Personal Finance	How do I win at social media - Module 5 - Strategy	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100055	Masthead (Pty) Ltd	OSTI Consumer Workshop Online Course	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100056	Ascension Business Academy (Pty) Ltd	FAIS BN194 Workshop Renewal	October 2020 - September 2021	Verifiable CPD activity	3.5
FPI20100057	Ascension Business Academy (Pty) Ltd	Requesting a survey workshop	01 August 2020 - 31 July 2021	Verifiable CPD activity	2
FPI20100058	Old Mutual Personal Finance	Event name How do I win at Social Media Module 1	October 2020 - September 2021	Verifiable CPD activity	2
FPI20100059	Kagiso Collective Investments (Pty) Ltd	Portfolios and Market Views 2020	30 September, 01 October & 05 October 2020	Verifiable CPD activity	1
FPI20100060	Matrix Fund Managers (Pty) Ltd	The Matrix Grid: The Internet of Things	21 September 2020 - 20 September 2021	Verifiable CPD activity	0.5
FPI20100061	eStudy (Pty) Ltd	Finance Intelligence Centre Act (FICA)	October 2020 - September 2021	Verifiable CPD activity	5.5
FPI20100062	UBS South Africa (Pty) Ltd	UBS 23rd Annual SA Financials Conference (Virtual)	13-Oct-20	Verifiable CPD activity	7
FPI20100063	Milpark Education (Pty) Ltd	Construct a portfolio (CCPOR1-OS)	01st September 2020 - 31st August 2021	Verifiable CPD Activity	2
FPI20100064	Milpark Education (Pty) Ltd	Section 37C: Disposal of Death Benefits (37CDB1-OS)	18th September 2020 - 18th September 2021	Verifiable CPD Activity	2

FPI20100065	Milpark Education (Pty) Ltd	Cultural diversity in Financial Planning (CDFPL1-OS)	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	2
FPI20100066	Milpark Education (Pty) Ltd	Consequences of non-disclosure (CONND1-OS)	18th September 2020 - 18th September 2021	Verifiable CPD Activity	2
FPI20100067	UBS South Africa (Pty) Ltd	UBS 11th Annual SA Economics Conference (virtual)	14-Oct-20	Verifiable CPD Activity	4.5
FPI20100068	Fundhouse Advisor (Pty) Ltd	ASISA IFA Practice Management Programme - Module 3	19th & 20th August 2020	Verifiable CPD Activity	12
FPI20100069	Allan Gray (Pty) Ltd	Succeeding with succession planning	21-Oct-20	Verifiable CPD Activity	1
FPI20100070	Sygnia Asset Management (Pty) Ltd	Superhero Fund Webinar - September 2020	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	0.5
FPI20100071	Sanlam Life Insurance Limited	Sanlam Independent Financial Adviser Summit 2020	10-Sep-20	Verifiable CPD Activity	2
FPI20100072	eStudy (Pty) Ltd	Understanding the FAIS Act (Act 37 of 2002)	15 th October 2020 - 15 th October 2021	Verifiable CPD Activity	8.5
FPI20100073	REZCO Investment Counsel (Pty) Ltd	REZCO Webinar	07-Oct-20	Verifiable CPD Activity	0.5
FPI20100074	eStudy (Pty) Ltd	The Protection of Personal Information (PoPI) Act, No 4 of 2013	15 October 2020 till 14 October 2021	Verifiable CPD activity	3
FPI20100075	Fundhouse Advisor (Pty) Ltd	ASISA 2020 IFA Programme - Module 2	24 & 25 June 2020 till 23 June 2021	Verifiable CPD activity	12
FPI20100076	The Collaborative Exchange (Pty) Ltd	Glacier Webinar	06-Oct-20	Verifiable CPD activity	0.5
FPI20100077	Old Mutual Corporate	PPR and Group Assurance Invite	9 & 15 Oct 2020	Verifiable CPD activity	1
FPI20100078	Fundhouse Advisor (Pty) Ltd	Humans Under Management South Africa 2020	8th September 2020 - 07th September 2021	Verifiable CPD activity	5.5
FPI20100079	Discovery Central Services (Pty) Ltd	Wills Estate Webinar	2 October 2020 onwards till 1 October 2021	Verifiable CPD activity	2

FPI20100080	FNB Stock Broking and Portfolio Management (Pty) Ltd	Listed Property by Lesiba Ledwaba	16 September 2020 - 15 september 2021	Verifiable CPD activity	1
FPI20100081	The Institute of Health Risk Managers (Pty) Ltd	What should schemes be doing to remain sustainable?	30 October 2020 - 29 October 2021	Verifiable CPD activity	3
FPI20100082	Rand Merchant Bank, a division of FirstRand Bank Limited	LIBOR No More -Information Session: How should asset managers be thinking about the upcoming LIBOR transition?	13 th October 2020	Verifiable CPD Activity	1
FPI20100083	ABSA Group Limited	Key Individual Master Class	01 st August 2020 - 31 st July 2021	Verifiable CPD Activity	2
FPI20100084	Coronation Asset Management	Talking Investments with Coronation Webinar Series: The female lead with Natascha Viljoen	01-Oct-20	Verifiable CPD Activity	0.5
FPI20100085	The Collaborative Exchange (Pty) Ltd	Virtual Financial Planning Summit	12,13,14 Oct 2020	Verifiable CPD Activity	8
FPI20100086	Old Mutual Investment Group	MTBPS Preview and Economic Outlook	09 th October 2020 - 08 th October 2021	Verifiable CPD Activity	0.5
FPI20100087	Fundhouse Advisor (Pty) Ltd	Fundhouse Market Insights Webinar	01-Oct-20	Verifiable CPD Activity	1
FPI20100088	Novia One Group (Pty) Ltd	Financial Markets & Fintech	01 June 2020 till 31 May 2021	Verifiable CPD activity	8
FPI20100089	Novia One Group (Pty) Ltd	Customers, Banking & Fintech	01 June 2020 till 31 May 2021	Verifiable CPD activity	8
FPI20100090	Novia One Group (Pty) Ltd	Blockchain & Capital Raising (2021 Cycle)	01 June 2020 till 31 May 2021	Verifiable CPD activity	8
FPI20100091	Novia One Group (Pty) Ltd	AI, Machine Learning and Big Data in Finance	01 June 2020 till 31 May 2021	Verifiable CPD activity	8
FPI20100092	Momentum, a divison of MMI Holdings	Moments with our investment guru - 21 October 2020	21-Oct-20	Verifiable CPD activity	0.5

FPI20100093	AC Develop (Pty) Ltd	A trustee's guide to ESG investing	01 st - 31 st October 2020	Verifiable CPD activity	3
FPI20100094	AC Develop (Pty) Ltd	FIA Employee Benefits Workshop	15th October 2020 - 30th September 2021	Verifiable CPD activity	3
FPI20100095	STANLIB Wealth Management (Pty) Ltd	SA Listed Property - Apocalypse or Opportunity?	15 October 2020 - 14 October 2021	Verifiable CPD Activity	1
FPI20100096	Discovery Central Services (Pty) Ltd	Distribution Training - Delivering Financial Services Ethically	October 2020 - June 2021	Verifiable CPD Activity	1
FPI20100097	AC Develop (Pty) Ltd	2020 Emerging Risks -	October 2020 to September 2021	Verifiable CPD Activity	4.5
FPI20100098	AC Develop (Pty) Ltd	Changing Insurance Market & APIs	October 2020 to September 2021	Verifiable CPD Activity	0.5
FPI20100099	AC Develop (Pty) Ltd	Extreme Weather & Climate	October 2020 to September 2021	Verifiable CPD Activity	1
FPI20100100	AC Develop (Pty) Ltd	Property Crisis Management	October 2020 to September 2021	Verifiable CPD Activity	1
FPI20100101	Glacier Financial Holdings (Pty) Ltd	SPP Investment Summit	11-Sep-20	Verifiable CPD activity	1
FPI20100102	Investment Consulting & Trustee Services (Pty) Ltd	Annual Financial Statements	06 October 2020 till 05 October 2021	Verifiable CPD activity	3.5
FPI20100103	VAPS Consulting (Pty) Ltd	Fundamentals of Long Term Insurance Renewal	15 October 2020 till 14 October 2021	Verifiable CPD activity	4.5
FPI20100104	VAPS Consulting (Pty) Ltd	POPI Renewal	15 October 2020 till 14 October 2021	Verifiable CPD activity	3.5
FPI20100105	Allegiance Consulting (Pty) Ltd	Avalon Retirement and Discretionary Assets Masterclass	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20100106	AC Develop (Pty) Ltd	Life Insurance & Topical Prescriptions - ON 729440	01 October 2020 till 30 September 2021	Verifiable CPD activity	1
FPI20100107	AC Develop (Pty) Ltd	Youth Development in Insurance - ON 729442	01 October 2020 till 30 September 2021	Non-verifiable CPD activity	1
FPI20100108	Credo Capital PLC	Credo Client Conference 2020	15 & 16 Oct 2020	Verifiable CPD Activity	2.5

FPI20100109	Momentum, a division of MMI Holdings	Quarterly Outlook September 2020	28-Sep-20	Verifiable CPD Activity	2.5
FPI20100110	Anchor Group Limited	Navigating Naspers - The essentials for financial advisors	06 th October 2020	Verifiable CPD Activity	0.5
FPI20100111	Prudential Portfolio Managers Unit Trusts Ltd	Pruview Webinar Aadil Omar & Anthony Walker	08-Oct-20	Verifiable CPD Activity	1
FPI20100112	Sasfin Financial Advisory Services	Mama Mia, Mario turns 40. Gaming and other investing opportunities in a post COVID economy	09th October 2020	Verifiable CPD Activity	1
FPI20100113	AC Develop (Pty) Ltd	The BI Debate	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1.5
FPI20100114	AC Develop (Pty) Ltd	Exposing the Mental Health Crisis	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100115	AC Develop (Pty) Ltd	Risk Radar and Response	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	3
FPI20100116	AC Develop (Pty) Ltd	Supply chain & Logistics Risks	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20100117	FNB Stock Broking and Portfolio Management (Pty) Ltd	Colchester and Fixed Income Investment Meeting 09 Sept 2020	09-Sep-20	Verifiable CPD Activity	1
FPI20100118	STANLIB Wealth Management (Pty) Ltd	In the room with Foord	27-Oct-20	Verifiable CPD Activity	1
FPI20100119	Ascension Business Academy (Pty) Ltd	Class of Business Training (Class 2: Short-term Insurance - Commercial Lines)	01 st August 2020 - 31 st July 2021	Verifiable CPD Activity	6.5
FPI20100120	Sanlam Life Insurance Limited	CPD Masterclass 2 2020/2021	03 November 2020 - 02 November 2021	Verifiable CPD Activity	3
FPI20100121	IRESS Wealth Management (Pty) Ltd	System Admin Training	1 November 2020 - 31st October 2021	Verifiable CPD Activity	2.5

FPI20100122	IRESS Wealth Management (Pty) Ltd	Renewal - Advanced Retirement	1 November 2020 - 31st October 2021	Verifiable CPD Activity	2.5
FPI20100123	IRESS Wealth Management (Pty) Ltd	Renewal - Practice Management Communication Methods	1 November 2020 - 31st October 2021	Verifiable CPD Activity	1.5
FPI20100124	IRESS Wealth Management (Pty) Ltd	Renewal - Financial Data Capture	1 November 2020 - 31st October 2021	Verifiable CPD Activity	1.5
FPI20100125	ICTS Legal Services (Pty) Ltd	Ensimini Financial Services	28 August 2020 - 27 August 2021	Verifiable CPD Activity	2
FPI20100126	Sanlam Life Insurance Limited	Legal Power Hour Edition 3	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	2
FPI20100127	Alexander Forbes Financial Services (Pty) Ltd	Retirements Forum - 23 September 2020	23-Sep-20	Verifiable CPD Activity	1.5
FPI20100128	STANLIB Wealth Management (Pty) Ltd	Roundtable with Pavlo Phitidis: From Crisis to Opportunity	22-Oct-20	Verifiable CPD Activity	1.5
FPI20100129	Milpark Education (Pty) Ltd	Online Short Course Disability Cover (DISCO1-OS)	19 th September 2020 - 19 th September 2021	Verifiable CPD Activity	2
FPI20100130	Milpark Education (Pty) Ltd	Risk Planning Products (RPPR1-OS)	19 th September 2020 - 19 th September 2021	Verifiable CPD Activity	6
FPI20100131	Milpark Education (Pty) Ltd	Retirement Planning: Tax on Death (RPTAD1-OS)	19 th September 2020 - 19 th September 2021	Verifiable CPD Activity	2
FPI20100132	Milpark Education (Pty) Ltd	Retirement Planning: Tax on Withdrawal (RPTOW1-OS)	19 th September 2020 - 19 th September 2021	Verifiable CPD Activity	2
FPI20100133	Investment Consulting & Trustee Services (Pty) Ltd	Legislative Update	06 th October 2020 - 06 th October 2021	Verifiable CPD Activity	3.5
FPI20100134	IRESS Wealth Management (Pty) Ltd	Admin Refresher Renewal	01 November 2020 till 31 October 2020	Verifiable CPD activity	1.5
FPI20100135	IRESS Wealth Management (Pty) Ltd	Renewal - Practice Management Administration Functions	01 November 2020 till 31 October 2020	Verifiable CPD activity	1.5

FPI20100136	IRESS Wealth Management (Pty) Ltd	Renewal - Risk FNA Refresher	01 November 2020 till 31 October 2020	Verifiable CPD activity	2.5
FPI20100137	Momentum, a division of MMI Holdings	MFP Compliance Philosophy for Future CPD Application	01 September 2020 till 31 August 2021	Verifiable CPD activity	1
FPI20100138	IRESS Wealth Management (Pty) Ltd	Risk Researcher	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	2.5
FPI20100139	IRESS Wealth Management (Pty) Ltd	Fund Focus	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	0
FPI20100140	IRESS Wealth Management (Pty) Ltd	Xplan Portfolio	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	2
FPI20100141	IRESS Wealth Management (Pty) Ltd	Advanced Risk	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	2
FPI20100142	IRESS Wealth Management (Pty) Ltd	Retirement Refresher	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	2
FPI20100143	Discovery Central Services (Pty) Ltd	Discovery / Ninety One Multi-Asset Fund Webinar - 22nd Oct	22-Oct-20	Verifiable CPD activity	0.5
FPI20100144	The Fiduciary Institute of Southern Africa	10th Annual FISA Conference	12-Nov-20	Verifiable CPD activity	6.5
FPI20100145	Chartered Financial Analyst Society of South Africa NPC	CFA Society South Africa Annual Investment Virtual Conference	05-Nov-20	Verifiable CPD activity	4
FPI20100146	Old Mutual Wealth	Continuous Professional Development	01 st December 2020 - 01 st December 2021	Verifiable CPD Activity	1
FPI20100147	Momentum, a division of MMI Holdings	Quarterly investment report back and how to structure life stage	20-Oct-20	Verifiable CPD Activity	0.5
FPI20100148	Old Mutual Wealth	Client Engagement workshop	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	6.5
FPI20100149	Old Mutual Wealth	Old Mutual Wealth Virtual Roadshow	19 th October 2020	Verifiable CPD Activity	3.5

FPI20100150	Ninety One SA (Pty) Ltd	OMI Live webinar 12 October	12 th October 2020	Non-verifiable CPD activity	0
FPI20100151	AC Develop (Pty) Ltd	Lightning Risk Assessments - Part 1	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	0.5
FPI20100152	AC Develop (Pty) Ltd	Lightning Risk Assessments - Part 2	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1.5
FPI20100153	ICTS Legal Services (Pty) Ltd	Mercer Marsh Benefits	14 August 2020/04 September 2020	Verifiable CPD Activity	2
FPI20100154	ICTS Legal Services (Pty) Ltd	NMG Legal Forum	20 August 2020 - 19 August 2021	Verifiable CPD Activity	2
FPI20100155	Old Mutual Wealth	Introduction to IWP	October 2020 - September 2021	Verifiable CPD Activity	5
FPI20100156	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Working Remotely	14 October 2020 - 13 October 2021	Verifiable CPD Activity	1
FPI20100157	Momentum, a division of MMI Holdings	The MFP Investment Philosophy made simple	08 October 2020 - 07 October 2021	Verifiable CPD Activity	1
FPI20100158	FNB Stock Broking and Portfolio Management (Pty) Ltd	SA Equities - can this year be saved	15 October 2020 - 14 October 2021	Verifiable CPD Activity	0.5
FPI20100159	Old Mutual Personal Finance	Personal Income Tax 2020 Renewal	01 September 2020 - 31 August 2021	Verifiable CPD Activity	6.5
FPI20100160	SBFC	Behavioural Science Course	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20100161	Coronation Asset Management	Talking Investments Webinar Series: Unpacking COVID-19 with US-based infectious disease expert Dr Stephen Ostroff	15 October 2020 till 14 October 2021	Verifiable CPD activity	0.5
FPI20100162	Old Mutual Wealth	Building New Client Relationships: Client Experience	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	2.5

FPI20100163	Marriott Asset Management (Pty) Ltd	Marriott Local Solutions Webinar September 2020	15 th June 2020 & 16 th September 2020	Verifiable CPD Activity	1
FPI20100164	Efficient Private Clients (Pty) Ltd	The Market Call	18-Sep-20	Verifiable CPD Activity	3
FPI20100165	Allan Gray (Pty) Ltd	Group Savings Workshop	08-Oct-20	Verifiable CPD Activity	1
FPI20100166	At Work Internet Software Solutions (Pty) Ltd	CRM Training	01 st May 2020 - 30 th April 2021	Verifiable CPD Activity	5
FPI20100167	At Work Internet Software Solutions (Pty) Ltd	FNA Training	01 st May 2020 - 30 th April 2021	Verifiable CPD Activity	5
FPI20100168	BrightRock Life Limited	What information is sufficient to satisfy the duty of disclosure?	18 November 2020	Verifiable CPD Activity	1
FPI20100169	Simeka Consultants and Actuaries (Pty) Ltd	Simeka Spotlight Session - 29 September 2020	29-Sep-20	Verifiable CPD Activity	1.5
FPI20100170	Liberty Corporate	Legal and Regulatory presentation	01 November 2020 till 31 May 2021	Verifiable CPD activity	1
FPI20100171	Prescient Investment Management (Pty) Ltd	Prescient Multi-Asset Quarterly Update	20-Oct-20	Verifiable CPD Activity	0.5
FPI20100172	Old Mutual Personal Finance	FIA practice management workshop - Pareto	01 st October 2020 - 30 th October 2020	Verifiable CPD Activity	2.5
FPI20100173	AC Develop (Pty) Ltd	AC Regulatory Review 2020	01 October 2020 till 31 June 2021	Verifiable CPD activity	2
FPI20100174	Discovery Central Services (Pty) Ltd	Reinsurance - How insurers make sure they meet their commitments - renewal	01 September 2020 till 31 August 2021	Verifiable CPD activity	2
FPI20100175	VAPS Consulting (Pty) Ltd	Fraud Programme	01 November 2020 till 31 October 2020	Verifiable CPD activity	2.5
FPI20100176	Outsurance Insurance Company Limited	Connect Face to Face Training	01 August 2020 till 31 July 2020	Verifiable CPD activity	9
FPI20100177	VAPS Consulting (Pty) Ltd	Time Management Renewal	01 November 2020 till 31 October 2020	Verifiable CPD activity	2.5

FPI20100178	PPS Insurance Company Limited	Investing OFFSHORE Programme	01 October 2020 till 30 September 2021	Verifiable CPD activity	2.5
FPI20100179	Circulus online	Buy and Sell Pitfalls program.	18 September 2020 till 17 September 2021	Verifiable CPD activity	1
FPI20100180	Allan Gray (Pty) Ltd	Group Coaching Sessions Module 5 - October 2020	03 October 2020 till 02 October 2021	Verifiable CPD activity	2
FPI20100181	Novia One Group (Pty) Ltd	Financial Statement Analysis (2021 Cycle)	01 June 2020 to 30 May 2021	Verifiable CPD activity	4
FPI20100182	Masthead (Pty) Ltd	Understanding Unit Trusts Part 1	01 November 2020 till 31 October 2021	Verifiable CPD activity	2
FPI20100183	ABSA Group Limited	Impact of COVID-19 on key state-owned corporates	21-Sep-20	Verifiable CPD Activity	1
FPI20100184	Liberty Corporate	Policy Holder Protection Rules and its impact on the Retirement Fund Industry	30th September 2020 - 31st May 2021	Verifiable CPD activity	1
FPI20100185	Liberty Corporate	Pension Fund Asset Managers Overview	15 th October 2020 - 31 st May 2021	Verifiable CPD activity	3
FPI20100186	Old Mutual Corporate	Old Mutual Investment Report Back Q3	03 rd November 2020	Verifiable CPD activity	0.5
FPI20100187	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update October 2020	07 th October 2020	Verifiable CPD activity	0.5
FPI20100188	AC Develop (Pty) Ltd	MUA Claims Trends, Risks and OSTI Report	01 st October 2020 - 30 th September 2021	Verifiable CPD activity	2
FPI20100189	Sanlam Life Insurance Limited	In Conversation with Sanlam Corporate	04 th November 2020	Verifiable CPD activity	1
FPI20100190	Sygnia Asset Management (Pty) Ltd	SURF Aug 2020	01 st August 2020 - 31 st July 2021	Verifiable CPD activity	0.5
FPI20100191	PSG Asset Management (Pty) Ltd	An update with Justin Floor	30 th September 2020	Verifiable CPD activity	0.5
FPI20100192	Allan Gray (Pty) Ltd	Get set for 2021: Understand the evolving global advice landscape	11 th November 2020	Verifiable CPD activity	2

FPI20100193	Discovery Central Services (Pty) Ltd	The changing nature of short-term insurance through technology	01 st September 2020 - 31 st August 2021	Verifiable CPD activity	1
FPI20100194	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management COVID-19 and Residential Property update Investment Meeting.	30th September 2020	Verifiable CPD activity	2
FPI20100195	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management Agricultural update and Bidcorp Investment meeting - 2020/Sep/23	23 rd September 2020	Verifiable CPD activity	0
FPI20100196	PPS Insurance Company Limited	Financial emigration vs tax emigration webinar	27 th October 2020 - 27 th October 2021	Verifiable CPD Activity	5
FPI20100197	Naviga Solutions (Pty) Ltd	Efficient Wealth Investment Forum September 2020	10 th September 2020	Verifiable CPD activity	1.5
FPI20100198	VAPS Consulting (Pty) Ltd	Understanding the National Credit Act	01 st November 2020 - 31 st October 2021	Verifiable CPD activity	3
FPI20100199	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management - US Elections & Political Outlook	07 th October 2020	Verifiable CPD activity	2
FPI20100200	Outsurance Insurance Company Limited	Connection Training (Face to Face)	01 st August 2020 - 31 st July 2021	Verifiable CPD activity	10
FPI20100201	Old Mutual Personal Finance	Guardians of the Cyberworld - Information Security E-Learning	23 rd September 2020 - 31 st December 2020	Verifiable CPD activity	0.5
FPI20100202	Asset TV (Pty) Ltd	Looking back going forward	01 st October 2020 - 30 th September 2021	Verifiable CPD activity	0.5
FPI20100203	Novia One Group (Pty) Ltd	Beyond Fintech: Disruptive Innovation in Investment Management	01 st June 2020 - 31 st May 2021	Verifiable CPD Activity	4

FPI20100204	Novia One Group (Pty) Ltd	RegTech, InsurTech, Cybersecurity & Risk Management	01 st June 2020 - 31 st May 2021	Verifiable CPD Activity	12.5
FPI20100205	Silica Holdings (Pty) Ltd	SiO2020 Silica Idea-Ology 2020	15-Oct-20	Verifiable CPD Activity	0.5
FPI20100206	Masthead (Pty) Ltd	Driving Success in Challenging Times Part 3	01 st October 2020 - 30 th September 2020	Verifiable CPD activity	0.5
FPI20100207	Allan Gray (Pty) Ltd	Behavioural Coaching Programme Module 5 - Aug - Sep 2020	28 th August 2020 - 15 th September 2020	Verifiable CPD activity	5.5
FPI20100208	Cinnabar Investment Management (Pty) Ltd	Cinnabar Investments Insights and Feedback Q4 2020	23 rd October 2020	Verifiable CPD activity	1
FPI20100209	Allan Gray (Pty) Ltd	Group Coaching Session: Module four - August 2020	18 th - 21 st August 2020	Verifiable CPD activity	2
FPI20100210	Discovery Central Services (Pty) Ltd	Business Insurance: Liability class	01 st August 2020 - 31 st July 2020	Verifiable CPD Activity	1
FPI20100211	Discovery Central Services (Pty) Ltd	Business Insurance: Accident class	01 st August 2020 - 31 st July 2020	Verifiable CPD Activity	1.5
FPI20100212	Alexander Forbes Financial Planning Consultants (Pty) Ltd	JUST - Annuities Update	21 October 2020 - 20 October 2021	Verifiable CPD activity	1
FPI20100213	Masthead (Pty) Ltd	Liquidity on Death in the Case of Different Matrimonial Regimes Course 2020	November 2020 - October 2021	Verifiable CPD activity	1
FPI20100214	Analytics Consulting (Pty) Ltd	Update on the amendments to the General Code of Conduct	1 November 2020 - 20 December 2020	Verifiable CPD activity	1
FPI20100215	Glacier Financial Holdings (Pty) Ltd	Glacier Wealth Intel Summit 2020	01 st & 02 nd October 2020	Verifiable CPD activity	4.5
FPI20100216	AC Develop (Pty) Ltd	OCS Legal Update June 2020 - ON729946	01 October 2020 till 30 September 2021	Verifiable CPD activity	1.5

FPI20100217	Discovery Central Services (Pty) Ltd	The impact of medical scheme fraud, waste and abuse - renewal	01 September 2020 till 31 August 2021	Verifiable CPD activity	1.5
FPI20100218	Discovery Central Services (Pty) Ltd	Four myths of investing - renewal	01 September 2020 till 31 August 2021	Verifiable CPD activity	0.5
FPI20100219	Discovery Central Services (Pty) Ltd	Unconstrained long-term thinking	28 October 2020 & 29 October 2020	Verifiable CPD activity	1
FPI20100220	Moonstone Business School of Excellence	Treating Customers Fairly Webinar	18 November 2020 till 17 November 2021	Verifiable CPD activity	1.5
FPI20100221	Moonstone Business School of Excellence	Protection of Personal Information Act Webinar	19 November 2020 till 18 November 2021	Verifiable CPD activity	1.5
FPI20100222	Scottfin Insurance Brokers	POPIA	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	3
FPI20100223	Chartered Financial Analyst Society of South Africa NPC	Month-end Webinar: Central Bank interventions during crises - some considerations for inflation	29 th October 2020	Verifiable CPD Activity	0.5
FPI20100224	Marriott Asset Management (Pty) Ltd	Marriott International Solutions Webinar October 2020	07-Oct-20	Verifiable CPD Activity	1
FPI20100225	Masthead (Pty) Ltd	Express CPD - Medical Aid Podcast 2020	01st Nov - 31st Oct 2021	Verifiable CPD Activity	0.5
FPI20100226	Masthead (Pty) Ltd	Compliant Use of Social Media in Financial Services Course 2020	01st Nov - 31st Oct 2021	Verifiable CPD Activity	0.5
FPI20100227	Discovery Central Services (Pty) Ltd	Risk management and advice	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	0.5
FPI20110002	ICS Academy (Pty) Ltd	ICSA - CORPORATE GOVERNANCE - AN OVERVIEW OF SELECTED LEGISLATIVE PROVISIONS - 2020	01 November 2020 till 31 October 2021	Verifiable CPD activity	4
FPI20110003	Momentum, a division of MMI Holdings	Covid and Financial Planning	01 November 2020 till 31 October 2021	Verifiable CPD activity	1.5

FPI20110004	Masthead (Pty) Ltd	Association Board Meetings Communication Session	11 November 2020 till 10 November 2021	Verifiable CPD activity	1.5
FPI20110005	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning & Wills Module 5	01 November 2020 till 31 October 2021	Verifiable CPD activity	3
FPI20110006	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning & Wills Module 6	01 November 2020 till 31 October 2021	Verifiable CPD activity	4
FPI20110007	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning & Wills Module 7	01 November 2020 till 31 October 2020	Verifiable CPD activity	2
FPI20110008	FPI Centre for Professional Development	Personal Lines 1	01 December 2020 till 31 November 2021	Verifiable CPD activity	1
FPI20110009	Black Onyx (Pty) Ltd	Online CPD Course Investments	01 November 2020 till 31 October 2020	Verifiable CPD activity	10
FPI20110010	Masthead (Pty) Ltd	Retirement Planning - Retirement Fund Contributions Taxation Course 2020	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	0.5
FPI20110011	Old Mutual Investment Group	Is SA geared for a recovery? MTBPS in review and the economic outlook	03 rd November 2020 - 02 nd November 2021	Verifiable CPD Activity	1
FPI20110012	Masthead (Pty) Ltd	Understanding Unit Trust Part	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	2
FPI20110013	Investec Bank Limited	Macro Monday - Economic & Market Update - November 2020	02 nd November 2020 - 30 th November 2020	Verifiable CPD Activity	2.5
FPI20110014	Discovery Central Services (Pty) Ltd	An ethical approach to wellness assessments	01 st September 2020 - 31 st August 2020	Non-verifiable CPD activity	0
FPI20110015	Discovery Central Services (Pty) Ltd	National Health Insurance Bill	01 st September 2020 - 31 st August 2020	Verifiable CPD Activity	0.5
FPI20110016	Discovery Central Services (Pty) Ltd	The importance of covering your children's education	01 st September 2020 - 31 st August 2020	Verifiable CPD Activity	1
FPI20110017	Discovery Central Services (Pty) Ltd	Business Insurance: Motor class	01 st September 2020 - 31 st August 2020	Verifiable CPD Activity	1

FPI20110018	Compliance and Learning Center (Pty) Ltd	The Amended Financial Sector Code for Broad-Based Black Economic Empowerment	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	7.5
FPI20110019	STANLIB Wealth Management (Pty) Ltd	Finding alpha: exploring equity investment styles and systematic investing	05-Nov-20	Verifiable CPD Activity	1
FPI20110020	The Collaborative Exchange (Pty) Ltd	Alternative Investments Forum	27-29 Oct 2020	Verifiable CPD Activity	6
FPI20110021	ABSA Group Limited	Absa Annual Fixed Income Conference: Lower for longer!	07-Oct-20	Verifiable CPD Activity	1.5
FPI20110022	Sanlam Life Insurance Limited	Interface House View Committee - What drives long term growth	08-Sep-20	Verifiable CPD Activity	1.5
FPI20110023	Sanlam Life Insurance Limited	Interface House View Committee: Macroeconomic policy and its impact on inflation and currency outlook	06-Oct-20	Verifiable CPD Activity	1.5
FPI20110024	SA Asset Management	Quarterly Covid 19 impact on world Economy and Local Markets	27-Sep-20	Verifiable CPD Activity	1.5
FPI20110025	The Collaborative Exchange (Pty) Ltd	Investment Matters - Momentum Investments	09-Nov-20	Verifiable CPD Activity	3.5
FPI20110026	ABSA Group Limited	Developments relating to the COVID-19 pandemic by GlobalData	27-Oct-20	Verifiable CPD Activity	1.5
FPI20110027	FPI Centre for Professional Development	Personal Lines 2		Verifiable CPD Activity	1
FPI20110028	AC Develop (Pty) Ltd	AC Develop (Pty) Ltd OCS Legal Update July 2020	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	2

FPI20110029	AC Develop (Pty) Ltd	AC Regulatory Review Aug 2020	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	3
FPI20110030	Liberty Group Limited	Economic Update with Kevin Lings	20 th October 2020 - 20 th October 2021	Verifiable CPD Activity	1
FPI20110031	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning and Wills Course: Module 8-9 Session 9: Insurance & Business Interest	01 November 2020 - 31 October 2021	Verifiable CPD activity	2
FPI20110032	Liberty Group Limited	Communication Strategy	October 2020 - September 2021	Verifiable CPD activity	1
FPI20110033	Milpark Education (Pty) Ltd	Commercial Lines (Class of Business) STICL1-OS	06 November 2020 - 05 November 2021	Verifiable CPD activity	7.5
FPI20110034	Asset TV (Pty) Ltd	GLOBAL PROPERTY ROUND TABLE DISCUSSION	November 2020 -October 2021	Verifiable CPD activity	0
FPI20110035	Momentum, a division of MMI Holdings	Momentum Consult Select Local & Global Model Portfolio - 4th Quarter 2020 Feedback Session	09 th - 19 th November 2020	Verifiable CPD Activity	1
FPI20110036	Sanlam Life Insurance Limited	Amplify InTouch ESG vs Impact Investing	09-Oct-20	Verifiable CPD Activity	1
FPI20110037	Sanlam Life Insurance Limited	Q3 2020 Quarterly Investment Committee Meetings	29 th October 2020 - 04 th December 2020	Verifiable CPD Activity	2
FPI20110038	Sanlam Life Insurance Limited	Satrix Indexed Balanced Funds Not as passive as you think	N/A	Non-verifiable CPD activity	0
FPI20110039	Sanlam Life Insurance Limited	An animal called inflation - is it a bull or a bear?	01 st October 2020 - 30 th September 2020	Verifiable CPD Activity	1
FPI20110040	NBC Holdings (Pty) Ltd	Legal Seminars	14 th - 18 th September 2020	Verifiable CPD Activity	3
FPI20110041	Anchor Group Limited	Where the money will be made	14-Oct-20	Verifiable CPD Activity	1
FPI20110042	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Market and Fund Update	17 th September 2020	Verifiable CPD Activity	0.5

FPI20110043	HSBC Securities South Africa (Pty) Ltd	South African Virtual Marketing with David Faulkner	05 th - 09 th October 2020	Verifiable CPD Activity	1
FPI20110044	Discovery Central Services (Pty) Ltd	Discovery share portfolio update with Goldman Sachs - 9 November	13 Nov 2020 til 12 Nov 2021	Verifiable CPD activity	1
FPI20110045	AC Develop (Pty) Ltd	AC Regulatory Review July 2020 - ON729948	01 October 2020 till 30 September 2021	Verifiable CPD activity	3
FPI20110046	Sanlam Life Insurance Limited	SA mining stocks: Opportunities within an uncertain enviroment	01 November 2020 till 31 October 2021	Verifiable CPD activity	0.5
FPI20110047	Morningstar Investment Management (Pty) Ltd	Monthly Market Review - Update October 2020	21 October 2020	Verifiable CPD activity	5
FPI20110048	Sanlam Life Insurance Limited	Public Sector Initiative: CPD Application	1 June 2020 to 31 May 2021	Verifiable CPD activity	20
FPI20110049	Last Word Media UK Limited	Fund Selector Africa Webinar	04-Nov-20	Verifiable CPD Activity	1
FPI20110050	Coronation Asset Management	Talking Investments webinar series: Award-winning journalist Gideon Rachman analyses the rising geopolitical risks	29 th October 2020	Verifiable CPD Activity	0.5
FPI20110051	Sanlam Life Insurance Limited	Investment opportunities and risks in financial markets	01 st November 2020 - 31 st October 2020	Verifiable CPD Activity	0.5
FPI20110052	Sanlam Life Insurance Limited	Providing stability in volatile times	01 st November 2020 - 31 st October 2020	Verifiable CPD Activity	0.5
FPI20110053	PSG Wealth Financial Planning (Pty) Ltd	Credit Protection Insurance during COVID-19	15 th October 2020	Verifiable CPD Activity	0.5
FPI20110054	Allan Gray (Pty) Ltd	Employee benefits solutions webinar - 16 October 2020	16-Oct-20	Verifiable CPD Activity	1
FPI20110055	Nedgroup Investment (Pty) Ltd	Mid-Term Budget Speech commentary with Nicky Weimar	29-Oct-20	Verifiable CPD Activity	0.5

FPI20110056	Counterpoint Boutique (Pty) Ltd	Counterpoint's positioning, shifting regimes, and COVID-19 as a catalyst for change	10-Nov-20	Verifiable CPD Activity	1
FPI20110057	Citadel Investment Services (Pty) Ltd	CAM Investment Presentation - November 2020	03-Nov-20	Verifiable CPD Activity	2.5
FPI20110058	Allegiance Consulting (Pty) Ltd	Protection of Personal Information Act	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	1.5
FPI20110059	Prudential Portfolio Managers Unit Trusts Ltd	Pruview: The Asset Allocation Dilemma	04 th November 2020 - 04 th November 2021	Verifiable CPD Activity	1
FPI20110060	Milpark Education (Pty) Ltd	The Protection of Personal Information Act (POPI Act)	15 th October 2020 - 15 th October 2021	Verifiable CPD Activity	1
FPI20110061	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management - Market Overview	14-Oct-20	Verifiable CPD Activity	1
FPI20110062	Black Onyx (Pty) Ltd	Online CPD - PE, Regulation & Hedge funds	01 November 2020 till 31 October 2021	Verifiable CPD Activity	9.5
FPI20110063	FPI Centre for Professional Development	Commercial Lines 1	01 Dec 2020 till 31 Nov 2021	Verifiable CPD Activity	1
FPI20110064	HSBC Securities South Africa (Pty) Ltd	Raj Sinha and Steve McGarry - South African Virtual Marketing	28 th September 2020 - 07 th October 2020	Verifiable CPD Activity	1
FPI20110065	Sanlam Life Insurance Limited	Cosultants Forum 30 September 2020	30 September 2020	Verifiable CPD Activity	1
FPI20110066	Personal Trust (Pty) Ltd	Tax Update Training:SA Income tax and Etsate Planning -the latest position P2	28 October 2020 till 27 October 2021	Verifiable CPD Activity	2
FPI20110067	Liberty Group Limited	Prosilience Programme	01 November 2020 till 31 October 2021	Verifiable CPD Activity	1.5
FPI20110068	AC Develop (Pty) Ltd	OCS Legal Update September 2020	01 November 2020 till 31 October 2021	Verifiable CPD Activity	1.5
FPI20110069	AC Develop (Pty) Ltd	Hollard Commercial Property Insurance Risks	01 November 2020 till 31 October 2021	Verifiable CPD Activity	1.5

FPI20110070	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning and Wills Course: Session 1: Module 1: Overview & Value Proposition	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	1
FPI20110071	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning and Wills Course: Session 2: Module 2: Estate Administration	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	3
FPI20110072	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning and Wills Course: Session 3: Module 3: Wills	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	3
FPI20110073	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning and Wills Course: Session 4: Module 4: Law of Succession	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	3
FPI20110074	Sanlam Life Insurance Limited	Simeka Consultants Forum	30-Oct-20	Verifiable CPD Activity	1.5
FPI20110075	AC Develop (Pty) Ltd	OCS Legal Update Aug 2020	01 st November 2020 - 31 st August 2021	Verifiable CPD Activity	2
FPI20110076	AC Develop (Pty) Ltd	AC Regulatory Review Sep 2020	01 st October 2020 - 30 th September 2020	Verifiable CPD Activity	3
FPI20110077	AC Develop (Pty) Ltd	HIC Sprinkler Standards & Role in Fire Prevention	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	1
FPI20110078	FPI Centre for Professional Development	Commercial Lines 2	01 Dec 2020 till 31 Nov 2021	Verifiable CPD Activity	1
FPI20110079	Compliance Online (Pty) Ltd	FICA for Accountable Institutions	01 November 2020 till 31 October 2021	Verifiable CPD Activity	2.5
FPI20110080	Sanlam Life Insurance Limited	Coaching & Mentoring	01 July 2020 till 31 June 2021	Verifiable CPD Activity	5.5
FPI20110081	AC Develop (Pty) Ltd	FIA Unpacking the Amended FSC	01 November 2020 till 31 October 2021	Verifiable CPD Activity	4
FPI20110082	PPS Investments (Pty) Ltd	How technology is driving long-term growth opportunities	10 October 2020 till 09 October 2020	Verifiable CPD activity	0.5
FPI20110083	Sygnia Asset Management (Pty) Ltd	Economic Outlook November 2020	01 November 2020 till 31 October 2021	Verifiable CPD activity	0.5

FPI20110084	Outsurance Insurance Company Limited	Renewal f2f Sales Training Online	01 September 2020 till 31 August 2021	Verifiable CPD activity	13.5
FPI20110085	Counterpoint Boutique (Pty) Ltd	The Magic Money Tree, Is SA Broke? And other investment stories	17 November 2020 till 16 November 2021	Verifiable CPD Activity	1
FPI20110086	PSG Wealth Financial Planning (Pty) Ltd	PSG Session	02 nd - 03 rd November 2020	Verifiable CPD Activity	2
FPI20110087	PSG Wealth Financial Planning (Pty) Ltd	PSG INSURE work session	02 nd - 03 rd November 2020	Verifiable CPD Activity	3
FPI20110088	Prescient Investment Management (Pty) Ltd	Prescient Fixed Interest Quarterly Update	30-Oct-20	Verifiable CPD Activity	0.5
FPI20110089	Momentum, a division of MMI Holdings	Momentum a division of MMI Holdings Administration of Deceased Estates - Estate planning part 4	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	2
FPI20110090	AC Develop (Pty) Ltd	MUA Sustaining Intermediary Businesses	01 st November 2020 - 31 st October 2020	Verifiable CPD Activity	3
FPI20110091	AC Develop (Pty) Ltd	CIB Principles of Short Term Risk Management	01 st November 2020 - 31 st October 2020	Verifiable CPD Activity	1.5
FPI20110092	STANLIB Wealth Management (Pty) Ltd	Market insights and investment perspectives in a year of change	19 th November 2020	Verifiable CPD Activity	1
FPI20110093	Masthead (Pty) Ltd	RE 1 and RE 5 Training (Over 2 sessions)	01 st November 2020 - 31 st October 2020	Verifiable CPD Activity	8
FPI20110094	Morningstar Investment Management (Pty) Ltd	Pearl Valley Advisor Forum	12-Nov-20	Verifiable CPD Activity	5.5
FPI20110095	PPS Investments (Pty) Ltd	Global perspectives on future-fit practice management	10 Sept 202	Verifiable CPD Activity	0.5
FPI20110096	New Road Capital	Macro Update & Fund Positioning - November 2020	24-25 Nov 2020	Verifiable CPD Activity	1
FPI20110097	Sanlam Life Insurance Limited	Annual BlueStar Business Conference 2020	19 th - 22 nd October 2020	Verifiable CPD Activity	4
FPI20110098	AC Develop (Pty) Ltd	AIG Claims Workshop	01 - 30 Nov 2020	Verifiable CPD Activity	1

FPI20110099	Foord Asset Management (Pty) Ltd	Mind of the Manager - Nov 2020	05-Nov-20	Verifiable CPD Activity	0.5
FPI20110100	PPS Investments (Pty) Ltd	Discretionary Fund Manager Investment Session	11 th - 19 th November 2020	Verifiable CPD Activity	1
FPI20110101	Fundhouse Advisor (Pty) Ltd	Q3 2020 Investment Update	15 th October 2020 - 05 th November 2020	Verifiable CPD Activity	2
FPI20110102	ABSA Group Limited	Tax on Emigration	11-Nov-20	Verifiable CPD Activity	3
FPI20110103	Sygnia Asset Management (Pty) Ltd	SURG Sept 2020	N/A	Non-verifiable CPD activity	0
FPI20110104	Sygnia Asset Management (Pty) Ltd	SURF Oct 2020	N/A	Non-verifiable CPD activity	0
FPI20110105	Old Mutual Personal Finance	IFA Association regional round table	18 th November 2020	Verifiable CPD Activity	2
FPI20110106	Ninety One SA (Pty) Ltd	In conversation with SARS and the outlook for income assets	03-Nov-20	Verifiable CPD Activity	0.5
FPI20110107	Ninety One SA (Pty) Ltd	What to expect from the US Presidential Election	03 rd November 2020	Verifiable CPD Activity	1
FPI20110108	Old Mutual Investment Group	Investment Managers Seminar	17 th November 2020	Verifiable CPD Activity	1.5
FPI20110109	Asset TV (Pty) Ltd	Global Solutions Round table Discussion	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	0.5
FPI20110110	Sanlam Life Insurance Limited	SC Legal Update May - August 2020	01 st May - 30 th April 2021	Verifiable CPD Activity	1.5
FPI20110111	Momentum, a division of MMI Holdings	MFP Outcome Matters' to be held on 16 November 2020	16 November 2020 till 15 November 2021	Verifiable CPD Activity	0.5
FPI20110112	REZCO Investment Counsel (Pty) Ltd	Rezco Webinar - 18 Nov 2020	18-Nov-20	Verifiable CPD Activity	0.5
FPI20110113	Allan Gray (Pty) Ltd	Allan Gray and Orbis Investment update - 19 November 2020	19 November 2020 till 18 November 2021	Verifiable CPD Activity	1
FPI20110114	Moonstone Business School of Excellence	A guide to effective social media management Renewal	31 October 2020 till 30 October 2021	Verifiable CPD Activity	1

FPI20110115	Moonstone Business School of Excellence	A guide to effective stress management Renewal	31 October 2020 till 30 October 2021	Verifiable CPD Activity	1.5
FPI20110116	Moonstone Business School of Excellence	Building Assertiveness and Self-Confidence Renewal	31 December 2020 till 30 December 2021	Verifiable CPD Activity	4
FPI20110117	Moonstone Business School of Excellence	Compounding discounting periodic payments Renewal	31 November 2020 till 30 November 2021	Verifiable CPD Activity	2
FPI20110118	Moonstone Business School of Excellence	F&I Vehicle Warranties Renewal	31 October 2020 till 30 October 2021	Verifiable CPD Activity	2
FPI20110119	Moonstone Business School of Excellence	Introduction to Ethics	31 November 2020 till 30 November 2021	Verifiable CPD Activity	2
FPI20110120	FPI Centre for Professional Development	Transition Planning Webinar	01 December 2020 till 31 November 2021	Verifiable CPD Activity	1
FPI20110121	Glacier Financial Holdings (Pty) Ltd	Post US Elections - Macroeconomic Outlook	05 November 2020	Verifiable CPD Activity	1
FPI20110122	AC Develop (Pty) Ltd	SHA Risk Review 2020	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	2
FPI20110123	AC Develop (Pty) Ltd	SHA Elevated Risk in a Post Pandemic World	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	2
FPI20110124	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management - Economic Recovery Plan and Fixed Income update	21-Oct-20	Verifiable CPD Activity	2
FPI20110125	FNB Stock Broking and Portfolio Management (Pty) Ltd	FNB Stockbroking and Portfolio Management - Listed Property and SOL Update	28-Oct-20	Verifiable CPD Activity	2
FPI20110126	Sygnia Asset Management (Pty) Ltd	Economic Outlook - October 2020	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	0.5
FPI20110127	Alexander Forbes Financial Services (Pty) Ltd	Retirements Forum - 30 October 2020	30-Oct-20	Verifiable CPD Activity	2
FPI20110128	Nedgroup Investment (Pty) Ltd	NFP Masterclass sessions - Tax-free investments	Online	Verifiable CPD Activity	0.5

FPI20110129	BrightRock Life Limited	BrightRock's Group Risk Cover	01-Dec-20	Verifiable CPD Activity	1
FPI20110130	The Collaborative Exchange (Pty) Ltd	How to generate equity alpha certainty in an uncertain market	05-Nov-20	Verifiable CPD Activity	0.5
FPI20110131	Momentum, a division of MMI Holdings	Compliance made simple for MSTI	01 September 2020 till 31 August 2021	Verifiable CPD Activity	1
FPI20110132	Sanlam Sky	TCF Renewal	01 November 2020 till 31 October 2021	Verifiable CPD Activity	1.5
FPI20110133	Sanlam Sky	PDD Party Due Diligence	01 November 2020 till 31 October 2021	Verifiable CPD Activity	1.5
FPI20110134	Sanlam Sky	Fundamentals of Financial Advisory	01 November 2020 till 31 October 2021	Verifiable CPD Activity	1.5
FPI20110135	VAPS Consulting (Pty) Ltd	Record of Advice	23 November 2020 till 22 November 2021	Verifiable CPD Activity	3
FPI20110136	Scottfin Insurance Brokers	Changes to General code of conduct	01 December 2020 till 31 November 2021	Verifiable CPD Activity	0.5
FPI20110137	Old Mutual Personal Finance	Renewal Understanding Marital Regimes, Wills and Intestate Succession in the context of Estate Planning. (Currently FPI19110009)	01 October 2020 till 30 September 2021	Verifiable CPD Activity	2
FPI20110138	Old Mutual Personal Finance	Renewal Understanding Capital Gains Tax (CGT), Limited interests and Donations Tax in the context of Estate Planning. (Currently FPI19110010)	01 October 2020 till 30 September 2021	Verifiable CPD Activity	2
FPI20110139	Old Mutual Personal Finance	Retirement Planning (Pre retirement) online 2021 Renewal	01 November 2020 till 31 October 2021	Verifiable CPD Activity	7.5

FPI20110140	Old Mutual Personal Finance	Retirement Planning (Post retirement) online 2021 Renewal	01 November 2020 till 31 October 2021	Verifiable CPD Activity	5
FPI20110141	Efficient Private Clients (Pty) Ltd	The Market CALL 23 Oct 2020	23 October 2020	Verifiable CPD Activity	2.5
FPI20110142	Morningstar Investment Management (Pty) Ltd	Investment Committee Portfolio Review and Market Update	17 th November 2020 08 th December 2020	Verifiable CPD Activity	1
FPI20110143	Amity Investment Solutions (Pty) Ltd	Asset class valuations are dislocated from the macro climate. Opportunity or risk?	22 nd October 2020	Verifiable CPD Activity	1
FPI20110144	Amity Investment Solutions (Pty) Ltd	Outcomes based investing - Reducing uncertainty, improving consistency	29-Sep-20	Verifiable CPD Activity	1
FPI20110145	PortfolioMetrix Asset Management SA (Pty) Ltd	PortfolioMetrix Investment Committee Quarterly Market Update	23-Oct-20	Verifiable CPD Activity	0.5
FPI20110146	Nedgroup Investment (Pty) Ltd	Digital Insights: People buy people, but will they buy you?	21-Oct-20	Verifiable CPD Activity	1
FPI20110147	Sanlam Sky	Financial Planning Basics	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	7.5
FPI20110148	Old Mutual Wealth	Weekly Investment Committee and Stock Selection meeting	26 th October 2020 - 30 th November 2020	Verifiable CPD Activity	8
FPI20110149	Outsurance Insurance Company Limited	Introduction to Coaching	01 st September 2020 - 31 st August 2021	Verifiable CPD Activity	6.5
FPI20110150	ZIP (Pty) Ltd	The Global Macro Economic Backdrop and its Relevance to the Investment Environment Q4 2020	11 th November 2020 - 11 th October 2021	Verifiable CPD Activity	1.5
FPI20110151	Old Mutual Personal Finance	Retirement Planning workshop (Post-Retirement) Renewal F2F	01 September 2020 till 31 August 2021	Verifiable CPD Activity	8.5

FPI20110152	Old Mutual Personal Finance	Pareto Training Module 1 - Onboarding	01 October 2020 till 30 September 2021	Verifiable CPD Activity	4
FPI20110153	Old Mutual Personal Finance	Pareto Training Module 2 Cracking the Code	01 October 2020 till 30 September 2021	Verifiable CPD Activity	5
FPI20110154	Old Mutual Personal Finance	Pareto Training Module 3 - Fast Tracking new clients	01 October 2020 till 30 September 2021	Verifiable CPD Activity	10
FPI20110155	The Institute of Health Risk Managers (Pty) Ltd	The what, why and how of the proposed NHI Bill 2020	25 November 2020 till 24 November 2021	Verifiable CPD Activity	3
FPI20110156	Sanlam Life Insurance Limited	TCF Course online	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	0.5
FPI20110157	ABSA Group Limited	South Africa's gloomy economic outlook with Peter Worthington	01 st November 2020 - 31 st October 2021	Verifiable CPD Activity	1
FPI20110158	Glacier Financial Holdings (Pty) Ltd	The 2020 Presidential Election in the USA	29-Oct-20	Verifiable CPD Activity	1
FPI20110159	Ninety One SA (Pty) Ltd	Credit Top Down Meetings	19-Oct-20	Verifiable CPD Activity	1
FPI20110160	Citadel Investment Services (Pty) Ltd	Roadshow: SDI (Solutions, Development and Implementation) and Advice Ops	18th November - 20th November 2020	Verifiable CPD Activity	1
FPI20110161	Ninety One SA (Pty) Ltd	Taking Stock I US Edition with Hendrik du Toit and Jeremy Gardiner	11 th November 2020	Verifiable CPD Activity	1.5
FPI20110162	ABSA Group Limited	ABSA Macro Conference 2020	4,11,18 November 2020	Verifiable CPD Activity	6
FPI20110163	FNB Wealth & Financial Advisory	Employee Benefits workshops	05 th October 2020 - 16 November 2020	Verifiable CPD Activity	4.5
FPI20110164	Discovery Central Services (Pty) Ltd	Discovery Global share portfolio and Macro Outlook update with Goldman Sachs	07 th December 2020	Verifiable CPD Activity	0.5
FPI20110165	Prescient Investment Management (Pty) Ltd	Prescient China Update	06-Nov-20	Verifiable CPD Activity	0.5

FPI20110166	Anchor Group Limited	Webinar Top 10 for 2021 - Essentials for financial advisors	18 November 2020	Verifiable CPD Activity	1
FPI20110167	Old Mutual Personal Finance	Overview of AML	01 December 2020 till 31 November 2021	Verifiable CPD Activity	2
FPI20110168	Old Mutual Personal Finance	Role Based Training: Old Mutual Group Obligations Renewal	01 December 2020 till 31 November 2021	Verifiable CPD Activity	1
FPI20110169	Old Mutual Personal Finance	Role Based Training: AML CTF Governance	01 December 2020 till 31 November 2021	Verifiable CPD Activity	1
FPI20110170	Old Mutual Personal Finance	Role Based Training: Employee Training Requirements Renewal	01 December 2020 till 31 November 2021	Verifiable CPD Activity	1
FPI20110171	Old Mutual Personal Finance	Role Based Training: Risk Based Approach to Risk Management Renewal	01 December 2020 till 31 November 2021	Verifiable CPD Activity	1
FPI20110172	Old Mutual Personal Finance	Role Based Training: Client Due Diligence Renewal	01 December 2020 till 31 November 2021	Verifiable CPD Activity	1
FPI20110173	ICS Academy (Pty) Ltd	"COMPLAINTS" - AN OVERVIEW OF SELECTED LEGISLATIVE PROVISIONS - 2020	01 December 2020 till 31 November 2021	Verifiable CPD Activity	1.5
FPI20110174	Sales Guru Holdings Proprietary Limited	Mindset, Planning, Prospecting and Face-to-Face (Value Conversation)	01 st July 2020 - 30 th June 2021	Verifiable CPD Activity	19.5
FPI20110175	Sales Guru Holdings Proprietary Limited	Rules of Engagement	01 st July 2020 - 30 th June 2021	Verifiable CPD Activity	10
FPI20110176	Sales Guru Holdings Proprietary Limited	Management Fundamentals	01 st May 2020 - 30 th April 2021	Verifiable CPD Activity	10
FPI20110177	Sales Guru Holdings Proprietary Limited	Management Coaching	01 st May 2020 - 30 th April 2021	Verifiable CPD Activity	10
FPI20110178	ICTS Legal Services (Pty) Ltd	Re-Boot Webinar	01 December 2020 till 31 November 2021	Verifiable CPD Activity	2

FPI20110179	Sygnia Asset Management (Pty) Ltd	ETF's Webinar 23 November 2020	23 November 2020 till 22 November 2021	Verifiable CPD Activity	0.5
FPI20110180	Discovery Central Services (Pty) Ltd	The long-term industry: Risk management, underwriting, non-disclosure and misrepresentation - renewal	01 December 2020 till 31 November 2021	Verifiable CPD Activity	1
FPI20110181	Matrix Fund Managers (Pty) Ltd	The Matrix Grid: Powering Growth	11-Nov-20	Verifiable CPD Activity	1.5
FPI20110182	Coronation Management Company (Pty) Ltd	Namibia Asset Management Client Webinar - Market update	04-Nov-20	Verifiable CPD Activity	0.5
FPI20110183	Ninety One SA (Pty) Ltd	OMI Live webinar 28 October	28-Oct-20	Verifiable CPD activity	1
FPI20110184	FSCA	FICA Webinar 1	27 November 2020 till 26 November 2021	Verifiable CPD Activity	1
FPI20110185	FSCA	FICA Webinar 2 - FICA Supervision Activities part 2	27 November 2020 till 26 November 2021	Verifiable CPD Activity	1
FPI20110186	FSCA	FAIS Update part 1	27 November 2020 till 26 November 2021	Verifiable CPD Activity	1
FPI20110187	FSCA	FAIS Update part 2	27 November 2020 till 26 November 2021	Verifiable CPD Activity	1
FPI20110188	Momentum, a division of MMI Holdings	MSTI Fraud Risk Policy	16 November 2020 till 15 November 2021	Verifiable CPD activity	0.5
FPI20110189	Old Mutual Personal Finance	Retrenchment - Tax Implications	30 November 2020 till 29 November 2021	Verifiable CPD Activity	0.5
FPI20120001	Discovery Central Services (Pty) Ltd	Ensuring your clients have sufficient cover for cancer - renewal	01 November 2020 till 31 October 2021	Verifiable CPD activity	1.5
FPI20120002	Discovery Central Services (Pty) Ltd	The importance of chronic illness cover - renewal	01 November 2020 till 31 October 2021	Verifiable CPD activity	1
FPI20120003	Discovery Central Services (Pty) Ltd	Stand-alone versus Umbrella funds - renewal	01 October 2020 till 30 September 2021	Verifiable CPD activity	0.5
FPI20120004	FPI Centre for Professional Development	Tax Ombud Annual Report 2019/20	09 December 2020 - 08 December 2021	Verifiable CPD activity	1

FPI20120005	RisCura Holdings South Africa	Technology and AI in China: how does it affect us and how can we benefit?	2-3 December 2020	Verifiable CPD Activity	1
FPI20120006	ICTS Legal Services (Pty) Ltd	Re-Boot Virtual Coaching Program	08 th December 2020 - 08 th December 2021	Verifiable CPD Activity	16
FPI20120007	Investec Bank Limited	Macro Monday - Economic & Market Updates - Dec 2020	07 th - 28 th December 2020	Verifiable CPD Activity	2
FPI20120008	Coronation Management Company (Pty) Ltd	Conversations with Coronation: South African Equity Market	25 th & 26 th November 2020	Verifiable CPD Activity	1
FPI20120009	Discovery Central Services (Pty) Ltd	Wearable technology in life insurance	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1
FPI20120010	Discovery Central Services (Pty) Ltd	Digitalisation in the long-term industry	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	1.5
FPI20120011	Discovery Central Services (Pty) Ltd	The process of writing off cars - renewal	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	0.5
FPI20120012	Allan Gray (Pty) Ltd	Behavioural Coaching Programme Module 6 - November 2020	02 nd - 12 th November 2020	Verifiable CPD Activity	6
FPI20120013	Allan Gray (Pty) Ltd	Business Transformation Programme - Module 5		Verifiable CPD Activity	6
FPI20120014	The Collaborative Exchange (Pty) Ltd	Global Perspectives - Ashburton Investments	11 th November 2020	Verifiable CPD Activity	2
FPI20120016	IRFA	2020 Virtual Conference	19 - 20 November 2020	Verifiable CPD Activity	6.5
FPI20120017	Moonstone Business School of Excellence	FICA Awareness	01 November 2020 - 31 October 2021	Verifiable CPD Activity	4.5
FPI20120018	Sanlam Life Insurance Limited	Amplify InTouch SA Medium Term Budget 2020 What you should know	29 October 2020	Verifiable CPD activity	1
FPI20120019	Allan Gray (Pty) Ltd	Next Generation Adviser Programme - Module 4 2020	20 July 2020 till 19 July 2021	Verifiable CPD activity	3.5

FPI20120020	Glacier Financial Holdings (Pty) Ltd	Roundtable Q4 Session	26 October 2020 28 October 2020 2 November 2020 10 November 2020	Verifiable CPD activity	1.5
FPI20120021	Sanlam Life Insurance Limited	Graviton Wealth Management Feedback Webinar Q3 2020	05 November 2020	Verifiable CPD activity	2
FPI20120022	Scottfin Insurance Brokers	FICA	01 December 2020 till 30 November 2020	Verifiable CPD activity	3
FPI20120023	AC Develop (Pty) Ltd	All Risk Insurance	01 November 2020 till 31 October 2021	Verifiable CPD activity	1
FPI20120024	Counterpoint Boutique (Pty) Ltd	Is the Tide Turning	24 November 2020	Verifiable CPD activity	0.5
FPI20120025	Liberty Corporate	Multi-Strategy Investing Webinar	23 November 2020	Verifiable CPD activity	1
FPI20120026	Ninety One SA (Pty) Ltd	Webinar	07 October 2020	Verifiable CPD activity	0
FPI20120027	FNB Stock Broking and Portfolio Management (Pty) Ltd	World Gold Council and Resource Update	11 November 2020	Verifiable CPD activity	2
FPI20120028	Liberty Corporate	Managing Multiple Demands for Success and Resilience	1 December 2020 - 30 November 2021	Verifiable CPD activity	3
FPI20120029	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Supporting the Key Individual	02 - 09 November 2020	Verifiable CPD activity	2
FPI20120030	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Prudential Report Back	18 November 2020	Verifiable CPD activity	1
FPI20120031	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Complaints Training - Customer First	28 October 2020	Verifiable CPD activity	1.5
FPI20120032	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Ahead of the Curve Hot Topics	12 November 2020	Verifiable CPD activity	1.5

FPI20120033	eStudy (Pty) Ltd	Fundamentals of Debarment	01 December 2020 - 30 November 2021	Verifiable CPD activity	3.5
FPI20120034	eStudy (Pty) Ltd	Class of Business Short-Term Insurance - Personal Lines	01 February 2021- 31 January 2022	Verifiable CPD activity	3.5
FPI20120035	Milpark Education (Pty) Ltd	Tax and retirement funds Renewal	20 September 2020 till 19 September 2021	Verifiable CPD activity	4
FPI20120036	eStudy (Pty) Ltd	COB: Longterm insurance Renewal	31 January 2021 till 30 January 2022	Verifiable CPD activity	5
FPI20120037	Captains and Coaches (Pty) Ltd	The fundamentals of Retirement planning renewal	01 December 2020 till 30 November 2020	Verifiable CPD activity	3
FPI20120038	Captains and Coaches (Pty) Ltd	The 10 Steps to compliance renewal	01 December 2020 till 30 November 2020	Verifiable CPD activity	1
FPI20120039	Captains and Coaches (Pty) Ltd	The 10 step process of professional client engagement	15 November 2020 till 14 November 2021	Verifiable CPD activity	1
FPI20120040	Captains and Coaches (Pty) Ltd	Business lessons from the FAIS Ombud Renewal	15 November 2020 till 14 November 2021	Verifiable CPD activity	3
FPI20120041	Discovery Central Services (Pty) Ltd	Winding up of an Estate	27 January 2021 till 26 January 2022	Verifiable CPD activity	1
FPI20120042	Old Mutual Investment Group	Python for AI & Financial Markets Module 1	01 November 2020 till 31 October 2021	Verifiable CPD activity	6
FPI20120043	Old Mutual Investment Group	Python for AI & Financial Markets Module 2	01 November 2020 till 31 October 2021	Verifiable CPD activity	8
FPI20120044	Discovery Central Services (Pty) Ltd	Options to employers regarding retirement funds in light of COVID-19	01 December 2020 till 30 November 2020	Verifiable CPD activity	0.5
FPI20120045	The Institute of Health Risk Managers (Pty) Ltd	Class of Business Health Services 2021	01 January 2021 till 31 December 2021	Verifiable CPD activity	10
FPI20120046	FPI Centre for Professional Development	Annual Refresher	26 January - 04 February 2021	Verifiable CPD activity	5.5
FPI20120047	Captains and Coaches (Pty) Ltd	The Suitability of investment Advise in SA	01 December 2020 - 30 November 2021	Verifiable CPD activity	1.5

FPI20120048	Captains and Coaches (Pty) Ltd	Business Lessons for FSPs from the 2015 Rugby World Cup	01 December 2020 - 30 November 2021	Verifiable CPD activity	3
FPI20120049	Captains and Coaches (Pty) Ltd	The Fundamentals of FAIS Compliance for Investments	01 December 2020 - 30 November 2021	Verifiable CPD activity	3
FPI20120049	Coronation Management Company (Pty) Ltd	Talking Investments Webinar Series	26 November 2020	Verifiable CPD activity	0.5
FPI20120050	Ninety One SA (Pty) Ltd	How will the JSE Contribute to Growth in Post-Pandemic SA?	25 November 2020	Verifiable CPD activity	1
FPI20120051	Old Mutual Personal Finance	Pareto Training - Maximising Existing Clients	01 October 2020 - 30 September 2021	Verifiable CPD activity	5
FPI20120052	Old Mutual Personal Finance	Pareto Training - Organize your Clients	01 October 2020 - 30 September 2021	Verifiable CPD activity	5
FPI20120053	Old Mutual Personal Finance	Pareto Training - Elevate the Client Experience	01 October 2020 - 30 September 2021	Verifiable CPD activity	5
FPI20120055	AC Develop (Pty) Ltd	AC Regulatory Review Oct 2020	01 December 2020 till 30 November 2020	Verifiable CPD Activity	2
FPI20120056	FSCA	FAIS Business Continuity	08 January 2020 till 07 January 2021	Verifiable CPD Activity	1
FPI20120057	FSCA	Fintech	08 January 2020 till 07 January 2021	Verifiable CPD Activity	1
FPI20120058	FSCA	FAIS Financial Soundness and Financial Statements	08 January 2020 till 07 January 2021	Verifiable CPD Activity	1
FPI20120059	Discovery Central Services (Pty) Ltd	The Life Cycle of Retirement Planning -Renewal	01 November 2020 till 31 October 2021	Verifiable CPD Activity	1
FPI20120060	Discovery Central Services (Pty) Ltd	The ABC'S of CGT Renewal	01 December 2020 till 30 November 2020	Verifiable CPD Activity	2
FPI20120061	Discovery Central Services (Pty) Ltd	Understanding estate, estate duty and estate taxes - renewal	01 December 2020 till 30 November 2020	Verifiable CPD Activity	1.5

FPI20120062	Discovery Central Services (Pty) Ltd	Risk engineering for commercial insurance - renewal	01 December 2020 till 30 November 2020	Verifiable CPD activity	1
FPI20120063	Discovery Central Services (Pty) Ltd	The finer details of short-term insurance contracts	01 January 2021 till 31 December 2021	Verifiable CPD activity	2.5
FPI20120064	Old Mutual Investment Group	Python for AI & Financial Market Module 3	01 November 2020 - 31 October 2021	Verifiable CPD activity	7.5
FPI20120065	Old Mutual Investment Group	4Python for AI & Financial Market Module 4	01 November 2020 - 31 October 2021	Verifiable CPD activity	8
FPI20120066	Liberty Group Limited	Turning privacy into profit: Harnessing the power of personal data responsibly	26-Nov-20	Verifiable CPD Activity	0.5
FPI20120067	Discovery Central Services (Pty) Ltd	Discovery Central Services (Pty) Ltd Termination of a fund	07 th December 2020 - 07 th December 2021	Verifiable CPD Activity	1
FPI20120068	Sygnia Asset Management (Pty) Ltd	ETF's are the Future	30th November 2020 - 30th November 2021	Verifiable CPD Activity	0.5
FPI20120069	Old Mutual Investment Group	Investment Outlook with an ESG Lens	08 th December 2020 - 08 th December 2021	Verifiable CPD Activity	0.5
FPI20120070	Silica Holdings (Pty) Ltd	SiO2020 Silica Idea-Ology 19 Nov 2020	19-Nov-20	Verifiable CPD Activity	0.5
FPI20120071	PPS Investments (Pty) Ltd	Does South Africa have an Ace up its sleeve?	01-Nov-20	Verifiable CPD Activity	0.5
FPI20120072	AC Develop (Pty) Ltd	OCS Legal Update Oct 2020	01st November 2020 - 31st October 2021	Verifiable CPD Activity	2.5
FPI20120073	Ninety One SA (Pty) Ltd	Webinar 16 & 17 Nov 2020	16 November 2020- 16 November 2021	Verifiable CPD Activity	5
FPI20120074	Discovery Central Services (Pty) Ltd	The importance of having medical aid cover when you have children	01 December 2020 - 30 November 2021	Verifiable CPD Activity	1
FPI20120075	ICTS Legal Services (Pty) Ltd	Mercer Marsh Benefits 09 Oct 2020	09-Oct-20	Verifiable CPD activity	2

FPI20120076	ICTS Legal Services (Pty) Ltd	ICTS Legal Forum 10 September 2020	10-Sep-20	Verifiable CPD activity	3.5
FPI20120077	PSG Wealth Financial Planning (Pty) Ltd	Fire Module 11	01 December 2020 till 30 November 2020	Verifiable CPD activity	0.5
FPI20120078	ABSA Group Limited	Pre-MTBPS Fixed Income Roadshow	01 November 2020 - 31 October 2021	Verifiable CPD activity	0.5
FPI20120079	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Market and Fund Update	29 October 2020	Verifiable CPD activity	0.5
FPI20120080	PSG Wealth Financial Planning (Pty) Ltd	PSG Elite Purposeful Portfolios	10 - 11 November 2020	Verifiable CPD activity	0.5
FPI20120081	AC Develop (Pty) Ltd	CIB - Own Your Now	01 November 2020 - 31 October 2021	Verifiable CPD activity	0.5
FPI20120082	AC Develop (Pty) Ltd	GIB Africa Alliance Conference 2020	15 - 16 October 2020	Verifiable CPD activity	4
FPI20120083	AC Develop (Pty) Ltd	SHA Liability programme 101	01 December 2020 - 30 November 2021	Verifiable CPD activity	3
FPI20120084	Masthead (Pty) Ltd	Requirement and Impact of FICA on Accountable Institutions 2021	29 January 2021 - 29 January 2022	Verifiable CPD activity	4.5
FPI20120085	ICTS Legal Services (Pty) Ltd	Mercer Marsh Benefits	13-Nov-20	Verifiable CPD Activity	2
FPI20120086	ICTS Legal Services (Pty) Ltd	ICTS Legal Services -Ensimini Financial Services	16-Oct-20	Verifiable CPD Activity	2
FPI20120087	ICTS Legal Services (Pty) Ltd	NMG Legal Forum	06-Sep-20	Verifiable CPD Activity	2
FPI20120088	ICTS Legal Services (Pty) Ltd	NMG Legal Forum 12 Nov 2020	12-Nov-20	Verifiable CPD Activity	2
FPI20120089	Old Mutual Personal Finance	Role Based Training: Overview of Anti Money Laundering, Counter-Terrorist Financing	01 December 2020 till 30 November 2020	Verifiable CPD activity	2
FPI20120090	Old Mutual Personal Finance	Role Based Training: Enhanced Due Diligence	01 December 2020 till 30 November 2020	Verifiable CPD activity	1
FPI20120091	Old Mutual Personal Finance	Customer Reviews renewal	01 December 2020 till 30 November 2020	Verifiable CPD activity	1

FPI20120092	Old Mutual Personal Finance	RDR and the impact thereof on current distribution models	01 October 2020 till 30 September 2021	Verifiable CPD activity	2.5
FPI20120093	Sanlam Sky	Business Ethics course	01 April 2020 till 31 March 2021	Verifiable CPD activity	3
FPI20120094	Sanlam Sky	Presentation Skills renewal	01 November 2020 till 31 October 2021	Verifiable CPD activity	4
FPI20120095	AC Develop (Pty) Ltd	MUA Non-Motor Claims Session	01 November 2020 till 31 October 2021	Verifiable CPD activity	1.5
FPI20120096	Efficient Private Clients (Pty) Ltd	The Market Call 20 November 2020	20 November 2020	Verifiable CPD activity	2.5
FPI20120097	Masthead (Pty) Ltd	SA Economy and Covid-19 Crisis: Recovery and Renewal Addendum	18 December 2020 till 17 December 2021	Verifiable CPD activity	1
FPI20120098	Ninety One SA (Pty) Ltd	SA Rates Macro Meetings 06 November 2020	06-Nov-20	Verifiable CPD activity	1.5
FPI20120099	Sanlam Life Insurance Limited	Interface House View Committee: Terms of trade and GDP outlook	08 December 2020	Verifiable CPD activity	1.5
FPI20120100	Asset TV (Pty) Ltd	Multi-Asset Masterclass	01 December 2020 till 30 November 2021	Verifiable CPD activity	1
FPI20120101	Sanlam Sky	Entrepreneurship	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI20120102	Sanlam Sky	Understanding Budgets and Financial Reports	01 December 2020 till 30 November 2021	Verifiable CPD activity	4.5
FPI20120103	BrightRock Life Limited	A New Decade, A New Era for Advice	25 November 2020	Verifiable CPD activity	0.5
FPI20120104	Sanlam Life Insurance Limited	Interface House View Committee - Is the Inflation Risk the Role of the Fiscal Policy	03 November 2020	Verifiable CPD activity	1.5
FPI20120105	Sanlam Life Insurance Limited	Simeka Consultants Forum	27 November 2020	Verifiable CPD activity	2.5

FPI20120106	Chartered Financial Analyst Society of South Africa NPC	Private Equity Investments	04 February 2021	Verifiable CPD activity	1
FPI20120107	Chartered Financial Analyst Society of South Africa NPC	Pricing and Valuation of Forward Commitments	18 February 2021	Verifiable CPD activity	1
FPI20120108	Chartered Financial Analyst Society of South Africa NPC	Private Wealth Management	04 March 2021	Verifiable CPD activity	1
FPI20120109	Chartered Financial Analyst Society of South Africa NPC	Backtesting & Simulation	18 March 2021	Verifiable CPD activity	1
FPI20120110	Boutique Collective Investments (RF) (Pty) Ltd	Equity Factor-Based Investing Masterclass	04 November 2020	Verifiable CPD activity	1.5
FPI20120111	Investec Bank Limited	Macro Monday - Economic & Market Updates - January 2021	04 - 25 January 2021	Verifiable CPD activity	2
FPI20120112	Nedgroup Investment (Pty) Ltd	2020 a Beast of a Year	03 December 2020	Verifiable CPD activity	1
FPI20120113	Asset TV (Pty) Ltd	Outlook Pensions 2021	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI20120114	The Institute of Health Risk Managers (Pty) Ltd	Health Market Inquiry - Risk Management	01 January 2021 till 31 December 2021	Verifiable CPD activity	6
FPI20120115	Sygnia Asset Management (Pty) Ltd	Economic Outlook December 2020	01 December 2020 - 30 November 2021	Verifiable CPD activity	0.5
FPI21010001	Old Mutual Personal Finance	Estate Planning process and practical application of the liquidity position.	01st October 2020 - 31st September 2021	Verifiable CPD Activity	2.5
FPI21010002	Old Mutual Personal Finance	Understanding Trusts in the Contexts of Estate Planning	01 st October 2020 - 31 st September 2021	Verifiable CPD Activity	2.5
FPI21010003	Old Mutual Personal Finance	Business Assurance	01 Nvember 2020 - 31 October 2021	Verifiable CPD Activity	7.5
FPI21010004	Old Mutual Personal Finance	Role Based Training - Ongoing Due Diligence	01 st December 2020 - 30 th November 2021	Verifiable CPD Activity	1
FPI21010005	Old Mutual Personal Finance	Role Based Training Prominent Person Screening	01 st December 2020 - 30 th November 2021	Verifiable CPD Activity	1

FPI21010006	Old Mutual Personal Finance	Role Based Training - Sanction Screening	01 st December 2020 - 30 th November 2021	Verifiable CPD Activity	1
FPI21010007	Old Mutual Personal Finance	Role Based Training - Statutory Reporting	01 st December 2020 - 30 th November 2021	Verifiable CPD Activity	1
FPI21010008	Old Mutual Personal Finance	Role Based Training - Record keeping	01 st December 2020 - 30 th November 2021	Verifiable CPD Activity	1
FPI21010016	Old Mutual Personal Finance	Retirement Planning workshop (Pre-Retirement) Renewal	01 September 2020 till 31 August 2021	Verifiable CPD activity	14.5
FPI21010017	Old Mutual Personal Finance	09 Opportunities for Financial Planning Renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010018	Old Mutual Personal Finance	CPD RENEWAL: Buy-and-Sell Pitfalls and Implications	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010019	Old Mutual Personal Finance	Capital Gains Tax Renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	3.5
FPI21010020	Old Mutual Personal Finance	Fundamentals of Trusts Renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010021	Old Mutual Personal Finance	Retirement Planning Renewal online	01 January 2021 till 31 December 2021	Verifiable CPD activity	5
FPI21010022	Old Mutual Personal Finance	Retirement Planning Advanced Renewal Online	01 January 2021 till 31 December 2021	Verifiable CPD activity	3
FPI21010023	Old Mutual Personal Finance	7 Habits to Build a Legendary Financial Services Practice Renewal	01 February 2021 till 31 January 2022	Verifiable CPD activity	1
FPI21010024	Masthead (Pty) Ltd	POPI Online Course renewal	14 December 2020 till 13 December 2021	Verifiable CPD activity	2.5
FPI21010025	Sanlam Life Insurance Limited	Explore Online Learning	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010026	Sanlam Life Insurance Limited	Short-term Summit	22 October 2020	Verifiable CPD activity	1.5
FPI21010027	Moonstone Business School of Excellence	Self-Comply Annual Compliance Workshop 2021	24 February 2021 till 23 February 2022	Verifiable CPD activity	3

FPI21010028	Centre for Financial Planning Studies	The Asset Management industry	09 December 2020 till 08 December 2021	Verifiable CPD activity	1.5
FPI21010029	Centre for Financial Planning Studies	Applied Behavioural Finance	09 December 2020 till 08 December 2021	Verifiable CPD activity	2.5
FPI21010030	Centre for Financial Planning Studies	Efficient portfolios and best practical allocation	09 December 2020 till 08 December 2021	Verifiable CPD activity	10.5
FPI21010031	Centre for Financial Planning Studies	Money Doctor: The financial advisor as a wealth manager	09 December 2020 till 08 December 2021	Verifiable CPD activity	2
FPI21010032	Centre for Financial Planning Studies	Introduction to Modern Portfolio Theory	09 December 2020 till 08 December 2021	Verifiable CPD activity	4
FPI21010033	Centre for Financial Planning Studies	Portfolio Management Process	09 December 2020 till 08 December 2021	Verifiable CPD activity	2
FPI21010034	ABSA Group Limited	Future Focus (26 Nov)	25 November & 26 November 2020	Verifiable CPD activity	1
FPI21010035	Morningstar Investment Management (Pty) Ltd	Morningstar Market Update 12 November 2020	12 November 2020	Verifiable CPD activity	0.5
FPI21010036	AC Develop (Pty) Ltd	WTW Code of Conduct Refresher	01 August 2020 till 31 July 2021	Verifiable CPD activity	1.5
FPI21010037	AC Develop (Pty) Ltd	WTW Conflict of Interests Overview	01 August 2020 till 31 July 2021	Verifiable CPD activity	1.5
FPI21010038	AC Develop (Pty) Ltd	WTW Privacy & Information Security Training - ON 752436	01 August 2020 till 31 July 2021	Verifiable CPD activity	1.5
FPI21010039	AC Develop (Pty) Ltd	FAIS General Code of Conduct Amendment	01 November 2020 till 31 October 2021	Verifiable CPD activity	1.5
FPI21010040	Octomate (Pty) Ltd	The Need for Financial Planning Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010041	Octomate (Pty) Ltd	Business Interruption Cover Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	2.5
FPI21010042	Octomate (Pty) Ltd	Cyber Insurance An opportunity for Commercial Lines Business	01 December 2020 till 30 November 2021	Verifiable CPD activity	2.5
FPI21010043	Octomate (Pty) Ltd	Exploring the Impact of IT Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	2.5

FPI21010044	Octomate (Pty) Ltd	FICA Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010045	Octomate (Pty) Ltd	Fund Policies Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010046	Octomate (Pty) Ltd	Insurance Telematics Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	2.5
FPI21010047	Octomate (Pty) Ltd	Life Insurance Assistance Policies Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010048	Octomate (Pty) Ltd	Life Investment Policies Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010049	Octomate (Pty) Ltd	Life Risk Policies Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010050	Octomate (Pty) Ltd	LTI Reinsurance Policy Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010051	Octomate (Pty) Ltd	Motor Fleet Management Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	2.5
FPI21010052	Octomate (Pty) Ltd	NCA Programme Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	2.5
FPI21010053	Octomate (Pty) Ltd	Pension Fund Benefits Programme renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010054	Octomate (Pty) Ltd	PL Accident and Health Insurance Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010055	Octomate (Pty) Ltd	PL Liability Policy Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010056	Citadel Investment Services (Pty) Ltd	Privacy and the Protection of Personal Information Part 1 Dec 2020	01 January 2021 till 31 December 2021	Verifiable CPD activity	0.5
FPI21010057	Octomate (Pty) Ltd	PL Misceallenous Policy Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	4.5
FPI21010058	Octomate (Pty) Ltd	PL Motor Insurance Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010059	Octomate (Pty) Ltd	PL Property Insurance Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5

FPI21010060	Octomate (Pty) Ltd	PL ST Reinsurance Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010061	Octomate (Pty) Ltd	PL Transportation renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010062	Octomate (Pty) Ltd	POPI Act Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010063	Octomate (Pty) Ltd	Sinking Fund Policy Renewal	01 December 2020 till 30 November 2021	Verifiable CPD activity	3.5
FPI21010064	Intuition Publishing Limited	Transaction Banking Programme	01 January 2021 till 31 December 2021	Verifiable CPD activity	4.5
FPI21010065	Intuition Publishing Limited	Market Risk & Basel III	01 January 2021 till 31 December 2021	Verifiable CPD activity	7
FPI21010066	The Institute of Health Risk Managers (Pty) Ltd	Evaluating a schemes financial soundness	06 January 2021 - 05 January 2022	Verifiable CPD activity	3
FPI21010067	The Institute of Health Risk Managers (Pty) Ltd	CMS Annual Report 2020	01 January 2021 till 31 December 2021	Verifiable CPD activity	3
FPI21010068	Morningstar Investment Management (Pty) Ltd	Morningstar Market Update 5 December 2020	03 December 2020	Verifiable CPD activity	1
FPI21010069	ABSA Group Limited	Political Webinar	23-Nov-21	Verifiable CPD activity	1
FPI21010071	FSTC	Amended Financial Sector Code Training Renewal	01 November 2020 till 31 October 2021	Verifiable CPD activity	8
FPI21010072	VAPS Consulting (Pty) Ltd	STI - Short-term Insurance Application	15 January 2021 - 14 January 2022	Verifiable CPD activity	6
FPI21010073	Citadel Investment Services (Pty) Ltd	FAIS General Awareness Training - Part 1 & 2	01 December 2020 - 30 November 2021	Verifiable CPD activity	2
FPI21010074	AC Develop (Pty) Ltd	AC Regulatory Review Nov/Dec 2020 - ON752485	01 January 2021 till 31 December 2021	Verifiable CPD activity	2.5
FPI21010075	AC Develop (Pty) Ltd	SHA Automotive Liability Risks - ON752487 Part 1	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010076	AC Develop (Pty) Ltd	SHA Building Industry Liability Risk Park 2	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010077	AC Develop (Pty) Ltd	SHA Clothing Industry Liability Risk Part 3	01 January 2021 till 31 December 2021	Verifiable CPD activity	1

FPI21010078	AC Develop (Pty) Ltd	SHA Consumer Appliances Business Liability Risks Part 4	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010079	eStudy (Pty) Ltd	Fundamentals of POPIA	01 January 2021 till 31 December 2021	Verifiable CPD activity	3.5
FPI21010080	Allan Gray (Pty) Ltd	Divorce order workshop - 26 October 2020	22 - 26 October 2020	Verifiable CPD activity	2
FPI21010081	AC Develop (Pty) Ltd	OCS Legal Update Nov/Dec 2020 - ON752486	01 January 2021 till 31 December 2021	Verifiable CPD activity	3
FPI21010082	Momentum, a division of MMI Holdings	Quarterly Outlook December 2020	07 December 2020 till 06 December 2021	Verifiable CPD activity	2.5
FPI21010083	Allan Gray (Pty) Ltd	Behavioural Coaching Programme Alumni session 4 22 October 2020	22 October 2020	Verifiable CPD activity	3
FPI21010084	Allan Gray (Pty) Ltd	Next Generation Adviser Programme - Workshop five - 23 November 2020	23 November 2020	Verifiable CPD activity	3.5
FPI21010085	AC Develop (Pty) Ltd	SHA Electrical Contractors Liability Risk Exposures - ON752487 Part 5	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010086	AC Develop (Pty) Ltd	SHA Electrical Goods Manufacturing Liability Risk Exposures Part 6	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010087	Scottfin Insurance Brokers	COFI Bill	01 January 2021 till 31 December 2021	Verifiable CPD activity	3
FPI21010088	Moonstone Business School of Excellence	TCF: Practical measures to comply	31 st October 2020 - 31 st October 2021	Verifiable CPD activity	5
FPI21010089	Moonstone Business School of Excellence	Vehicle Financing	31 st November 2020 - 31 st November 2021	Verifiable CPD activity	2.5
FPI21010090	Old Mutual Wealth	Weekly Investment Committee and Stock Selection meeting	01 st December 2020 - 31 st December 2020	Verifiable CPD activity	8
FPI21010091	PSG Wealth Financial Planning (Pty) Ltd	PSG Round Table events	10 th November 2020 - 04 th December 2020	Verifiable CPD activity	0.5

FPI21010092	PSG Wealth Financial Planning (Pty) Ltd	Bruce Whitfield key client event	27 th November 2020 - 02 nd December 2020	Verifiable CPD activity	1
FPI21010093	PSG Wealth Financial Planning (Pty) Ltd	The PSG Summer Update 2020 webinar	18 th November 2020	Verifiable CPD activity	0.5
FPI21010094	Asset TV (Pty) Ltd	Virtual conference	01 st - 03 rd February 2021	Verifiable CPD activity	5
FPI21010095	Investec Bank Limited	Macro Monday - Economic & Market Update February 2021	01 st February - 22 nd February 2021	Verifiable CPD activity	2
FPI21010096	Discovery Central Services (Pty) Ltd	The projected cost of COVID-19 to the medical scheme industry	01 st December 2020 - 30 th November 2021	Verifiable CPD activity	1
FPI21010097	ABSA Group Limited	Demystifying Machine Learning	24 th November 2020	Verifiable CPD activity	7
FPI21010098	ABSA Group Limited	RB Service Ethos Online Training	01 st December 2020 - 30 th November 2021	Verifiable CPD activity	1.5
FPI21010099	Allan Gray (Pty) Ltd	Allan Gray Offshore Workshop - 24 November 2020	24 th November 2020	Non-verifiable CPD activity	0
FPI21010100	Asset TV (Pty) LTD	ETF & ETN Masterclass	N/A	Non-verifiable CPD activity	0
FPI21010101	Allan Gray (Pty) Ltd	Webinar - The importance of ethics for business - 15 February 2021	15 February 2021	Verifiable CPD activity	1
FPI21010102	eStudy (Pty) Ltd	Managing my Moola	01 January 2021 till 31 December 2021	Verifiable CPD activity	6
FPI21010103	The Institute of Health Risk Managers (Pty) Ltd	Medical Scheme Underwriting eLearning Programme	01 January 2021 till 31 December 2021	Verifiable CPD activity	3
FPI21010104	The Institute of Health Risk Managers (Pty) Ltd	Medical Scheme Underwriting Workshop	01 January 2021 till 31 December 2021	Verifiable CPD activity	4
FPI21010105	Chartered Financial Analyst Society of South Africa NPC	Financial Modelling Best Practices Webinar	10 February 2021	Verifiable CPD activity	1
FPI21010106	AC Develop (Pty) Ltd	Hollard Insurance TCF Overview	01 January 2021 till 31 December 2021	Verifiable CPD activity	1

FPI21010107	AC Develop (Pty) Ltd	MUA Climate Change Risk Management Programme (Renewal)	01 January 2021 till 31 December 2021	Verifiable CPD activity	3
FPI21010108	AC Develop (Pty) Ltd	MUA Motor Risk Update (Renewal)	01 January 2021 till 31 December 2021	Verifiable CPD activity	3.5
FPI21010109	AC Develop (Pty) Ltd	HIC Motor Fleet Renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	0.5
FPI21010110	AC Develop (Pty) Ltd	FIA Insight Nov 2020	01 January 2021 till 31 December 2021	Verifiable CPD activity	1.5
FPI21010111	Old Mutual Personal Finance	Investment Planning Intermediate Renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	2
FPI21010112	Liberty Group Limited	POPIA Awareness	01 January 2021 till 31 December 2021	Verifiable CPD activity	1.5
FPI21010113	Allan Gray (Pty) Ltd	Allan Gray Fund Provider 26 & 27 January 2021	26 th & 27 th January 2021	Verifiable CPD activity	2
FPI21010114	Melville Douglas Investment Management (Pty) Ltd	Investment Environment and Outlook 2021	10 th December 2020	Verifiable CPD activity	1
FPI21010115	Old Mutual Investment Group	Economic Perspective and Indexation	01 st December 2020 - 30 th November 2021	Verifiable CPD activity	0.5
FPI21010116	Allan Gray (Pty) Ltd	Positioning clients for success 30 November 2020	30 th November 2020	Verifiable CPD activity	1
FPI21010117	Outsurance Insurance Company Limited	Connection Training	01 st August 2020 - 31 st July 2021	Verifiable CPD activity	10.5
FPI21010118	Old Mutual Corporate	OMMM Economic update 22 Sept	22-Sep-20	Verifiable CPD activity	1
FPI21010119	Asset TV (Pty) LTD	OUTLOOK 2021 VIRTUAL CONFERENCE - GLOBAL AND LOCAL ECONOMIST PANEL - JANUARY 2021	01 January 2021 till 31 December 2021	Verifiable CPD activity	0.5
FPI21010120	Anchor Group Limited	Webinar - Where the money will be made in 2021	22 January 2021	Verifiable CPD activity	1.5
FPI21010121	Old Mutual Corporate	OMC Hedge Oct 2020	08 October 2020	Verifiable CPD activity	0.5

FPI21010122	Old Mutual Corporate	KIC Session - Behavioural Economics	28 September 2020	Verifiable CPD activity	1.5
FPI21010123	Elite Wealth Management	Financial Planning Software Training	01 February 2021	Verifiable CPD activity	4.5
FPI21010124	Elite Wealth Management	Administration Software Training	01 January 2021 till 31 December 2021	Verifiable CPD activity	3.5
FPI21010125	Sanlam Sky	Business Ethics	01 st December 2020 - 30 th November 2021	Verifiable CPD activity	3
FPI21010126	Outsurance Insurance Company Limited	Accountability at Work	01 st December 2020 - 30 th November 2021	Verifiable CPD activity	19
FPI21010127	STANLIB Wealth Management (Pty) Ltd	Provident Fund Annuitisation is finally here: are your clients ready?	16 th February 2021 - 16 th February 2022	Verifiable CPD activity	1
FPI21010128	Sasfin Financial Advisory Services	Opportunities for 2021 and beyond	13 January 2021	Verifiable CPD activity	0.5
FPI21010129	Discovery Central Services (Pty) Ltd	Basics of Financial Planning - Renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21010130	Discovery Central Services (Pty) Ltd	The regulatory road for retirement in South Africa - Renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	2
FPI21010131	Discovery Central Services (Pty) Ltd	Market performance - renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	0.5
FPI21010132	Discovery Central Services (Pty) Ltd	Marriages and matrimonial property law - renewal	01 January 2021 till 31 December 2021	Verifiable CPD activity	1.5
FPI21010133	Discovery Central Services (Pty) Ltd	Unpacking Retirement Planning	01 January 2021 till 31 December 2021	Verifiable CPD activity	4
FPI21010134	Discovery Central Services (Pty) Ltd	An in depth understanding of estate planning	01 January 2021 till 31 December 2021	Verifiable CPD activity	3
FPI21010135	Laurium Capital (Pty) Ltd	A Flexible approach to US elections	11 November 2020	Verifiable CPD activity	0.5
FPI21010136	VAPS Consulting (Pty) Ltd	GCOC	05 February 2021 - 04 February 2022	Verifiable CPD activity	4

FPI21010137	Prescient Investment Management (Pty) Ltd	Prescient Fixed Interest Quarterly Update	25-Jan-21	Verifiable CPD Activity	0.5
FPI21010138	Ninety One SA (Pty) Ltd	Webinar 20 Oct 2020	20 th October 2020 - 20 th October 2021	Verifiable CPD Activity	1.5
FPI21010139	Outsurance Insurance Company Limited	Life Claims Philosophy	01 st December 2020 - 31 st November 2021	Verifiable CPD Activity	7.5
FPI21020001	FNB Wealth & Financial Advisory	Estate Planning Conversations: Masterclass Series	01 January 2021 till 31 December 2021	Verifiable CPD activity	9
FPI21020002	Allan Gray (Pty) Ltd	Webinar - Perspectives and positioning for 2021 - 3 February 2021	03 February 2021 till 31 December 2021	Verifiable CPD activity	1
FPI21020003	Old Mutual Corporate	Global Equity OMC Slides	28-Sep-21	Verifiable CPD activity	0.5
FPI21020005	The Institute of Health Risk Managers (Pty) Ltd	Covid-19 and its impact on medical schemes	01 January 2021 till 31 December 2021	Verifiable CPD activity	3
FPI21020006	Ninety One SA (Pty) Ltd	Insights Webinar	21 January 2021	Verifiable CPD activity	1
FPI21020007	Asset TV (Pty) Ltd	OUTLOOK 2021 VIRTUAL CONFERENCE GLOBAL EQUITY PANEL	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21020008	Asset TV (Pty) Ltd	OUTLOOK 2021 GLOBAL MULTI ASSET PANEL	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21020009	Asset TV (Pty) Ltd	ASSET TV APPLICATION OUTLOOK 2021 LOCAL EQUITIES PANEL - JANUARY 2021	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21020010	Asset TV (Pty) Ltd	OUTLOOK 2021 VIRTUAL CONFERENCE - LOCAL HEDGE FUND PANEL	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21020011	Asset TV (Pty) Ltd	OUTLOOK 2021 VIRTUAL CONFERENCE LOCAL MULTI-ASSET PANEL - JANUARY 2021	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5

FPI21020012	Asset TV (Pty) Ltd	OUTLOOK 2021 VIRTUAL CONFERENCE APPLICATION - LOCAL FIXED INCOME PANEL - JANUARY 2021	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21020013	Asset TV (Pty) Ltd	OUTLOOK 2021 VIRTUAL CONFERENCE - GLOBAL ETF - UNPACKING MEGATRENDS - PANEL - JANUARY 2021	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21020014	Nedgroup Investment (Pty) Ltd	Responsible Investment Summit Responsible Investing: Simple, but not easy	26-Jan-21	Verifiable CPD Activity	2
FPI21020015	Liberty Corporate	The importance of Employers supporting their employees through employee benefits	22-Sep-20	Verifiable CPD Activity	0.5
FPI21020016	Liberty Corporate	Demystifying excess deaths and Regulatory updates in the Pension Funds Industry	16-Oct-20	Verifiable CPD Activity	1
FPI21020017	Old Mutual Corporate	KIC - Our Customer Experience Strategy Blueprint	20 July 2020	Verifiable CPD activity	1
FPI21020018	Old Mutual Corporate	Old Mutual Multi-Managers Business Update - October	29 & 30 October 2020	Verifiable CPD activity	1
FPI21020019	Old Mutual Corporate	Old Mutual Multi-Managers Business Update August	13 & 14 August 2020	Verifiable CPD activity	1.5
FPI21020020	Old Mutual Corporate	KIC 31 Aug - Regulatory Update	31 August 2020	Verifiable CPD activity	1.5
FPI21020021	Old Mutual Corporate	Old Mutual Multi-Managers Business Update Performance overall	12 November 2020	N/A	DECLINED
FPI21020022	Fundhouse Advisor (Pty) Ltd	2020 Q4 Investment Committee Meetings.	27 January 2021 - 17 February 2021	Verifiable CPD activity	2

FPI21020023	Discovery Central Services (Pty) Ltd	Outline wills and administration of deceased estates	01 January 2021 - 31 December 2021	Verifiable CPD activity	2.5
FPI21020024	Citadel Investment Services (Pty) Ltd	CAM Presentation - February 202	01 January 2021 - 31 December 2021	Verifiable CPD activity	2
FPI21020025	Old Mutual Corporate	OMMM - Fixed income & Mac Update	22 & 22 September 2020	N/A	DECLINED
FPI21020026	Coronation Management Company (Pty) Ltd	Conversations with Coronation_KickOff2121		Verifiable CPD activity	0.5
FPI21020027	PPS Insurance Company Limited	Business Assurance workshop.	01 January 2021 - 31 December 2021	Non-verifiable CPD activity	2
FPI21020028	VAPS Consulting (Pty) Ltd	PPR Programme	05 February 2021 - 04 February 2022	Verifiable CPD activity	5
FPI21020029	Momentum, a division of MMI Holdings	Tax Emigration Training	19 November 2020 - 10 December 2020	Verifiable CPD activity	2
FPI21020030	BrightRock Life Limited	Taking a closer look at insurable interest webinar	03 February 2021	Verifiable CPD activity	1
FPI21020031	Old Mutual Corporate	KIC 27 Jul - Economic Update Q2	27 th July 2020	Verifiable CPD Activity	1.5
FPI21020032	Liberty Group Limited	Business Assurance Risk Business Masterclasses	01 February 2021 - 31 January 2022	Verifiable CPD Activity	3
FPI21020033	Old Mutual Personal Finance	Sales Skills overview Module 1	01 January 2021 - 31 December 2021	Verifiable CPD Activity	1.5
FPI21020034	Old Mutual Personal Finance	Sales Skills overview Module 2	01 January 2021 - 31 December 2021	Verifiable CPD Activity	2
FPI21020035	Old Mutual Personal Finance	Sales Skills overview Module 3	01 January 2021 - 31 December 2021	Verifiable CPD Activity	2.5
FPI21020036	Old Mutual Personal Finance	Sales Skills overview Module 4	01 January 2021 - 31 December 2021	Verifiable CPD Activity	0.5
FPI21020037	Old Mutual Personal Finance	Business Assurance Continuity	01 January 2021 - 31 December 2021	Verifiable CPD Activity	5.5
FPI21020038	Old Mutual Personal Finance	Tax Efficient - Estate Planning renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1

FPI21020039	Old Mutual Personal Finance	CPD Renewal - Estate Planning	01 January 2021 - 31 December 2021	Verifiable CPD Activity	0.5
FPI21020040	AC Develop (Pty) Ltd	Hollard Complaints Management	01 January 2021 - 31 December 2021	Verifiable CPD Activity	1
FPI21020041	Liberty Corporate	Mentanova Economic and Investments Application	15 January 2021 - 31 May 2021	Verifiable CPD Activity	1
FPI21020042	Boutique Collective Investments (RF) (Pty) Ltd	Jan 2021 BCI Boutique on Wednesday views - Zoom Hosting	13 th - 27 th January 2021	Verifiable CPD Activity	1
FPI21020043	Prima Research (Pty) Ltd	Consumer Outlook 2021	25-Jan-21	Verifiable CPD Activity	1
FPI21020044	ABSA Group Limited	Macro and Strategy Roadshow Perspectives	26-Jan-21	Verifiable CPD Activity	1
FPI21020045	Counterpoint Boutique (Pty) Ltd	Webinar	20 January 2021	Verifiable CPD Activity	1
FPI21020046	Foord Asset Management (Pty) Ltd	Mind of the Manager	27 January 2021	Verifiable CPD Activity	0.5
FPI21020047	Discovery Central Services (Pty) Ltd	2021 Budget Webinar	25 February 2021 - 24 February 2022	Verifiable CPD Activity	1.5
FPI21020048	Old Mutual Personal Finance	CPD Renewal - Estate Planning	01 February 2021 - 31 January 2022	Verifiable CPD Activity	3
FPI21020049	Old Mutual Corporate	Smoothed Bonus Funds Product Enhancements	18-Feb-21	Verifiable CPD Activity	DECLINED
FPI21020050	Old Mutual Personal Finance	2021 Social Media for Financial Professionals	01 st February 2021 - 31 st January 2022	Verifiable CPD Activity	1
FPI21020051	Old Mutual Personal Finance	2021 Employing Technology in Your Practice	01 st February 2021 - 31 st January 2022	Verifiable CPD Activity	2
FPI21020052	SA Asset Management	New challenges for 2021 and post Covid and with vaccine on horizon	10 February 2021	Verifiable CPD Activity	2
FPI21020053	Ninety One SA (Pty) Ltd	Live Webinar	04 February 2021 - 04 February 2022	Verifiable CPD Activity	1
FPI21020054	Masthead (Pty) Ltd	TCF Overview Online course	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1

FPI21020055	Masthead (Pty) Ltd	Regulatory Update - Know the impact	01 February 2021 - 31 January 2022	Verifiable CPD Activity	3
FPI21020057	Infinitum Compliance	POPIA Training	19 February 2021	Verifiable CPD Activity	1.5
FPI21020058	ACM Risk Consultants	FICA Programme	01 February 2021 - 31 January 2022	Verifiable CPD Activity	0.5
FPI21020059	Old Mutual Wealth	The International framework that governs the flow of money	20 th February 2021 - 20 th February 2022	Verifiable CPD Activity	2
FPI21020060	Old Mutual Wealth	Understanding the Annual Effective Cost (EAC) standards and the	01 st March 2021 - 28 th February 2022	Verifiable CPD Activity	2
FPI21020061	Prescient Investment Management (Pty) Ltd	Prescient China Update	01st Feb 2021	Non-verifiable CPD activity	0
FPI21020062	Counterpoint Boutique (Pty) Ltd	SA Inc - Too Cheap to Ignore	28-Jan-21	Verifiable CPD Activity	0.5
FPI21020063	Asset TV (Pty) Ltd	Monthly feedback session at Ashburton Investments	01 st February 2021 - 28 th January 2022	Verifiable CPD Activity	0.5
FPI21020064	eStudy (Pty) Ltd	FAIS General Code of Conduct	01 February 2021 - 31 January 2022	Verifiable CPD Activity	2.5
FPI21020065	Financial Sector Conduct Authority	FSCA webinar on Risk Management	08 January 2021 - 07 January 2022	Verifiable CPD Activity	1
FPI21020066	Financial Sector Conduct Authority	FICA Webinar 3: Guidance	17 February 2021 - 16 February 2022	Verifiable CPD Activity	1
FPI21020067	Financial Sector Conduct Authority	Insurance: Data Management	18 January 2021 - 17 January 2022	Verifiable CPD Activity	1
FPI21020068	Financial Sector Conduct Authority	Insurance: Outsourcing and binder agreements	18 January 2021 - 17 January 2022	Verifiable CPD Activity	1
FPI21020069	BrightRock Life Limited	Claims Showcase 2021	22 nd - 26 th February 2021	Verifiable CPD Activity	0.5
FPI21020070	Laurium Capital (Pty) Ltd	Boardroom Talk Webinar - 2021 The Year Ahead	26 th January 2021	Verifiable CPD Activity	0.5
FPI21020071	Masthead (Pty) Ltd	Practice Management Principles 2 - Business Planning	01 st February 2021 - 01 st February 2022	Verifiable CPD Activity	1.5

FPI21020072	Glacier Financial Holdings (Pty) Ltd	What is on the Horizon for 2021	01 st February 2021 - 01 st February 2022	Verifiable CPD Activity	1.5
FPI21020073	Nedbank Limited	South Africa's 2021 credit market outlook	18-Feb-21	Verifiable CPD Activity	0.5
FPI21020074	Sanlam Life Insurance Limited	Q4 2020 Quarterly Investment Committee Meetings (for Graviton & Glacier Invest clients)	28 th January 2021 - 04 th March 2021	Verifiable CPD Activity	1.5
FPI21020075	Morningstar Investment Management (Pty) Ltd	Managed Portfolio Review	28 th January 2021	Verifiable CPD Activity	DECLINED
FPI21020076	Marriott Asset Management (Pty) Ltd	Marriott Roadshow Presentation Feb/Mar 2021	18 th February 2021 & 10 th March 2021	Verifiable CPD Activity	0.5
FPI21020077	Discovery Central Services (Pty) Ltd	Understanding life insurance premiums	01 st February 2021 - 01 st February 2022	Verifiable CPD Activity	0.5
FPI21020078	Discovery Central Services (Pty) Ltd	Cyber Risk	01 st February 2021 - 01 st February 2022	Verifiable CPD Activity	1
FPI21020079	Moonstone Business School of Excellence	A guide to Corporate Social Responsibility	28 th February 2021 - 28 th February 2022	Verifiable CPD Activity	1.5
FPI21020080	Edward Nathan Sonnenbergs Incorporated	Conduct Standard for Banks & complaints management	19-Feb-21	Verifiable CPD Activity	1
FPI21020081	Discovery Central Services (Pty) Ltd	Renewal - An insurer's risk appetite and the role of underwriting	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1.5
FPI21020082	Discovery Central Services (Pty) Ltd	Introduction to commercial insurance - Renewal	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21020083	Discovery Central Services (Pty) Ltd	Renewal - ensuring your clients have sufficient maternity cover	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21020084	Discovery Central Services (Pty) Ltd	Renewal - Machine learning in short term insurance	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21020085	Discovery Central Services (Pty) Ltd	Renewal - Medical inflation and how it is calculated	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1

FPI21020086	Discovery Central Services (Pty) Ltd	Renewal - Introduction to wellness in life insurance	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21020087	Momentum, a division of MMI Holdings	Business Assurance 2021 - Buy and sell arrangements - A practical perspective Part 1	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1.5
FPI21020088	Momentum, a division of MMI Holdings	Business Assurance 2021 - Buy and sell arrangements - A practical perspective Part 2	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1.5
FPI21020089	Prudential Portfolio Managers Unit Trusts Ltd	POPIA Training	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21020090	Moonstone Business School of Excellence	Income Tax & Capital Gains Tax Renewal	28 February 2021 - 27 February 2022	Verifiable CPD Activity	6.5
FPI21020091	Moonstone Business School of Excellence	Introduction to Fintech Renewal	28 February 2021 - 27 February 2022	Verifiable CPD Activity	3
FPI21020092	Moonstone Business School of Excellence	Managing the corona virus renewal	28 February 2021 - 27 February 2022	Verifiable CPD Activity	1
FPI21020093	Moonstone Business School of Excellence	National Credit Act Renewal	28 February 2021 - 27 February 2022	Verifiable CPD Activity	4.5
FPI21020094	New Road Capital	Macro Update & Fund Positioning February 2021	10 th & 11 th February 2021	Verifiable CPD Activity	1.5
FPI21020095	Sygnia Asset Management (Pty) Ltd	Economic Outlook	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21020096	Sygnia Asset Management (Pty) Ltd	SURF	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21020097	Cinnabar Investment Management (Pty) Ltd	Cinnabar Investments Insights and Feedback Q1 2021	29 th January 2021	Verifiable CPD Activity	0.5
FPI21020098	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update February 2021	05 th February 2021	Verifiable CPD Activity	0.5
FPI21020099	Moonstone Business School of Excellence	Understanding, reading and interpreting fs Renewal	28 February 2021 - 27 February 2022	Verifiable CPD Activity	4
FPI21020100	Discovery Central Services (Pty) Ltd	Renewal - Mental Wellbeing	01 February 2021 - 31 January 2022	Verifiable CPD Activity	2

FPI21020101	Discovery Central Services (Pty) Ltd	COVID and the way forward	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21020102	Old Mutual Personal Finance	Replacement of Risk Policies - RDR Proposal OO	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1.5
FPI21020103	Old Mutual Personal Finance	Taxation Amendment Laws	01 February 2021 - 31 January 2022	Verifiable CPD Activity	0.5
FPI21020104	The Institute of Health Risk Managers (Pty) Ltd	An Overview of Employee Benefits 2021	01 February 2021 - 31 January 2022	Verifiable CPD Activity	2.5
FPI21020105	Employee Benefits Network (Pty) Ltd	EBNET & Discovery Webinar	20-Jan-21	Verifiable CPD Activity	1
FPI21020106	Circulus Online	Goal-setting for financial professionals in 2021 and beyond	01st Feb 2021 - 01st Feb 2022	Verifiable CPD Activity	1
FPI21020107	Circulus Online	Budget Review 2021	24 Feb 2021 - 24 Feb 2022	Verifiable CPD Activity	1.5
FPI21020108	Old Mutual Wealth	Integrated Behavioural Coaching Course (IBCC)	01 st March 2021- 28 th February 2022	Verifiable CPD Activity	52.5
FPI21020109	Old Mutual Wealth	2021 Old Mutual Wealth Virtual Client Presentation: 2020 and Beyond (INVESTMENT BRIEFING)	01 st February 2021 - 28 th February 2021	Verifiable CPD Activity	0.5
FPI21020110	Momentum, a division of MMI Holdings	Investment Training Manual	24 th July 2020 - 30 th September 2020	Verifiable CPD Activity	9
FPI21020111	Liberty Group Limited	Retirement Reform - March 2021 T-Day	01 st February 2021 - 31 st January 2022	Verifiable CPD Activity	2.5
FPI21020112	Momentum, a division of MMI Holdings	Moments of with our investment gurus	12 th March 2021	Verifiable CPD Activity	1
FPI21020113	Efficient Private Clients (Pty) Ltd	The Market Call	22 nd January 2021	Verifiable CPD Activity	2.5
FPI21020114	The Institute of Health Risk Managers (Pty) Ltd	Disrupting Prescribed Minimum Benefits 2020 Two-days programme	01 February 2021 - 31 January 2022	Verifiable CPD Activity	15
FPI21020115	Masthead (Pty) Ltd	Practice Management Principles 1	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1

FPI21020116	Masthead (Pty) Ltd	Exceptional Assistant II - How to Become an Essential Part of your FSP	01 February 2021 - 31 January 2022	Verifiable CPD Activity	5
FPI21020117	The Institute of Health Risk Managers (Pty) Ltd	Finance for non-financial medical scheme officers	01 February 2021 - 31 January 2022	Verifiable CPD Activity	6.5
FPI21020118	Ninety One SA (Pty) Ltd	Taking Stock	17 February 2021 - 16 February 2022	Verifiable CPD Activity	1
FPI21020119	University of Free State	Financial Coaching online programme	01 January 2021 - 31 December 2021	Verifiable CPD Activity	26
FPI21020120	Sanlam Sky	Telephone Etiquette Course	01 st February 2021 - 31 st January 2022	Verifiable CPD Activity	3.5
FPI21020121	Morningstar Investment Management (Pty) Ltd	Behavioural Webinar	10 February 2021	Verifiable CPD Activity	1
FPI21020122	Asset TV (Pty) Ltd	Outlook 2021 Masterclass	01 st February 2021 - 31 st January 2022	Verifiable CPD Activity	1
FPI21020123	Glacier Financial Holdings (Pty) Ltd	Glacier Public Sector Summit	11 February 2021	Verifiable CPD Activity	2.5
FPI21020124	Liberty Group Limited	Budget Speech 2021	25 February 2021	Verifiable CPD Activity	0.5
FPI21020125	Prescient Investment Management (Pty) Ltd	Multi Asset Webinar	29 January 2021	Verifiable CPD Activity	0.5
FPI21020126	The Institute of Health Risk Managers (Pty) Ltd	Prescribed minimum Benefits 2021	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21020127	The Collaborative Exchange (Pty) Ltd	STANLIB 2021 Asset Management Roadshow	22 nd February 2021	Verifiable CPD Activity	1
FPI21020128	Reitway Global (Pty) Ltd	The changes in Real Estate as a result of COVID, what does the future hold?	25 th February 2021	Verifiable CPD Activity	1
FPI21020129	Ninety One SA (Pty) Ltd	SA Rates Macro Meeting	02 nd December 2020	Verifiable CPD Activity	1.5
FPI21020130	Allan Gray (Pty) Ltd	SFA Asset Manager Session 24 February 2021	24 th February 2021	Verifiable CPD Activity	1.5
FPI21020131	Allan Gray (Pty) Ltd	Levelling up your advice career 12 March 2021	12 th March 2021	Verifiable CPD Activity	1

FPI21020132	Northstar Asset Management	Closing in on The Truth: Peace of Mind	03 rd March 2021	Verifiable CPD Activity	0.5
FPI21020133	ABSA Group Limited	Aosa Healthcare Virtual Conference	11 th & 12 th February 2021	Verifiable CPD Activity	7
FPI21020134	Old Mutual Corporate	TCAA Programme	25 January 2021 - 24 January 2022	Verifiable CPD Activity	0.5
FPI21020135	Old Mutual Corporate	Retirement Reforms programme	25 January 2021 - 24 January 2022	Verifiable CPD Activity	0.5
FPI21020136	Old Mutual Corporate	KIC - start - Economic Update	09 November 2020	Verifiable CPD Activity	1
FPI21020137	Sanlam Life Insurance Limited	Retirement Planning and section 10C	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21020138	FNB Stock Broking and Portfolio Management (Pty) Ltd	Ulysses and FNB Local Select note	07 January 2021 - 06 January 2022	Verifiable CPD Activity	1
FPI21020139	FNB Stock Broking and Portfolio Management (Pty) Ltd	Investment Meeting - 2020 Review and 2021 What's to come	07 January 2021 - 06 January 2022	Verifiable CPD Activity	2
FPI21020140	The Compliance Toolbox	FICA Awareness Training	01 February 2021 - 31 January 2022	Verifiable CPD Activity	5.5
FPI21020141	REZCO Investment Counsel (Pty) Ltd	Rezco Webinar	16 February 2021	Verifiable CPD Activity	0.5
FPI21020142	Full Value Financial Services (Pty) Ltd	Intro to Fintech in FS Industry	01 February 2021 - 31 January 2022	Verifiable CPD Activity	6.5
FPI21020143	Liberty Group Limited	LIBx - The story of Retirement	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1.5
FPI21020146	Sanlam Life Insurance Limited	CPD Masterclass 3 2020/2021	09-Mar-21	Verifiable CPD Activity	3
FPI21020147	Sanlam Life Insurance Limited	Global Investing with ETFs 2021 and beyond	10-Feb-21	Verifiable CPD Activity	1
FPI21020148	Sanlam Life Insurance Limited	The Most Important Decision your Clients Will Ever Make - Annuitisation and the impact of T-Day	17-Feb-21	Verifiable CPD Activity	1

FPI21020149	Sanlam Life Insurance Limited	Client Roadshow	01 st February 2021 - 31 st October 2021	Verifiable CPD Activity	1
FPI21020150	Old Mutual Investment Group	Tomorrow 2020	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	1
FPI21020151	FPI Centre for Professional Development	POPIA and Data Privacy	11 March 2021 17 March 2021 24 March 2021 up to 10 March 2022	Verifiable CPD Activity	4.5
FPI21020152	Old Mutual Personal Finance	Budget Speech 2021	25 February 2021	Verifiable CPD Activity	0.5
FPI21020153	Momentum, a division of MMI Holdings	Legislative update	01 February 2021 - 31 January 2022	Verifiable CPD Activity	3
FPI21020154	Old Mutual Wealth	Wealth Matters webinar		Verifiable CPD Activity	1
FPI21020155	BrightRock Life Limited	Group Risk Claims Showcase 2021	02 nd March 2021	Verifiable CPD Activity	0.5
FPI21020156	Prescient Investment Management (Pty) Ltd	Our responsible investing framework	25-Feb-21	Verifiable CPD Activity	1
FPI21020157	PSG Asset Management (Pty) Ltd	The PSG Outlook 2020 webinar	29 th January 2021	Verifiable CPD Activity	0.5
FPI21020158	Fundnews Africa CC	HedgeNews Africa Symposium 2021: Digital series 1	11 th March 2021	Verifiable CPD Activity	3
FPI21020159	Fundnews Africa CC	HedgeNews Africa Symposium 2021: Digital series 2	12-Mar-21	Verifiable CPD Activity	3
FPI21020160	Fundnews Africa CC	HedgeNews Africa Symposium 2021: Digital series 3	25th March 2021	Verifiable CPD Activity	3.5
FPI21020161	ICTS Legal Services (Pty) Ltd	Mercer Marsh	11-Sep-20	Verifiable CPD Activity	2
FPI21020162	Morningstar Investment Management (Pty) Ltd	Investment Committee Portfolio Review and Market Update.	26th January - 12th February 2021	Verifiable CPD Activity	1
FPI21020163	Old Mutual Personal Finance	Product Investments - Legal and Technical	18th February - 18th November 2021	Verifiable CPD Activity	6.5
FPI21020164	Old Mutual Wealth	Old Mutual Wealth Virtual Client Presentation: 2020 and Beyond	Feb-21	Verifiable CPD Activity	0.5

FPI21020165	FNB Stock Broking and Portfolio Management (Pty) Ltd	Equity View and Demographics	04 th November 2020	Verifiable CPD Activity	2
FPI21020166	FNB Stock Broking and Portfolio Management (Pty) Ltd	2020/11/18 - Offshore Feedback	11-Nov-20	Verifiable CPD Activity	2
FPI21020167	FNB Stock Broking and Portfolio Management (Pty) Ltd	Investment Meeting - FNB Equities View 20 Jan 2021	11-Jan-21	Verifiable CPD Activity	2
FPI21020168	FNB Stock Broking and Portfolio Management (Pty) Ltd	Investment Meeting - Offshore feedback 13 Jan 2021	13-Jan-21	Verifiable CPD Activity	2
FPI21020169	FNB Stock Broking and Portfolio Management (Pty) Ltd	SPM Investment Meeting - Sasol and Naspers	25-Nov-21	Verifiable CPD Activity	2
FPI21030001	Capital International (CILSA Investment)	Going for Broke Webinar 02 March 2021	02 March 2021	Verifiable CPD Activity	1
FPI21030002	Captains and Coaches (Pty) Ltd	The importance of proper product disclosures - A FAIS Ombud Case Study - 202101	05 February 2021 - 04 February 2022	Verifiable CPD Activity	1
FPI21030003	Captains and Coaches (Pty) Ltd	Ethics programme	27 November 2020 - 26 November 2021	Verifiable CPD Activity	1
FPI21030004	Captains and Coaches (Pty) Ltd	Regulatory Update	06 November 2020 - 05 November 2021	Verifiable CPD Activity	1
FPI21030005	Captains and Coaches (Pty) Ltd	Risk Profiling Philosophy	16 October 2020 - 15 October 2021	Verifiable CPD Activity	1
FPI21030006	Captains and Coaches (Pty) Ltd	Investment Planning and Risk Profiling Philosophy	28 August 2020 - 27 August 2021	Verifiable CPD Activity	1
FPI21030007	Investec Bank Limited	Macro Monday - Economic & Market Update - MARCH 2021	01 st March 2021 - 29 th March 2021	Verifiable CPD Activity	2.5
FPI21030008	Old Mutual Corporate	KIC 12 Oct - The reality of a 100-year life	12 th October 2021	Verifiable CPD Activity	1.5
FPI21030009	Old Mutual Corporate	KIC-start Investment update	08 th February 2021	Verifiable CPD Activity	1.5

FPI21030010	ABSA Group Limited	The Impact of Fees, Tax and Inflation on Investments	01 st March 2021 - 31 st March 2021	Verifiable CPD Activity	0.5
FPI21030011	Asset TV (Pty) Ltd	Ashburton Investments - the year ahead with Jarred Sullivan	01 st February 2021 - 31 st January 2022	Verifiable CPD Activity	0.5
FPI21030012	Old Mutual Corporate	Old Mutual Maadili Charter	01 st December 2020 - 30 th November 2021	Verifiable CPD Activity	0.5
FPI21030013	Allan Gray (Pty) Ltd	Round table discussion and Fund update 18 Feb 2021	18-Feb-21	Verifiable CPD Activity	0.5
FPI21030014	Liberty Corporate	Death BENEFITS - Retirement Fund Industry	20 th February 2020 - 31 st May 2021	Verifiable CPD Activity	2
FPI21030015	Liberty Corporate	Update on the impact of Covid on Group Risk in the Industry	20 th February 2020 - 31 st May 2021	Verifiable CPD Activity	1.5
FPI21030016	FPI Centre for Professional Development	Member Regulations Webinar	02 March 2021 till 01 March 2021	Verifiable CPD Activity	0.5
FPI21030017	Old Mutual Personal Finance	Replacement of Risk Policies - RDR Proposal OO	01 January 2021 - 31 December 2021	Verifiable CPD Activity	1
FPI21030018	Momentum, a divison of MMI Holdings	Breach Policy - CPD Application	01 March 2021 - 28 February 2022	Verifiable CPD Activity	13
FPI21030019	The Conference Company	Payroll Managers - Tax year end virtual seminar 2021	15,19 & 19 March 2021	Verifiable CPD Activity	7.5
FPI21030020	Chartered Financial Analyst Society of South Africa NPC	The Key Issues for Asset Allocation 2021	10 March 2021	Verifiable CPD Activity	1
FPI21030021	The Institute of Health Risk Managers (Pty) Ltd	Tax implications for medical expenses 2021/22 Online	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3
FPI21030022	Ninety One SA (Pty) Ltd	RMAC Application	20 January 2021	Verifiable CPD Activity	1.5
FPI21030023	Alexander Forbes Financial Services (Pty) Ltd	Health Biz - Diagnosis Publication	04 February 2021	Verifiable CPD Activity	1.5
FPI21030024	Momentum Consultans and Actuaries	Momentum Consult Select Local & Global Model Portfolio - 1st Quarter 2021 Feedback Session	09 th - 18 th February 2021	Non-verifiable CPD activity	DECLINED

FPI21030025	Old Mutual Wealth	Integrated Financial Coaching Course (IFC)	01 st April 2021 - 31 st March 2022	Verifiable CPD Activity	0
FPI21030026	Old Mutual Personal Finance	Product Investments - Legal and Technical	18 th February - 18 th November 2021	Verifiable CPD Activity	7.5
FPI21030027	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Market and Fund Update	02 nd February 2021	Verifiable CPD Activity	0.5
FPI21030028	Old Mutual Wealth	Wealth Matters webinar	03 rd March 2021	Verifiable CPD Activity	1
FPI21030029	Melville Douglas Investment Management (Pty) Ltd	MD Diversified Update	04-Feb-21	Non-verifiable CPD activity	0
FPI21030030	Analytics Consulting (Pty) Ltd	Analytics Consulting Investment Committee Meetings	01 st January 2021 - 31 st December 2021	Verifiable CPD Activity	1
FPI21030031	Analytics Consulting (Pty) Ltd	Kruger International Investment Committee Meetings	04th November 2020 - 04th November 2021	Verifiable CPD Activity	1
FPI21030032	STANLIB Wealth Management (Pty) Ltd	Stanlib Namibia Global Economic Update	03-Mar-21	Verifiable CPD Activity	1
FPI21030033	Prudential Portfolio Managers Unit Trusts Ltd	Pruview Getting the most out of SA equity opportunities Chris Wood	03 rd - 08 th March 2021	Verifiable CPD Activity	1
FPI21030034	Coronation Asset Management	Talking Investments Webinar Series: UK vaccine expert unpacks Covid-19 vaccine rollout plans	23-Feb-21	Verifiable CPD Activity	0.5
FPI21030035	STANLIB Wealth Management (Pty) Ltd	Emigration Webinar	16 March 2021 - 15 March 2022	Verifiable CPD Activity	1
FPI21030036	Moonstone Business School of Excellence	POPIA Awareness	01 March 2021 - 28 February 2022	Verifiable CPD Activity	4.5
FPI21030037	eStudy (Pty) Ltd	COFI Bill	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3
FPI21030038	Moonstone Business School of Excellence	Maintaining Workplace Motivation	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2.5

FPI21030039	Horizon Compliance (Pty) Ltd	AML & FICA Advances Course Training	01 March 2021 - 28 February 2022	Verifiable CPD Activity	5.5
FPI21030040	Horizon Compliance (Pty) Ltd	AML & FICA General course training	01 March 2021 - 28 February 2022	Verifiable CPD Activity	5.5
FPI21030041	FPI Centre for Professional Development	2021 Budget Trilogy	24 - 25 February 2021	Verifiable CPD Activity	4
FPI21030042	PortfolioMetrix Asset Management SA (Pty) Ltd	PortfolioMetrix Investment Committee Quarterly Market Update	28 th January 2021	Verifiable CPD Activity	0.5
FPI21030043	Counterpoint Boutique (Pty) Ltd	Coffee with Counterpoint	17 th February 2021	Verifiable CPD Activity	1
FPI21030044	Nedgroup Investment (Pty) Ltd	Investment Insights Navigating South African Fixed Income Markets	23 rd February 2021	Verifiable CPD Activity	0
FPI21030045	The Institute of Health Risk Managers (Pty) Ltd	The impact of the Demarcation Regulations and the Low-Cost Benefit Option 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030046	Octomate (Pty) Ltd	Accident & Health - Renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2.5
FPI21030047	Octomate (Pty) Ltd	Engineering Policy - renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3
FPI21030048	Octomate (Pty) Ltd	Guarantee Policy - renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3
FPI21030049	Octomate (Pty) Ltd	Miscellaneous Policy - renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3
FPI21030050	Octomate (Pty) Ltd	Motor Fleet Underwriting for Beginners - renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030051	Octomate (Pty) Ltd	Motor Policy - renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3
FPI21030052	Nedgroup Investment (Pty) Ltd	Post-budget speech analysis	25 February 2021	Verifiable CPD Activity	1

FPI21030053	Naviga Solutions (Pty) Ltd	Select Manager Investment Meeting February 2021	05 th February 2021	Verifiable CPD Activity	0.5
FPI21030054	Allan Gray (Pty) Ltd	Allan Gray Tax & Legal update - 04 March 2021	04 th March 2021	Verifiable CPD Activity	1.5
FPI21030055	Captains and Coaches (Pty) Ltd	FAIS Ombud Case Study: Debarment for non-compliance (Suitability and ROA)	26 February 2021 - 25 February 2022	Verifiable CPD Activity	1
FPI21030056	Discovery Central Services (Pty) Ltd	The Long-term Insurance Gap in South Africa	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1.5
FPI21030057	Discovery Central Services (Pty) Ltd	Renewal Customer Service and building customer relationships	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030058	Discovery Central Services (Pty) Ltd	Renewal - The Importance of Ethics	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030059	Discovery Central Services (Pty) Ltd	Renewal Protecting Clients by keeping a clean desk	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2.5
FPI21030060	The Institute of Health Risk Managers (Pty) Ltd	Fraud and its impact on medical schemes 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030061	Mazars Academy PTY LTD	Tax Update 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1
FPI21030062	Oursurance Insurance Company Limited	Complaints Handling	01st December 2020 - 30th November 2021	Verifiable CPD Activity	16
FPI21030063	ZIP (Pty) Ltd	The Global Macro Economic Backdrop and its Relevance to the Investment Environment Q1 2021	17th February 2021 - 17th February 2022	Verifiable CPD Activity	1.5
FPI21030064	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Board Leadership Programme	02 February 2021	Verifiable CPD Activity	3.5
FPI21030065	Alexander Forbes Financial Planning Consultants (Pty) Ltd	Conduct of Financial Institutions Bill	02 February 2021	Verifiable CPD Activity	1

FPI21030066	FPI Centre for Professional Development	COVID-19 as a PMB Webinar	30 March 2021	Verifiable CPD Activity	2.5
FPI21030067	PPS Insurance Company Limited	Advance Investments	01 March 2021 - 28 February 2022	Verifiable CPD Activity	5.5
FPI21030068	AC Develop (Pty) Ltd	FIA POPI - CPD Application	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2.5
FPI21030069	PPS Academy, a division of PPS Insurance (Pty) Ltd	Budget speech review	25 February 2021	Verifiable CPD Activity	2
FPI21030070	PPS Academy, a division of PPS Insurance (Pty) Ltd	Compliance renewal	01 February 2021 - 31 January 2022	Verifiable CPD Activity	6
FPI21030071	PPS Academy, a division of PPS Insurance (Pty) Ltd	Ethics renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030072	PPS Academy, a division of PPS Insurance (Pty) Ltd	Long-term Insurance - renewal	01 September 2020	Verifiable CPD Activity	8.5
FPI21030073	PPS Academy, a division of PPS Insurance (Pty) Ltd	Investments - renewal	01 September 2020	Verifiable CPD Activity	8.5
FPI21030074	Sanlam Life Insurance Limited	The Balancing ACT of 2021 SA Budget	25 February 2021	Verifiable CPD Activity	1
FPI21030075	Schroder Unit Trusts Limited	Webinar series session 1	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1
FPI21030076	The Institute of Health Risk Managers (Pty) Ltd	The Structure and Functions of Medical Schemes 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3
FPI21030077	Sanlam Life Insurance Limited	SIM Enhanced Yield Fund and Active Income Fund SIM Fixed Income Quarterly Webinar	25-Jan-21	Verifiable CPD Activity	0.5
FPI21030078	Sanlam Life Insurance Limited	SIM Balanced Fund Quarterly Webinar	Feb-21	Verifiable CPD Activity	1
FPI21030079	Sanlam Life Insurance Limited	SIM Inflation Plus Absolute Return Quarterly Webinar	01-Feb-21	Verifiable CPD Activity	0.5
FPI21030080	Sanlam Life Insurance Limited	SIM General Equity Fund and Top Choice Equity Fund Equity Quarterly Webinar	8 - 11 February 2021	Verifiable CPD Activity	0.5

FPI21030081	Sanlam Life Insurance Limited	Satrix	27-Jan-21	Verifiable CPD Activity	0.5
FPI21030082	STANLIB Wealth Management (Pty) Ltd	STANLIB Fixed income: an update from our portfolio managers	09-Mar-21	Verifiable CPD Activity	0.5
FPI21030083	The Collaborative Exchange (Pty) Ltd	Virtual Meet the Managers 2021	15th - 19th March 2021	Verifiable CPD Activity	11.5
FPI21030084	PPS Academy, a division of PPS Insurance (Pty) Ltd	Presentation Excellence	01 st March 2021 - 01 st March 2022	Verifiable CPD Activity	13
FPI21030085	Sanlam Life Insurance Limited	Amplify InTouch webinar Q1 Finding the silver lining in 2021	22-Jan-21	Verifiable CPD Activity	1
FPI21030086	Sanlam Life Insurance Limited	Amplify InTouch 2021Q1 Series 2 of 4 Top stock picks for		Verifiable CPD Activity	1
FPI21030087	Liberty Group Limited	T-day and Beyond	09 th March 2021	Verifiable CPD Activity	0.5
FPI21030088	Alexander Forbes Financial Services (Pty) Ltd	Extraordinary Endurance - Hot Topics 2021	11 th March 2021	Verifiable CPD Activity	1.5
FPI21030089	Financial Sector Conduct Authority	Ending a licence	25 March 2021 - 24 March 2022	Verifiable CPD Activity	1
FPI21030090	Financial Sector Conduct Authority	Regulatory Action	25 March 2021 - 24 March 2022	Verifiable CPD Activity	1
FPI21030091	Financial Sector Conduct Authority	Debarments in terms of section 153 of the FSR Act	25 March 2021 - 24 March 2022	Verifiable CPD Activity	1
FPI21030092	Financial Sector Conduct Authority	Debarments in terms of section 14(1) of FAIS	25 March 2021 - 24 March 2022	Verifiable CPD Activity	1
FPI21030093	Analytics Consulting (Pty) Ltd	NFB Investment Committee Meetings	01 st January 2020 - 31 st December 2021	Verifiable CPD Activity	0.5
FPI21030094	Anchor Group Limited	Webinar - Tax changes, looping structures & financial emigration	03-Mar-21	Verifiable CPD Activity	1

FPI21030095	Anchor Group Limited	Ethics and Standards	22 nd January 2021 - 22 nd January 2022	Verifiable CPD Activity	5
FPI21030096	Boutique Collective Investments (RF) (Pty) Ltd	Feb 2021 BCI Boutique on Wednesday views - Zoom Hosting	03 rd - 24 th February 2021	Verifiable CPD Activity	1.5
FPI21030097	PPS Investments (Pty) Ltd	Discretionary Fund Manager Investment Session	11 th February - 02 nd March 2021	Verifiable CPD Activity	1
FPI21030098	Asset TV (Pty) Ltd	Monthly feedback session at Ashburton Investments	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	0.5
FPI21030100	At Work Internet Software Solutions (Pty) Ltd	CRM Work Session	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	1.5
FPI21030101	At Work Internet Software Solutions (Pty) Ltd	FNA Work Session	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	1.5
FPI21030102	At Work Internet Software Solutions (Pty) Ltd	Post Retirement Cashflow work session	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	1
FPI21030103	Citadel Investment Services (Pty) Ltd	SDI and Adv ops update - Virtual Roadshow	08 February 2020	Verifiable CPD Activity	1
FPI21030104	PSG Wealth Financial Planning (Pty) Ltd	Fire Module	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	1
FPI21030105	FPI Centre for Professional Development	Behavioural Science programme	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	1
FPI21030106	Ninety One SA (Pty) Ltd	IMPACT	26 February 2021	Verifiable CPD Activity	1
FPI21030107	Moonstone Business School of Excellence	Introduction to POPI Act	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	5
FPI21030108	Moonstone Business School of Excellence	Time management and personal productivity skills	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	4.5
FPI21030109	PPS Academy, a division of PPS Insurance (Pty) Ltd	Fundamentals of Financial Planning: Risk Planning	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	4.5
FPI21030110	PPS Academy, a division of PPS Insurance (Pty) Ltd	Fundamentals of Financial Planning: Retirement Planning	01 April 2021 - 31 March 2022	Verifiable CPD Activity	10.5

FPI21030111	Sanlam Life Insurance Limited	The Smoothed Bonus Conduct Standard Enabling Financial Confidence for Investors	25 th February 2021	Verifiable CPD Activity	1
FPI21030112	Discovery Central Services (Pty) Ltd	Important concepts people often misunderstand about short-term insurance	01 st March 2020 - 01 st March 2021	Verifiable CPD Activity	1
FPI21030113	ABSA Group Limited	CustomerOne - Complex Onboarding	01 st November 2020 - 01 st November 2021	Verifiable CPD Activity	1.5
FPI21030114	ABSA Group Limited	Know Your Customer	01 st December 2020 - 01 st December 2021	Verifiable CPD Activity	1.5
FPI21030117	Allan Gray (Pty) Ltd	Orbis Global Balanced Fund: A tour of the portfolio - 24 March 2021	24-Mar-21	Non-verifiable CPD activity	DECLINED
FPI21030118	Old Mutual Wealth	PFA Monthly Investment Briefing January 2021	Jan-21	Non-verifiable CPD activity	DECLINED
FPI21030119	Old Mutual Wealth	PFA Monthly Investment Briefing February 2021	Feb-21	Verifiable CPD Activity	0.5
FPI21030120	Old Mutual Wealth	Weekly Investment Committee and Stock Selection meeting	01 st - 31 st January 2021	Verifiable CPD Activity	8
FPI21030121	Coreshares Asset Management (Pty) Ltd	Your Passport to Passive (An educational webinar series): 1) What is Passive Investing and Why are so many investors converting?	10-Mar-21	Verifiable CPD Activity	1
FPI21030122	Investec Bank Limited	Compliance and Regulatory update for financial and non-financial Intermediaries	24 th & 25 th March 2021	Verifiable CPD Activity	0.5
FPI21030123	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Strategy Session	25th February 2021	Verifiable CPD Activity	2.5
FPI21030124	PSG Wealth Financial Planning (Pty) Ltd	PSG Insure Strategy Session	24th February 2021	Verifiable CPD Activity	2

FPI21030125	ASISA Academy	Fundamentals of Pricing & Unitisation Sprint	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1.5
FPI21030126	Asset TV (Pty) Ltd	Retirement obsessed round table discussion March 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	0.5
FPI21030127	ASISA Academy	Investment Management Business Overview Sprint	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1.5
FPI21030128	Alexander Forbes Financial Services (Pty) Ltd	The Investment Theory	25 November 2020	Verifiable CPD Activity	1
FPI21030129	Old Mutual Personal Finance	Dividends Withholding Tax	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1
FPI21030130	Compliance Online (Pty) Ltd	Competition Law	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030131	Compliance Online (Pty) Ltd	Protection of Personal Information Act (POPIA)	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3
FPI21030132	ASISA Academy	Introduction to the SA Savings and Investment Sector Sprint	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1.5
FPI21030133	PPS Academy, a division of PPS Insurance (Pty) Ltd	2021 Budget Speech Review	25th February 2021	Verifiable CPD Activity	1.5
FPI21030134	Alexander Forbes Financial Services (Pty) Ltd	Momentum - Annuities : market pricing and risk transfer	24 th February 2021	Verifiable CPD Activity	1
FPI21030135	Matrix Fund Managers (Pty) Ltd	The Matrix Grid: Budget FY21/22 Room to manoeuvre	02 March 2021	Verifiable CPD Activity	1
FPI21030136	Laurium Capital (Pty) Ltd	Laurium Capital - Boardroom Talk Webinar - 2021 Africa Bond final	25th February 2021	Verifiable CPD Activity	0.5
FPI21030137	Coeshares Asset Management (Pty) Ltd	Your Passport to Passive (An educational webinar series): 2) How and why do professional fund buyers blend passive into portfolio construction	24 th March 2021	Verifiable CPD Activity	0.5

FPI21030138	Efficient Private Clients (Pty) Ltd	The Market Call	19 th February 2021	Verifiable CPD Activity	2.5
FPI21030139	NBC Holdings (Pty) Ltd	Legal Seminars	15 - 19 March 2021	Verifiable CPD Activity	3.5
FPI21030140	ICTS Legal Services (Pty) Ltd	NMG Legal Forum	17 February 2021	Verifiable CPD Activity	2
FPI21030141	ICTS Legal Services (Pty) Ltd	NMG Legal forum 30 September 2020	30 September 2020	Verifiable CPD Activity	2
FPI21030142	ICTS Legal Services (Pty) Ltd	Ensimini Financial Services	19 February 2021	Verifiable CPD Activity	2
FPI21030143	PPS Academy, a division of PPS Insurance (Pty) Ltd	Introduction to Business Assurance	01 March 2021 - 28 February 2022	Verifiable CPD Activity	5
FPI21030144	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update March 2021	05 th March 2021	Verifiable CPD Activity	1
FPI21030145	Schroder Unit Trusts Limited	Schroders Investment Symposium webinar series - session 2 - 73 years of multi-asset investing	01 st - 31 st March 2021	Verifiable CPD Activity	1
FPI21030146	AC Develop (Pty) Ltd	AC Regulatory Review Jan 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1.5
FPI21030147	AC Develop (Pty) Ltd	AC Regulatory Review Feb 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1.5
FPI21030148	Masthead (Pty) Ltd	Requirements and impact of FICA on accountable institutions - 1 April 2021	01 April 2021 - 31 March 2022	Verifiable CPD Activity	3.2
FPI21030150	Octomate (Pty) Ltd	Motor Fleet Underwriting for Beginners - renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030151	Octomate (Pty) Ltd	Motor Policy - renewal	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3.5
FPI21030152	Nedgroup Investment (Pty) Ltd	Post-budget speech analysis	25 February 2021	Verifiable CPD Activity	1
FPI21030153	AC Develop (Pty) Ltd	Making TCF Work for you	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1
FPI21030154	AC Develop (Pty) Ltd	Principles of Management	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2.5

FPI21030155	AC Develop (Pty) Ltd	CIB PsychoNeuro Presentations	01 March 2021 - 28 February 2022	Verifiable CPD Activity	0.5
FPI21030156	AC Develop (Pty) Ltd	OCS Legal Update Jan 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1.5
FPI21030157	AC Develop (Pty) Ltd	OCS Legal Update Feb 2021	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1.5
FPI21030158	AC Develop (Pty) Ltd	MUA Digital Exchange	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030159	Financial Sector Conduct Authority	FAIS Competence requirements part 2	26 March 2021 - 25 March 2022	Verifiable CPD Activity	2
FPI21030160	Allan Gray (Pty) Ltd	Allan Gray Upington Industry Day - 25 February 2021	25 February 2021	Verifiable CPD Activity	2
FPI21030161	Momentum, a division of MMI Holdings	Business Assurance Part 1	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3.5
FPI21030162	Momentum, a division of MMI Holdings	Business Assurance Part 2	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3.5
FPI21030163	Momentum, a division of MMI Holdings	Business Assurance Part 3	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2.5
FPI21030164	Momentum, a division of MMI Holdings	Business Assurance Part 4	01 March 2021 - 28 February 2022	Verifiable CPD Activity	3.5
FPI21030165	Masthead (Pty) Ltd	Running a Sustainable Business Podcast	01 April 2021 - 31 March 2022	Verifiable CPD Activity	1
FPI21030166	Alexander Forbes Financial Services (Pty) Ltd	POPIA and Privacy Awareness	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030167	Sygnia Asset Management (Pty) Ltd	SURF Webinar ESG	24 February 2021 - 23 February 2022	Non-verifiable CPD activity	DECLINED
FPI21030168	Nedbank Limited	Taxation of International Trusts	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1
FPI21030169	Simeka Consultants and Actuaries (Pty) Ltd	POPIA Webinar - All you need to know and more	03 March 2021	Verifiable CPD Activity	1
FPI21030170	Chartered Financial Analyst Society of South Africa NPC	Fixed Income Masterclass	31 March 2021	Verifiable CPD Activity	1

FPI21030171	Mazars Academy PTY LTD	Taxation on Farming Operations	01 March 2021 - 28 February 2022	Verifiable CPD Activity	4
FPI21030172	Sygnia Asset Management (Pty) Ltd	Economic Outlook	02 March 2021 - 01 March 2022	Verifiable CPD Activity	0.5
FPI21030173	ICTS Legal Services (Pty) Ltd	ICTS Legal Services -Ensimini Financial Services	17 November 2020	Verifiable CPD Activity	1.5
FPI21030174	Personal Trust (Pty) Ltd	Tax Update Training: South African Income Tax and Estate Planning - The latest position (Part 3)	03 March 2021	Verifiable CPD Activity	2
FPI21030175	VAPS Consulting (Pty) Ltd	Supervision - understanding the new criteria	01 April 2021 - 31 March 2022	Verifiable CPD Activity	0.5
FPI21030176	Alexander Forbes Financial Services (Pty) Ltd	Legal Update - National Budget 2021	25 February 2021	Verifiable CPD Activity	1.5
FPI21030177	Discovery Central Services (Pty) Ltd	Privacy Webinar - Intermediaries	12 March 2021	Verifiable CPD Activity	1
FPI21030178	Momentum, a division of MMI Holdings	Social Selling Masterclass	19 November 2020 - 18 November 2021	Verifiable CPD Activity	1.5
FPI21030179	Prima Research (Pty) Ltd	SA foodservices outlook, household goods and pharma retail update	01 March 2021 - 28 February 2022	Verifiable CPD Activity	1
FPI21030180	Nedbank Limited	UK and US Situs	18-19 Nov 2020	Verifiable CPD Activity	1.5
FPI21030181	Alexander Forbes Financial Services (Pty) Ltd	Section 37D : Employer Deduction and Withholding Procedure	05-Mar-21	Verifiable CPD Activity	1
FPI21030182	Prudential Portfolio Managers Unit Trusts Ltd	Prudential PruView Namibia Sandile Malinga	24 th March 2021 - 24 th March 2022	Verifiable CPD Activity	0.5
FPI21030183	Fundhouse Advisor (Pty) Ltd	Fundhouse Webinar	04 March 2021	Verifiable CPD Activity	1
FPI21030184	VAPS Consulting (Pty) Ltd	The process of debarment	23 March 2021 - 22 March 2022	Verifiable CPD Activity	4
FPI21030185	AC Develop (Pty) Ltd	HIC Business Interruption Sum Insured	01 April 2021 - 31 March 2022	Verifiable CPD Activity	1

FPI21030186	Anchor Group Limited	Investments Meetings	25 March 2021 - 24 March 2022	Verifiable CPD Activity	1
FPI21030187	Anchor Group Limited	Investment Meetings Economic Review - MAR 2021	25 March 2021 - 24 March 2022	Verifiable CPD Activity	1
FPI21030188	Discovery Central Services (Pty) Ltd	Estate Planning Conference 2021	12 May 2021 - 12 June 2021	Verifiable CPD Activity	4.5
FPI21030189	ICS Academy (Pty) Ltd	Marketing And Advertising - An Overview In The Context Of FAIS And CISCA - 2021	01 April 2021 - 31 March 2022	Verifiable CPD Activity	2
FPI21030190	Financial Sector Conduct Authority	FAIS Competence discussion	26 March 2021 - 25 March 2022	Verifiable CPD Activity	1
FPI21030191	Financial Sector Conduct Authority	FAIS Competence discussion: Services Under Supervision	26 March 2021 - 25 March 2022	Verifiable CPD Activity	1
FPI21030192	Old Mutual Personal Finance	IFA Association regional round table	30 March 2021	Verifiable CPD Activity	2
FPI21030193	Law@work Faculty of Law UCT	Estate Planning & Wills	01 - 04 June 2021	Verifiable CPD Activity	6.5
FPI21030194	Law@work Faculty of Law UCT	Pension Fund Law	03, 24 May & 07 June 2021	Verifiable CPD Activity	6
FPI21030195	Law@work Faculty of Law UCT	The National Credit Act	17 - 18 May 2021	Verifiable CPD Activity	4
FPI21030196	Law@work Faculty of Law UCT	Absa Healthcare Virtual Conference Trusts	27 - 30 July 2021	Verifiable CPD Activity	8
FPI21030197	Nedgroup Investment (Pty) Ltd	Multi-Manager insights Wealth Management SA Top Table	09-Mar-21	Verifiable CPD Activity	0.5
FPI21030198	Momentum, a division of MMI Holdings	Global and local macroeconomic outlook	01 st February - 30 th November 2021	Verifiable CPD Activity	2
FPI21030199	Sanlam Life Insurance Limited	Simeka Consultants Forum	29-Jan-21	Verifiable CPD Activity	1.5
FPI21030200	Sanlam Life Insurance Limited	Simeka Consultants Forum	26-Feb-21	Verifiable CPD Activity	1.5

FPI21030201	Nedgroup Investment (Pty) Ltd	NFP Masterclass -Ensuring a sustainable income	31 st March 2021	Verifiable CPD Activity	0.5
FPI21030202	Asset TV (Pty) Ltd	The secular theme of electrification by Kathy Davey	01 st March 2020 - 28 th February 2022	Verifiable CPD Activity	0.5
FPI21030203	Asset TV (Pty) Ltd	African Bonds Masterclass	01 st March 2020 - 28 th February 2022	Verifiable CPD Activity	0.5
FPI21030204	STANLIB Wealth Management (Pty) Ltd	Can Value style outperform again?	23 March 2021	Verifiable CPD Activity	0.5
FPI21030205	PPS Investments (Pty) Ltd	Navigating the now Making sense of an unsettled world	03 March 2021	Verifiable CPD Activity	0.5
FPI21030206	ABSA Group Limited	Know Your Customer (KYC) Customer Due Diligence (CDD) for Natural Persons	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1
FPI21030207	ABSA Group Limited	CustomerOne - Service Request	01 January 2021 - 31 December 2021	Verifiable CPD Activity	1.5
FPI21030208	ABSA Group Limited	Digital: Functionality Q3	01 October 2020 - 01 October 2021	Verifiable CPD Activity	1.5
FPI21030209	Amity Investment Solutions (Pty) Ltd	Keys to successful income investing	11 March 2021	Verifiable CPD Activity	0
FPI21030210	Investec Bank Limited	Macro Monday - Economic & Market Update April 2021	01 April 2021 - 30 April 2021	Verifiable CPD Activity	2.5
FPI21030211	Old Mutual Wealth	PFA March 2021	24 March 2021 - 23 March 2022	Verifiable CPD Activity	0.5
FPI21030212	Sasfin Financial Advisory Services	Different recoveries at different times	23 February 2021	Verifiable CPD Activity	0.5
FPI21030213	ABSA Group Limited	Future-proofing Investments	01 July 2021	Verifiable CPD Activity	0.5
FPI21030214	ABSA Group Limited	Final Budget Speech	03 March 2021	Verifiable CPD Activity	2
FPI21030215	Alexander Forbes Financial Services (Pty) Ltd	Market and Economic Macro Update	08 March 2021	Verifiable CPD Activity	1.5
FPI21030216	Capricorn	Government Bonds in Focus	27 April 2021	Verifiable CPD Activity	1
FPI21030217	Discovery Central Services (Pty) Ltd	Privacy Webinar - PD Day	18 March 2021	Verifiable CPD Activity	1

FPI21030218	Glacier Financial Holdings (Pty) Ltd	Glacier Circle of Excellence 2021	18 - 19 February 2021	Verifiable CPD Activity	4.5
FPI21030219	Glacier Financial Holdings (Pty) Ltd	It's Mind Over Matter	05 March 2021	Verifiable CPD Activity	1.5
FPI21030220	ICTS Legal Services (Pty) Ltd	PFP Legal Forum 24 November 2020	24 November 2021	Verifiable CPD Activity	2
FPI21030221	The Institute of Health Risk Managers (Pty) Ltd	Covid 19 Overview of the disease and its impact	01 April 2021 - 31 March 2022	Verifiable CPD Activity	1.5
FPI21030222	Old Mutual Personal Finance	Advice and Compliance and changes to the FAIS General Code	27 March 2021 - 08 April 2021	Verifiable CPD Activity	1
FPI21030223	Sanlam Life Insurance Limited	Virtual Conference 2021	10 - 12 March 2021	Verifiable CPD Activity	4.5
FPI21030224	STANLIB Wealth Management (Pty) Ltd	In the Room with STANLB 30 March	30 March 2021	Verifiable CPD Activity	1
FPI21030225	Sygnia Asset Management (Pty) Ltd	OSI Webinar	22 February 2021 - 21 February 2022	Non-verifiable CPD activity	DECLINED
FPI21030226	Sygnia Asset Management (Pty) Ltd	SURF Webinar	25 February 2021 - 24 February 2022	Verifiable CPD Activity	0.5
FPI21030227	AC Develop (Pty) Ltd	Netstar - The role of telematics in Insurance	01 April 2021 - 31 March 2022	Verifiable CPD Activity	0.5
FPI21030228	Anchor Group Limited	Webinar: Who wants to be a millionaire? Valuing financial services companies - Essentials for Financial Advisors	25 February 2021	Verifiable CPD Activity	1
FPI21030229	Masthead (Pty) Ltd	Driving Success in Challenging Times Part 5	31 March 2021 - 31 March 2022	Verifiable CPD Activity	0.5
FPI21030230	Masthead (Pty) Ltd	Driving Success in Challenging Times Part 4	31 March 2021 - 31 March 2022	Verifiable CPD Activity	0.5
FPI21030231	Moonstone Business School of Excellence	A guide to mindfulness in the workplace	31 March 2021 - 31 March 2022	Verifiable CPD Activity	1

FPI21030232	Moonstone Business School of Excellence	Advice on banking products subject to FAIS	31 March 2021 - 31 March 2022	Verifiable CPD Activity	2.5
FPI21030233	Moonstone Business School of Excellence	Business Continuity Planning	01 March 2021 - 28 February 2022	Verifiable CPD Activity	2
FPI21030234	Moonstone Business School of Excellence	Fundamentals of Business Assurance	31 March 2021 - 31 March 2022	Verifiable CPD Activity	6.5
FPI21030235	Moonstone Business School of Excellence	Fundamentals of Estate Planning	31 March 2021 - 31 March 2022	Verifiable CPD Activity	6.5
FPI21030236	Moonstone Business School of Excellence	Managing client portfolios in times of crisis	31 March 2021 - 31 March 2022	Verifiable CPD Activity	2.5
FPI21030237	Moonstone Business School of Excellence	Principles of Financial Management	31 March 2021 - 31 March 2022	Verifiable CPD Activity	2.5
FPI21030238	Moonstone Business School of Excellence	Sales within the Financial Services Industry	31 March 2021 - 31 March 2022	Verifiable CPD Activity	1
FPI21030239	Moonstone Business School of Excellence	Short Course on Insurance Act 18 of 2017	31 March 2021 - 31 March 2022	Verifiable CPD Activity	1.5
FPI21030240	Moonstone Business School of Excellence	What every Short-term policy holder should know	31 March 2021 - 31 March 2022	Verifiable CPD Activity	1
FPI21030241	Moonstone Business School of Excellence	Communication Skills	31 March 2021 - 31 March 2022	Verifiable CPD Activity	1
FPI21030242	Moonstone Business School of Excellence	Cyber Resilience - A Roadmap	31 March 2021 - 31 March 2022	Verifiable CPD Activity	2
FPI21040001	Sanlam Life Insurance Limited	Private Client Investment Committee	01 May 2021 - 30 April 2022	Verifiable CPD Activity	1.5
FPI21040002	Sanlam Life Insurance Limited	Interface House View Committee: Investment Themes for the year ahead	27 January 2021	Verifiable CPD Activity	1.5
FPI21040003	Ninety One SA (Pty) Ltd	Masterclass series - Part 1	11 March 2021	Verifiable CPD Activity	1
FPI21040004	Sanlam Life Insurance Limited	Budget and Food Inflation	02 March 2021	Verifiable CPD Activity	1.5
FPI21040005	ABSA Group Limited	Preventing Financial Crime	01 December 2020	Verifiable CPD Activity	1.5
FPI21040006	Ninety One SA (Pty) Ltd	Masterclass series - Part 2	18 March 2021	Verifiable CPD Activity	1.5
FPI21040007	Liberty Group Limited	Long COVID Webinar	23 March 2021	Verifiable CPD Activity	1

FPI21040008	Citadel Investment Services (Pty) Ltd	SDI and Ops Advice Roadshow	26 March 2021	Verifiable CPD Activity	1
FPI21040009	Momentum, a division of MMI Holdings	Quarterly Outlook	23 March 2021	Verifiable CPD Activity	2.5
FPI21040010	eStudy (Pty) Ltd	POPIA Legal and Compliance	01 April 2021 - 31 March 2022	Verifiable CPD Activity	2.5
FPI21040011	eStudy (Pty) Ltd	POPIA Marketing	01 April 2021 - 31 March 2022	Verifiable CPD Activity	2.5
FPI21040012	Counterpoint Boutique (Pty) Ltd	Dividends - yesterday's news or can you still bank on them?	25 March 2021	Verifiable CPD Activity	1
FPI21040013	Ninety One SA (Pty) Ltd	In Perspective Pathways to sustainability: stabilising debt and funding growth	18 March 2021	Verifiable CPD Activity	2.5
FPI21040014	Nedgroup Investment (Pty) Ltd	Multi-Manager insights Vaccines and Variants - Froth and Fundamentals	25-Mar-21	Verifiable CPD Activity	1
FPI21040015	Schroder Unit Trusts Limited	Schroders Investment Symposium - session 3 - How sustainability will be fundamental to progress	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	1
FPI21040016	Circulus Online	Business Assurance Online course 2021	21 February 2021 - 20 February 2022	Verifiable CPD Activity	5.5
FPI21040017	Circulus Online	Estate Planning 2021 Online Program	19 February 2021 - 18 February 2022	Verifiable CPD Activity	5.5
FPI21040018	Circulus Online	Social Media for Financial Professionals 2021	21 February 2021 - 20 February 2022	Verifiable CPD Activity	1
FPI21040019	HSBC Securities South Africa (Pty) Ltd	A Market Odyssey - Equity Strategy Update with HSBC's Head of Global Emerging Markets Equity Strategy John Lomax	01 st - 15 th February 2021	Verifiable CPD Activity	1

FPI21040020	Counterpoint Boutique (Pty) Ltd	Building a Cockroach Portfolio	11-Mar-21	Verifiable CPD Activity	1
FPI21040021	ICTS Legal Services (Pty) Ltd	PPS Wealth Advisory	11 March 2021	Verifiable CPD Activity	2.5
FPI21040022	ICTS Legal Services (Pty) Ltd	Bidvest 05/02	05 February 2021	Verifiable CPD Activity	1.5
FPI21040023	PSG Wealth Financial Planning (Pty) Ltd	Insure WORK SESSION	31 March 2021 - 30 March 2022	Verifiable CPD Activity	3
FPI21040024	PSG Wealth Financial Planning (Pty) Ltd	WEALTH WORK SESSION	25 February 2021	Verifiable CPD Activity	3
FPI21040025	Circulus Online	Employing Technology 2021	15 February 2021 - 14 February 2022	Verifiable CPD Activity	1.5
FPI21040026	Circulus Online	Tax Efficient Estate planning 2021	01 January 2021 - 31 December 2021	Verifiable CPD Activity	1
FPI21040027	Circulus Online	Capital Gains Tax 2021	01 December 2020 - 30 November 2021	Verifiable CPD Activity	4
FPI21040028	Circulus Online	9 Opportunities for Financial Planning	15 November 2020 - 14 November 2021	Verifiable CPD Activity	1
FPI21040029	STANLIB Wealth Management (Pty) Ltd	STANLIB Namibia Webinar - What could fuel further market recovery in 2021?	13 April 2021	Verifiable CPD Activity	1.5
FPI21040030	Wealth Associates South Africa	Social Styles Presentation	12-Mar-21	Verifiable CPD Activity	1.5
FPI21040031	The Compliance Toolbox	Protection of Personal Information - POPI Act no.4 of 2013	01 April 2021 - 31 March 2022	Verifiable CPD Activity	3.5
FPI21040032	Prescient Investment Management (Pty) Ltd	China Update	16 April 2021	Verifiable CPD Activity	0.5
FPI21040033	Allan Gray (Pty) Ltd	Revisiting ethical decisions: an adviser's perspective	10 May 2021	Verifiable CPD Activity	0.5
FPI21040034	AC Develop (Pty) Ltd	Traffic POPIA Awareness	01 April 2021 - 31 March 2022	Verifiable CPD Activity	0.5
FPI21040035	AC Develop (Pty) Ltd	EconoRisk Legal Update	01 April 2021 - 31 March 2022	Verifiable CPD Activity	2.5
FPI21040036	BrightRock Life Limited	The Legal context of cessions	07 April 2021	Verifiable CPD Activity	1

FPI21040037	PSG Asset Management (Pty) Ltd	A live webinar with DR Azar Jammine	10 March 2021	Verifiable CPD Activity	1
FPI21040038	AC Develop (Pty) Ltd	Legal Operation of Key Insurance terms and clauses	01 April 2021 - 31 March 2022	Verifiable CPD Activity	1.5
FPI21040039	AC Develop (Pty) Ltd	Money Laundering : FIC Case Studies	01 April 2021 - 31 March 2022	Verifiable CPD Activity	1.5
FPI21040040	Momentum, a division of MMI Holdings	Retrenchments - A Financial Planning Event	01 May 2021 - 01 May 2022	Verifiable CPD Activity	2
FPI21040041	Asset TV (Pty) Ltd	Outlook for the Year Ahead - March 2021 - Ashburton	01 st April 2021 - 31 st March 2022	Verifiable CPD Activity	0.5
FPI21040042	Counterpoint Boutique (Pty) Ltd	Coffee with Counterpoint	17-Mar-21	Verifiable CPD Activity	1
FPI21040043	Allan Gray (Pty) Ltd	Business Transformation Programme - Workshop 7 - February 2021	11 th - 17 th February 2021	Verifiable CPD Activity	6
FPI21040044	Kagiso Collective Investments (Pty) Ltd	Preparing for the post-pandemic period: Investment opportunities after the rebound	08-Apr-21	Verifiable CPD Activity	1
FPI21040045	Melville Douglas Investment Management (Pty) Ltd	Melville Douglas Global Investment Update and Strategy	24-Feb-21	Verifiable CPD Activity	0.5
FPI21040046	AC Develop (Pty) Ltd	AIG Group Personal Accident Academy	01 st March 2021 - 28 th February 2022	Verifiable CPD Activity	1.5
FPI21040047	Momentum, a division of MMI Holdings	Planning at Retirement Workshop 3	01 May 2021 - 01 May 2022	Verifiable CPD Activity	1.5
FPI21040048	Momentum, a division of MMI Holdings	The Ten Step Process for professional client engagement	01 May 2021 - 01 May 2022	Verifiable CPD Activity	1
FPI21040049	Momentum, a division of MMI Holdings	Business Lessons from 2015 Rugby World Cup	14 April 2021 - 13 April 2022	Verifiable CPD Activity	3
FPI21040050	Sanlam Life Insurance Limited	Annual FICA refresher training	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1.5

FPI21040051	Sanlam Life Insurance Limited	CPD Masetrclass IV 2020/2021	01 February 2021 - 31 January 2022	Verifiable CPD Activity	4
FPI21040052	Discovery Central Services (Pty) Ltd	Advancements in telemedicine	01 February 2021 - 31 January 2022	Verifiable CPD Activity	1.5
FPI21040053	Discovery Central Services (Pty) Ltd	Value of Advice	01 march 2021 - 28 February 2022	Verifiable CPD Activity	1
FPI21040054	Discovery Central Services (Pty) Ltd	South African Specialist Risks Insurance Association (SASRIA)	01 April 2021 - 31 March 2022	Verifiable CPD Activity	1.5
FPI21040055	Discovery Central Services (Pty) Ltd	The importance of global cover	01 April 2021 - 31 March 2022	Verifiable CPD Activity	1.5
FPI21040056	Allegiance Consulting (Pty) Ltd	Estate Planning	01 April 2021 - 31 March 2022	Verifiable CPD Activity	5.5
FPI21040057	IRESS Wealth Management (Pty) Ltd	Lifestyle Modelling	15 April 2021 - 14 April 2022	Verifiable CPD Activity	2
FPI21040058	IRESS Wealth Management (Pty) Ltd	Risk FNA	15 April 2021 - 14 April 2022	Verifiable CPD Activity	1
FPI21040059	Old Mutual Investment Group	Long-term Perspectives 2021 Webinar	15 April 2021 - 14 April 2022	Verifiable CPD Activity	0.5
FPI21040060	Discovery Central Services (Pty) Ltd	Offshore Pension Tax	01 April 2021 - 31 March 2022	Verifiable CPD Activity	0.5
FPI21040061	Scottfin Insurance Brokers	Fundamentals of Needs Analysis & ROA	01 st March 2021 - 28 th February 2022	Verifiable CPD Activity	0.5
FPI21040062	ABSA Group Limited	KYC Module 3	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	1
FPI21040063	Old Mutual Personal Finance	CEO Webinar for IFA's	06 th April 2021	Verifiable CPD Activity	0.5
FPI21040064	Momentum, a divison of MMI Holdings	Planning at Retirement - Workshop 1	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	2
FPI21040065	Glacier Financial Holdings (Pty) Ltd	Glacier Round Table Quarter 1	01 st - 09 th March 2021	Verifiable CPD Activity	2
FPI21040066	Anchor Group Limited	Investment Meeting 15 th October 2020	15 th October 2020 - 31 st December 2021	Verifiable CPD Activity	1

FPI21040067	Momentum, a division of MMI Holdings	Planning at Retirement - Workshop 2	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	2
FPI21040068	Discovery Central Services (Pty) Ltd	National Credit Act (NCA)	01 st March 2021 - 01 st March 2022	Verifiable CPD Activity	1
FPI21040069	ICS Academy (Pty) Ltd	ICSA - Market in Financial Instruments Directive (MIFID II) 2021	15 th April 2021 - 15 th April 2022	Verifiable CPD Activity	1
FPI21040070	Discovery Central Services (Pty) Ltd	Retirement cost savings	01 April 2021 - 31 March 2022	Verifiable CPD Activity	1.5
FPI21040071	Discovery Central Services (Pty) Ltd	Business interruption insurance	01 April 2021 - 31 March 2022	Verifiable CPD Activity	2
FPI21040072	27Four	POPIA Training	15 April 2021 - 14 April 2022	Verifiable CPD Activity	2
FPI21040073	Alexander Forbes Financial Services (Pty) Ltd	Virtual Consulting Coaching	01 March 2021 - 28 February 2022	Verifiable CPD Activity	13
FPI21040074	Liberty Group Limited	QUARTERLY ECONOMIC UPDATE with KEVIN LINGS	29 April 2021	Verifiable CPD Activity	1
FPI21040075	The Institute of Health Risk Managers	An update on the progress towards NHI Webinar 2021	15 April 2021 - 14 April 2022	Verifiable CPD Activity	1.5
FPI21040076	Masthead (Pty) Ltd	Everything You Need to Know and Do to Become POPI Compliant 2021	01 May 2021 - 30 April 2022	Verifiable CPD Activity	3
FPI21040077	Masthead (Pty) Ltd	Practical Duties, Responsibilities and Liabilities for Information- and Deputy Information Officers	28 April 2021 - 27 April 2022	Verifiable CPD Activity	1
FPI21040078	AC Develop (Pty) Ltd	Business Resilience - Business Canvas	01 April 2021 - 31 March 2022	Verifiable CPD Activity	3
FPI21040079	The Standard Bank of South Africa	Goal Standard Webinar Series 1	24 March 2021	Verifiable CPD Activity	0.5
FPI21040080	The Standard Bank of South Africa	GoalStandard Webinar Series 2	31 March 2021	Verifiable CPD Activity	0.5
FPI21040081	IRESS Wealth Management (Pty) Ltd	Retirement Planning	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	1

FPI21040082	Discovery Central Services (Pty) Ltd	Business Insurance: Property class	01 st March 2021 - 28 th February 2022	Verifiable CPD Activity	2
FPI21040083	Discovery Central Services (Pty) Ltd	Default Regulations	01 st March 2021 - 28 th February 2022	Verifiable CPD Activity	0.5
FPI21040084	Discovery Central Services (Pty) Ltd	Protection of Personal Information	01 st March 2021 - 28 th February 2022	Verifiable CPD Activity	0.5
FPI21040085	Discovery Central Services (Pty) Ltd	An in depth look at car insurance premiums	01 st April 2021 - 31 st March 2022	Verifiable CPD Activity	1.5
FPI21040086	Discovery Central Services (Pty) Ltd	Extending the normal retirement age in occupational defined contribution funds in South Africa	01 st April 2021 - 31 st March 2022	Verifiable CPD Activity	2
FPI21040087	Discovery Central Services (Pty) Ltd	Introduction to Ethics	01 st April 2021 - 31 st March 2022	Verifiable CPD Activity	0.5
FPI21040088	Coreshares Asset Management (Pty) Ltd	Your Passport to Passive (An educational webinar series): 3) The changing role of the modern IFA: Tools & Tips	14 th April 2021	Verifiable CPD Activity	1
FPI21040089	DOCFOX	General FICA Awareness Training	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	1
FPI21040090	Sygnia Asset Management (Pty) Ltd	Economic Outlook - April 2021	06 th April 2021	Verifiable CPD Activity	0.5
FPI21040091	Allan Gray (Pty) Ltd	Liberty Asset Manager Session - 16 April 2021	16 th April 2021	Verifiable CPD Activity	1.5
FPI21040092	Masthead (Pty) Ltd	Risk/Estate Planning Course 2021	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	1
FPI21040093	ABSA Group Limited	Connecting the disconnect	30-Mar-21	Verifiable CPD Activity	1.5
FPI21040094	The Standard Bank of South Africa	GoalStandard Webinar Series 3	14 April 2021	Verifiable CPD Activity	0.5
FPI21040095	Nedbank Limited	Key Individual Guide 2021	10 March 2021 - 10 March 2022	Verifiable CPD Activity	5.5

FPI21040096	Efficient Private Clients (Pty) Ltd	The Market call	19 March 2021	Verifiable CPD Activity	3.5
FPI21040097	Outsurance Insurance Company Limited	Connection Training	01 August 2020 - 01 August 2021	Verifiable CPD Activity	20.5
FPI21040098	Outsurance Insurance Company Limited	CONNECTION TRAINING E-LEARNING	01 October 2020 - 30 September 2021	Verifiable CPD Activity	16
FPI21040099	Outsurance Insurance Company Limited	HOW TO MANAGE YOUR EMOTIONS	01 December 2020 - 30 November 2021	Verifiable CPD Activity	10
FPI21040100	FPI Centre for Professional Development	Tech and Innovation Webinar 1	08 December 2020	Verifiable CPD Activity	1
FPI21040101	Naviga Solutions (Pty) Ltd	Select Manager Investment Meeting March 2021	24 th March 2021	Verifiable CPD Activity	1.5
FPI21040102	Nedbank Limited	Fiduciary Basics	10 th March 2021 - 10 th March 2022	Verifiable CPD Activity	4
FPI21040103	Asset TV (Pty) Ltd	Ethics	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	1
FPI21040104	Momentum, a divison of MMI Holdings	The Fundamentals of FAIS Compliance for Investments	06 th April 2021 - 06 th April 2022	Verifiable CPD Activity	3
FPI21040105	Momentum, a divison of MMI Holdings	Suitability of Investment Advice in SA	07 th April 2021 - 07 th April 2022	Verifiable CPD Activity	1.5
FPI21040106	Momentum, a divison of MMI Holdings	The Fundamentals of Retirement Planning	06 th April 2021 - 06 th April 2022	Verifiable CPD Activity	3
FPI21040107	FPI Centre for Professional Development	Tech and Innovation Webinar 2	29 April 2021	Verifiable CPD Activity	1
FPI21040108	Moonstone Business School of Excellence	Getting to know POPIA	19 April 2021 - 18 April 2022	Verifiable CPD Activity	1
FPI21040109	Moonstone Business School of Excellence	Managing POPIA	19 April 2021 - 18 April 2022	Verifiable CPD Activity	6.5
FPI21040110	Schroder Unit Trusts Limited	Schroders Investment Symposium - session 4 China: Play it Privately and Publicly	20 April 2021	Verifiable CPD Activity	1

FPI21040111	PPS Insurance Company Limited	Estate Plan FNA	20 April 2021 - 19 April 2022	Verifiable CPD Activity	6.5
FPI21040112	PPS Insurance Company Limited	Wealth Plan FNA	20 April 2021 - 19 April 2022	Verifiable CPD Activity	6.5
FPI21040113	Old Mutual Corporate	Covid-19 Vaccine Rollout Webinar	22 April 2021	Verifiable CPD Activity	1
FPI21040114	The Institute of Health Risk Managers	History of SA health system and medical schemes April 2021	20 April 2021 - 19 April 2022	Verifiable CPD Activity	1.5
FPI21040115	FMI, A Division Of Bidvest Life	A guide to how income protection risk is assessed	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	0.5
FPI21040116	Fundhouse Advisor (Pty) Ltd	Momentum IntProfessional Skills & Abilitiesermediary Coaching Programme - Module 1 Workshop	02 nd - 09 th February 2021	Verifiable CPD Activity	5.5
FPI21040117	Outsurance Insurance Company Limited	Introduction to coaching	01 st September 2020 - 01 st September 2021	Verifiable CPD Activity	6
FPI21040118	Allegiance Consulting (Pty) Ltd	Business Assurance	01 st February 2021 - 01 st February 2022	Verifiable CPD Activity	5
FPI21040119	Allegiance Consulting (Pty) Ltd	Wealth Plan	01 st February 2021 - 01 st February 2022	Verifiable CPD Activity	5
FPI21040120	Outsurance Insurance Company Limited	Abca Healthcare Virtual Conference Complaints Handling Procedure Outvest	01 st September 2020 - 01 st September 2021	Verifiable CPD Activity	6
FPI21040121	Chartered Financial Analyst Society of South Africa NPC	The future of emerging markets - Emerging markets internet +	05 th May 2021	Verifiable CPD Activity	1
FPI21040122	The Institute of Health Risk Managers	eCommerce index	20 April 2021 - 19 April 2022	Verifiable CPD Activity	1.5
FPI21040123	Milpark Education (Pty) Ltd	Retirement Reform Update	19 March 2021	Verifiable CPD Activity	1
FPI21040124	Old Mutual Mass Foundation	Debi Check online application	01 June 2021 - 31 May 2022	Verifiable CPD Activity	1.5
FPI21040125	Glacier Financial Holdings (Pty) Ltd	Offshore Tax Webinar	13 April 2021	Verifiable CPD Activity	1

FPI21040126	Edward Nathan Sonnenbergs Incorporated	The Protection of Personal Information Act (POPIA) Awareness Session- Webinar	10 May 2021	Verifiable CPD Activity	1.5
FPI21040127	STANLIB Wealth Management (Pty) Ltd	INN8 in the room with Dodge and Cox 20 April	20 April 2021 - 20 April 2022	Verifiable CPD Activity	1
FPI21040128	Old Mutual Personal Finance	CoDA (Circle of Distinguished Advisers) Business Session	25 March 2021	Verifiable CPD Activity	3
FPI21040129	Old Mutual Corporate	Group Assurance Vaccine Rollout Webinar	22 April 2021	Verifiable CPD Activity	1
FPI21040130	Sygnia Asset Management (Pty) Ltd	ESG Webinar	12 April 2021	Verifiable CPD Activity	0.5
FPI21040131	STANLIB Wealth Management (Pty) Ltd	Investing in South Africa: Opportunities and Risks	21-Apr-21	Verifiable CPD Activity	1
FPI21040132	Glacier Financial Holdings (Pty) Ltd	National Hedge Fund Webinar	09 th April 2021	Verifiable CPD Activity	0.5
FPI21040133	Prudential Portfolio Managers Unit Trusts Ltd	PruView Returns after the Rebound David Knee	21 st April 2021 - 21 st April 2022	Verifiable CPD Activity	0.5
FPI21040134	Insurance Publications CC	Beneficiary Funds, Trusts and the dear Divorce	04-May-21	Verifiable CPD Activity	1.5
FPI21040135	Chartered Financial Analyst Society of South Africa NPC	ESG: The new (green) bubble?	12-May-21	Verifiable CPD Activity	1
FPI21040136	Simeka Consultants and Actuaries (Pty) Ltd	Investment Feedback Meeting	09-Feb-21	Verifiable CPD Activity	2
FPI21040137	Masthead (Pty) Ltd	Cybersecurity Online Course	30 April 2021 - 31 March 2022	Verifiable CPD Activity	1
FPI21040138	Prescient Investment Management (Pty) Ltd	Prescient Multi-Asset Quarterly Update	14 April 2021	Verifiable CPD Activity	0.5
FPI21040139	University of Free State	Employee Benefits	May, June, October, November 2021	Verifiable CPD Activity	23
FPI21040140	Nedbank Limited	Wills Basics	10 April 2021 - 10 April 2022	Verifiable CPD Activity	4.5
FPI21040141	Old Mutual Mass Foundation	Privacy E-Learning (POPIA)	01 June 2021 - 31 May 2022	Verifiable CPD Activity	0.5
FPI21040142	Anchor Group Limited	Administration and Record keeping in Insurance	23 April 2021 - 22 April 2022	Verifiable CPD Activity	8

FPI21040143	STANLIB Wealth Management (Pty) Ltd	STANLIB Global Balanced fund: an update from our portfolio managers	14-Apr-21	Verifiable CPD Activity	1
FPI21040144	Discovery Central Services (Pty) Ltd	Discovery Retirement Funds and Ninety One Investment Update webinar	24 th February 2021	Verifiable CPD Activity	1
FPI21040145	Discovery Central Services (Pty) Ltd	Discovery Retirement Funds and RisCura Investment Update webinar	03-Mar-21	Verifiable CPD Activity	1
FPI21040146	Sanlam Life Insurance Limited	Rights of a child - Inheritance	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	1.5
FPI21040147	Anchor Group Limited	FAIS Update	23 April 2021 - 22 April 2022	Verifiable CPD Activity	2.5
FPI21040148	eStudy (Pty) Ltd	POPIA Human Resources	29 April 2021 - 28 April 2022	Verifiable CPD Activity	2
FPI21040149	ICTS Legal Services (Pty) Ltd	16 April 2021 Ensimni	16 April 2021	Verifiable CPD Activity	1
FPI21040150	Allan Gray (Pty) Ltd	Succession Planning and Harmonisation	13 April 2021	Verifiable CPD Activity	2
FPI21040151	HSBC Securities South Africa (Pty) Ltd	Raj Sinha & Steve McGarry --SA Virtual Marketing on Healthcare	01st - 11th February 2021	Verifiable CPD Activity	1
FPI21040152	Old Mutual Personal Finance	Privacy General Employee Awareness E-Learning	29 April 2021 - 28 April 2022	Verifiable CPD Activity	1
FPI21040153	ICTS Legal Services (Pty) Ltd	1503 NMG Programme	15-Mar-21	Verifiable CPD Activity	2
FPI21040154	ICTS Legal Services (Pty) Ltd	ICTS Legal Death Benefits II - the tricky bits	01 October 2020 till 01 December 2020	Verifiable CPD Activity	2
FPI21040155	Sasfin Financial Advisory Services	Emigration, the ins and outs part 3	25 March 2021	Verifiable CPD Activity	0.5
FPI21040156	FPI Centre for Professional Development	Don't retire - Refire	12 May 2021 till 11 May 2022	Verifiable CPD Activity	1
FPI21040157	Sanlam Life Insurance Limited	Digital enablement	30 April 2021 till 29 April 2022	Verifiable CPD Activity	1.5
FPI21040158	ABSA Group Limited	Absa Way Code of Ethics Curriculum (Back date 01 September 2020)	01 September 2020 till 31 August 2021	Verifiable CPD Activity	2

FPI21040159	ICS Academy (Pty) Ltd	ICSA - FIT AND PROPER REQUIREMENTS - 2021	01 May 2021 till 30 April 2022	Verifiable CPD Activity	2.5
FPI21040160	Circulus Online	Testamentary Advice - Module 1 - 2021	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2.5
FPI21040161	Allan Gray (Pty) Ltd	Allan Gray Stable Fund: A cautious fund for all seasons	14-Apr-21	Non-verifiable CPD activity	0
FPI21040162	Asset TV (Pty) Ltd	DFM 2021 Masterclass	01 st April 2021 - 31 st May 2022	Verifiable CPD Activity	0.5
FPI21040163	Navigate Training and Consulting	Efficient Wealth Investment Forum March 2021	17-Mar-21	Verifiable CPD Activity	2.5
FPI21040164	ABSA Group Limited	SA Strategy Research Q1 Roadshow	02 nd February 2021	Verifiable CPD Activity	1
FPI21040165	Nedgroup Investment (Pty) Ltd	Behavioural Investing Summit Design your happy ever after	30 th March 2021	Verifiable CPD Activity	1.5
FPI21040166	The Standard Bank of South Africa	WI Risk (Business and Personal) Presentation	16 th April 2021 - 16 th April 2021	Verifiable CPD Activity	2
FPI21040167	ICTS Legal Services (Pty) Ltd	Cadiant Partners Legal Forum	01 st April 2021	Verifiable CPD Activity	5
FPI21040168	Sanlam Life Insurance Limited	Webinar: MO AP On-Boarding	02 nd July 2020 - 28 th August 2020	Verifiable CPD Activity	7.5
FPI21040169	Alexander Forbes Financial Services (Pty) Ltd	AF Umbrella Fund April 2021 Info Session	21 st April 2021	Verifiable CPD Activity	1
FPI21040170	ABSA Group Limited	Asset Allocation the DFM Way	22 nd April 2021	Verifiable CPD Activity	1
FPI21040171	Milpark Education (Pty) Ltd	Health Services Benefits (HSBEN1-OS)	01 May 2021 till 30 April 2022	Verifiable CPD Activity	6
FPI21040172	Circulus Online	7 Focus Areas for your Business you must focus on in the next 12 months	05 April 2021 till 04 April 2022	Verifiable CPD activity	1.5
FPI21040173	Circulus Online	Testamentary Advice - Module 2 - 2021	01 May 2021 till 30 April 2022	Verifiable CPD activity	2.5
FPI21040174	AC Develop (Pty) Ltd	SHA Business Rescue	06-May-21	Verifiable CPD activity	2

FPI21040175	Liberty Group Limited	Metabolic Risk Webinar	01 May 2021 till 30 April 2022	Verifiable CPD activity	0.5
FPI21040176	Circulus Online	Using Video Effectively	26 April 2021 till 25 April 2022	Verifiable CPD activity	1
FPI21040177	Milpark Education (Pty) Ltd	Class of Business: Structured Deposits -STDEP1-OS	01 May 2021 till 30 April 2022	Verifiable CPD activity	6
FPI21040178	Milpark Education (Pty) Ltd	Short-term and Long-term deposits - STLTD1-OS	01 May 2021 till 30 April 2022	Verifiable CPD activity	8
FPI21040179	Milpark Education (Pty) Ltd	Short term: Personal Lines (Class of Business) STIPL1-OS	01 May 2021 till 30 April 2022	Verifiable CPD activity	7
FPI21040180	Momentum, a division of MMI Holdings	Business Lessons from the FAIS Ombud	Business Lessons from the FAIS Ombud	Verifiable CPD activity	3
FPI2104181	Sanlam Life Insurance Limited	Amendments to GCOC	01 May 2021 till 30 April 2022	Verifiable CPD activity	6
FPI2104182	Sanlam Life Insurance Limited	Fiduciary Duties of KI & CO	01 June 2021 till 31 May 2022	Verifiable CPD activity	5
FPI2104183	Sanlam Life Insurance Limited	Amendment Binder Agreements - STI	01 May 2021 till 30 April 2022	Verifiable CPD activity	2.5
FPI21050001	Sanlam Life Insurance Limited	Amplify InTouch webinar Q1 Unearthing true value in SA	26-Mar-21	Verifiable CPD Activity	1
FPI21050002	Sanlam Life Insurance Limited	Spousal consent for disposal of asset	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	1
FPI21050003	Analytics Consulting (Pty) Ltd	Conflict of Interest Presentation	03 rd May 2021 - 03 rd May 2022	Verifiable CPD Activity	1
FPI21050004	Asset TV (Pty) Ltd	Global Equities 2021 Masterclass	01 st April 2021 - 31 st March 2022	Verifiable CPD Activity	1
FPI21050005	Coronation Management Company (Pty) Ltd	Conversations with Coronation: Income and Growth	21 st & 22 nd April 2021	Verifiable CPD Activity	0.5
FPI21050006	Schroder Unit Trusts Limited	Schroders Investment Symposium - session 5: Bargain Hunting in a Bull Market	04-May-21	Verifiable CPD Activity	1

FPI21050007	ABSA Group Limited	Jones Lang LaSalle (JLL) Management	12-Apr-21	Verifiable CPD Activity	1.5
FPI21050008	ABSA Group Limited	CustomerOne: Product Onboarding: Savings and Investments	01 st December 2020 - 01 st December 2021	Verifiable CPD Activity	1
FPI21050009	Boutique Collective Investments (RF) (Pty) Ltd	March 2021 BCI Boutique on Wednesday views - Zoom Hosting	03 rd - 31 st March 2021	Verifiable CPD Activity	3
FPI21050010	PPS Academy, a division of PPS Insurance (Pty) Ltd	Estate Planning and Wills Course: Mosule 10: Selling Opportunities Last Will and Testament	01 November 2020 till 30 October 2021	Verifiable CPD Activity	1
FPI21050011	eStudy (Pty) Ltd	POPIA: Finance and Procurement	01 May 2021 - 30 April 2022	Verifiable CPD Activity	2
FPI21050012	Old Mutual Personal Finance	Coffee with Legal	04 May 2021	Verifiable CPD Activity	1
FPI21050013	ICS Academy (Pty) Ltd	ICSA - TCF - AN OUTCOMES-BASED FINANCIAL - CUSTOMER PROTECTION INITIATIVE 2021	05 May 2021 - 04 May 2022	Verifiable CPD Activity	1
FPI21050014	Anchor Group Limited	The Art and Science of Strategy: A Winning Combination	01 May 2021 - 30 April 2022	Verifiable CPD Activity	2
FPI21050015	AC Develop (Pty) Ltd	Hollard Fraud Awareness Training	01 May 2021 - 30 April 2022	Verifiable CPD Activity	2.5
FPI21050016	Melville Douglas Investment Management (Pty) Ltd	Fixed Income Investing - Mzimasi Mabece	19 March 2021	Verifiable CPD Activity	1
FPI21050017	Melville Douglas Investment Management (Pty) Ltd	FAIS Fit and Proper Update	30 March 2021	Verifiable CPD Activity	1
FPI21050018	Old Mutual Wealth	Weekly Investment Committee and Stock Selection meeting March 2021	01 - 31 March 2021	Verifiable CPD Activity	8
FPI21050019	Old Mutual Corporate	Old Mutual SuperFund Summit 2021	18 th March 2021 - 18 th September 2021	Verifiable CPD Activity	1

FPI21050020	Investec Bank Limited	Macro Monday - Economic & Market Update MAY 2021	03 rd May 2021 - 31 st May 2021	Verifiable CPD Activity	2.5
FPI21050021	ABSA Group Limited	Tax and Farming	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	3
FPI21050022	Milpark Education (Pty) Ltd	Forex Investment (Class of Business) FORIN1-OS	2nd May 2021 - 01 st May 2022	Verifiable CPD Activity	4
FPI21050023	Milpark Education (Pty) Ltd	Investments (Class of Business) INVES1-OS	3rd May 2021 - 01 st May 2022	Verifiable CPD Activity	6
FPI21050024	Milpark Education (Pty) Ltd	Pension Fund Benefits (Class of Business) PFBEN1-OS	4th May 2021 - 01 st May 2022	Verifiable CPD Activity	6
FPI21050025	Milpark Education (Pty) Ltd	Long-term Insurance (Class of Business) LTINS1-OS	5th May 2021 - 01 st May 2022	Verifiable CPD Activity	12.5
FPI21050026	Kagiso Collective Investments (Pty) Ltd	Our contrarian investment positioning	04 May 2021	Verifiable CPD Activity	0.5
FPI21050027	Sanlam Life Insurance Limited	Tax and emigration, residency and relevant updates	29 April 2021	Verifiable CPD Activity	2
FPI21050028	ICTS Legal Services (Pty) Ltd	22/04 Advanced Investments (Module II)	21st October 2021, 25th May 2021, 15th June 2021, 22nd July 2021, 26th August 2021, 08th September 2021, 28th September 2021, 30th November 2021	Verifiable CPD Activity	4.5
FPI21050029	Sanlam Life Insurance Limited	Limitation to Freedom of Testation	01 May 2021 - 01 May 2022	Verifiable CPD Activity	1
FPI21050030	Liberty Corporate	Impact of the 2nd Covid-19 wave on death claims and on the South African Insurance Industry	26 April 2021 - 26 April 2022	Verifiable CPD Activity	1
FPI21050031	Liberty Corporate	Webinar for Liberty Corporate CAL FAs: CPD Application	26 April 2021 - 31 May 2021	Verifiable CPD Activity	1

FPI21050032	IRESS Wealth Management (Pty) Ltd	Planning Calculators	01 April 2021 - 01 April 2022	Verifiable CPD Activity	5
FPI21050033	IRESS Wealth Management (Pty) Ltd	Communication Methods	01 April 2021 - 01 April 2022	Verifiable CPD Activity	1
FPI21050034	HSBC Securities South Africa (Pty) Ltd	Antonin Baudry - SA Virtual Marketing	1 - 28 February 2021	Verifiable CPD Activity	1
FPI21050035	HSBC Securities South Africa (Pty) Ltd	Update on Kenya and Ghana Economics with HSBC's Thato Mosadi	1 - 28 February 2021	Verifiable CPD Activity	1
FPI21050036	HSBC Securities South Africa (Pty) Ltd	Nick Smithie - SA Virtual Marketing	1 - 28 February 2021	Verifiable CPD Activity	0.5
FPI21050037	HSBC Securities South Africa (Pty) Ltd	South Africa: Relief and risks with HSBC's Economist David Faulkner	1 - 28 February 2021	Verifiable CPD Activity	1
FPI21050038	HSBC Securities South Africa (Pty) Ltd	Jonathan Brandt and Leroy Mnguni - HSBC Global Metals and Mining Team SA Marketing	1 - 28 February 2021	Verifiable CPD Activity	1
FPI21050039	HSBC Securities South Africa (Pty) Ltd	Davey Jose & James Pomeroy - Disruptive tech and global macro them	1 - 28 February 2021	Verifiable CPD Activity	1
FPI21050040	Old Mutual Wealth	Weekly Investment Committee and Stock Selection meeting April 2021	07 th - 28 th April 2021	Verifiable CPD Activity	1
FPI21050041	Simeka Consultants and Actuaries (Pty) Ltd	Simeka Spotlight Session - COVID-19 Impact on Group Life Assurance	21 April 21	Verifiable CPD Activity	1
FPI21050042	Sanlam Life Insurance Limited	Simeka Consultants Forum 31 March 2021	13-Mar-21	Verifiable CPD Activity	1.5
FPI21050043	Nedbank Limited	Financial Legal Environment	11 th May 2021 - 11 th May 2022	Verifiable CPD Activity	6
FPI21050044	Creative Space Engage (Pty) Ltd	Auto Finance & Insurance Summit (F&I Summit)	18-May-21	Verifiable CPD Activity	3.5

FPI21050045	Sanlam Life Insurance Limited	Introduction to Relational Business Practice	01 May 2021 till 30 April 2021	Verifiable CPD Activity	6.5
FPI21050046	IRESS Wealth Management (Pty) Ltd	Corporate Modelling	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	0
FPI21050047	IRESS Wealth Management (Pty) Ltd	RISK FNA Estate Planning	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	0
FPI21050048	IRESS Wealth Management (Pty) Ltd	Scenario Templates	01 st June 2021 - 01 st June 2022	Verifiable CPD Activity	0
FPI21050049	IRESS Wealth Management (Pty) Ltd	Practise Management - Cases	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	0
FPI21050050	IRESS Wealth Management (Pty) Ltd	Practise Management - Campaign Manager	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	0
FPI21050051	IRESS Wealth Management (Pty) Ltd	Corporate Modelling	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	0
FPI21050052	IRESS Wealth Management (Pty) Ltd	Education Funding	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	0
FPI21050053	IRESS Wealth Management (Pty) Ltd	Savings Goals	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	0
FPI21050054	IRESS Wealth Management (Pty) Ltd	Practice management Tasks	01 April 2021 - 01 April 2022	Verifiable CPD Activity	1
FPI21050055	IRESS Wealth Management (Pty) Ltd	Review and Diary Management	01 April 2021 - 01 April 2022	Verifiable CPD Activity	1
FPI21050056	IRESS Wealth Management (Pty) Ltd	Financial Data Capture	01 April 2021 - 01 April 2022	Verifiable CPD Activity	1
FPI21050057	IRESS Wealth Management (Pty) Ltd	Practise Management - Threads	01 April 2021 - 01 April 2022	Verifiable CPD Activity	1
FPI21050058	IRESS Wealth Management (Pty) Ltd	Investment Planning	01 April 2021 - 01 April 2022	Verifiable CPD Activity	1
FPI21050059	IRESS Wealth Management (Pty) Ltd	RA Top Calculator	01 April 2021 - 01 April 2022	Verifiable CPD Activity	0.5
FPI21050060	IRESS Wealth Management (Pty) Ltd	Cash Account	07 May 2021 - 06 May 2022	Verifiable CPD Activity	0.5

FPI21050061	IRESS Wealth Management (Pty) Ltd	Deficit allocation in RP and LSM	07 May 2021 - 06 May 2022	Verifiable CPD Activity	0.5
FPI21050062	IRESS Wealth Management (Pty) Ltd	Mind of the Manager	04 May 2021	Verifiable CPD Activity	0.5
FPI21050063	Sanlam Life Insurance Limited	FS Post Covid	01 June 2021 - 31 May 2022	Verifiable CPD Activity	2
FPI21050064	Discovery Central Services (Pty) Ltd	Embedding a Culture of Compliance	01 May 2021 - 30 April 2022	Verifiable CPD Activity	0.5
FPI21050065	Towers Watson (Pty) Ltd	Consultancy Forum	30 September 2020	Verifiable CPD Activity	0.5
FPI21050066	ENS Africa	Conduct Standard for Banks - Provisions going live July 2021	19 May 2021	Verifiable CPD Activity	1
FPI21050067	Sanlam Life Insurance Limited	Santrust	01 February 2021 - 31 January 2022	Verifiable CPD Activity	4
FPI21050068	FPI Centre for Professional Development	The real psychology of money webinar	18 May 2021	Verifiable CPD Activity	1
FPI21050069	Fundhouse Advisor (Pty) Ltd	Fundhouse Q1 2021 Investment Reviews - CPD application	15 April 2021 - 10 May 2021	Verifiable CPD Activity	2
FPI21050070	STANLIB Wealth Management (Pty) Ltd	Estate Planning Considerations for offshore investing part 2	18 May 2021	Verifiable CPD Activity	1
FPI21050071	Allan Gray (Pty) Ltd	Benefits of adding Umbrella Funds to your service offering	12 April 2021	Verifiable CPD Activity	2
FPI21050072	Discovery Central Services (Pty) Ltd	Distribution Training - Delivering Financial Services Ethically	01 October 2020 - 30 June 2021	Verifiable CPD Activity	1
FPI21050073	Octomate (Pty) Ltd	Managing Fire and its devastating effects	10 May 2021 - 09 May 2022	Verifiable CPD Activity	2.5
FPI21050074	Octomate (Pty) Ltd	Cyber Insurance Masterclass	10 May 2021 - 09 May 2022	Verifiable CPD Activity	2.5
FPI21050075	Octomate (Pty) Ltd	Commercial Claims for Beginners	11 May 2021 - 10 May 2022	Verifiable CPD Activity	2.5

FPI21050076	Prescient Investment Management (Pty) Ltd	Prescient Fixed Interest Quarterly Update	21-Apr-21	Verifiable CPD Activity	0.5
FPI21050077	Ninety One SA (Pty) Ltd	Masterclass series - Part 4	22-Apr-21	Verifiable CPD Activity	1
FPI21050078	Ninety One SA (Pty) Ltd	Masterclass series - Part 3	15-Apr-21	Verifiable CPD Activity	1
FPI21050079	Foord Asset Management (Pty) Ltd	Mind of the Manager MAY 2021	04-May-21	Non-verifiable CPD activity	0
FPI21050080	The Eventors	Bonitas Power Breakfast	12-May-21	Verifiable CPD Activity	0.5
FPI21050081	Octomate (Pty) Ltd	CL: Property Policy	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	3.5
FPI21050082	Octomate (Pty) Ltd	CL: Liability Policy	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	3.5
FPI21050083	Octomate (Pty) Ltd	Business Interruption Beginners Class	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	2.5
FPI21050084	Octomate (Pty) Ltd	Self driving cars	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	2.5
FPI21050085	FPI Centre for Professional Development	2021 Global Job Analysis Survey	21 April till 27 May 2021	Verifiable CPD Activity	0
FPI21050086	Octomate (Pty) Ltd	CL Transportation Policy	11 May 2021 - 10 May 2022	Verifiable CPD Activity	2.5
FPI21050087	Old Mutual Wealth	Module 1 - Getting Ready for take off	11 May 2021 - 10 May 2022	Verifiable CPD Activity	4
FPI21050088	Old Mutual Wealth	Module 2 - Go to market	11 May 2021 - 10 May 2022	Verifiable CPD Activity	4
FPI21050089	Old Mutual Wealth	Module 3 - Segments and Services	11 May 2021 - 10 May 2022	Verifiable CPD Activity	4
FPI21050090	Old Mutual Wealth	Module 4 - Fees for services	11 May 2021 - 10 May 2022	Verifiable CPD Activity	3
FPI21050091	Noble Private Portfolios (Pty) Ltd	Investment seminar	13 May 2021	Verifiable CPD Activity	2.5
FPI21050092	STANLIB Wealth Management (Pty) Ltd	Balanced and Equity: An update from our portfolio managers	12 May 2021	Verifiable CPD Activity	0.5
FPI21050093	Sanlam Life Insurance Limited	Legal Updates	01 May 2021 - 01 May 2022	Verifiable CPD Activity	2.5

FPI21050094	Sanlam Life Insurance Limited	SIG POPIA	01 May 2021 - 01 May 2022	Verifiable CPD Activity	2.5
FPI21050095	Intuition Publishing Limited	Financial Markets Programme	12 May 2012 - 11 May 2022	Verifiable CPD Activity	11
FPI21050096	Ninety One SA (Pty) Ltd	SA Rates Macro Meeting	31 March 2021	Verifiable CPD Activity	2.5
FPI21050097	Old Mutual Wealth	Business Assessment Tool - Gap Analysis Renewal	12 May 2021 - 11 May 2022	Verifiable CPD Activity	3
FPI21050098	Old Mutual Wealth	Succession Planning Gap Analysis Renewal	02 June 2021 - 01 June 2022	Verifiable CPD Activity	1
FPI21050099	Old Mutual Wealth	TCF Gap Analysis Tool	12 May 2021 - 11 May 2022	Verifiable CPD Activity	1
FPI21050100	Old Mutual Wealth	POPI Gap Analysis Tool	12 May 2021 - 11 May 2022	Verifiable CPD Activity	1
FPI21050101	Old Mutual Corporate	KIC FAIS Rep meeting	17 February 2021	Verifiable CPD Activity	1.5
FPI21050102	Old Mutual Corporate	KIC-start session AML Presentation	01 February 2021	Verifiable CPD Activity	1.5
FPI21050103	Matrix Fund Managers (Pty) Ltd	Weathering the Storm with Frans Cronje	24 March 2021	Verifiable CPD Activity	1.5
FPI21050104	Momentum, a division of MMI Holdings	Macroeconomic outlook - Q1 2020	01 st January 2021 - 30 th April 2021	Verifiable CPD Activity	1
FPI21050105	Old Mutual Wealth	Module 5: It's all about planning	01 st June 2021 - 31 st May 2021	Verifiable CPD Activity	0
FPI21050106	Old Mutual Wealth	Module 6: The right people	01 st June 2021 - 31 st May 2021	Verifiable CPD Activity	3
FPI21050107	Old Mutual Corporate	Virtual Conference KIC-start session - Economic and Market Outlook	15-Feb-21	Verifiable CPD Activity	1
FPI21050108	Old Mutual Personal Finance	Goal Setting for Financial Professionals in 2021	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	1
FPI21050109	Prima Research (Pty) Ltd	SA Retail Update	17 th May 2021	Verifiable CPD Activity	1
FPI21050110	Old Mutual Personal Finance	Budget Review 2021	24 th February 2021 - 24 th February 2022	Verifiable CPD Activity	1.5
FPI21050111	REZCO Investment Counsel (Pty) Ltd	REZCO Webinar May 2021	03-May-21	Non-verifiable CPD activity	0

FPI21050112	Old Mutual Personal Finance	7 Focus Areas for Your Practice in the next 12 months 2021	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	1.5
FPI21050113	Senate Group	87th Senate Conference 2021	18 - 19 March 2021	Verifiable CPD Activity	5.5
FPI21050114	Chartered Financial Analyst Society of South Africa NPC	CFA Institute ESG Disclosure Standards for investment products - pathway to implementation	20 May 2021	Verifiable CPD Activity	1
FPI21050115	Sygnia Asset Management (Pty) Ltd	SURF Webinar 28 April	28 April 2021	Verifiable CPD Activity	0.5
FPI21050116	Citadel Investment Services (Pty) Ltd	CAM Investment Presentation - May 2021	04 May 2021	Verifiable CPD Activity	2
FPI21050117	FPI Centre for Professional Development	Taxpayers rights matter webinar	27 May 2021	Verifiable CPD Activity	1
FPI21050118	Towers Watson (Pty) Ltd	Consultancy Forum date October 2020	28 October 2020	Verifiable CPD Activity	1.5
FPI21050119	Rekindle Learning (Pty) Ltd	RE 5 FAIS Training	13 May 2021 - 12 May 2022	Verifiable CPD Activity	12
FPI21050120	Nedbank Limited	Personal Mastery for 4IR	10 March 2021 - 10 March 2022	Verifiable CPD Activity	6
FPI21050121	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update April 2021	9th April 2021	Verifiable CPD Activity	1
FPI21050122	Old Mutual Wealth	Module 7: Being able to walk away	01 st June 2021 - 31 st May 2021	Verifiable CPD Activity	3
FPI21050123	Old Mutual Wealth	Module 8: Creating the culture you want	01 st June 2021 - 31 st May 2021	Verifiable CPD Activity	3
FPI21050124	Anchor Group Limited	Where the money will be made - Strategy & Asset Allocation 2Q21	03-May-21	Verifiable CPD Activity	1
FPI21050125	PSG Wealth Financial Planning (Pty) Ltd	MODULE 13: Smoke control, portable fire extinguishers, fire hose reels and fire hydrants	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	1

FPI21050126	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Financial Planning - Tygervalley - Investment meetings	01st April 2021 - 31 st March 2022	Verifiable CPD Activity	0.5
FPI21050127	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Financial Planning - Tygervalley - Investment meetings	01st April 2021 - 31 st March 2022	Verifiable CPD Activity	0.5
FPI21050128	Allan Gray (Pty) Ltd	SFA Asset Manager Session 10 May 2021	10 th May 2021	Verifiable CPD Activity	1
FPI21050129	PortfolioMetrix Asset Management SA (Pty) Ltd	PortfolioMetrix Investment Committee Quarterly Market Update	22 ND April 2021	Verifiable CPD Activity	0.5
FPI21050130	Old Mutual Wealth	Ongoing Engagement workshop	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	6
FPI21050131	FNB Wealth & Financial Advisory	CASE Study Business Will	16 March 2021 till 15 March 2022	Verifiable CPD Activity	1
FPI21050132	FNB Wealth & Financial Advisory	Case study Practical War stories surrounding the L&D Account	16 March 2021 till 15 March 2022	Verifiable CPD Activity	1
FPI21050133	FNB Wealth & Financial Advisory	Estate Administration	16 March 2021 till 15 March 2022	Verifiable CPD Activity	1
FPI21050134	FNB Wealth & Financial Advisory	Islamic Wills and Estate Planning	16 March 2021 till 15 March 2022	Verifiable CPD Activity	1
FPI21050135	FNB Wealth & Financial Advisory	Offshore Estate Planning	16 March 2021 till 15 March 2022	Verifiable CPD Activity	1
FPI21050136	FNB Wealth & Financial Advisory	Retirement & Investment Planning	16 March 2021 till 15 March 2022	Verifiable CPD Activity	1
FPI21050137	FNB Wealth & Financial Advisory	Structuring your local financial affairs	16 March 2021 till 15 March 2022	Verifiable CPD Activity	1
FPI21050138	FNB Wealth & Financial Advisory	The importance of a will	16 March 2021 till 15 March 2022	Verifiable CPD Activity	1
FPI21050139	FPI Centre for Professional Development	Healthcare, PMB costs & Complaints process	24-May-21	Verifiable CPD Activity	1

FPI21050140	FPI Centre for Professional Development	FSCA Compliance Requirements & FAIS Code of Conduct	20-May-21	Verifiable CPD Activity	2
FPI21050141	Old Mutual Wealth	Ongoing Engagement workshop	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	6
FPI21050142	Investec Bank Limited	Macro Monday - Economic & Market Update JUNE 2021	07 th - 28 th June 2021	Verifiable CPD Activity	2
FPI21050143	The Conference Company	Payroll Managers Monthly Training Update Webinar - May 2021	11-May-21	Verifiable CPD Activity	1
FPI21050144	Discovery Central Services (Pty) Ltd	Privacy Webinar FIA	10 May 2021	Verifiable CPD Activity	1.5
FPI21050145	Edward Nathan Sonnenbergs Incorporated	CISCA - Ongoing obligations incurred by foreign CIS	26 May 2021	Verifiable CPD Activity	1.5
FPI21050146	The Tax Faculty	Tax Practitioner Value-Added Service: How to Assist Clients with Drafting of their Wills	15 June 2021	Verifiable CPD Activity	2
FPI21050147	Masthead (Pty) Ltd	Preparation for a FISCA visit - What to Expect Invoice ON803806	18 June 2021 till 17 June 2022	Verifiable CPD Activity	2.5
FPI21050148	Masthead (Pty) Ltd	A Practical Guide to developing your own FICA RMCP 2021 (Over 2 sessions)	01 June 2021 till 31 May 2022	Verifiable CPD Activity	6.5
FPI21050149	Masthead (Pty) Ltd	KI Responsibilities - Understanding your Role and Obligation	11 June 2021 till 10 June 2022	Verifiable CPD Activity	3
FPI21050150	Masthead (Pty) Ltd	Exceptional Assistant - Improve Efficiencies to Increase Profits	06 June 2021 till 05 June 2022	Verifiable CPD Activity	5.5
FPI21050151	Masthead (Pty) Ltd	Learning how to Build a Robust Financial Management Model	07 June 2021 till 06 June 2022	Verifiable CPD Activity	3

FPI21050152	Masthead (Pty) Ltd	Driving Success in Challenging Times Part 1	31 May 2020 till 30 April 2022	Verifiable CPD Activity	1
FPI21050153	Masthead (Pty) Ltd	How to create a Business Plan that Works	31 May 2021 till 30 May 2022	Verifiable CPD Activity	3
FPI21050154	Full Value Financial Services (Pty) Ltd	Money market pricing and calculations	17 May 2021 - 16 May 2022	Verifiable CPD Activity	4.5
FPI21050155	Old Mutual Investment Group	Critical Thinking Skills	17 May 2021 - 16 May 2022	Verifiable CPD Activity	1
FPI21050156	Edward Nathan Sonnenbergs Incorporated	(Regulation of Crypto Assets & Robo Advice) ENSafrica	27 May 2021	Verifiable CPD Activity	1.5
FPI21050157	Nedbank Limited	Human Centred Leadership	18 May 2021 - 18 May 2022	Verifiable CPD Activity	1
FPI21050158	AC Develop (Pty) Ltd	SHA Kidnap & Ransom Workshop 2021	17 May 2021 - 16 May 2022	Verifiable CPD Activity	1
FPI21050159	AC Develop (Pty) Ltd	SHA Professional Indemnity Workshop	17 May 2021 - 16 May 2022	Verifiable CPD Activity	1
FPI21050160	The Institute of Health Risk Managers	Impact of Covid-19 on Sa's health system	21 May 2021	Verifiable CPD Activity	3
FPI21050161	Laurium Capital (Pty) Ltd	Boardroom Talk Webinar - The 2021 Surge Now What?	29-Apr-21	Verifiable CPD Activity	0.5
FPI21050162	Edward Nathan Sonnenbergs Incorporated	Conflicts of Interest: Management & Mitigation (Webinar)	25 th May 2021	Verifiable CPD Activity	1.5
FPI21050163	Allan Gray (Pty) Ltd	Allan Gray Business & Investment update - 19 May 2021	19 th May 2021	Verifiable CPD Activity	1
FPI21050164	Momentum, a division of MMI Holdings	Momentum Consult - 1st Quarter 2021 Feedback Session	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	1
FPI21050165	South African Institute for Business Strategy Development	Foundational Certificate in Strategic Leadership	01 st May 2021 - 30 th April 2022	Verifiable CPD Activity	6

FPI21050166	SA Asset Management	Quarterly Investment and Economic Review: Quarter 1 2021	11-May-21	Verifiable CPD Activity	2
FPI21050167	FPI Centre for Professional Development	Integrating machine learning in asset management	25 th May 2021 - 25 th May 2022	Verifiable CPD Activity	1.5
FPI21050168	Ninety One SA (Pty) Ltd	Credit Top Down Meetings MAY 2021	10-May-21	Verifiable CPD Activity	1.5
FPI21050169	Moonstone Business School of Excellence	Introduction to South African Legislation	31 st May 2021 - 31 st May 2022	Verifiable CPD Activity	3
FPI21050170	Personal Trust (Pty) Ltd	Trust and Estate Planning Update Training	21 May 2021	Verifiable CPD Activity	7
FPI21050171	PPS Insurance Company Limited	Ethics Programme	17 May 2021 - 16 May 2022	Verifiable CPD Activity	6.5
FPI21050172	Milpark Education (Pty) Ltd	Medical Scheme Performance	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2
FPI21050173	Milpark Education (Pty) Ltd	Ombud's cases and ethical considerations	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2.5
FPI21050174	Milpark Education (Pty) Ltd	Overview of Changes in the Financial Planning Environment CPD Application Document for 2021	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2
FPI21050175	Milpark Education (Pty) Ltd	Risk Planning -Understanding the Risk Planning Process CPD Application Document for 2021	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2
FPI21050176	Milpark Education (Pty) Ltd	Pension Fund Regulations	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2
FPI21050177	ICS Academy (Pty) Ltd	ANTI-MONEY LAUNDERING - A REGULATORY FRAMEWORK 2021	17 May 2021 - 16 May 2022	Verifiable CPD Activity	3
FPI21050178	NBC Holdings (Pty) Ltd	PAIA Manual Training	05 May 2021	Verifiable CPD Activity	3

FPI21050179	Old Mutual Investment Group	Creating Psychological Safety and Belonging	18 May 2021 - 17 May 2022	Verifiable CPD Activity	1
FPI21050180	Simply Learn	TCF Programme	18 May 2021 - 17 May 2022	Verifiable CPD Activity	3
FPI21050181	Ninety One SA (Pty) Ltd	SA Rates Macro Meeting	06 May 2021	Verifiable CPD Activity	1.5
FPI21050182	AC Develop (Pty) Ltd	Agri Market Risk Update 2021	18 May 2021 - 17 May 2022	Verifiable CPD Activity	2
FPI21050183	Momentum, a division of MMI Holdings	Partnership Connect 2021	02 nd & 09 th June 2021	Verifiable CPD Activity	1
FPI21050184	The Collaborative Exchange (Pty) Ltd	The 25th Annual Virtual Pension Lawyers of South Africa Conference	13 & 14 May 2021	Verifiable CPD Activity	10.5
FPI21050185	Boutique Collective Investments (RF) (Pty) Ltd	BCI Global Investment Conference May 2021 - Zoom Hosting	24 th -26 th May 2021	Verifiable CPD Activity	11.5
FPI21050186	Sygnia Asset Management (Pty) Ltd	Sygnia Itrix MSCI Emerging Markets 50 ETF Webinar	14-May-21	Verifiable CPD Activity	0.5
FPI21050187	Sanlam Life Insurance Limited	Simeka Consultants Forum April 2021	30-Apr-21	Verifiable CPD Activity	0.5
FPI21050188	Sanlam Life Insurance Limited	Inflation Plus Absolute Return: A differentiated approach within a familiar Category	04 th May 2021 - 04 th May 2021	Verifiable CPD Activity	0.5
FPI21050189	Amity Investment Solutions (Pty) Ltd	The ten-step process of professional client engagement	11-May-21	Verifiable CPD Activity	1
FPI21050190	Allan Gray (Pty) Ltd	Winning with your client value proposition - 01 June 2021	1st June 2021	Verifiable CPD Activity	1
FPI21050191	Schroder Unit Trusts Limited	Schroders Investment Symposium - Session 6 - Investing in Disruptive Companies	19-May-21	Verifiable CPD Activity	1

FPI21050192	FNB Stock Broking and Portfolio Management (Pty) Ltd	2020 Review - 2021 What's to come	09-Dec-20	Verifiable CPD Activity	2
FPI21050193	Old Mutual Personal Finance	IFA BI-WEEKLY WEBINAR: COMPLIANCE AND ADVICE	25 May 2021	Verifiable CPD Activity	1
FPI21050194	Edward Nathan Sonnenbergs Incorporated	Netting application	31 May 2021	Verifiable CPD Activity	1
FPI21050195	Old Mutual Personal Finance	Learnings from the FAIS Ombud determinations	10 May 2021 - 31 December 2021	Verifiable CPD Activity	1
FPI21050196	Efficient Private Clients (Pty) Ltd	Market Call	23 April 2021	Verifiable CPD Activity	2.5
FPI21050197	PPS Insurance Company Limited	Annual Client Reviews	21 May 2021	Verifiable CPD Activity	5
FPI21050198	Nedgroup Investment (Pty) Ltd	International Investing - How, where, how much	06 May 2021	Verifiable CPD Activity	0.5
FPI21050199	Counterpoint Boutique (Pty) Ltd	Coffee with Counterpoint	21 April 2021	Verifiable CPD Activity	1
FPI21050200	Sanlam Life Insurance Limited	Satrix Actively Managing Balanced Index Funds	01 April 2021 till 31 March 2022	Verifiable CPD Activity	0.5
FPI21050201	Milpark Education (Pty) Ltd	Investment Planning	01 April 2021 till 31 March 2022	Verifiable CPD Activity	6
FPI21050202	Milpark Education (Pty) Ltd	Investment Planning and the economy	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2
FPI21050203	AC Develop (Pty) Ltd	SHA Vicarious Liability Forum	27 May 2021	Verifiable CPD Activity	2
FPI21050204	eStudy (Pty) Ltd	POPIA: Information Technology	01 May 2021 - 30 April 2022	Verifiable CPD Activity	2
FPI21050205	Simply Learn	Ethics Programme	01 May 2021 - 30 April 2022	Verifiable CPD Activity	1
FPI21050206	Simply Learn	Complaints Programme	01 May 2021 - 30 April 2022	Verifiable CPD Activity	2
FPI21050207	Simply Learn	Whistleblowing application	01 May 2021 - 30 April 2022	Verifiable CPD Activity	1.5
FPI21050208	Simply Learn	Debarment Programme	01 May 2021 - 30 April 2022	Verifiable CPD Activity	1.5
FPI21050209	eStudy (Pty) Ltd	Right to Repair	01 May 2021 - 30 April 2022	Verifiable CPD Activity	1.5

FPI21050210	Sanlam Life Insurance Limited	A STRONG RESTART IndexMore webinar by Satrix, in collaboration with BlackRock	27 May 2021	Verifiable CPD Activity	1
FPI21050211	FNB Wealth & Financial Advisory	Trust and Trust administration	16 March 2021 - 15 March 2022	Verifiable CPD Activity	1
FPI21050212	FNB Wealth & Financial Advisory	Wills and Estate Planning	16 March 2021 - 15 March 2022	Verifiable CPD Activity	1
FPI21050213	Milpark Education (Pty) Ltd	King IV and Retirement Funds	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2
FPI21050214	Milpark Education (Pty) Ltd	Managing Risk in a Clients Portfolio	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2
FPI21050215	Milpark Education (Pty) Ltd	Practice Management	01 April 2021 till 31 March 2022	Verifiable CPD Activity	5
FPI21050216	Milpark Education (Pty) Ltd	Presentation Skills for Financial Planners	01 April 2021 till 31 March 2022	Verifiable CPD Activity	2
FPI21050217	Old Mutual Personal Finance	Using Video Content	01 June 2021 till 31 May 2022	Verifiable CPD Activity	1
FPI21050218	Towers Watson (Pty) Ltd	Consultancy Forum January 2021	27 Jauary 2021	Verifiable CPD Activity	1
FPI21050219	ZIP (Pty) Ltd	The Global Macro Economic Backdrop and its Relevance to the Investment Environment Q2 2021	11 May 2021 till 10 May 2022	Verifiable CPD Activity	1.5
FPI21050220	PSG Wealth Financial Planning (Pty) Ltd	PSG Conference 2021	05 th & 06 th May 2021	Verifiable CPD Activity	6
FPI21050221	Milpark Education (Pty) Ltd	Risk and Business Assurance	01 April 2021 - 31 March 2022	Verifiable CPD Activity	6
FPI21050222	Milpark Education (Pty) Ltd	Regulation 28 In-fund Investment Management	01 April 2021 - 31 March 2022	Verifiable CPD Activity	2
FPI21050223	Milpark Education (Pty) Ltd	Risk Management Considerations for a Financial Planning Practice	01 April 2021 - 01 April 2022	Verifiable CPD Activity	1

FPI21050224	Milpark Education (Pty) Ltd	Tax Planning for businesses	01 April 2021 - 01 April 2022	Verifiable CPD Activity	2
FPI21050225	Milpark Education (Pty) Ltd	Umbrella Funds Options, including Costing	01 April 2021 - 31 March 2022	Verifiable CPD Activity	2
FPI21050226	Milpark Education (Pty) Ltd	Contingent liability & keyperson policies	16 April 2021 till 15 April 2022	Verifiable CPD Activity	1
FPI21050227	ICTS Legal Services (Pty) Ltd	Sygnia Legal Forum	10 May 2021	Verifiable CPD Activity	2
FPI21050228	Anchor Group Limited	Pension Fund Benefits Programme	01 June 2021 till 31 May 2022	Verifiable CPD Activity	8.5
FPI21050229	Old Mutual Personal Finance	GEPF Masterclass Webinar	24 May 2021 till 23 May 2022	Verifiable CPD Activity	1
FPI21050230	Glacier Financial Holdings (Pty) Ltd	Glacier Business Booster with Truffle Asset Management	25 February 2021	Verifiable CPD Activity	1
FPI21050231	Glacier Financial Holdings (Pty) Ltd	Glacier International Webinar	14-May-21	Verifiable CPD Activity	1
FPI21050232	Fundhouse Advisor (Pty) Ltd	ASISA 2020 IFA Programme - Module 4	14 & 15 October 2020	Verifiable CPD Activity	12
FPI21050233	Fundhouse Advisor (Pty) Ltd	ASISA 2020 IFA Programme - Module 5	25 & 26 November 2020	Verifiable CPD Activity	12
FPI21050234	Fundhouse Advisor (Pty) Ltd	ASISA 2020 IFA Programme - Module 6	17 & 18 February 2021	Verifiable CPD Activity	12
FPI21050235	Old Mutual Wealth	Fiduciary Webinar: The top estate planning mistakes made by affluent clients & how to avoid them	30 April 2021 till 29 April 2022	Verifiable CPD Activity	1
FPI21050236	HSBC Securities South Africa (Pty) Ltd	Nick Webster, Shaun Chauke and Lucy Acton Marketing - SA Consumer	03 rd - 07 th February 2021	Verifiable CPD Activity	1
FPI21050237	HSBC Securities South Africa (Pty) Ltd	Mark McDonald & Max Kettner: SA Marketing (Multi-Asset Data Science)	12 th - 23 rd March 2021	Verifiable CPD Activity	1
FPI21050238	HSBC Securities South Africa (Pty) Ltd	Murat Ulgen and David Faulkner - South Africa Marketing	01 st - 05 th March 2021	Verifiable CPD Activity	1

FPI21050239	Old Mutual International	Old Mutual International Symposium via Live Webinar	20-May-21	Verifiable CPD Activity	1
FPI21050240	Towers Watson (Pty) Ltd	Consultancy Forum [November 2020]	25-Nov-21	Verifiable CPD Activity	1.5
FPI21050241	Cinnabar Investment Management (Pty) Ltd	Cinnabar Investments Insights and Feedback Q2 2021	23-Apr-21	Verifiable CPD Activity	0.5
FPI21050242	Moonstone Business School of Excellence	Fundamentals of Retirement Planning	30 th April 2021 - 30 th April 2022	Verifiable CPD Activity	6.5
FPI21050243	Chartered Financial Analyst Society of South Africa NPC	LDI Month-end Masterclass	30 June 2021	Verifiable CPD Activity	1
FPI21050244	Morningstar Investment Management (Pty) Ltd	Monthly Market Review/Update May 2021	01 May 2021	Verifiable CPD Activity	1
FPI21050245	Ninety One SA (Pty) Ltd	PWM Masterclass - 04 August 2020	04 August 2020	Verifiable CPD Activity	0.5
FPI21050246	Ninety One SA (Pty) Ltd	PWM Masterclass - 11 August 2020	11 August 2020	Verifiable CPD Activity	0.5
FPI21050247	Ninety One SA (Pty) Ltd	PWM Masterclass - 18 August 2020	18 August 2020	Verifiable CPD Activity	0.5
FPI21050248	Ninety One SA (Pty) Ltd	PWM Masterclass - 18 August 2020	25 August 2020	Verifiable CPD Activity	0.5
FPI21050249	Ninety One SA (Pty) Ltd	Live webinar with Sibanye-Stillwater CEO, Neal Froneman	11 th May 2021 - 11 th May 2022	Verifiable CPD Activity	0.5
FPI21050250	Ninety One SA (Pty) Ltd	PWM Masterclass - 22 September 2020	22 September 2020	Verifiable CPD Activity	0.5
FPI21050251	STANLIB Wealth Management (Pty) Ltd	Perspective on South African Listed Property 26 May	26 May 2021	Verifiable CPD Activity	1
FPI21050252	The Institute of Health Risk Managers	Medical Scheme Underwriting - 90 minutes webinar	03 June 2021	Verifiable CPD Activity	1.5
FPI21050253	Fundhouse Advisor (Pty) Ltd	Module 1 Group Coaching Sesion	2, 4, 9 March 2021	Verifiable CPD Activity	2.5
FPI21050254	Fundhouse Advisor (Pty) Ltd	Module 2 Group Coaching Session	11, 13, 18 May 2021	Verifiable CPD Activity	2.5

FPI21050255	ICS Academy (Pty) Ltd	POPIA Course	21 May 2021 - 20 May 2022	Verifiable CPD Activity	1.5
FPI21050256	AC Develop (Pty) Ltd	WTW 3rd party Approval Procedure	01 July 2020 - 01 July 2021	Verifiable CPD Activity	1
FPI21050257	AC Develop (Pty) Ltd	FSC BEE Awareness	01 May 2021 - 30 April 2022	Verifiable CPD Activity	1
FPI21050258	AC Develop (Pty) Ltd	HIC Gas Risks Workshop	01 June 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21050259	Moonstone Business School of Excellence	Fundamentals of Investment Planning	30 April 2021	Verifiable CPD Activity	3.5
FPI21050260	Moonstone Business School of Excellence	Ethics - How to impress your clients	176856-ON786302	Verifiable CPD Activity	2
FPI21050261	Aluma Capital	1st Living Annuity in SA with "Private Equity" Exposure	27-May-21	Verifiable CPD Activity	1
FPI21050262	Ninety One SA (Pty) Ltd	PWM Masterclass - 01 September 2020	01 September 2020	Verifiable CPD Activity	0.5
FPI21050263	Ninety One SA (Pty) Ltd	PWM Masterclass - 08 September 2020	08 Septembr 2020	Verifiable CPD Activity	0.5
FPI21050264	Ninety One SA (Pty) Ltd	PWM Masterclass - 15 September 2020	15 September 2020	Verifiable CPD Activity	0.5
FPI21050265	Old Mutual Wealth	Emergency Succession Planning Workshop	02 nd - 17 th June 2021	Verifiable CPD Activity	2
FPI21050266	Morningstar Investment Management (Pty) Ltd	Investment Committee Portfolio Review and Market Update	15 th April 2021 - 18 th May 2021	Verifiable CPD Activity	0.5
FPI21050267	Allan Gray (Pty) Ltd	Introduction to offshore investing - 18 May 2021	18-May-21	Non-verifiable CPD activity	0
FPI21050268	Moonstone Business School of Excellence	Customer service and building client relationships	30 th April 2021 - 30 th April 2022	Verifiable CPD Activity	4.5
FPI21050269	Boutique Collective Investments (RF) (Pty) Ltd	April 2021 BCI Boutique on Wednesday views - Zoom Hosting	07 th - 21 st April 2021	Verifiable CPD Activity	1
FPI21050270	Counterpoint Boutique (Pty) Ltd	Can Global Value Continue its Run?	13 May 2021	Verifiable CPD Activity	1
FPI21050271	Nedbank Limited	Nedbank Wealth Management Estate Planning - eLearning	01 June 2021 - 31 May 2022	Verifiable CPD Activity	6.5

FPI21050272	Personal Trust (Pty) Ltd	Quarterly Update on Global Markets & Fund Performance 14/12/2020	14 December 2020	Verifiable CPD Activity	0.5
FPI21050273	Counterpoint Boutique (Pty) Ltd	Coffee with Counterpoint 19 May 2021	19 May 2021	Verifiable CPD Activity	1
FPI21050274	PSG Asset Management (Pty) Ltd	The PSG Autumn 2021 Webinar	11 May 2021	Verifiable CPD Activity	0.5
FPI21050275	Circulus Online	Renewal Business Assurance Refresher	01 May 2021 - 01 May 2022	Verifiable CPD Activity	3
FPI21050276	Glacier Financial Holdings (Pty) Ltd	Tax Workshop	27 May 2021	Verifiable CPD Activity	3.5
FPI21050277	Allan Gray (Pty) Ltd	Business Transformation Programme Workshop 6: Real succession planning	24 November 2020 - Cape Town & Durban, 6 November 2020 - Joburg, Polokwane & Pretoria, 01 December 2020- Bloemfontein	Verifiable CPD Activity	6
FPI21050278	FPI Centre for Professional Development	FAIS Ombud Annual Report Webinar	08 June 2021	Verifiable CPD Activity	1
FPI21050279	FPI Centre for Professional Development	Annuity Innovation Webinar	22 June 2021	Verifiable CPD Activity	1
FPI21050280	DOCFOX	UNDERSTANDING CUSTOMER RISK IN THE CONTEXT OF FICA	28 May 2021	Verifiable CPD Activity	1
FPI21050281	STANLIB Wealth Management (Pty) Ltd	In the room with Laurium Capital	25-May-21	Verifiable CPD Activity	1
FPI21050282	Sanlam Life Insurance Limited	FGIP Advisors Forum	31-Mar-21	Verifiable CPD Activity	3.5
FPI21050283	Sanlam Life Insurance Limited	SIM Balanced Fund Quarterly Webinar	Feb-21	Verifiable CPD Activity	1
FPI21050284	Sanlam Life Insurance Limited	The History and Future of Equities	01 st May 2021 - 01 st May 2022	Verifiable CPD Activity	0.5

FPI21050285	Sanlam Life Insurance Limited	Amplify InTouch webinar Q2 Does the label match what's in the can?	07-May-21	Verifiable CPD Activity	1
FPI21050286	Sanlam Life Insurance Limited	Amplify InTouch 2021Q2 Series 3 of 3 Value revival	21-May-21	Verifiable CPD Activity	1
FPI21050287	New Road Capital	Why Balanced funds still matter?	12-May-21	Verifiable CPD Activity	1
FPI21050288	eStudy (Pty) Ltd	Class of Business - Short-Term Insurance: Commercial Lines	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	2.5
FPI21050289	Sygnia Asset Management (Pty) Ltd	Economic Outlook Webinar - MAY 2021	04-May-21	Verifiable CPD Activity	0.5
FPI21050290	ICTS Legal Services (Pty) Ltd	1705 Mercer Marsh	17 May 2021	Verifiable CPD Activity	2
FPI21050291	ICTS Legal Services (Pty) Ltd	ICTS Legal Services - Monthly Legal Forum	04 November 2020	Verifiable CPD Activity	2.5
FPI21050292	ICTS Legal Services (Pty) Ltd	ICTS Legal Services -Ensimini Financial Services	21 May 2021	Verifiable CPD Activity	2
FPI21050293	Citadel Investment Services (Pty) Ltd	Fiduciary Update - Wealth Taxes - April 2021	21 - 22 April 2021	Verifiable CPD Activity	2
FPI21050294	Personal Trust (Pty) Ltd	Trust Procedures and Administration Update Workshop	14 May 2021	Verifiable CPD Activity	3
FPI21050295	AC Develop (Pty) Ltd	Hollard Insure Regional & COE Market Review - May 2021	05 - 06 May 2021	Verifiable CPD Activity	6.5
FPI21050296	AC Develop (Pty) Ltd	Hollard Insure Regional & COE Market Review - Feb 2021	03 - 04 February 2021	Verifiable CPD Activity	16.5
FPI21050297	AC Develop (Pty) Ltd	Hollard Insure Regional & COE Market Review - Oct 2020	28 - 29 October 2020	Verifiable CPD Activity	14.5
FPI21050298	Ninety One SA (Pty) Ltd	SA Rates Macro Meeting	09 September 2020	Verifiable CPD Activity	1.5
FPI21050299	Ninety One SA (Pty) Ltd	Credit Top-Down Meetings	12 February 2021	Verifiable CPD Activity	1
FPI21050300	Sanlam Life Insurance Limited	Glacier Invest live webinar on Portfolio construction with Ninety One	29 April 2021	Verifiable CPD Activity	0.5

FPI21050301	MitonOptimal South Africa (Pty) Ltd	Optimal ICM	08-Dec-20	Verifiable CPD Activity	1
FPI21050302	MitonOptimal South Africa (Pty) Ltd	ProLink ICM	11-Dec-20	Verifiable CPD Activity	1
FPI21050303	PSG Wealth Financial Planning (Pty) Ltd	PSG Wealth Financial Planning - Tygervalley - Portfolio Committee meetings	01 st April 2021 - 30 th April 2021	Verifiable CPD Activity	1
FPI21050304	AC Develop (Pty) Ltd	Hollard Insure Quarterly Key Individual Forum Renewal	01 st July 2020 - 30 th June 2021	Verifiable CPD Activity	1.5
FPI21050305	AC Develop (Pty) Ltd	Hollard Insure Regional & COE Market Review - July 2020	01 st October 2020 - 30 th September 2021	Verifiable CPD Activity	12.5
FPI21050306	Fundhouse Advisor (Pty) Ltd	Momentum Intermediary Coaching Programme - Module 2 Workshop	13 th - 20 th April 2021	Verifiable CPD Activity	6
FPI21050307	Marriott Asset Management (Pty) Ltd	Marriott Local Solutions Update May 2021	25 th & 27 th May 2021	Verifiable CPD Activity	0.5
FPI21050308	AC Develop (Pty) Ltd	Insurance Apprentice 2021 Task Setters & Judges	01 st April 2021 - 31 st July 2021	Verifiable CPD Activity	12
FPI21050309	AC Develop (Pty) Ltd	Insurance Apprentice 2021 Viewers	17 th June 2021 - 13 th August 2021	Verifiable CPD Activity	10
FPI21050310	Sanlam Life Insurance Limited	Fixed Income -Global Economic Review & Local Economic Review	22 nd April 2021 - 22 nd April 2022	Verifiable CPD Activity	0.5
FPI21050311	Sanlam Life Insurance Limited	Sanlam Umbrella Fund Investment Feedback Session	05-May-21	Verifiable CPD Activity	0.5
FPI21050312	Sanlam Life Insurance Limited	Amplify InTouch webinar Q2 Are we there yet?	16-Apr-21	Verifiable CPD Activity	1
FPI21050313	ICTS Legal Services (Pty) Ltd	NMG Legal Forum 19 May 2021	19-May-21	Verifiable CPD Activity	2
FPI21050314	Momentum, a division of MMI Holdings	Global Matters 2021	20-May-21	Verifiable CPD Activity	2

FPI21050315	Alexander Forbes Financial Planning Consultants (Pty) Ltd	SA Stocks - Opportunity knocks or Buyer Beware?	26 May 2021	Verifiable CPD Activity	1
FPI21050316	Matrix Fund Managers (Pty) Ltd	The Matrix Grid: Politics and Market Pricing	18 May 2021	Verifiable CPD Activity	1.5
FPI21050317	Momentum, a division of MMI Holdings	MFP Investment Houseview Strategy	14 May 2021 - 13 May 2022	Verifiable CPD Activity	1
FPI21050318	Old Mutual Wealth	Weekly Investment Committee and Stock Selection meeting	01 May to 31 May 2021	Verifiable CPD Activity	8
FPI21050319	Towers Watson (Pty) Ltd	Retirement Committee [Q4 2020]	16 October 2020	Verifiable CPD Activity	1
FPI21050320	Towers Watson (Pty) Ltd	Consultancy Forum [February 2021]	24 February 2021	Verifiable CPD Activity	1.5
FPI21050321	Towers Watson (Pty) Ltd	Consultancy Forum [March 2021]	31 March 2021	Verifiable CPD Activity	1.5
FPI21050322	Towers Watson (Pty) Ltd	Consultancy Forum [April 2021]	28 April 2021	Verifiable CPD Activity	2.5
FPI21050323	Towers Watson (Pty) Ltd	Investment Committee [October 2020]	26 October 2020	Verifiable CPD Activity	2
FPI21050324	Towers Watson (Pty) Ltd	Investment Committee [Quarter 2, 2021]	12 April 2021	Verifiable CPD Activity	2
FPI21050325	Absa Group Limited	Absa Credit Roadshow: Lingering asset quality concerns on SA DFIs despite faster economic recovery	05 May 2021	Verifiable CPD Activity	1
FPI21050326	Absa Group Limited	ABSA Fixed Income Research Roadshow	01 May 2021 - 01 May 2022	Verifiable CPD Activity	1
FPI21050327	Absa Group Limited	Absa SA Macro Roadshow SA's daunting struggle to recovery from the economic fallout of Covid19	01 May 2021 - 01 May 2022	Verifiable CPD Activity	1

FPI21050328	Absa Group Limited	ABSA Webinar: SA Insight Discussions: Trudi Makhaya - Economic Advisor to President Ramaphosa	10 May 2021	Verifiable CPD Activity	1
FPI21050329	Absa Group Limited	Absa Webinar: Perspectives on public sector wage negotiations discussion with COSATU's Matthew Parks	27 May 2021	Verifiable CPD Activity	1
FPI21050330	Discovery Central Services (Pty) Ltd	Financial Needs Analysis Renewal	01 March 2021 till 28 Feb 2022	Verifiable CPD Activity	6
FPI21050331	Discovery Central Services (Pty) Ltd	Renewal - Why short-term insurance claims may get rejected	01 March 2021 till 28 Feb 2022	Verifiable CPD Activity	1
FPI21050332	Discovery Central Services (Pty) Ltd	Retirement Tax Renewal	28 February 2021 till 01 March 2022	Verifiable CPD Activity	1
FPI21050333	Discovery Central Services (Pty) Ltd	Saving for retirement: Retirement annuity (RA) versus pension or provident fund - renewal	31 March 2021 - 01 April 2022	Verifiable CPD Activity	1
FPI21050334	Integrity Academy (Pty) Ltd	Regulatory Update renewal	01 June 2021 till 31 May 2022	Verifiable CPD Activity	5
FPI21050335	Integrity Academy (Pty) Ltd	Money Laundering Legislation and the implications for Accountable Institutions (FICA)	01 June 2021 till 31 May 2022	Verifiable CPD Activity	4.5
FPI21050336	Integrity Academy (Pty) Ltd	Financial Needs Analysis Renewal	01 June 2021 till 31 May 2022	Verifiable CPD Activity	8
FPI21050337	Integrity Academy (Pty) Ltd	Structured deposits renewal	01 June 2021 till 31 May 2022	Verifiable CPD Activity	8.5
FPI21050338	Integrity Academy (Pty) Ltd	Financial Statements in business environment	01 June 2021 till 31 May 2022	Verifiable CPD Activity	7
FPI21050339	Integrity Academy (Pty) Ltd	Forex renewal	01 June 2021 - 31 May 2022	Verifiable CPD Activity	8.5

FPI21050340	Integrity Academy (Pty) Ltd	POPIA Renewal	01 June 2021 till 31 May 2022	Verifiable CPD Activity	5.5
FPI21050341	Integrity Academy (Pty) Ltd	Behaviors and Emotions in FP	01 June 2021 till 31 May 2022	Verifiable CPD Activity	3.5
FPI21050342	Momentum, a division of MMI Holdings	Estate Planning Workshop 1: Introduction and Wills CPD Application	01 June 2021 - 31 May 2022	Verifiable CPD Activity	1.5
FPI21050343	Momentum, a division of MMI Holdings	Estate Planning Workshop 2: Marriage regimes	01 June 2021 - 31 May 2022	Verifiable CPD Activity	1.5
FPI21050344	Momentum, a division of MMI Holdings	Estate Planning Workshop 3: Estate liquidity	01 June 2021 - 31 May 2022	Verifiable CPD Activity	3.5
FPI21050345	Momentum, a division of MMI Holdings	A Moment of insight and updates	27th May 2021 - 27th May 2022	Verifiable CPD Activity	0.5
FPI21050346	Melville Douglas Investment Management (Pty) Ltd	Risk Management Update	23-Apr-21	Verifiable CPD Activity	1
FPI21050347	Melville Douglas Investment Management (Pty) Ltd	Melville Douglas Investment Update: Asset Allocation in a Balanced Portfolio	25-Mar-21	Verifiable CPD Activity	0.5
FPI21050348	Towers Watson (Pty) Ltd	Investment Committee - Managing Tail Risk	08-Apr-21	Verifiable CPD Activity	1
FPI21050349	Towers Watson (Pty) Ltd	Investment Committee [Q1 2021] 1 st February 2021	01-Feb-21	Verifiable CPD Activity	2
FPI21050350	Wealth Associates South Africa	Wealth Associates South Africa Internal Pitstop Session	16-Apr-21	Verifiable CPD Activity	1.5
FPI21050351	Sanlam Life Insurance Limited	Interface House View Committee: Global Economic Policy	13 April 2021	Verifiable CPD Activity	1.5
FPI21050352	Sanlam Life Insurance Limited	Q1 2021 Quarterly Investment Committee Meetings (for Graviton & Glacier Invest clients)	26 th April 2021 - 10 th June 2021	Verifiable CPD Activity	2
FPI21050353	ICS Academy (Pty) Ltd	HARASSMENT IN THE WORKPLACE - 2021	25 May 2021 - 24 May 2022	Verifiable CPD Activity	2.5

FPI21050354	Liberty Corporate	Financial Crime Intelligence and Anti-Money Laundering [AML].	01 June 2021 - 31 May 2022	Verifiable CPD Activity	3
FPI21050355	Sanlam Life Insurance Limited	Supervision Renewal	01 June 2021 - 31 May 2022	Verifiable CPD Activity	4
FPI21050356	Sanlam Life Insurance Limited	SC Legal Reports Assessment January-April 2021	01 June 2021 - 31 May 2022	Verifiable CPD Activity	2.5
FPI21050357	VAPS Consulting (Pty) Ltd	Understanding the FIC ACT (Reporting, RBA, Amendments) 2020	01 June 2021 - 31 May 2022	Verifiable CPD Activity	7.5
FPI21050358	VAPS Consulting (Pty) Ltd	Internet of Things in Insurance	01 June 2021 - 31 May 2022	Verifiable CPD Activity	0.5
FPI21050359	The Institute of Health Risk Managers	Understanding the Role of Protocols for medical schemes and their beneficiaries 2021	01 June 2021 - 31 May 2022	Verifiable CPD Activity	1.5
FPI21050360	ICTS Legal Services (Pty) Ltd	Pension Fund Partners Legal Forum	23 April 2021	Verifiable CPD Activity	1.5
FPI21050361	Old Mutual Wealth	Old Mutual Wealth Advice Forum 2021	01 June 2021 - 31 May 2022	Verifiable CPD Activity	4
FPI21050362	Old Mutual Wealth	Old Mutual Wealth Private Clients Securities Insights Exchange_ Part 1	04 May 2021	Verifiable CPD Activity	0.5
FPI21050363	Old Mutual Wealth	Old Mutual Wealth Private Clients Securities Insights Exchange_ Part 2	06 May 2021	Verifiable CPD Activity	0.5
FPI21050365	ICTS Legal Services (Pty) Ltd	Mercer Marsh 1904	19-Apr-21	Verifiable CPD Activity	2
FPI21050366	Moonstone Business School of Excellence	Financial Services Overview Refresher	02 June 2021 - 02 June 2022	Verifiable CPD Activity	3.5
FPI21050367	Asset TV (Pty) Ltd	SA Equities 2021 Masterclass	01 st April 2021 - 31 st March 2022	Verifiable CPD Activity	1
FPI21060001	Captains and Coaches (Pty) Ltd	FICA	30 th April 2021 - 30 th April 2022	Verifiable CPD Activity	1

FPI21060002	The Collaborative Exchange (Pty) Ltd	Ashburton Investments Institutional Virtual Conference 2021	03-Jun-21	Verifiable CPD Activity	1.5
FPI21060003	Boutique Collective Investments (RF) (Pty) Ltd	May 2021 BCI Boutique on Wednesday views - Zoom Hosting	5-12 May 2021	Non-verifiable CPD activity	0
FPI21060004	Discovery Central Services (Pty) Ltd	Theory of Financial Planning Workshop	01 st March 2021 - 28 th February 2022	Verifiable CPD Activity	7
FPI21060005	FMI, A Division Of Bidvest Life	Insurance for younger lives - Bridging the insurance gap	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	0.5
FPI21060006	Captains and Coaches (Pty) Ltd	Financial Planning vs Product Advice	25 th March 2021 - 24 th March 2022	Verifiable CPD Activity	1
FPI21060007	Old Mutual Investment Group	Privacy General Employee Awareness E-learning	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	1
FPI21060008	Old Mutual Investment Group	Practical strategies for developing your company's global Diversity, Equity, and Inclusion function	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	0.5
FPI21060009	Old Mutual Investment Group	Stress Management: 40+ easy ways to deal with stress	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	1
FPI21060010	PSG Asset Management (Pty) Ltd	The PSG Autumn Update Round Tables	12 th & 13 th May 2021	Verifiable CPD Activity	0.5
FPI21060011	Discovery Central Services (Pty) Ltd	Basics of Financial Planning renewal	01 March 2021 till 28 February 2022	Verifiable CPD activity	12
FPI21060012	Discovery Central Services (Pty) Ltd	Optional extras and value added services - renewal	30 Aprl 2021 till 29 April 2022	Verifiable CPD activity	1.5
FPI21060013	Discovery Central Services (Pty) Ltd	Income protection products vs Lump sum disability products - renewal	30 Aprl 2021 till 29 April 2022	Verifiable CPD activity	1
FPI21060014	Momentum, a divison of MMI Holdings	MCAA - Investment review and importance of sticking to the investment plan Webinar	22 June 2021 till 21 June 2022	Verifiable CPD activity	0.5

FPI21060015	MitonOptimal South Africa (Pty) Ltd	Signal Wealth ICM (IP Prudential Equity Fund)	18 May 2021	Verifiable CPD activity	1
FPI21060016	MitonOptimal South Africa (Pty) Ltd	Wealth Focus ICM	12 April 2021	Verifiable CPD activity	1
FPI21060017	Liberty Group Limited	Prosilience renewal	01 November 2021 till 31 October 2022	Verifiable CPD activity	1.5
FPI21060018	Liberty Group Limited	The value of First Impressions	01 June 2021 till 31 May 2021	Verifiable CPD activity	1
FPI21060019	RMB	RMB Markets client Post-Budget live webinar	17 February 2021	Verifiable CPD activity	1
FPI21060020	IHRM	COFI Bill	01 June 2021 till 31 May 2021	Verifiable CPD activity	2.5
FPI21060021	Old Mutual Personal Finance	COLLAB SESSIONS: ANNUAL REVIEWS 1	11 Feb 2021 till 10 Feb 2022	Verifiable CPD activity	0.5
FPI21060022	Liberty Group Limited	Managing Multiple Demands for Success and Resilience	01 June 2021 till 31 May 2021	Verifiable CPD activity	3
FPI21060023	ICS Academy (Pty) Ltd	RISK BASED PORTFOLIO CONSTRUCTION - 2021	27 May 2021 till 26 May 2022	Verifiable CPD activity	1.5
FPI21060024	ICS Academy (Pty) Ltd	CORPORATE GOVERNANCE - AN OVERVIEW OF SELECTED LEGISLATIVE PROVISIONS - 2021	01 June 2021 till 31 May 2021	Verifiable CPD activity	4
FPI21060025	Old Mutual Personal Finance	Relationship Building	18 March 2021	Verifiable CPD activity	1
FPI21060026	Old Mutual Personal Finance	HOW TO IDENTIFY AND POSITION SALES OPPORTUNITIES	01 April 2021 till 31 March 2022	Verifiable CPD activity	1
FPI21060027	Old Mutual Personal Finance	INTEGRATED WEALTH PLANNING 1	15 April 2021 till 14 April 2022	Verifiable CPD activity	1
FPI21060028	Discovery Central Services (Pty) Ltd	Renewal - South Africa's economy impacted by Global Events and the three things that history teaches us about Investing	01 June 2021 till 31 May 2021	Verifiable CPD activity	1

FPI21060029	FPI Centre for Professional Development	Offshore Transfers Webinar	03 June 2021 till 02 June 2022	Verifiable CPD activity	1
FPI21060030	Melville Douglas Investment Management (Pty) Ltd	Opportunity and Risk - A Spotlight on the Telecommunications Sector	06th May 2021	Verifiable CPD activity	0.5
FPI21060031	MitonOptimal South Africa (Pty) Ltd	BWISE ICM	01st March 2021	Verifiable CPD activity	1
FPI21060032	MitonOptimal South Africa (Pty) Ltd	Castle Investments ICM	21st April 2021	Verifiable CPD activity	1
FPI21060033	MitonOptimal South Africa (Pty) Ltd	Chalford Wealth ICM	25th February 2021	Verifiable CPD activity	1
FPI21060034	Sygnia Asset Management (Pty) Ltd	SURF Webinar - Quarter 1 in Review	27th May 2021	Verifiable CPD activity	0.5
FPI21060035	Sanlam Life Insurance Limited	Drafting of a Will - Intention of a Testator	01st June 2021 - 31st May 2022	Verifiable CPD activity	2
FPI21060036	Old Mutual Wealth	PFA Monthly Investment Briefing MAY 2021	27th May 2021	Verifiable CPD activity	0.5
FPI21060037	Morningstar Investment Management (Pty) Ltd	Managed Portfolio Review	19th May 2021	Verifiable CPD activity	0.5
FPI21060038	ICS Academy (Pty) Ltd	The FAIS Act - A regulatory framework 2021	01st June 2021 - 31st May 2021	Verifiable CPD activity	3
FPI21060039	The Institute of Health Risk Managers (Pty) Ltd	An overview of POPIA - and its relevance for medical schemes and their parties	01st May 2021 - 31st May 2022	Verifiable CPD activity	2.5
FPI21060040	ABSA Group Limited	Exploring Portable Alpha Strategies	01st June 2021	Verifiable CPD activity	1
FPI21060041	Liberty Group Limited	Transition into the new normal with Design Thinking Principles	01st June 2021 - 31st May 2022	Verifiable CPD activity	1.5
FPI21060042	Discovery Central Services (Pty) Ltd	Renewal Business Assurance	01 June 2021 till 31 May 2021	Verifiable CPD activity	1

FPI21060043	Masthead (Pty) Ltd	How to create an effective Operations Manual for your FSP over 2 sessions	10 June 2021 till 09 June 2022	Verifiable CPD activity	7
FPI21060044	Masthead (Pty) Ltd	the Tax and Other Aspects of Retirement Funds and Investments 2020.	11 June 2021 till 10 June 2022	Verifiable CPD activity	2
FPI21060045	IHRM	02 July 2021 POPIA IHRM Webinar	02 July 2021 till 01 July 2022	Verifiable CPD activity	3
FPI21060046	Nedbank Limited	Estate Planning Case Study	01 June 2021 till 31 May 2021	Verifiable CPD activity	2
FPI21060047	Asset TV (Pty) Ltd	Boutiques in the hotseat	04 June 2021 till 03 June 2022	Verifiable CPD activity	1
FPI21060048	Liberty Group Limited	Building Self-Confidence	01st June 2021 - 31st May 2022	Verifiable CPD activity	1
FPI21060049	Discovery Central Services (Pty) Ltd	What is Effective Annual Cost (EAC) - Unpacking Costs	01st June 2021 - 31st May 2021	Verifiable CPD activity	2
FPI21060050	Ninety One SA (Pty) Ltd	Credit Top Down Meetings	12th February 2021	Verifiable CPD activity	1
FPI21060051	Ninety One SA (Pty) Ltd	SA Rates Macro Meeting	03rd February 2021	Verifiable CPD activity	1.5
FPI21060052	Anchor Group Limited	Bubble, bubble, toil and trouble? - Essentials for Financial Advisors	27th May 2021	Verifiable CPD activity	1
FPI21060053	Discovery Central Services (Pty) Ltd	Retirement funds that help people to retire well	01st June 2021 - 31st May 2022	Verifiable CPD activity	2.5
FPI21060054	Foord Asset Management (Pty) Ltd	Hereford National update - Foord, Staying the course	12th May 2021	Verifiable CPD activity	0.5
FPI21060055	Regium Advisory (Pty) Ltd	Section 37C Training	04th June 2021	Verifiable CPD activity	3
FPI21060056	Moonstone Business School of Excellence	Refresher Structured Deposits (CPD)	03 June 2021 till 02 June 2022	Verifiable CPD activity	3.5
FPI21060057	Old Mutual Personal Finance	COLLAB Sessions - Creating Video Content	13 May 2021 till 12 May 2022	Verifiable CPD activity	0.5
FPI21060058	ICS Academy (Pty) Ltd	COMPLAINTS - AN OVERVIEW OF SELECTED LEGISLATIVE PROVISIONS - 2021	01 June 2021 till 31 May 2021	Verifiable CPD activity	2.5

FPI21060059	ICS Academy (Pty) Ltd	ICSA - MARKETING AND ADVERTISING - AN OVERVIEW IN THE CONTEXT OF FAIS AND CISCA - 2021	01 June 2021 till 31 May 2021	Verifiable CPD activity	3
FPI21060060	Moonstone Business School of Excellence	How FAIS can be used to build client relationships	31 May 2021 til 30 May 2022	Verifiable CPD activity	0.5
FPI21060061	Optimum Investment Group	Market Update 04 June 2021	04 June 2021	Verifiable CPD activity	0.5
FPI21060062	FPI Centre for Professional Development	Estate, Trust and Tax Planning Workshop	07th July (Estate and Trust) and 21st July (Tax)	Verifiable CPD activity	6.5
FPI21060063	Moonstone Business School of Excellence	Refresher Investments (CPD)	03 June 2021 till 02 June 2022	Verifiable CPD activity	8
FPI21060064	Moonstone Business School of Excellence	Long-term Insurance Refresher	03 June 2021 till 02 June 2022	Verifiable CPD activity	5
FPI21060065	Moonstone Business School of Excellence	Refresher Pension Fund Benefits	03 June 2021 till 02 June 2022	Verifiable CPD activity	6
FPI21060066	Chartered Financial Analyst Society of South Africa NPC	Finweek Collective Insight	09 June 2021	Verifiable CPD activity	2
FPI21060067	BrightRock Life Limited	Group Risk a Covid 19 update	15 June 2021	Verifiable CPD activity	0.5
FPI21060068	Circulus Online	Revenue Management and Planning for Financial Advice Practices	02 June 2021	Verifiable CPD activity	1
FPI21060069	Liberty Group Limited	Advice: Risk Focused FNA	01 June 2021 - 31 May 2022	Verifiable CPD activity	3
FPI21060070	Liberty Group Limited	Advice: Investing at Retirement	01 June 2021 - 31 May 2022	Verifiable CPD activity	2
FPI21060071	Discovery Central Services (Pty) Ltd	Financial Adviser Guide to Global Investments	01 June 2021 - 31 May 2022	Verifiable CPD activity	2
FPI21060072	Asset TV (Pty) Ltd	BOUTIQUES IN THE HOT SEAT	01 June 2021 - 31 May 2022	Verifiable CPD activity	0.5
FPI21060073	Towers Watson (Pty) Ltd	Retirement Consulting Committee [Q1 2020]	15 March 2021	Verifiable CPD activity	1.5
FPI21060074	ICS Academy (Pty) Ltd	FATCA AND CRS - A REGULATORY FRAMEWORK - 2021	01 June 2021 till 31 May 2021	Verifiable CPD activity	2

FPI21060075	ICS Academy (Pty) Ltd	ICSA - FIT AND PROPER REQUIREMENTS - 2021	01 June 2021 till 31 May 2021	Verifiable CPD activity	2
FPI21060076	Moonstone Business School of Excellence	Economic and Investment Overview	03 June 2021 till 02 June 2022	Verifiable CPD activity	3.5
FPI21060077	Moonstone Business School of Excellence	Refresher Forex Investments	03 June 2021 till 02 June 2022	Verifiable CPD activity	4.5
FPI21060078	Moonstone Business School of Excellence	Refresher Health Services Benefits	03 June 2021 till 02 June 2022	Verifiable CPD activity	6.5
FPI21060079	Full Value Financial Services (Pty) Ltd	Bond Principles renewal	01 August 2020 till 31 July 2021	Verifiable CPD activity	4
FPI21060080	Full Value Financial Services (Pty) Ltd	Economic principles renewal	01 March 2021 till 28 Feb 2022	Verifiable CPD activity	2.5
FPI21060081	Full Value Financial Services (Pty) Ltd	Mechanics of Equity renewal	01 October 2020 till 30 September 2021	Verifiable CPD activity	3
FPI21060082	STANLIB Wealth Management (Pty) Ltd	INN8 Elephant in the Room	29 June 2021 till 28 June 2022	Verifiable CPD activity	1
FPI21060083	Alexander Forbes Financial Services (Pty) Ltd	The Puneet's Swani Talk - The World Post Covid	01 June 2021 till 31 May 2021	Verifiable CPD activity	1
FPI21060084	Liberty Group Limited	LIBX new world of investing	07 June 2021	Verifiable CPD activity	0.5
FPI21060085	The Conference Company	Payroll Managers Monthly Training Update Webinar - June 2021	08 June 2021	Verifiable CPD activity	1
FPI21060086	ABSA Group Limited	Insights into consumer trends across the informal market with Foshizi hosted by Samantha Naicker	02 June 2021	Verifiable CPD activity	1.5
FPI21060087	MitonOptimal South Africa (Pty) Ltd	BVSA ICM	24th March 2021	Verifiable CPD activity	1
FPI21060088	MitonOptimal South Africa (Pty) Ltd	Cornerstone ICM	15th April 2021	Verifiable CPD activity	1
FPI21060089	MitonOptimal South Africa (Pty) Ltd	HGG ICM	09th April 2021	Verifiable CPD activity	1

FPI21060090	Full Value Financial Services (Pty) Ltd	Foreign Exchange Principles	01st November 2020 - 31st October 2021	Verifiable CPD activity	3
FPI21060091	Full Value Financial Services (Pty) Ltd	SA Money Markets Theory	01st October 2020 - 30th September 2021	Verifiable CPD activity	3
FPI21060092	Full Value Financial Services (Pty) Ltd	Introduction to Technical Analysis	01st September 2020 - 31st August 2021	Verifiable CPD activity	4
FPI21060093	AC Develop (Pty) Ltd	Insurance Apprentice 2021 Contestants	31st May 2021 - 04th June 2021	Verifiable CPD activity	24
FPI21060094	Ninety One SA (Pty) Ltd	The race to net-zero emissions and its implications for Platinum Group Metals	28th May 2021	Verifiable CPD activity	0.5
FPI21060095	Citadel Investment Services (Pty) Ltd	SDI and Adv ops - Virtual Roadshow	04th - 11th June 2021	Verifiable CPD activity	2
FPI21060096	Sygnia Asset Management (Pty) Ltd	Economics and Markets	02nd June 2021	Verifiable CPD activity	1
FPI21060097	Citywire Financial Publishers	Citywire South Africa Virtual Conversation	03rd June 2021	Verifiable CPD activity	2.5
FPI21060098	Asset TV (Pty) Ltd	Retirement Income Roundtable Discussion Global Solutions	01st April 2021 - 31st March 2021	Verifiable CPD activity	0.5
FPI21060099	Liberty Group Limited	Advice+ : Living Life Plan (Shallow End)	01st June 2021 - 31st May 2022	Verifiable CPD activity	2
FPI21060100	Towers Watson (Pty) Ltd	Consultancy Forum - May 2021	26th May 2021	Verifiable CPD activity	1
FPI21060101	Full Value Financial Services (Pty) Ltd	The basics of forward rate agreements, swaps and credit derivatives	01st June 2021 - 31st May 2022	Verifiable CPD activity	2
FPI21060102	Glacier Financial Holdings (Pty) Ltd	Protecting your practice in a digital world	04th June 2021	Verifiable CPD activity	2.5
FPI21060103	MitonOptimal South Africa (Pty) Ltd	JNF ICM	25th March 2021	Verifiable CPD activity	1
FPI21060104	MitonOptimal South Africa (Pty) Ltd	Machrie ICM	14th April 2021	Verifiable CPD activity	1

FPI21060105	MitonOptimal South Africa (Pty) Ltd	Origin ICM	21st April 2021	Verifiable CPD activity	1
FPI21060106	MitonOptimal South Africa (Pty) Ltd	Sable International ICM	19th April 2021	Verifiable CPD activity	1
FPI21060107	MitonOptimal South Africa (Pty) Ltd	Prosperae ICM	15th April 2021	Verifiable CPD activity	1
FPI21060108	Discovery Central Services (Pty) Ltd	Discovery Retirement Funds and RisCura Investment Update webinar (Quarter 2)	19th May 2021	Verifiable CPD activity	0.5
FPI21060109	Chartered Financial Analyst Society of South Africa NPC	Ethics Challenge for Investment Professionals	29 July 2021	Verifiable CPD activity	1
FPI21060110	Nedbank Limited	KI Guide 2021	10th June 2021 to 10th June 2022	Verifiable CPD activity	6
FPI21060111	Old Mutual Corporate	KIC Update on Social Security/Retirement reform	18 January 2021	Verifiable CPD activity	1.5
FPI21060112	Old Mutual Personal Finance	COLLAB SESSIONS: NEXT GENERATION PLANNERS	01 June 2021- 31 May 2022	Verifiable CPD activity	0.5
FPI21060113	Old Mutual Personal Finance	COLLAB: PROFILE ME	01 June 2021- 31 May 2022	Verifiable CPD activity	1
FPI21060114	Discovery Central Services (Pty) Ltd	Discovery Central Services (Pty) Ltd	13 May 2021	Verifiable CPD activity	0.5
FPI21060115	Old Mutual Personal Finance	Collab with Henri & Andre: Annual Reviews 2	18th February 2021 - 17th February 2022	Verifiable CPD activity	1
FPI21060116	Discovery Central Services (Pty) Ltd	Discovery Retirement Funds and Ninety One Investment Update webinar (Quarter 2)	13th May 2021	Verifiable CPD activity	0.5
FPI21060117	Old Mutual Personal Finance	Collab with Henri & Andre: Annual Reviews 2	18th February 2021 - 17th February 2022	Verifiable CPD activity	1
FPI21060118	Old Mutual Personal Finance	Collab with Henri & Andre: Annual Reviews - XPLAN: GDM and Tasks	25th February 2021 - 24th February 2022	Verifiable CPD activity	0.5
FPI21060119	Old Mutual Personal Finance	Collab with Henri & Andre: Integrated Wealth Planning Presentation 2	15th April 2021	Verifiable CPD activity	0.5

FPI21060120	Moonstone Business School of Excellence	How to service and retain customers	30 th March 2021 - 30 th March 2022	Verifiable CPD Activity	1
FPI21060121	Moonstone Business School of Excellence	Learning form the Short-term Insurance Ombudsman cases and reports	01 May 2021 till 31 April 2022	Verifiable CPD Activity	1.5
FPI21060122	Moonstone Business School of Excellence	Business Etiquette for Financial Advisors	31 st May 2021 - 31 st May 2022	Verifiable CPD Activity	4
FPI21060123	Moonstone Business School of Excellence	Sales within the financial services industry	31 st March 2021 - 31 st March 2021	Verifiable CPD Activity	1
FPI21060124	Momentum, a divison of MMI Holdings	POPI - Wikus Lampen	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	1.5
FPI21060125	Old Mutual Corporate	Old Mutual Corporate Investment Report Back Q2 2021	24th June 2021	Verifiable CPD Activity	0.5
FPI21060126	Melville Douglas Investment Management (Pty) Ltd	Melville Douglas Global Equity Fund : Q2 2021 Update.	09-Jun-21	Verifiable CPD Activity	0.5
FPI21060127	Investec Bank Limited	Macro Monday - Economic & Market Update July 2021	05 th - 26 th July 2021	Verifiable CPD Activity	2
FPI21060128	PPS Investments (Pty) Ltd	Navigating the now Are we there yet?	26th May 2021	Verifiable CPD Activity	0.5
FPI21060129	PPS Investments (Pty) Ltd	Discretionary Fund Manager Investment Session	05th May 2021 - 07th June 2021	Verifiable CPD Activity	1
FPI21060130	HSBC Securities South Africa (Pty) Ltd	ESG Research [SA Virtual Marketing]	23rd March 2021 - 07th April 2021	Verifiable CPD Activity	1
FPI21060131	HSBC Securities South Africa (Pty) Ltd	SA Consumer Outlook - David Faulkner, Nick Webster and Shaun Chauke	22nd April 2021 - 06th May 2021	Verifiable CPD Activity	1
FPI21060132	Sanlam Life Insurance Limited	Critical Conversations	14 June 2021 - 14 June 2022	Verifiable CPD Activity	1.5
FPI21060133	Sanlam Life Insurance Limited	Government Employee Pension Fund Training	01 June 2021 to 31 May 2022	Verifiable CPD Activity	8

FPI21060134	FPI Centre for Professional Development	Exploring Prospecting	30 June 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21060135	FPI Centre for Professional Development	Building Capacity	06 July 2021	Verifiable CPD Activity	1
FPI21060136	FPI Centre for Professional Development	Endowments Webinar	24 June 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21060137	Sanlam Life Insurance Limited	CPD Masterclass 1 2021/2022	24 August 2021 - 23 August 2022	Verifiable CPD Activity	3
FPI21060138	AC Develop (Pty) Ltd	FIA Governance and Ethics and Conflict of Interest	01 June 2021 - 31 May 2022	Verifiable CPD Activity	2
FPI21060139	Allan Gray (Pty) Ltd	Umbrella Fund Workshop - Strategic Matters: Employee Benefits and Risk	13 July 2021 till 12 July 2022	Verifiable CPD Activity	1.5
FPI21060140	Chartered Financial Analyst Society of South Africa NPC	CFA Program Refresher Series - Private Company Valuation	17 June 2021 till 16 June 2021	Verifiable CPD Activity	1.5
FPI21060141	Chartered Financial Analyst Society of South Africa NPC	Disruption in investment Series: - Venture Capital as an Asset Class	23 June 2021	Verifiable CPD Activity	1
FPI21060142	FMI, A Division Of Bidvest Life	How to optimise risk and estate planning with Life Income	01 June 2021 - 31 May 2022	Verifiable CPD Activity	2
FPI21060143	HSBC Securities South Africa (Pty) Ltd	Food delivery and media with Andrew Porteous and Ravi Jain	19th Apr - 6th May 2021	Verifiable CPD Activity	1
FPI21060144	HSBC Securities South Africa (Pty) Ltd	Food delivery and media with Andrew Porteous and Ravi Jain	4th May - 7th May 2021	Verifiable CPD Activity	1
FPI21060145	Chartered Financial Analyst Society of South Africa NPC	Geo-Economics: Data - The Oil of the 21st Century	21st July 2021	Verifiable CPD Activity	1
FPI21060146	Chartered Financial Analyst Society of South Africa NPC	Geo-Economics: Data - The Oil of the 21st Century	21-Jun-21	Verifiable CPD Activity	1
FPI21060147	The Institute of Health Risk Managers (Pty) Ltd	Health Market Inquiry Webinar 2021	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	1.5

FPI21060148	Liberty Group Limited	The Law of Marriage 101	01 st June 2021 - 31 st May 2022	Verifiable CPD Activity	1
FPI21060149	Laurium Capital (Pty) Ltd	Laurium Capital - Boardroom Talk Webinar - Is there Value in Value	10-Jun-21	Verifiable CPD Activity	0.5
FPI21060150	Rekindle Learning (Pty) Ltd	FAIS RE1 Prep Course	01 June 2021 - 31 May 2022	Verifiable CPD Activity	18
FPI21060151	Horizon Compliance (Pty) Ltd	POPI Awareness Training	20 June 2021 - 20 June 2022	Verifiable CPD Activity	1.5
FPI21060152	Horizon Compliance (Pty) Ltd	POPI Advanced Training	20 June 2021 - 20 June 2022	Verifiable CPD Activity	2
FPI21060153	Discovery Central Services (Pty) Ltd	Introduction to Reinsurance	01 February 2021 - 31 January 2022	Verifiable CPD Activity	2
FPI21060154	Discovery Central Services (Pty) Ltd	Policyholder Protection Rules to ensure fair treatment of customers	01 February 2021 - 31 January 2022	Verifiable CPD Activity	2.5
FPI21060155	Allan Gray (Pty) Ltd	Through the noise. A retirement benefits conference	10 June 2021	Verifiable CPD Activity	5
FPI21060156	Infinitus Risk Management Service (Pty) Ltd	Infinitus Superhero training: FICA RMCP and CDD	01 June 2021 - 31 May 2022	Verifiable CPD Activity	1.5
FPI21060157	Analytics Consulting (Pty) Ltd	Deciphering Crypto Assets	01 June 2021 - 31 May 2022	Verifiable CPD Activity	0.5
FPI21060158	IQ Compliance (Pty) Ltd	FICA Awareness for Advisors	22 July 2021 & 27th July 2021	Verifiable CPD Activity	2
FPI21060159	STANLIB Wealth Management (Pty) Ltd	Investing perspectives for a recovering world	23 June 2021 till 22 June 2022	Verifiable CPD Activity	1
FPI21060160	Discovery Central Services (Pty) Ltd	COVID-19 Pandemic Progression Insights	01 June 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21060161	Efficient Private Clients (Pty) Ltd	The Market Call	21 May 2021	Verifiable CPD Activity	2.5
FPI21060162	Chartered Financial Analyst Society of South Africa NPC	CFA Program Refresher Series - Portfolio Management and Wealth Planning - Exchange Traded Funds: Mechanics and Applications	15 July 2021	Verifiable CPD Activity	1.5
FPI21060163	Masthead (Pty) Ltd	BizNews A case of POPI	01 July 2021 - 30 June 2022	Verifiable CPD Activity	1

FPI21060164	Nedgroup Investment (Pty) Ltd	Multi-Manager Insights: Wealth Management SA Top Table	22 June 2021	Verifiable CPD Activity	0.5
FPI21060165	Discovery Central Services (Pty) Ltd	Virtual Financial Planning	01 June 2021 - 01 June 2022	Verifiable CPD Activity	1
FPI21060166	Milpark Education (Pty) Ltd	Investment planning for Business Owners	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	2
FPI21060167	Milpark Education (Pty) Ltd	Investment Planning Products	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	4.5
FPI21060168	Milpark Education (Pty) Ltd	Retirement Fund Governance	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	2
FPI21060169	Milpark Education (Pty) Ltd	Retirement Funds and Risk Management	01 st April 2021 - 01 st April 2022	Verifiable CPD Activity	2
FPI21060170	Asset TV (Pty) Ltd	ESG 2021 Virtual Conference	28 th June 2021 - 28 th June 2022	Verifiable CPD Activity	2
FPI21060171	Alexander Forbes Financial Services (Pty) Ltd	Market and Economics Macro Update Q2	07 June 2021	Verifiable CPD Activity	1.5
FPI21060172	Liberty Group Limited	Retirement Planning - Master Class 1	01 June 2021 - 31 May 2022	Verifiable CPD Activity	0.5
FPI21060173	Nedgroup Investment (Pty) Ltd	Treasurers Conference Day 1	31 May 2021	Verifiable CPD Activity	1
FPI21060174	Nedbank Limited	Conflict of Interest	20 June 2021 to 20 June 2022	Verifiable CPD Activity	1
FPI21060175	FPI Centre for Professional Development	Tax Migration Webinar	8 July 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21060176	FPI Centre for Professional Development	An investment strategy	20 July 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21060177	FPI Centre for Professional Development	Taking Action	15 July 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21060178	Nedgroup Investment (Pty) Ltd	Treasurers Conference Day 2	01 June 2021	Verifiable CPD Activity	1

FPI21060179	Nedgroup Investment (Pty) Ltd	Treasurers Conference Day 3	02 June 2021	Verifiable CPD Activity	1.5
FPI21060180	Nedgroup Investment (Pty) Ltd	Treasurers Conference Day 4	03 June 2021	Verifiable CPD Activity	1.5
FPI21060181	Nedgroup Investment (Pty) Ltd	Investment Insights: SA Equities - uncovering the gems	15 June 2021	Verifiable CPD Activity	0
FPI21060182	MitonOptimal South Africa (Pty) Ltd	IP Prudential Equity ICM	14 June 2021	Verifiable CPD Activity	1
FPI21060183	Milpark Education (Pty) Ltd	Advanced Employee Benefits and Tax	01 August 2021 - 30 July 2022	Verifiable CPD Activity	7
FPI21060184	Milpark Education (Pty) Ltd	Cost of Customer Care in Short-term Insurance	01 April 2021 - 01 April 2022	Verifiable CPD Activity	2
FPI21060185	Milpark Education (Pty) Ltd	Employee Benefits Dispute Resolution	01 April 2021 - 01 April 2022	Verifiable CPD Activity	2
FPI21060186	Milpark Education (Pty) Ltd	Employee benefits and Tax	01 April 2021 - 01 April 2022	Verifiable CPD Activity	2
FPI21060187	Old Mutual Corporate	Legal Update	14 June 2021	Verifiable CPD Activity	1.5
FPI21060188	Anchor Group Limited	Offshore investing made simple: Part 1 - What to invest in offshore	21 June 2021	Verifiable CPD Activity	1
FPI21060189	Momentum, a division of MMI Holdings	Renewal FICA	01 July 2021 - 30 June 2022	Verifiable CPD Activity	3
FPI21060190	Masthead (Pty) Ltd	Diving Success in Challenging Times - Part 6	28 June 2021 - 27 June 2022	Verifiable CPD Activity	0.5
FPI21060191	Counterpoint Boutique (Pty) Ltd	Coffee with Counterpoint	15 June 2021	Verifiable CPD Activity	0.5
FPI21060192	Investec Bank Limited	Empowered by Excellence	29 July 2021	Verifiable CPD Activity	0.5
FPI21060193	Marriott Asset Management (Pty) Ltd	Marriott International Workshop 2021	29 - 30 June 2021	Verifiable CPD Activity	1
FPI21060194	Sanlam Life Insurance Limited	Sanlam Benchmark 2021	22 June 2021	Verifiable CPD Activity	1.5
FPI21060195	PPS Insurance Company Limited	Business Assurance Workshop	01 July 2021 - 01 July 2022	Verifiable CPD Activity	1

FPI21060196	Discovery Central Services (Pty) Ltd	Coaching your client to be financially fit	01 July 2021 - 30 June 2022	Verifiable CPD Activity	0.5
FPI21060197	FPI Centre for Professional Development	Tech and innovation webinar 3	01 August 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21060198	FPI Centre for Professional Development	Transformation in SA	29 July 2021 - 31 May 2022	Verifiable CPD Activity	1
FPI21060199	Discovery Central Services (Pty) Ltd	Financial Crime renewal	01 November 2020 - 31 October 2021	Verifiable CPD Activity	1
FPI21060200A	Coronation Management Company (Pty) Ltd	Conversations with Coronation Global Developed Markets	23 and 24 June 2021	Verifiable CPD Activity	1.5
FPI21060200B	The Collaborative Exchange (Pty) Ltd	Investment Forum 2021		Verifiable CPD Activity	17
FPI21060202	Liberty Group Limited	Advice+ : Comprehensive Risk and Estate Planning	01 June 2021 - 31 May 2022	Verifiable CPD Activity	4
FPI21070001	PSG Wealth Financial Planning (Pty) Ltd	Wealth Market UPDATE 27 May 2021	27 May 2021	Verifiable CPD activity	0.5
FPI21070002	Integrity Academy (Pty) Ltd	Collective Investments	01 June 2021 - 31 May 2022	Verifiable CPD activity	9
FPI21070003	Magwitch	June ETF Final Update	25 June 2021	Verifiable CPD activity	1
FPI21070004	FPI Centre for Professional Development	Understanding Multi Management and Asset Allocation	03 August 2021 - 31 May 2022	Verifiable CPD activity	1
FPI21070005	FPI Centre for Professional Development	Living Annuity Risks and Drawdowns	17 August 2021 - 31 May 2022	Verifiable CPD activity	1
FPI21070006	FPI Centre for Professional Development	What to look for when partnering with a Discretionary Fund Manager	31 August 2021 - 31 May 2022	Verifiable CPD activity	1
FPI21070007	FPI Centre for Professional Development	Understanding Offshore Investing	28 September 2021 - 31 May 2022	Verifiable CPD activity	1
FPI21070008	FPI Centre for Professional Development	Why Responsible Investing Matters	19 October 2021 - 31 May 2022	Verifiable CPD activity	1

FPI21070009	Liberty Group Limited	Advice+ : Wealth Planning - CPD Application (1 June 2021 - 31 May 2022)	01 June 2021 - 31 May 2022	Verifiable CPD activity	4
FPI21070010	Liberty Group Limited	Advice+ : Business Assurance - CPD Application (1 June 2021 - 31 May 2022)	01 June 2021 - 31 May 2022	Verifiable CPD activity	2.5
FPI21070011	Liberty Group Limited	POPIA Webinar	21 June 2021 - 20 June 2022	Verifiable CPD activity	1
FPI21070012	Anchor Group Limited	POPI Awareness Training	01 July 2021 - 30 June 2022	Verifiable CPD activity	2
FPI21070013	Full Value Financial Services (Pty) Ltd	Future Values	01 July 2021 - 30 June 2022	Verifiable CPD activity	2
FPI21070014	AC Develop (Pty) Ltd	Hollard Life: Future of Insurance - Online App ON953521	01 July 2021 - 30 June 2022	Verifiable CPD activity	0.5
FPI21070015	Sanlam Life Insurance Limited	Private Sector Credit Extension and residential outlook	01 June 2021	Verifiable CPD activity	1.5
FPI21070016	HSBC Securities South Africa (Pty) Ltd	PGM Market	16 April 2021	Verifiable CPD activity	1.5
FPI21070017	HSBC Securities South Africa (Pty) Ltd	Richemont/Luxury call with Erwan Rambourg	05 - 06 May 2021	Verifiable CPD activity	0.5
FPI21070018	Integrity Academy (Pty) Ltd	Essential Tax Update Renewal	01 July 2021 - 30 June 2022	Verifiable CPD activity	9
FPI21070019	Integrity Academy (Pty) Ltd	Behavioural Finance renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	5
FPI21070020	Integrity Academy (Pty) Ltd	Business Ethics Renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	9
FPI21070021	Integrity Academy (Pty) Ltd	Healthcare Benefits renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	9.5
FPI21070022	Integrity Academy (Pty) Ltd	Retirement Wealth Preservation renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	8
FPI21070023	Integrity Academy (Pty) Ltd	Functioning as a Trustee Renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	8
FPI21070024	Integrity Academy (Pty) Ltd	Short and longterm deposits renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	8
FPI21070025	Integrity Academy (Pty) Ltd	Practice Management and Risk Management renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	9

FPI21070026	Integrity Academy (Pty) Ltd	Sales Techniques and skills renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	9
FPI21070027	Integrity Academy (Pty) Ltd	Economics Renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	7
FPI21070028	Integrity Academy (Pty) Ltd	LTI Insurance Product solutions	01 June 2021 - 31 May 2022	Verifiable CPD activity	9
FPI21070029	Integrity Academy (Pty) Ltd	Basic Investments Renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	9
FPI21070030	Integrity Academy (Pty) Ltd	Retirement Fund Benefits Renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	9
FPI21070031	Integrity Academy (Pty) Ltd	Business Assurance & Market Planning Renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	8.5
FPI21070032	Integrity Academy (Pty) Ltd	Estate Planning Renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	8.5
FPI21070033	Integrity Academy (Pty) Ltd	Advanced Investments Renewal	01 June 2021 - 31 May 2022	Verifiable CPD activity	7.5